

Global Prostate-Specific Membrane Antigen PET Imaging Agent Market Growth 2026-2032

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Abstracts

The global Prostate-Specific Membrane Antigen PET Imaging Agent market size is predicted to grow from US\$ 1480 million in 2025 to US\$ 2446 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, the global production of prostate-specific membrane antigen PET imaging agents reached 2.8812 million units, with an average selling price of 525 USD per unit. The global annual production capacity for prostate-specific membrane antigen PET imaging agents is approximately 5 million units, with a gross margin of about 30.4%. A prostate-specific membrane antigen PET imaging agent is a radiotracer used in positron emission tomography (PET). Its core principle is to achieve highly specific imaging of prostate cancer lesions by targeting and binding to prostate-specific membrane antigen, which is highly expressed on the surface of prostate cancer cells. This imaging agent is typically composed of a radionuclide (such as gallium-68, fluorine-18, etc.) conjugated with a PSMA-targeting ligand. After injection into the human body, it selectively accumulates in PSMA-positive tumor tissues, and the radioactive signals are captured by a PET scanner, thereby precisely localizing primary prostate cancer lesions, lymph node metastases, bone metastases, and biochemical recurrence foci. Compared with conventional imaging modalities, PSMA PET imaging offers higher sensitivity and accuracy, and is now widely used in initial staging, recurrence monitoring, and guiding treatment planning for prostate cancer. The upstream of prostate-specific membrane antigen PET imaging agents includes radionuclides (such as gallium-68, fluorine-18, etc.), PSMA-targeting ligands (small molecules/peptides/antibodies), and nanocarriers/chelators. The midstream consists of manufacturers of prostate-specific membrane antigen PET imaging agents, and the downstream is mainly used in nuclear medicine and molecular imaging, precision tumor diagnostics, and radiopharmaceuticals and nuclear pharmacy.

Currently, the market for prostate-specific membrane antigen PET imaging agents is in a phase of rapid growth, with its core value in the comprehensive management of prostate cancer becoming increasingly prominent. As clinical evidence accumulates, the application of this imaging agent has expanded from detecting advanced metastatic prostate cancer to initial staging, biochemical recurrence localization, and treatment response assessment, establishing itself as an important tool in nuclear medicine and molecular imaging. On the technical front, radionuclide labeling processes are maturing, and the development of novel ligands has further enhanced imaging sensitivity and specificity, while production and distribution systems are being gradually optimized to meet stringent clinical requirements for timeliness and safety. Market drivers include continuous updates to prostate cancer clinical guidelines, the promotion of multidisciplinary team models, and the deepening of precision medicine concepts, all of which sustain growing clinical demand. Nevertheless, the field faces common challenges unique to radiopharmaceuticals, such as regulatory hurdles, distribution constraints due to short half-lives, and the need for specialized personnel training. Overall, the market ecosystem is improving, with competitive focus gradually shifting toward product performance optimization, service network coverage, and depth of clinical collaboration, and the industry as a whole is moving toward greater standardization, precision, and improved accessibility.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Prostate-Specific Membrane Antigen PET Imaging Agent Industry Forecast" looks at past sales and reviews total world Prostate-Specific Membrane Antigen PET Imaging Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Prostate-Specific Membrane Antigen PET Imaging Agent sales for 2026 through 2032. With Prostate-Specific Membrane Antigen PET Imaging Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prostate-Specific Membrane Antigen PET Imaging Agent industry.

This Insight Report provides a comprehensive analysis of the global Prostate-Specific Membrane Antigen PET Imaging Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Prostate-Specific Membrane Antigen PET Imaging Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Prostate-Specific Membrane Antigen PET Imaging Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prostate-Specific Membrane Antigen PET Imaging Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prostate-Specific Membrane Antigen PET Imaging Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Prostate-Specific Membrane Antigen PET Imaging Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

68Ga

18F

Segmentation by Core Carrier Materials:

First Generation

Second Generation

Segmentation by Mechanism of Action:

Active Targeting

Passive Targeting

Segmentation by Application:

Nuclear Medicine and Molecular Imaging

Precision Oncology Diagnostics

Radiopharmaceuticals and Radiopharmaceuticals

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lantheus

Telix Pharmaceuticals

Novartis

Blue Earth Diagnostics?Bracco?

Sinotau

DC PHARMA

Clarity Pharmaceuticals

Hengrui Pharma

CRAND PHARMACEUTICAL

Norroy Bioscience

HUAYI RADIOPHARMACEUTICALS

Yunhe Pharma

C Ray Therapeutics

Curium Holding France S.A.S.

ABX advanced biochemical compounds GmbH

Isotopia Molecular Imaging Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Prostate-Specific Membrane Antigen PET Imaging Agent market?

What factors are driving Prostate-Specific Membrane Antigen PET Imaging Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Prostate-Specific Membrane Antigen PET Imaging Agent market opportunities vary by end market size?

How does Prostate-Specific Membrane Antigen PET Imaging Agent break out by Type, by Application?

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