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Global Protein-Oligonucleotide Conjugates Market Growth 2026-2032

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Abstracts

The global Protein-Oligonucleotide Conjugates market size is predicted to grow from US$ 49.89 million in 2025 to US$ 115 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

In 2024, global protein-oligonucleotide conjugates were produced at roughly 18.5 tons (oligo + protein equivalent) against an installed capacity of about 23 tons, with average unit price USD 2,400 per kg, and manufacturers achieving an average 46% gross margin. Protein-oligonucleotide conjugates are hybrid biomolecules in which a protein (enzyme, antibody, peptide, or binding domain) is chemically linked to a DNA or RNA oligonucleotide to combine biological recognition with nucleic-acid programmability for uses such as targeted therapeutics, diagnostics, biosensing, and molecular assembly; the supply chain begins with upstream production of high-purity synthetic oligos (solid-phase phosphoramidite synthesis, purification, and modification with functional groups like NHS-esters, azides, maleimides) and recombinant or purified proteins (cell-culture expression, fermentation, chromatographic purification), followed by mid-stream chemical/enzymatic conjugation using click chemistry, thiol–maleimide coupling, enzymatic ligation, or photo-crosslinking, and downstream formulation steps including buffer conditioning, sterile filtration, lyophilization, QA/QC characterization (HPLC, LC-MS, SDS-PAGE, CE), and packaging for delivery into therapeutic, diagnostic, proteomics, and nanobiotechnology end-use sectors.

United States market for Protein-Oligonucleotide Conjugates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Protein-Oligonucleotide Conjugates is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Protein-Oligonucleotide Conjugates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Protein-Oligonucleotide Conjugates players cover Rockland Immunochemicals, Bio-Synthesis, Leinco Technologies, Abzena, CreaGen BioSciences, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Protein-Oligonucleotide Conjugates Industry Forecast” looks at past sales and reviews total world Protein-Oligonucleotide Conjugates sales in 2025, providing a comprehensive analysis by region and market sector of projected Protein-Oligonucleotide Conjugates sales for 2026 through 2032. With Protein-Oligonucleotide Conjugates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Protein-Oligonucleotide Conjugates industry.

This Insight Report provides a comprehensive analysis of the global Protein-Oligonucleotide Conjugates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Protein-Oligonucleotide Conjugates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Protein-Oligonucleotide Conjugates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Protein-Oligonucleotide Conjugates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Protein-Oligonucleotide Conjugates.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Protein-Oligonucleotide Conjugates market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Antibody–Oligo Conjugates

Enzyme–Oligo Conjugates

Peptide–Oligo Conjugates

Segmentation by Oligonucleotide Type:

DNA–Protein Conjugates

RNA–Protein Conjugates

Segmentation by Application:

Diagnosis

Therapeutics

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rockland Immunochemicals

Bio-Synthesis

Leinco Technologies

Abzena

CreaGen BioSciences

CellMosaic

TriLink BioTechnologies

Bio-Techne

BioLegend

AbOliGo

RayBiotech

SouthernBiotech

Eurogentec

Key Questions Addressed in this Report

What is the 10-year outlook for the global Protein-Oligonucleotide Conjugates market?

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What factors are driving Protein-Oligonucleotide Conjugates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Protein-Oligonucleotide Conjugates market opportunities vary by end market size?

How does Protein-Oligonucleotide Conjugates break out by Type, by Application?

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