

Global Prunus Amygdalus Dulcis Oil Market Growth 2026-2032

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Abstracts

The global Prunus Amygdalus Dulcis Oil market size is predicted to grow from US\$ 1121 million in 2025 to US\$ 1728 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Prunus Amygdalus Dulcis Oil, commonly known as sweet almond oil, is a vegetable oil obtained from the seeds of sweet almonds and widely used as an emollient, carrier oil, and conditioning ingredient in cosmetics, personal care, massage products, pharmaceuticals, and selected food-related applications. It is typically supplied in refined, cold-pressed, organic, cosmetic-grade, or pharmacopeia-grade forms depending on end-use requirements. From a value chain perspective, upstream includes almond cultivation, kernel processing, pressing/refining equipment, filtration media, packaging materials, and quality testing; midstream involves oil extraction, refining, deodorization, standardization, filling, and formulation support; downstream demand comes from skin care, hair care, toiletries, massage oils, soap, pharmaceuticals, aromatherapy, and specialty food applications. In 2025, the average selling price is estimated at approximately US\$7,250 per ton, with global sales volume reaching about 158,000 tons. Industry gross margins generally range from 18% to 34%, supported by botanical positioning, grade differentiation, organic certification, and formulation versatility.

The market is moving from general-purpose carrier oils toward more differentiated sweet almond oil offerings segmented by grade, extraction method, traceability, and certification. Buyers increasingly distinguish between refined cosmetic-grade oil, cold-pressed premium oil, organic-certified oil, and pharmacopeia-grade material depending on formulation needs and regulatory requirements.

A major trend is the continued expansion of natural and plant-based personal care formulations. Sweet almond oil remains attractive because it combines good skin feel, broad formulation compatibility, and relatively mainstream consumer recognition compared with many niche botanical oils.

Another important trend is specification tightening. Customers increasingly require clearer data on origin, refining route, allergen management, oxidation stability, and compliance documentation, especially in cosmetics, baby care, clean beauty, and pharmaceutical-adjacent applications. This is pushing suppliers toward better quality control, documentation, and batch consistency.

LP Information, Inc. (LPI) ' newest research report, the "Prunus Amygdalus Dulcis Oil Industry Forecast" looks at past sales and reviews total world Prunus Amygdalus Dulcis Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Prunus Amygdalus Dulcis Oil sales for 2026 through 2032. With Prunus Amygdalus Dulcis Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prunus Amygdalus Dulcis Oil industry.

This Insight Report provides a comprehensive analysis of the global Prunus Amygdalus Dulcis Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Prunus Amygdalus Dulcis Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Prunus Amygdalus Dulcis Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prunus Amygdalus Dulcis Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prunus Amygdalus Dulcis Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Prunus Amygdalus Dulcis Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Organic Oil

Common Oil

Segmentation by Processing Type:

Refined Sweet Almond Oil

Cold-Pressed Sweet Almond Oil

Organic Sweet Almond Oil

Pharmacopeia / Specialty Grade Oil

Segmentation by Grade:

Cosmetic Grade

Personal Care Grade

Pharmaceutical Grade

Food Grade

Segmentation by Application:

Cosmetics & Personal Care

Pharmaceuticals & Topicals

Aromatherapy & Massage

Food & Specialty Nutrition

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hallstar

O&3

NIKKOL

NOW Foods

Sophim

OLVEA

MakingCosmetics

Nordmann

Provital

Jedwards International

Bulk Natural Oils

Biocosmethic

AOS Products

Kanta Enterprises

Paras Perfumers

Earthoil by Univar Solutions

Henry Lamotte Oils

Jedwards

Key Questions Addressed in this Report

What is the 10-year outlook for the global Prunus Amygdalus Dulcis Oil market?

What factors are driving Prunus Amygdalus Dulcis Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Prunus Amygdalus Dulcis Oil market opportunities vary by end market size?

How does Prunus Amygdalus Dulcis Oil break out by Type, by Application?

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