

# Global Proton Exchange Membrane Fuel Cells?PEMFC) Market Growth 2024-2030

<https://marketpublishers.com/r/G45AFED396BEN.html>

Date: January 2024

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: G45AFED396BEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Proton Exchange Membrane Fuel Cells?PEMFC) market size was valued at US\$ 1038.9 million in 2023. With growing demand in downstream market, the Proton Exchange Membrane Fuel Cells?PEMFC) is forecast to a readjusted size of US\$ 7684.9 million by 2030 with a CAGR of 33.1% during review period.

The research report highlights the growth potential of the global Proton Exchange Membrane Fuel Cells?PEMFC) market. Proton Exchange Membrane Fuel Cells?PEMFC) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Proton Exchange Membrane Fuel Cells?PEMFC). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Proton Exchange Membrane Fuel Cells?PEMFC) market.

Proton-exchange membrane fuel cells, also known as polymer electrolyte membrane (PEM) fuel cells (PEMFC), are a type of fuel cell being developed mainly for transport applications, as well as for stationary fuel-cell applications and portable fuel-cell applications. Their distinguishing features include lower temperature/pressure ranges (50 to 100 °C) and a special proton-conducting polymer electrolyte membrane. PEMFCs generate electricity and operate on the opposite principle to PEM electrolysis, which consumes electricity. They are a leading candidate to replace the aging alkaline fuel-cell technology, which was used in the Space Shuttle.

The global key Proton Exchange Membrane Fuel Cell (PEMFC) manufacturers include Plug Power, Ballard, Nuvera Fuel Cells, Hydrogenics, Sunrise Power, Panasonic, Vision Group, Nedstack PEM Fuel Cells, Shenli Hi-Tech, Alteryg Systems, Horizon Fuel Cell Technologies, Foresightetc and etc.

#### Key Features:

The report on Proton Exchange Membrane Fuel Cells?PEMFC) market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Proton Exchange Membrane Fuel Cells?PEMFC) market. It may include historical data, market segmentation by Technology (e.g., Compressed Gaseous Hydrogen, Cryogenic Liquid Hydrogen), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Proton Exchange Membrane Fuel Cells?PEMFC) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Proton Exchange Membrane Fuel Cells?PEMFC) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Proton Exchange Membrane Fuel Cells?PEMFC) industry. This include advancements in Proton Exchange Membrane Fuel Cells?PEMFC) technology, Proton Exchange Membrane Fuel Cells?PEMFC) new entrants, Proton Exchange Membrane Fuel Cells?PEMFC) new investment, and other innovations that are shaping the future of Proton Exchange Membrane Fuel Cells?PEMFC).

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Proton Exchange Membrane Fuel Cells?PEMFC) market. It includes factors influencing customer ' purchasing decisions, preferences for Proton Exchange Membrane Fuel Cells?PEMFC) product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Proton Exchange Membrane Fuel Cells?PEMFC) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Proton Exchange Membrane Fuel Cells?PEMFC) market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Proton Exchange Membrane Fuel Cells?PEMFC) market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Proton Exchange Membrane Fuel Cells?PEMFC) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Proton Exchange Membrane Fuel Cells?PEMFC) market.

#### Market Segmentation:

Proton Exchange Membrane Fuel Cells?PEMFC) market is split by Technology and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Technology, and by Application in terms of volume and value.

#### Segmentation by technology

Compressed Gaseous Hydrogen

Cryogenic Liquid Hydrogen

Hydrides

## Segmentation by application

Transportation

Stationary

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Plug Power

Ballard

Nuvera Fuel Cells

Hydrogenics

Sunrise Power

Panasonic

Vision Group

Nedstack PEM Fuel Cells

Shenli Hi-Tech

Altergy Systems

Horizon Fuel Cell Technologies

Foresight

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Proton Exchange Membrane Fuel Cells?PEMFC) market?

What factors are driving Proton Exchange Membrane Fuel Cells?PEMFC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Proton Exchange Membrane Fuel Cells?PEMFC) market opportunities vary by end market size?

How does Proton Exchange Membrane Fuel Cells?PEMFC) break out technology, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

2.1.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Annual Sales 2019-2030

2.1.2 World Current & Future Analysis for Proton Exchange Membrane Fuel Cells?PEMFC) by Geographic Region, 2019, 2023 & 2030

2.1.3 World Current & Future Analysis for Proton Exchange Membrane Fuel Cells?PEMFC) by Country/Region, 2019, 2023 & 2030

#### 2.2 Proton Exchange Membrane Fuel Cells?PEMFC) Segment by Technology

2.2.1 Compressed Gaseous Hydrogen

2.2.2 Cryogenic Liquid Hydrogen

2.2.3 Hydrides

#### 2.3 Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Technology

2.3.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Technology (2019-2024)

2.3.2 Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue and Market Share by Technology (2019-2024)

2.3.3 Global Proton Exchange Membrane Fuel Cells?PEMFC) Sale Price by Technology (2019-2024)

#### 2.4 Proton Exchange Membrane Fuel Cells?PEMFC) Segment by Application

2.4.1 Transportation

2.4.2 Stationary

2.4.3 Others

#### 2.5 Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application

2.5.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Sale Market Share by

Application (2019-2024)

2.5.2 Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue and Market Share by Application (2019-2024)

2.5.3 Global Proton Exchange Membrane Fuel Cells?PEMFC) Sale Price by Application (2019-2024)

### **3 GLOBAL PROTON EXCHANGE MEMBRANE FUEL CELLS?PEMFC) BY COMPANY**

3.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Breakdown Data by Company

3.1.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Annual Sales by Company (2019-2024)

3.1.2 Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Company (2019-2024)

3.2 Global Proton Exchange Membrane Fuel Cells?PEMFC) Annual Revenue by Company (2019-2024)

3.2.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Company (2019-2024)

3.2.2 Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Company (2019-2024)

3.3 Global Proton Exchange Membrane Fuel Cells?PEMFC) Sale Price by Company

3.4 Key Manufacturers Proton Exchange Membrane Fuel Cells?PEMFC) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Proton Exchange Membrane Fuel Cells?PEMFC) Product Location Distribution

3.4.2 Players Proton Exchange Membrane Fuel Cells?PEMFC) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR PROTON EXCHANGE MEMBRANE FUEL CELLS?PEMFC) BY GEOGRAPHIC REGION**

4.1 World Historic Proton Exchange Membrane Fuel Cells?PEMFC) Market Size by Geographic Region (2019-2024)

4.1.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Annual Sales by

## Geographic Region (2019-2024)

4.1.2 Global Proton Exchange Membrane Fuel Cells?PEMFC) Annual Revenue by Geographic Region (2019-2024)

4.2 World Historic Proton Exchange Membrane Fuel Cells?PEMFC) Market Size by Country/Region (2019-2024)

4.2.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Annual Sales by Country/Region (2019-2024)

4.2.2 Global Proton Exchange Membrane Fuel Cells?PEMFC) Annual Revenue by Country/Region (2019-2024)

4.3 Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales Growth

4.4 APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales Growth

4.5 Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales Growth

4.6 Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales Growth

## 5 AMERICAS

5.1 Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Country

5.1.1 Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Country (2019-2024)

5.1.2 Americas Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Country (2019-2024)

5.2 Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Technology

5.3 Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## 6 APAC

6.1 APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Region

6.1.1 APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Region (2019-2024)

6.1.2 APAC Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Region (2019-2024)

6.2 APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Technology

6.3 APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Proton Exchange Membrane Fuel Cells?PEMFC) by Country
  - 7.1.1 Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Country (2019-2024)
  - 7.1.2 Europe Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Country (2019-2024)
- 7.2 Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Technology
- 7.3 Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) by Country
  - 8.1.1 Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Country (2019-2024)
  - 8.1.2 Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Country (2019-2024)
- 8.2 Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Technology
- 8.3 Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Proton Exchange Membrane Fuel Cells?PEMFC)

10.3 Manufacturing Process Analysis of Proton Exchange Membrane Fuel Cells?PEMFC)

10.4 Industry Chain Structure of Proton Exchange Membrane Fuel Cells?PEMFC)

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Proton Exchange Membrane Fuel Cells?PEMFC) Distributors

11.3 Proton Exchange Membrane Fuel Cells?PEMFC) Customer

## **12 WORLD FORECAST REVIEW FOR PROTON EXCHANGE MEMBRANE FUEL CELLS?PEMFC) BY GEOGRAPHIC REGION**

12.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Market Size Forecast by Region

12.1.1 Global Proton Exchange Membrane Fuel Cells?PEMFC) Forecast by Region (2025-2030)

12.1.2 Global Proton Exchange Membrane Fuel Cells?PEMFC) Annual Revenue Forecast by Region (2025-2030)

12.2 Americas Forecast by Country

12.3 APAC Forecast by Region

12.4 Europe Forecast by Country

12.5 Middle East & Africa Forecast by Country

12.6 Global Proton Exchange Membrane Fuel Cells?PEMFC) Forecast by Technology

12.7 Global Proton Exchange Membrane Fuel Cells?PEMFC) Forecast by Application

## 13 KEY PLAYERS ANALYSIS

### 13.1 Plug Power

#### 13.1.1 Plug Power Company Information

#### 13.1.2 Plug Power Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

#### 13.1.3 Plug Power Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.1.4 Plug Power Main Business Overview

#### 13.1.5 Plug Power Latest Developments

### 13.2 Ballard

#### 13.2.1 Ballard Company Information

#### 13.2.2 Ballard Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

#### 13.2.3 Ballard Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.2.4 Ballard Main Business Overview

#### 13.2.5 Ballard Latest Developments

### 13.3 Nuvera Fuel Cells

#### 13.3.1 Nuvera Fuel Cells Company Information

#### 13.3.2 Nuvera Fuel Cells Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

#### 13.3.3 Nuvera Fuel Cells Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.3.4 Nuvera Fuel Cells Main Business Overview

#### 13.3.5 Nuvera Fuel Cells Latest Developments

### 13.4 Hydrogenics

#### 13.4.1 Hydrogenics Company Information

#### 13.4.2 Hydrogenics Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

#### 13.4.3 Hydrogenics Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.4.4 Hydrogenics Main Business Overview

#### 13.4.5 Hydrogenics Latest Developments

### 13.5 Sunrise Power

#### 13.5.1 Sunrise Power Company Information

#### 13.5.2 Sunrise Power Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

#### 13.5.3 Sunrise Power Proton Exchange Membrane Fuel Cells?PEMFC) Sales,

## Revenue, Price and Gross Margin (2019-2024)

### 13.5.4 Sunrise Power Main Business Overview

### 13.5.5 Sunrise Power Latest Developments

## 13.6 Panasonic

### 13.6.1 Panasonic Company Information

### 13.6.2 Panasonic Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

### 13.6.3 Panasonic Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

### 13.6.4 Panasonic Main Business Overview

### 13.6.5 Panasonic Latest Developments

## 13.7 Vision Group

### 13.7.1 Vision Group Company Information

### 13.7.2 Vision Group Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

### 13.7.3 Vision Group Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

### 13.7.4 Vision Group Main Business Overview

### 13.7.5 Vision Group Latest Developments

## 13.8 Nedstack PEM Fuel Cells

### 13.8.1 Nedstack PEM Fuel Cells Company Information

### 13.8.2 Nedstack PEM Fuel Cells Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

### 13.8.3 Nedstack PEM Fuel Cells Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

### 13.8.4 Nedstack PEM Fuel Cells Main Business Overview

### 13.8.5 Nedstack PEM Fuel Cells Latest Developments

## 13.9 Shenli Hi-Tech

### 13.9.1 Shenli Hi-Tech Company Information

### 13.9.2 Shenli Hi-Tech Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

### 13.9.3 Shenli Hi-Tech Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

### 13.9.4 Shenli Hi-Tech Main Business Overview

### 13.9.5 Shenli Hi-Tech Latest Developments

## 13.10 Altery Systems

### 13.10.1 Altery Systems Company Information

### 13.10.2 Altery Systems Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

13.10.3 Altery Systems Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 Altery Systems Main Business Overview

13.10.5 Altery Systems Latest Developments

13.11 Horizon Fuel Cell Technologies

13.11.1 Horizon Fuel Cell Technologies Company Information

13.11.2 Horizon Fuel Cell Technologies Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

13.11.3 Horizon Fuel Cell Technologies Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

13.11.4 Horizon Fuel Cell Technologies Main Business Overview

13.11.5 Horizon Fuel Cell Technologies Latest Developments

13.12 Foresight

13.12.1 Foresight Company Information

13.12.2 Foresight Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

13.12.3 Foresight Proton Exchange Membrane Fuel Cells?PEMFC) Sales, Revenue, Price and Gross Margin (2019-2024)

13.12.4 Foresight Main Business Overview

13.12.5 Foresight Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Proton Exchange Membrane Fuel Cells?PEMFC) Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Proton Exchange Membrane Fuel Cells?PEMFC) Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Compressed Gaseous Hydrogen

Table 4. Major Players of Cryogenic Liquid Hydrogen

Table 5. Major Players of Hydrides

Table 6. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Technology (2019-2024) & (MW)

Table 7. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Technology (2019-2024)

Table 8. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Technology (2019-2024) & (\$ million)

Table 9. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Technology (2019-2024)

Table 10. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sale Price by Technology (2019-2024) & (USD/KW)

Table 11. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application (2019-2024) & (MW)

Table 12. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Application (2019-2024)

Table 13. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Application (2019-2024)

Table 14. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Application (2019-2024)

Table 15. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sale Price by Application (2019-2024) & (USD/KW)

Table 16. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Company (2019-2024) & (MW)

Table 17. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Company (2019-2024)

Table 18. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Company (2019-2024) (\$ Millions)

Table 19. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Company (2019-2024)

Table 20. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sale Price by Company (2019-2024) & (USD/KW)

Table 21. Key Manufacturers Proton Exchange Membrane Fuel Cells?PEMFC) Producing Area Distribution and Sales Area

Table 22. Players Proton Exchange Membrane Fuel Cells?PEMFC) Products Offered

Table 23. Proton Exchange Membrane Fuel Cells?PEMFC) Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Geographic Region (2019-2024) & (MW)

Table 27. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share Geographic Region (2019-2024)

Table 28. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 29. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Geographic Region (2019-2024)

Table 30. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Country/Region (2019-2024) & (MW)

Table 31. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Country/Region (2019-2024)

Table 32. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Country/Region (2019-2024) & (\$ millions)

Table 33. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Country/Region (2019-2024)

Table 34. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Country (2019-2024) & (MW)

Table 35. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Country (2019-2024)

Table 36. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Country (2019-2024) & (\$ Millions)

Table 37. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Country (2019-2024)

Table 38. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Type (2019-2024) & (MW)

Table 39. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application (2019-2024) & (MW)

Table 40. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Region (2019-2024) & (MW)

Table 41. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Region (2019-2024)

Table 42. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Region (2019-2024) & (\$ Millions)

Table 43. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Region (2019-2024)

Table 44. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Technology (2019-2024) & (MW)

Table 45. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application (2019-2024) & (MW)

Table 46. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Country (2019-2024) & (MW)

Table 47. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Country (2019-2024)

Table 48. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Country (2019-2024) & (\$ Millions)

Table 49. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Country (2019-2024)

Table 50. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Type (2019-2024) & (MW)

Table 51. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application (2019-2024) & (MW)

Table 52. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Country (2019-2024) & (MW)

Table 53. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Country (2019-2024)

Table 54. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Revenue by Country (2019-2024) & (\$ Millions)

Table 55. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Country (2019-2024)

Table 56. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Technology (2019-2024) & (MW)

Table 57. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Application (2019-2024) & (MW)

Table 58. Key Market Drivers & Growth Opportunities of Proton Exchange Membrane Fuel Cells?PEMFC)

Table 59. Key Market Challenges & Risks of Proton Exchange Membrane Fuel Cells?PEMFC)

Table 60. Key Industry Trends of Proton Exchange Membrane Fuel Cells?PEMFC)

Table 61. Proton Exchange Membrane Fuel Cells?PEMFC) Raw Material
Table 62. Key Suppliers of Raw Materials
Table 63. Proton Exchange Membrane Fuel Cells?PEMFC) Distributors List
Table 64. Proton Exchange Membrane Fuel Cells?PEMFC) Customer List
Table 65. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Forecast by Region (2025-2030) & (MW)
Table 66. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Forecast by Region (2025-2030) & (\$ millions)
Table 67. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales Forecast by Country (2025-2030) & (MW)
Table 68. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Forecast by Country (2025-2030) & (\$ millions)
Table 69. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales Forecast by Region (2025-2030) & (MW)
Table 70. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Forecast by Region (2025-2030) & (\$ millions)
Table 71. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales Forecast by Country (2025-2030) & (MW)
Table 72. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Forecast by Country (2025-2030) & (\$ millions)
Table 73. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales Forecast by Country (2025-2030) & (MW)
Table 74. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Forecast by Country (2025-2030) & (\$ millions)
Table 75. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Forecast by Technology (2025-2030) & (MW)
Table 76. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Forecast by Technology (2025-2030) & (\$ Millions)
Table 77. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Forecast by Application (2025-2030) & (MW)
Table 78. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Forecast by Application (2025-2030) & (\$ Millions)
Table 79. Plug Power Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors
Table 80. Plug Power Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications
Table 81. Plug Power Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)
Table 82. Plug Power Main Business

Table 83. Plug Power Latest Developments

Table 84. Ballard Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 85. Ballard Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 86. Ballard Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 87. Ballard Main Business

Table 88. Ballard Latest Developments

Table 89. Nuvera Fuel Cells Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 90. Nuvera Fuel Cells Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 91. Nuvera Fuel Cells Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 92. Nuvera Fuel Cells Main Business

Table 93. Nuvera Fuel Cells Latest Developments

Table 94. Hydrogenics Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 95. Hydrogenics Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 96. Hydrogenics Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 97. Hydrogenics Main Business

Table 98. Hydrogenics Latest Developments

Table 99. Sunrise Power Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 100. Sunrise Power Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 101. Sunrise Power Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 102. Sunrise Power Main Business

Table 103. Sunrise Power Latest Developments

Table 104. Panasonic Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 105. Panasonic Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 106. Panasonic Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 107. Panasonic Main Business

Table 108. Panasonic Latest Developments

Table 109. Vision Group Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 110. Vision Group Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 111. Vision Group Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 112. Vision Group Main Business

Table 113. Vision Group Latest Developments

Table 114. Nedstack PEM Fuel Cells Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 115. Nedstack PEM Fuel Cells Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 116. Nedstack PEM Fuel Cells Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 117. Nedstack PEM Fuel Cells Main Business

Table 118. Nedstack PEM Fuel Cells Latest Developments

Table 119. Shenli Hi-Tech Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 120. Shenli Hi-Tech Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 121. Shenli Hi-Tech Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 122. Shenli Hi-Tech Main Business

Table 123. Shenli Hi-Tech Latest Developments

Table 124. Alteryg Systems Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 125. Alteryg Systems Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 126. Alteryg Systems Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 127. Alteryg Systems Main Business

Table 128. Alteryg Systems Latest Developments

Table 129. Horizon Fuel Cell Technologies Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 130. Horizon Fuel Cell Technologies Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 131. Horizon Fuel Cell Technologies Proton Exchange Membrane Fuel

Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 132. Horizon Fuel Cell Technologies Main Business

Table 133. Horizon Fuel Cell Technologies Latest Developments

Table 134. Foresight Basic Information, Proton Exchange Membrane Fuel Cells?PEMFC) Manufacturing Base, Sales Area and Its Competitors

Table 135. Foresight Proton Exchange Membrane Fuel Cells?PEMFC) Product Portfolios and Specifications

Table 136. Foresight Proton Exchange Membrane Fuel Cells?PEMFC) Sales (MW), Revenue (\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 137. Foresight Main Business

Table 138. Foresight Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Proton Exchange Membrane Fuel Cells?PEMFC)
- Figure 2. Proton Exchange Membrane Fuel Cells?PEMFC) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Growth Rate 2019-2030 (MW)
- Figure 7. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Proton Exchange Membrane Fuel Cells?PEMFC) Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Compressed Gaseous Hydrogen
- Figure 10. Product Picture of Cryogenic Liquid Hydrogen
- Figure 11. Product Picture of Hydrides
- Figure 12. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Technology in 2023
- Figure 13. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Technology (2019-2024)
- Figure 14. Proton Exchange Membrane Fuel Cells?PEMFC) Consumed in Transportation
- Figure 15. Global Proton Exchange Membrane Fuel Cells?PEMFC) Market: Transportation (2019-2024) & (MW)
- Figure 16. Proton Exchange Membrane Fuel Cells?PEMFC) Consumed in Stationary
- Figure 17. Global Proton Exchange Membrane Fuel Cells?PEMFC) Market: Stationary (2019-2024) & (MW)
- Figure 18. Proton Exchange Membrane Fuel Cells?PEMFC) Consumed in Others
- Figure 19. Global Proton Exchange Membrane Fuel Cells?PEMFC) Market: Others (2019-2024) & (MW)
- Figure 20. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Application (2023)
- Figure 21. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Application in 2023
- Figure 22. Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market by Company in 2023 (MW)
- Figure 23. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share

by Company in 2023

Figure 24. Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market by Company in 2023 (\$ Million)

Figure 25. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Company in 2023

Figure 26. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Geographic Region (2019-2024)

Figure 27. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Geographic Region in 2023

Figure 28. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales 2019-2024 (MW)

Figure 29. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Revenue 2019-2024 (\$ Millions)

Figure 30. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales 2019-2024 (MW)

Figure 31. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Revenue 2019-2024 (\$ Millions)

Figure 32. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales 2019-2024 (MW)

Figure 33. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Revenue 2019-2024 (\$ Millions)

Figure 34. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales 2019-2024 (MW)

Figure 35. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Revenue 2019-2024 (\$ Millions)

Figure 36. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Country in 2023

Figure 37. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Country in 2023

Figure 38. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Technology (2019-2024)

Figure 39. Americas Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Application (2019-2024)

Figure 40. United States Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 41. Canada Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 42. Mexico Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 43. Brazil Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 44. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Region in 2023

Figure 45. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Regions in 2023

Figure 46. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Technology (2019-2024)

Figure 47. APAC Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Application (2019-2024)

Figure 48. China Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 49. Japan Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 50. South Korea Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 51. Southeast Asia Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 52. India Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 53. Australia Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 54. China Taiwan Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 55. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Country in 2023

Figure 56. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Country in 2023

Figure 57. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Technology (2019-2024)

Figure 58. Europe Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Application (2019-2024)

Figure 59. Germany Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 60. France Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 61. UK Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 62. Italy Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth

2019-2024 (\$ Millions)

Figure 63. Russia Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 64. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Country in 2023

Figure 65. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share by Country in 2023

Figure 66. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Technology (2019-2024)

Figure 67. Middle East & Africa Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share by Application (2019-2024)

Figure 68. Egypt Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 69. South Africa Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 70. Israel Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 71. Turkey Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 72. GCC Country Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Growth 2019-2024 (\$ Millions)

Figure 73. Manufacturing Cost Structure Analysis of Proton Exchange Membrane Fuel Cells?PEMFC) in 2023

Figure 74. Manufacturing Process Analysis of Proton Exchange Membrane Fuel Cells?PEMFC)

Figure 75. Industry Chain Structure of Proton Exchange Membrane Fuel Cells?PEMFC)

Figure 76. Channels of Distribution

Figure 77. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Forecast by Region (2025-2030)

Figure 78. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share Forecast by Region (2025-2030)

Figure 79. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share Forecast by Technology (2025-2030)

Figure 80. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share Forecast by Technology (2025-2030)

Figure 81. Global Proton Exchange Membrane Fuel Cells?PEMFC) Sales Market Share Forecast by Application (2025-2030)

Figure 82. Global Proton Exchange Membrane Fuel Cells?PEMFC) Revenue Market Share Forecast by Application (2025-2030)

## I would like to order

Product name: Global Proton Exchange Membrane Fuel Cells?PEMFC) Market Growth 2024-2030

Product link: <https://marketpublishers.com/r/G45AFED396BEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G45AFED396BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970