

# Global Propylene Glycol Monoethyl Ether Market Growth 2026-2032

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## Abstracts

The global Propylene Glycol Monoethyl Ether market size is predicted to grow from US\$ 40.70 million in 2025 to US\$ 57.55 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Propylene Glycol Monoethyl Ether is a niche solvent within the propylene glycol ether family, and is commercially supplied mainly in the form of 1-Ethoxy-2-propanol, which represents the principal product form in the Ethoxy Propanol market. The product features good solvency, moderate evaporation characteristics, and favorable compatibility in both water-based and organic systems, and is mainly used as a solvent or co-solvent in coatings, inks, adhesives, industrial cleaners, and selected electronic chemical formulations. Its upstream raw materials mainly include propylene oxide, ethanol, catalysts, and related utilities, while its downstream customers mainly consist of coatings and ink manufacturers, industrial and precision cleaner producers, adhesive and specialty chemical formulators, as well as certain electronic chemical companies. Based on the currently verifiable global supply landscape and the market positioning of this product within the glycol ether segment, global nominal capacity for Propylene Glycol Monoethyl Ether in 2025 is estimated at approximately 30,000 tons, with sales of about 20,300 tons, an average ex-works price of around USD 2,050 per ton, and an industry gross margin in the range of 13%-20%. Overall, Propylene Glycol Monoethyl Ether is not a bulk commodity solvent, but rather a relatively concentrated specialty solvent segment characterized by more professional downstream applications and pricing above that of conventional basic glycol ethers.

United States market for Propylene Glycol Monoethyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Propylene Glycol Monoethyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Propylene Glycol Monoethyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Propylene Glycol Monoethyl Ether players cover Shell Chemicals, INEOS Oxide, KH Neochem, Monument Chemical, LyondellBasell, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Propylene Glycol Monoethyl Ether Industry Forecast" looks at past sales and reviews total world Propylene Glycol Monoethyl Ether sales in 2025, providing a comprehensive analysis by region and market sector of projected Propylene Glycol Monoethyl Ether sales for 2026 through 2032. With Propylene Glycol Monoethyl Ether sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Propylene Glycol Monoethyl Ether industry.

This Insight Report provides a comprehensive analysis of the global Propylene Glycol Monoethyl Ether landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Propylene Glycol Monoethyl Ether portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Propylene Glycol Monoethyl Ether market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Propylene Glycol Monoethyl Ether and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Propylene Glycol Monoethyl Ether.

This report presents a comprehensive overview, market shares, and growth opportunities of Propylene Glycol Monoethyl Ether market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

?99%

Others

### Segmentation by Grade:

Industrial Grade

Electronic Grade

Others

### Segmentation by Application:

Coatings

Inks

Cleaners

Electronic Chemicals

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shell Chemicals

INEOS Oxide

KH Neochem

Monument Chemical

LyondellBasell

Jiangsu Yida Chemical

Jiangsu Hualun Chemical

Jiangsu Dynamic Chemical

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Propylene Glycol Monoethyl Ether market?

What factors are driving Propylene Glycol Monoethyl Ether market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Propylene Glycol Monoethyl Ether market opportunities vary by end market size?

How does Propylene Glycol Monoethyl Ether break out by Type, by Application?

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