

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material Market Growth 2026-2032

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Abstracts

The global Prussian Blue Analog Sodium-Ion Battery Cathode Material market size is predicted to grow from US\$ 148 million in 2025 to US\$ 639 million in 2032; it is expected to grow at a CAGR of 23.3% from 2026 to 2032.

Prussian blue analogue (PBA) sodium-ion battery cathode materials are battery-grade sodium transition metal hexacyanoferrate active materials used as cathodes for sodium-ion batteries. The category includes Prussian Blue, Prussian White, related analogues, and modified or surface-coated powder materials. The estimated overall gross margin is approximately 32%.

Prussian blue analogue cathode materials are still in the early stage of transitioning from pilot-scale validation to large-scale commercial adoption. Although the market remains smaller than more mature sodium-ion cathode segments such as layered oxides and hard carbon, their advantages—including low raw material cost, high intrinsic safety, excellent rate capability, and promising low-temperature performance—give them differentiated value in energy storage systems, backup power supplies, industrial power sources, and high-power sodium-ion batteries. Unlike conventional lithium-ion cathodes such as NCM or LFP, PBAs are better evaluated through material-specific parameters including crystal water content, vacancy defects, sodium occupancy, particle size distribution, and batch-to-batch consistency.

Future growth is expected to come from three major drivers. First, the commercialization of sodium-ion batteries is encouraging diversification of cathode chemistries, with some manufacturers adopting Prussian Blue and Prussian White systems to achieve lower material costs and faster charge-discharge performance. Second, increasing requirements for safety, cycle life, and low-temperature operation in stationary energy

storage and backup power applications create attractive entry points for these materials. Third, growing interest in battery supply chains that reduce dependence on lithium, nickel, and cobalt is driving attention toward Prussian blue analogues as a localized sodium-ion battery material option, particularly in North America and Europe.

The principal challenge lies in the demanding synthesis and quality-control requirements of this chemistry. Crystal water content and structural defects can significantly affect capacity, cycle life, and gas generation behavior, making manufacturing consistency at commercial scale a critical barrier. In the near term, Prussian blue analogue materials are expected to gain traction first in applications where high power density, long cycle life, low-temperature performance, or enhanced safety are particularly important. Over the longer term, if improvements in material stability, electrode processing, and supply chain economics continue, their share of the sodium-ion cathode market is likely to expand. However, Prussian blue analogues are expected to coexist and compete with layered oxide and polyanionic cathode chemistries rather than completely replace them.

LP Information, Inc. (LPI) ' newest research report, the "Prussian Blue Analog Sodium-Ion Battery Cathode Material Industry Forecast" looks at past sales and reviews total world Prussian Blue Analog Sodium-Ion Battery Cathode Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Prussian Blue Analog Sodium-Ion Battery Cathode Material sales for 2026 through 2032. With Prussian Blue Analog Sodium-Ion Battery Cathode Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prussian Blue Analog Sodium-Ion Battery Cathode Material industry.

This Insight Report provides a comprehensive analysis of the global Prussian Blue Analog Sodium-Ion Battery Cathode Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Prussian Blue Analog Sodium-Ion Battery Cathode Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Prussian Blue Analog Sodium-Ion Battery Cathode Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prussian Blue Analog Sodium-Ion Battery Cathode Material and breaks down the forecast by Type, by Application, geography, and market

size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prussian Blue Analog Sodium-Ion Battery Cathode Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Prussian Blue Analog Sodium-Ion Battery Cathode Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Prussian White

Sodium Iron Hexacyanoferrate

Sodium Manganese Hexacyanoferrate

Mixed-Metal Prussian Blue Analogues

Modified or Coated Prussian Blue Analogues

Other Prussian Blue Analogues

Segmentation by Sodium Content:

Sodium-Rich Grade

Medium-Sodium Grade

Low-Sodium Grade

Custom Sodium Content Grade

Segmentation by Crystal Structure:

Cubic Phase

Monoclinic Phase

Rhombohedral Phase

Mixed or Custom Phase

Segmentation by Specific Capacity Grade:

High-Capacity Grade

Standard Capacity Grade

Entry Research Grade

Custom Performance Grade

Segmentation by Application:

Utility-Scale Storage

Commercial and Industrial Storage

Residential Storage

Telecom and Data Center Backup

Low-Speed Mobility and Portable Power

Research and Pilot Production

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Altris

Arxada

Draslovka

NEI Corporation

Macsen Labs

Malion

Anshan Hifichem

BTR

Key Questions Addressed in this Report

What is the 10-year outlook for the global Prussian Blue Analog Sodium-Ion Battery Cathode Material market?

What factors are driving Prussian Blue Analog Sodium-Ion Battery Cathode Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Prussian Blue Analog Sodium-Ion Battery Cathode Material market opportunities vary by end market size?

How does Prussian Blue Analog Sodium-Ion Battery Cathode Material break out by Type, by Application?

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