

Global Proteases for Meat Processing Market Growth 2026-2032

<https://marketpublishers.com/r/GF5C565E6CA7EN.html>

Date: July 2026

Pages: 103

Price: US\$ 3,660.00 (Single User License)

ID: GF5C565E6CA7EN

Abstracts

The global Proteases for Meat Processing market size is predicted to grow from US\$ 210 million in 2025 to US\$ 332 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Proteases for Meat Processing market is a specialized segment within the broader food enzyme industry, focusing on enzymatic solutions that hydrolyze proteins to improve meat texture, tenderness, yield, and processing efficiency. These proteases?derived from microbial, plant, or animal sources?are widely used in industrial meat processing, food service, and value-added meat product manufacturing. Typical applications include tenderization of low-value cuts, restructuring of meat products, and enhancement of marination efficiency.

From a market size perspective, the sector demonstrates a moderate scale but strong value density. In 2025, global consumption is estimated at approximately 8,756 tons, with an average selling price (ASP) of about US\$24.55 per kilogram. Compared with bulk food ingredients, proteases command relatively higher unit prices due to their functional specificity, technical formulation requirements, and performance impact on final meat quality. Demand is closely tied to processed meat production volumes and the increasing industrialization of meat processing in emerging markets.

In terms of profitability, proteases for meat processing typically exhibit healthy gross margins, generally ranging from 35% to 55%. The margin structure is supported by high value-added formulation, strong intellectual property barriers in strain development and enzyme engineering, and relatively low raw material costs compared to selling prices. Companies such as Novonesis and IFF (International Flavors & Fragrances Inc.) further enhance profitability through customized solutions, application support, and long-term

customer integration, especially with large-scale meat processors. Additionally, enzyme blends and multifunctional systems (e.g., protease + transglutaminase combinations) can command premium pricing.

Looking forward, the market is expected to grow steadily, driven by several structural trends. First, the global shift toward processed and convenience foods is increasing demand for consistent meat quality, supporting enzyme adoption. Second, sustainability considerations such as reducing waste and improving protein utilization are reinforcing the value proposition of proteases. Third, advances in biotechnology, including precision fermentation and enzyme engineering, are enabling more targeted and efficient products. However, market expansion may be moderated by regulatory constraints in certain regions and the availability of alternative processing methods. Overall, the industry is expected to maintain stable growth with continued innovation and gradual penetration into emerging markets.

LP Information, Inc. (LPI) ' newest research report, the "Proteases for Meat Processing Industry Forecast" looks at past sales and reviews total world Proteases for Meat Processing sales in 2025, providing a comprehensive analysis by region and market sector of projected Proteases for Meat Processing sales for 2026 through 2032. With Proteases for Meat Processing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Proteases for Meat Processing industry.

This Insight Report provides a comprehensive analysis of the global Proteases for Meat Processing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Proteases for Meat Processing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Proteases for Meat Processing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Proteases for Meat Processing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Proteases for Meat Processing.

This report presents a comprehensive overview, market shares, and growth opportunities of Proteases for Meat Processing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Papain

Bromelain

Others

Segmentation by Source:

Plant-derived

Animal-derived

Others

Segmentation by Formulation:

Powder

Liquid

Others

Segmentation by Application:

Industrial Processing

Food Service/Catering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kerry Group

Novonesis

AB Enzyme

IFF (DuPont)

SternEnzym

Amano Enzyme

Angel Yeast

VTR Biotech

Nanning Pangbo Biological

Key Questions Addressed in this Report

What is the 10-year outlook for the global Proteases for Meat Processing market?

What factors are driving Proteases for Meat Processing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Proteases for Meat Processing market opportunities vary by end market size?
How does Proteases for Meat Processing break out by Type, by Application?

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