

Global PROTAC Therapy Drugs Market Growth 2026-2032

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Abstracts

The global PROTAC Therapy Drugs market size is predicted to grow from US\$ million in 2025 to US\$ 406 million in 2032; it is expected to grow at a CAGR of 26.3% from 2026 to 2032.

PROTAC therapy drugs are a class of small-molecule targeted protein degradation therapies based on Proteolysis-Targeting Chimera (PROTAC) technology. Instead of inhibiting a disease-causing protein's activity, PROTAC drugs work by inducing the selective degradation of the target protein inside the cell. They achieve this by simultaneously binding the target protein and an E3 ubiquitin ligase, bringing the two into proximity so the target is tagged with ubiquitin and subsequently destroyed by the cell's proteasome.

PROTAC therapy drugs are an emerging class of small-molecule medicines designed to treat disease by selectively removing, rather than merely inhibiting, specific proteins through the cell's own ubiquitin–proteasome degradation system. This “event-driven” mechanism addresses several persistent pain points in drug development: it can overcome situations where conventional inhibitors lose effectiveness due to resistance mutations, it can achieve deeper and more sustained pathway control by eliminating the target protein altogether, and it opens new possibilities for proteins that are difficult to modulate with classic active-site binding strategies. Industry momentum is being fueled by rapid advances in target biology and structural design, growing confidence in the translational value of targeted protein degradation, and strong demand in areas such as oncology and immune-mediated diseases where durable responses and differentiation matter most. Looking ahead, market potential is supported by an expanding pipeline of degrader programs, improving chemistry and drug-like properties that enable more practical dosing and broader tissue reach, and the likelihood that successful PROTACs

will complement—rather than simply replace—existing targeted therapies, creating a meaningful new layer of precision medicine built around controlling protein levels instead of just protein activity.

PROTAC Therapy Drugs' upstream raw materials mainly include target protein (POI) ligands, E3 ligase ligands, excipients, etc. Typical suppliers include Bio-Techne, Merck, Sigma-Aldrich, Enamine, etc. Downstream applications are mainly in the treatment of cancer, immune diseases, etc.

United States market for PROTAC Therapy Drugs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PROTAC Therapy Drugs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PROTAC Therapy Drugs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PROTAC Therapy Drugs players cover Arvinas, Kymera, Nurix, C4 Therapeutics, BMS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “PROTAC Therapy Drugs Industry Forecast” looks at past sales and reviews total world PROTAC Therapy Drugs sales in 2025, providing a comprehensive analysis by region and market sector of projected PROTAC Therapy Drugs sales for 2026 through 2032. With PROTAC Therapy Drugs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PROTAC Therapy Drugs industry.

This Insight Report provides a comprehensive analysis of the global PROTAC Therapy Drugs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PROTAC Therapy Drugs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PROTAC Therapy Drugs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for PROTAC Therapy Drugs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PROTAC Therapy Drugs.

This report presents a comprehensive overview, market shares, and growth opportunities of PROTAC Therapy Drugs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Degradation of Transcription Factors Type

- Degradation of Scaffold Proteins Type

- Others

Segmentation by Administration Route:

- Oral Drugs

- Injectable Drugs

- Others

Segmentation by E3 Ligase:

- CRBN-recruiting PROTACs

- VHL-recruiting PROTACs

- IAP-recruiting PROTACs

- Others

Segmentation by Application:

Cancer

Immune Diseases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arvinas

Kymera

Nurix

C4 Therapeutics

BMS

Cullgen

Kintor Pharma

Prelude Therapeutics

AbbVie

Accutar

AnHorn Medicines

Astellas

Auron Therapeutics

Axter Therapeutics

Biotheryx

Dialectic Therapeutics

Hinova

Hinova Pharmaceuticals

Haisco

Leadingtac

Mitsubishi Tanabe Pharma America

NiKang Therapeutics

Ubix Therapeutics

Foghorn Therapeutics

Beigene, Ltd.

Jiangsu Hengrui Medicine

Qilu Pharmaceutical

Simcere Pharma

Chia Tai Tianqing Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global PROTAC Therapy Drugs market?

What factors are driving PROTAC Therapy Drugs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PROTAC Therapy Drugs market opportunities vary by end market size?

How does PROTAC Therapy Drugs break out by Type, by Application?

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