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Global Projection Scanner Market Growth 2026-2032

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Abstracts

The global Projection Scanner market size is predicted to grow from US$ 62060 million in 2025 to US$ 117640 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

In 2024, global sales of Projection Scanner reached approximately 400 units, with an average market price of about USD 150 million per unit.

A projection scanner is a high-end semiconductor manufacturing tool that employs an optical projection system to reduce and transfer micro- to nano-scale patterns from a reticle (mask) onto a silicon wafer, essential for producing microprocessors, memory chips, and advanced logic devices. These tools rely on ultra-precise optical lenses, mask alignment and synchronization systems, and DUV or EUV light sources to achieve extremely high resolution and pattern transfer accuracy, making them the cornerstone of modern integrated circuit mass production.

In the supply chain, the upstream includes manufacturers of light source modules, precision optical lenses, mask alignment systems, and high-purity reticles; the midstream consists of equipment integrators and manufacturers such as ASML, Nikon, and Canon; while the downstream is made up of global wafer foundries (e.g., TSMC, Samsung), IDMs, and packaging/testing firms that deploy, operate, and maintain these scanners in semiconductor fabs.

United States market for Projection Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Projection Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Projection Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Projection Scanner players cover ASML, Nikon, Canon, Masteretch, SUSS MicroTec, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Projection Scanner Industry Forecast” looks at past sales and reviews total world Projection Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Projection Scanner sales for 2026 through 2032. With Projection Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Projection Scanner industry.

This Insight Report provides a comprehensive analysis of the global Projection Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Projection Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Projection Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Projection Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Projection Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Projection Scanner market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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DUV

EUV

Segmentation by Application:

Integrated Circuit Chips

Microelectromechanical Systems

Nanotechnology

Biomedicine

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASML

Nikon

Canon

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Masteretch

SUSS MicroTec

Key Questions Addressed in this Report

What is the 10-year outlook for the global Projection Scanner market?

What factors are driving Projection Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Projection Scanner market opportunities vary by end market size?

How does Projection Scanner break out by Type, by Application?

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