

Global PROteolysis Targeting Chimera (PROTAC) Market Growth 2023-2029

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Abstracts

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A proteolysis targeting chimera (PROTAC) is a heterobifunctional small molecule composed of two active domains and a linker capable of removing specific unwanted proteins. Rather than acting as a conventional enzyme inhibitor, a PROTAC works by inducing selective intracellular proteolysis. PROTACs consist of two covalently linked protein-binding molecules: one capable of engaging an E3 ubiquitin ligase, and another that binds to a target protein meant for degradation. Recruitment of the E3 ligase to the target protein results in ubiquitination and subsequent degradation of the target protein by the proteasome. Because PROTACs need only to bind their targets with high selectivity (rather than inhibit the target protein's enzymatic activity), there are currently many efforts to retool previously ineffective inhibitor molecules as PROTACs for next-generation drugs.

LPI (LP Information)' newest research report, the "PROteolysis Targeting Chimera (PROTAC) Industry Forecast" looks at past sales and reviews total world PROteolysis Targeting Chimera (PROTAC) sales in 2022, providing a comprehensive analysis by region and market sector of projected PROteolysis Targeting Chimera (PROTAC) sales for 2023 through 2029. With PROteolysis Targeting Chimera (PROTAC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PROteolysis Targeting Chimera (PROTAC) industry.

This Insight Report provides a comprehensive analysis of the global PROteolysis Targeting Chimera (PROTAC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on PROteolysis Targeting Chimera (PROTAC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PROteolysis Targeting Chimera (PROTAC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PROteolysis Targeting Chimera (PROTAC) and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PROteolysis Targeting Chimera (PROTAC).

The global PROteolysis Targeting Chimera (PROTAC) market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for PROteolysis Targeting Chimera (PROTAC) is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for PROteolysis Targeting Chimera (PROTAC) is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for PROteolysis Targeting Chimera (PROTAC) is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key PROteolysis Targeting Chimera (PROTAC) players cover Arvinas, Kymera, C4 therapeutics, Captor therapeutics, Vividion, Cullgen, Pfizer, Merck and Genentech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of PROteolysis Targeting Chimera (PROTAC) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

ARV-110

ARV-471

KYM-001

Others

Segmentation by application

Oncology

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Arvinas

Kymera

C4 therapeutics

Captor therapeutics

Vividion

Cullgen

Pfizer

Merck

Genentech

AstraZeneca

Amgen

Bayer

Key Questions Addressed in this Report

What is the 10-year outlook for the global PROteolysis Targeting Chimera (PROTAC) market?

What factors are driving PROteolysis Targeting Chimera (PROTAC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PROteolysis Targeting Chimera (PROTAC) market opportunities vary by end market size?

How does PROteolysis Targeting Chimera (PROTAC) break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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