

Global Protein Sequencing Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Protein Sequencing Service market size is predicted to grow from US\$ 111 million in 2025 to US\$ 172 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Protein Sequencing Service refers to a professional analytical service that uses biochemical or mass spectrometry techniques to determine the amino acid sequence of a protein. Currently, mainstream technical approaches include de novo sequencing based on mass spectrometry, which derives sequences by analyzing peptide fragmentation maps and is suitable for identifying unknown proteins, antibody drugs, and post-translational modification sites; and the classic Edman degradation method, which degrades amino acids one by one from the N-terminus, suitable for verifying the N-terminal sequence of high-purity proteins. This service aims to address the needs for identifying unknown proteins, confirming recombinant protein sequences, locating modification sites, and resolving antibody variable regions. It is widely used in biopharmaceutical quality control, structural biology research, and molecular diagnostic reagent development, serving as a core tool connecting protein structure and function.

The global Protein Sequencing Service market exhibits a differentiated pattern: North America leads in technology, Europe focuses on mass spectrometry, and the Asia-Pacific region is experiencing rapid growth. The United States, relying on top mass spectrometry instrument manufacturers and biopharmaceutical giants, dominates the high-sensitivity de novo sequencing and post-translational modification analysis market, mastering core algorithms and database standards. Europe, with its deep-rooted structural biology tradition and rigorous regulatory system, has set quality benchmarks in Edman degradation and high-precision modification localization services, focusing on challenging samples and GMP-level verification. The Asia-Pacific region, with China at

its core, is driven by massive research demand, vigorously developing cost-effective shotgun identification and quantification services, gradually upgrading from sample processing to complex antibody sequencing and single-cell proteomics analysis.

LPI (LP Information)' newest research report, the “Protein Sequencing Service Industry Forecast” looks at past sales and reviews total world Protein Sequencing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Protein Sequencing Service sales for 2026 through 2032. With Protein Sequencing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Protein Sequencing Service industry.

This Insight Report provides a comprehensive analysis of the global Protein Sequencing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Protein Sequencing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Protein Sequencing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Protein Sequencing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Protein Sequencing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Protein Sequencing Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Mass Spectrometry

Gas Phase Sequencing

Segmentation by Service Model:

Sequence Verification Service

Post-Translation Modification and Identification Service

Others

Segmentation by Service Depth:

Qualitative Sequencing Service

Quantitative Sequencing Service

Segmentation by Application:

Biopharmaceutical

Laboratory

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rapid Novor Inc.

Alphalyse A/S

MtoZ Biolabs

BioPharmaSpec

SGS SA

Creative Proteomics

ProteoGenix SAS

Bioinformatics Solutions Inc. (BSI)

Curia Global, Inc.

AltaBioscience Ltd.

Absolute Antibody Ltd.

CovalX

Proteome Factory AG

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