

Global Propylene Glycol Methyl Ether Acetate (PMAC) Market Growth 2026-2032

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Abstracts

The global Propylene Glycol Methyl Ether Acetate (PMAC) market size is predicted to grow from US\$ 1343 million in 2025 to US\$ 1852 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Propylene glycol methyl ether acetate is an organic solvent of propylene glycol ether esters prepared by esterification reaction of propylene glycol methyl ether. It has excellent solubility, moderate volatilization rate, and good leveling performance, which can effectively dissolve various resin systems and improve the quality of coating film formation. PMA is usually dominated by an alpha structure, with low toxicity, low odor, and good environmental performance. It can be miscible with water and various organic solvents and is widely used in automotive coatings, industrial coatings, inks, cleaning agents, and electronic chemicals. At the same time, it is used as an important solvent in photoresist systems and is one of the important basic materials in fine chemical and high-end manufacturing fields. In 2025, global Propylene Glycol Methyl Ether Acetate (PMAC) production reached approximately 879 K MT, with an average global market price of around US\$ 1,562 per MT.

The market for propylene glycol methyl ether acetate belongs to the mid to high end solvent segment, showing a steady growth trend overall and exhibiting obvious structural upgrading characteristics. From the demand side, PMA is mainly used in the coatings and ink industries, with automotive coatings and industrial coatings being the core sources of demand. At the same time, with the tightening of environmental regulations and the increasing penetration rate of water-based and high solid content coatings, the demand for PMA as a low VOC, high-performance solvent continues to grow; In addition, in the fields of electronic manufacturing such as semiconductors and display panels, the application of PMA as a photoresist solvent continues to expand,

becoming an important driving force for market growth. From the supply side, PMA relies on basic raw materials such as propylene glycol methyl ether, and the industrial chain is mature. However, there are certain technical barriers in impurity control, stability, and batch consistency for high-purity electronic grade products, and the industry presents a moderate concentration pattern. In the future, with the upgrading of the electronics industry and the continuous promotion of environmental policies, the PMA market will develop towards high purification and functionalization. However, overall, it will still be affected by macro manufacturing cycles and upstream raw material price fluctuations, presenting industry characteristics of 'stable growth+cyclical fluctuations'.

LP Information, Inc. (LPI) ' newest research report, the 'Propylene Glycol Methyl Ether Acetate (PMAC) Industry Forecast' looks at past sales and reviews total world Propylene Glycol Methyl Ether Acetate (PMAC) sales in 2025, providing a comprehensive analysis by region and market sector of projected Propylene Glycol Methyl Ether Acetate (PMAC) sales for 2026 through 2032. With Propylene Glycol Methyl Ether Acetate (PMAC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Propylene Glycol Methyl Ether Acetate (PMAC) industry.

This Insight Report provides a comprehensive analysis of the global Propylene Glycol Methyl Ether Acetate (PMAC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Propylene Glycol Methyl Ether Acetate (PMAC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Propylene Glycol Methyl Ether Acetate (PMAC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Propylene Glycol Methyl Ether Acetate (PMAC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Propylene Glycol Methyl Ether Acetate (PMAC).

This report presents a comprehensive overview, market shares, and growth opportunities of Propylene Glycol Methyl Ether Acetate (PMAC) market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Electronic Grade

Segmentation by Purity:

Purity?99%

Purity?99.9%

Segmentation by Sales Method:

Direct Selling

Distribution

Segmentation by Application:

Semiconductor Manufacturing

LCD

Paint

Ink

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chang Chun Group(TW)

LyondellBasell(NL)

Dow(US)

Eastman(US)

BASF(DE)

KH Neochem(JP)

Sankyo Chemical(JP)

Ningbo Weixin New Material Technology(CN)

Jiangsu Baichuan High-Tech New Materials(CN)

Shiny Chemical(TW)

Jiangsu Dynamic Chemical(CN)

Jiangsu Yida Chemical(CN)

Sanfu Chemical(CN)

Jiangsu SANMU GROUP(CN)

Shandong Jiayu Chemical(CN)

Jiangsu Ruijia Food Ingredient(CN)

Jiangsu Hualun Chemical(CN)

Highly Chemical New Material(CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Propylene Glycol Methyl Ether Acetate (PMAC) market?

What factors are driving Propylene Glycol Methyl Ether Acetate (PMAC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Propylene Glycol Methyl Ether Acetate (PMAC) market opportunities vary by end market size?

How does Propylene Glycol Methyl Ether Acetate (PMAC) break out by Type, by Application?

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