

Global Property Management Software For Vacation Rentals Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Property Management Software For Vacation Rentals market size is predicted to grow from US\$ 832 million in 2025 to US\$ 1777 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

Property Management Software For Vacation Rentals is a specialized software system designed for operators of vacation homes, short-term rentals, serviced apartments, villas, aparthotels and other short-stay accommodation assets. It is used to centralize property listings, calendar availability, reservations, pricing rules, channel distribution, guest messaging, housekeeping, maintenance, payment processing, owner statements, financial reporting and operating analytics. The product is typically delivered as cloud-based SaaS and connects with online channels such as Airbnb, Booking.com, Vrbo, Expedia and Google Vacation Rentals through direct APIs or channel management integrations. It helps individual hosts, professional short-term rental operators and vacation rental management companies reduce double bookings, improve occupancy control, build direct booking capability and scale multi-property operations. Major development and commercialization markets include the United States, Canada, Europe, Israel, Australia and key tourism-driven accommodation markets in Asia Pacific, with typical use cases covering urban short stays, apartment rentals, homestays, beach houses, mountain cabins, villas, resorts and serviced apartment operations.

The global market for Property Management Software For Vacation Rentals is evolving from basic listing management into a central operating layer for the short-term rental industry. As vacation rentals, urban short stays, serviced apartments and hybrid hospitality formats become more professionalized, operators need to synchronize

inventory, rates, calendars and reservations across multiple online channels while also managing guest communication, contactless check-in, cleaning schedules, owner accounting, payments, local taxes and performance reporting. Cloud-based SaaS has lowered adoption barriers for small hosts, while professional property managers are driving demand for enterprise-grade permissions, open APIs, automated workflows, revenue management and multi-brand portfolio management. AI-enabled guest communication, dynamic pricing, direct booking websites and operating dashboards are becoming important modules for vendors to lift average revenue per account and improve retention.

Key market risks include tighter short-term rental regulation, changes in OTA commission structures, fragmented local lodging tax rules, volatile property supply and high price sensitivity among small hosts. Because the sector is highly seasonal and regionally fragmented, vendors need to balance standardized SaaS delivery with local operating requirements. Future demand will mainly come from three customer groups: small portfolios moving from casual hosting to professional management, regional property managers operating dozens or hundreds of units, and large accommodation groups integrating vacation rentals, aparthotels and serviced apartments into one operating system. Overall, the market remains in a phase of rising software penetration and module consolidation, with growth driven by professionalization of short-term rental operations, multi-channel distribution complexity, direct booking development and automation-led cost reduction.

LPI (LP Information)' newest research report, the 'Property Management Software For Vacation Rentals Industry Forecast' looks at past sales and reviews total world Property Management Software For Vacation Rentals sales in 2025, providing a comprehensive analysis by region and market sector of projected Property Management Software For Vacation Rentals sales for 2026 through 2032. With Property Management Software For Vacation Rentals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Property Management Software For Vacation Rentals industry.

This Insight Report provides a comprehensive analysis of the global Property Management Software For Vacation Rentals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Property Management Software For Vacation Rentals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global

Property Management Software For Vacation Rentals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Property Management Software For Vacation Rentals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Property Management Software For Vacation Rentals.

This report presents a comprehensive overview, market shares, and growth opportunities of Property Management Software For Vacation Rentals market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud Based SaaS

On Premises or Private Cloud

Hybrid Deployment

Segmentation by Functional Scope:

Full Stack Property Management Platform

PMS With Native Channel Management

Operations Focused PMS

Others

Segmentation by Portfolio Size:

1 to 10 Units

11 to 100 Units

101 to 1000 Units

More Than 1000 Units

Segmentation by Accommodation Type:

Entire Homes and Villas

Apartments and Condominiums

Cabins Cottages and Resort Homes

Serviced Apartments and Aparthotels

Segmentation by Application:

Professional Property Managers

Small Hosts and Individual Owners

Vacation Rental Agencies

Hospitality Groups and Serviced Apartment Operators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Guesty, Inc.

Hostaway Inc.

Lodgify

Hostfully, Inc.

Hospitable.com

OwnerRez, Inc.

Expedia Group, Inc. (Escapia)

Inhabit IQ, Inc. (Streamline)

Track Hospitality Software

Planet (Avantio)

HomeToGo GmbH (Smooibu)

eviivo

Octorate S.r.l.

Icnea

365Villas Ltd.

AirHost Inc.

ONDA Corp.

Hoteliers.Guru Co., Ltd.

Aiosell Technologies Pvt. Ltd.

Huzhou Quandoulaile Network Technology Co., Ltd.

Beijing Zhuzher Information Technology Co., Ltd.

Popup Tech Co., Ltd. (Fullinn)

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