

Global Prussian Blue Analogue Powder (PBA Powder) Market Growth 2026-2032

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Abstracts

The global Prussian Blue Analogue Powder (PBA Powder) market size is predicted to grow from US\$ 734 million in 2025 to US\$ 1456 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Prussian blue analogue powder refers to a broad category of coordination polymer powders with the same or similar crystal structures as classic Prussian blue. The core demand primarily stems from next-generation energy storage technologies, especially the industrialization of sodium-ion batteries. Driving forces include the need to replace scarce lithium resources, the pursuit of low-cost, large-scale energy storage solutions, and the requirements for safety and cycle life in specific fields (such as two-wheeled vehicles, low-speed electric vehicles, and energy storage power stations). The upstream supply chain mainly consists of chemical raw material suppliers, providing metal salts such as cyanide, iron, manganese, nickel, and cobalt, as well as sodium and potassium sources required for synthesis. Downstream, it directly connects with cathode material manufacturers and battery manufacturers, ultimately applying the powder to power batteries, energy storage battery systems, and other fields. In 2025, the production of Prussian blue analogue powder is estimated at approximately 150 tons, with an average selling price of approximately US\$5,000/kg, a gross profit margin of approximately 35%, and a single-line capacity of approximately 2 tons/year.

United States market for Prussian Blue Analogue Powder (PBA Powder) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Prussian Blue Analogue Powder (PBA Powder) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Europe market for Prussian Blue Analogue Powder (PBA Powder) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Prussian Blue Analogue Powder (PBA Powder) players cover Sigma-Aldrich(Merck), American Elements, Altris AB, Stanford Advanced Materials, Ossila, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Prussian Blue Analogue Powder (PBA Powder) Industry Forecast” looks at past sales and reviews total world Prussian Blue Analogue Powder (PBA Powder) sales in 2025, providing a comprehensive analysis by region and market sector of projected Prussian Blue Analogue Powder (PBA Powder) sales for 2026 through 2032. With Prussian Blue Analogue Powder (PBA Powder) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prussian Blue Analogue Powder (PBA Powder) industry.

This Insight Report provides a comprehensive analysis of the global Prussian Blue Analogue Powder (PBA Powder) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Prussian Blue Analogue Powder (PBA Powder) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Prussian Blue Analogue Powder (PBA Powder) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prussian Blue Analogue Powder (PBA Powder) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prussian Blue Analogue Powder (PBA Powder).

This report presents a comprehensive overview, market shares, and growth opportunities of Prussian Blue Analogue Powder (PBA Powder) market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Precipitation Method

Hydrothermal Method

Electrodeposition Method

Segmentation by Metal Ion Composition:

Iron-based HCFs

Transition Metal

Mixed-Metal Type

Segmentation by Redox Couple:

Single-Redox

Dual-Redox

Segmentation by Alkali Metal Content:

Alkali-Rich

Alkali-Deficient

Segmentation by Application:

Power Batteries

Energy Storage Batteries

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sigma-Aldrich(Merck)

American Elements

Altris AB

Stanford Advanced Materials

Ossila

Arxada AG

MSE Supplies

Macsen Labs

Macklin

Ronbay New Energy

Hanxing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Prussian Blue Analogue Powder (PBA Powder) market?

What factors are driving Prussian Blue Analogue Powder (PBA Powder) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Prussian Blue Analogue Powder (PBA Powder) market opportunities vary by end market size?

How does Prussian Blue Analogue Powder (PBA Powder) break out by Type, by Application?

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