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Global Protective Coatings for Nuclear Power Plants (NPP) Market Growth 2026-2032

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Abstracts

The global Protective Coatings for Nuclear Power Plants (NPP) market size is predicted to grow from US$ 617 million in 2025 to US$ 892 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2024, global Protective Coatings for Nuclear Power Plants (NPP) production reached approximately 3,094 tons, with an average global market price of around US$ 192 per kilogram. In 2024, the global 's total production capacity of Protective Coatings for Nuclear Power Plants (NPP) reached 5,800 tons.The industry average gross profit margin of this product reached 31%.

Protective coatings for nuclear power plants (NPPs) are specialized materials designed to withstand harsh conditions such as radiation, corrosion, and high temperatures. Common types include epoxy coatings, which are widely used for their durability and radiation resistance, and other systems like inorganic zinc and polyurea for specific applications like fire protection and chemical resistance. The selection and performance of these coatings depend heavily on proper surface preparation, application, and curing. Upstream raw materials mainly include various resins, primarily epoxy resin, polyurethane resin, acrylic resin, and inorganic silicates. Suppliers are typically large chemical companies such as BASF, Dow Chemical, and Huntsman. Nuclear-grade coatings have extremely high requirements for resin purity, stability, and consistency. The midstream involves the production of nuclear-grade coatings, which is the core and value-concentrating link in the industrial chain. Coating formulations are designed and optimized according to the specific requirements of the nuclear power industry (radiation resistance, LOCA resistance, etc.). This is the part with the highest technological barriers. The midstream industry has extremely high technological barriers, and the lengthy R&D and certification cycle excludes most coating companies. Market

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concentration is high, with the global market dominated by a few companies. The downstream is the final export and value realization link of the industry. Coating application and engineering service providers are responsible for applying coatings to the structures and equipment of nuclear power plants. Coating quality directly affects the final performance of the coating system. End customers are nuclear power operators, such as EDF, CGN, CNNC, US Southern Power, and Rosatom.

United States market for Protective Coatings for Nuclear Power Plants (NPP) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Protective Coatings for Nuclear Power Plants (NPP) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Protective Coatings for Nuclear Power Plants (NPP) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Protective Coatings for Nuclear Power Plants (NPP) players cover Teknos, Advanced Colour Coatings, Hempel, Jotun, Xinhe New Materials Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Protective Coatings for Nuclear Power Plants (NPP) Industry Forecast” looks at past sales and reviews total world Protective Coatings for Nuclear Power Plants (NPP) sales in 2025, providing a comprehensive analysis by region and market sector of projected Protective Coatings for Nuclear Power Plants (NPP) sales for 2026 through 2032. With Protective Coatings for Nuclear Power Plants (NPP) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Protective Coatings for Nuclear Power Plants (NPP) industry.

This Insight Report provides a comprehensive analysis of the global Protective Coatings for Nuclear Power Plants (NPP) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Protective Coatings for Nuclear Power Plants (NPP) portfolios and

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capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Protective Coatings for Nuclear Power Plants (NPP) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Protective Coatings for Nuclear Power Plants (NPP) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Protective Coatings for Nuclear Power Plants (NPP).

This report presents a comprehensive overview, market shares, and growth opportunities of Protective Coatings for Nuclear Power Plants (NPP) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Epoxy Coatings

Inorganic Zinc Coatings

Polyurethane Coatings

Ceramic Coatings

Others

Segmentation by Function:

Containment Interior Coating

Radiation Resistant Coating

Corrosion Resistant Coating

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Fire Retardant Coating

Others

Segmentation by Safety Rating:

Inner Containment Coating

Nuclear Auxiliary Building Coating

Conventional Island and BOP Coating

Segmentation by Coating Form:

Soluble-based Coatings

High-solids/solvent-free Coatings

Water-based Coatings

Segmentation by Application:

Nuclear Island

Conventional Island

Borrowing Facilities (BOP)

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teknos

Advanced Colour Coatings

Hempel

Jotun

Xinhe New Materials Co., Ltd.

Zhongke Meisi Nuclear Coatings (Yantai) Co., Ltd.

PPG Industries

Sherwin-Williams

Sigma Paints

MetaLine Surface Protection GmbH

Framatome

Max Perles

Jiangsu Lanling Polymer Materials Co., Ltd.

Zhejiang Feijing New Materials Technology Co., Ltd.

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Qingdao Zhonghe Wangtai Coatings Co., Ltd.

Yantai Jinrun Nuclear Power Materials Co., Ltd.

Suzhou Peiqi Materials Technology Co., Ltd.

Wuhan Fulai International Chemical Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Protective Coatings for Nuclear Power Plants (NPP) market?

What factors are driving Protective Coatings for Nuclear Power Plants (NPP) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Protective Coatings for Nuclear Power Plants (NPP) market opportunities vary by end market size?

How does Protective Coatings for Nuclear Power Plants (NPP) break out by Type, by Application?

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