

Global Propylene Arsine Removal Adsorbent Market Growth 2026-2032

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Abstracts

The global Propylene Arsine Removal Adsorbent market size is predicted to grow from US\$ 17.51 million in 2025 to US\$ 23.39 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Propylene Arsine Removal Adsorbents are a class of sacrificial chemisorbents loaded into fixed-bed purification units; they primarily remove arsine (AsH_3) from propylene and propylene-containing light hydrocarbon streams, while some products also eliminate impurities such as trimethylarsine, phosphine, H_2S , and COS. Common active systems include copper oxide and copper-zinc composite oxides. Arsenic impurities are immobilized within the adsorbent particles through irreversible chemical reactions, thereby protecting downstream catalysts—such as those used in selective hydrogenation and polymerization—that are sensitive to arsenic.

Upstream raw materials primarily include porous supports (e.g., pseudo-boehmite, activated alumina), active components (e.g., copper oxide, zinc oxide, lead compounds, bismuth compounds), as well as binders, pore-forming agents, and shaping aids. Midstream enterprises employ processes such as impregnation, co-precipitation, or kneading and molding, followed by drying, calcination, screening, and performance testing to produce spherical or pelletized products; key quality parameters include arsenic capacity, purification precision, crush strength, pore structure, and olefin reactivity. Downstream applications are mainly found in the propylene purification units of oil refining and petrochemical enterprises; the products are installed in propylene refining or catalyst protection beds and are typically replaced in their entirety after use, followed by professional disposal as arsenic-containing solid waste.

Global sales volume is projected to reach approximately 1,500 metric tons in 2025, with

product prices generally ranging from \$9 to \$13 per kilogram and major manufacturers achieving gross margins of approximately 30%–40%.

United States market for Propylene Arsine Removal Adsorbent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Propylene Arsine Removal Adsorbent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Propylene Arsine Removal Adsorbent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Propylene Arsine Removal Adsorbent players cover Honeywell Technologies, Axens, Clariant, BASF, Evonik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Propylene Arsine Removal Adsorbent Industry Forecast” looks at past sales and reviews total world Propylene Arsine Removal Adsorbent sales in 2025, providing a comprehensive analysis by region and market sector of projected Propylene Arsine Removal Adsorbent sales for 2026 through 2032. With Propylene Arsine Removal Adsorbent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Propylene Arsine Removal Adsorbent industry.

This Insight Report provides a comprehensive analysis of the global Propylene Arsine Removal Adsorbent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Propylene Arsine Removal Adsorbent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Propylene Arsine Removal Adsorbent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Propylene Arsine Removal Adsorbent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Propylene Arsine Removal Adsorbent.

This report presents a comprehensive overview, market shares, and growth opportunities of Propylene Arsine Removal Adsorbent market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Lead Oxide Type

Copper Oxide

Mixed Oxide

Segmentation by Phase State:

Gas-Phase

Liquid-Phase

Segmentation by Application:

Oil Refining Industry

Petrochemical Industry

Coal Chemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell Technologies

Axens

Clariant

BASF

Evonik

UNICAT Catalyst Technologies

Wuhan Kelin Chemical Group

Shenyang Sanju Kaite Catalyst

Jiangxi Baliusan Industrial

Hubei Huabang Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Propylene Arsine Removal Adsorbent market?

What factors are driving Propylene Arsine Removal Adsorbent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Propylene Arsine Removal Adsorbent market opportunities vary by end market size?

How does Propylene Arsine Removal Adsorbent break out by Type, by Application?

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