

# Global Prohexadione Calcium Market Growth 2026-2032

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## Abstracts

The global Prohexadione Calcium market size is predicted to grow from US\$ 219 million in 2025 to US\$ 302 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2024, the production of prohexadione calcium was 18,000 tons, with an average price of US\$11.9/kg.

Prohexadione calcium is a novel plant growth regulator used to inhibit vegetative growth (such as stem and leaf elongation) while promoting reproductive growth (such as flowering and fruiting), thereby achieving the goals of controlling excessive growth, preventing lodging, and improving yield and quality. Its mechanism of action involves specifically inhibiting certain steps in the synthesis of gibberellins (primarily inhibiting GA1 synthesis), but it has little effect on the activity of GA4 and other substances that promote flower bud differentiation. Therefore, it is considered a more "intelligent" plant growth regulator, especially suitable for crops that require control of excessive vegetative growth without affecting fruit setting.

Prohexadione calcium, as a highly effective and low-toxicity plant growth regulator, has a clear industrial chain structure. Upstream, it focuses on raw material supply and production equipment support, while downstream, it covers diverse application scenarios and enjoys strong market demand. The core of the upstream sector is chemical raw materials and production equipment, with key raw materials including cyclohexanone propionic anhydride and calcium salts.

Downstream applications are primarily in the agricultural sector with clearly defined sub-scenarios. Field crops are the main application area, with wheat, rice, and corn

accounting for 65% of usage. Spraying during the wheat jointing stage can reduce plant height by 15%-20%, significantly improving lodging resistance.

The industry's development is driven by multiple factors. At the policy level, the government is vigorously promoting green pesticides. The GB/T38145-2019 standard regulates product quality, and the green food production guidelines list it as a recommended pesticide, indicating increasing policy support. At the market level, with the trend towards large-scale planting, farmers' demand for improved quality and stress resistance is increasing. The yield-increasing effect of calcium cyclohexanone aligns with market demand, and the policy guidance of replacing highly toxic regulators is driving increased market penetration.

The industry's development still faces obstacles. In terms of core technologies, the development of high-end formulations relies on imported adjuvants, and the performance of domestic adjuvants lags behind international brands, leading to the dominance of some high-end markets by international companies such as BASF. Regarding raw materials, cyclohexanone and propionic anhydride are dependent on the petrochemical industry chain; fluctuations in international oil prices cause raw material prices to fluctuate by an average of 12%-18% annually, making cost control difficult for companies.

A single production line has an annual output of approximately 800-900 tons, with a gross profit margin of approximately 25%-35%.

LP Information, Inc. (LPI) ' newest research report, the "Prohexadione Calcium Industry Forecast" looks at past sales and reviews total world Prohexadione Calcium sales in 2025, providing a comprehensive analysis by region and market sector of projected Prohexadione Calcium sales for 2026 through 2032. With Prohexadione Calcium sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prohexadione Calcium industry.

This Insight Report provides a comprehensive analysis of the global Prohexadione Calcium landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Prohexadione Calcium portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Prohexadione Calcium market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prohexadione Calcium and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prohexadione Calcium.

This report presents a comprehensive overview, market shares, and growth opportunities of Prohexadione Calcium market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

95%-98%

More than 98%

#### Segmentation by Synthesis Method:

Chemical Synthesis Method

Biosynthesis Method

#### Segmentation by Usage Period:

Seedling Stage

Joining Stage/Vigorous Growth Stage

Flowering Stage/Fruit Setting Stage

Fruit Expansion Stage

#### Segmentation by Application:

Field Crops

Fruit Crops

Vegetable Crops

Flowers and Seedlings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kumiai Chemical Industry

BASF

Hebi Quanfeng Biological Technology

De Sangosse

L. Gobbi

Zhengzhou Zhengshi Chemical Products

Zhengzhou Delong Chemical

Sinochem

Greentree Chemical

Bosman Agrochem

Hebei Chuanghai Biotechnology

Lemandou

Hangzhou Tianlong Biotechnology

Awiner Biotech

CDH

Star Bio Science

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Prohexadione Calcium market?

What factors are driving Prohexadione Calcium market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Prohexadione Calcium market opportunities vary by end market size?

How does Prohexadione Calcium break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Prohexadione Calcium Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Prohexadione Calcium by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Prohexadione Calcium by Country/Region, 2021, 2025 & 2032
- 2.2 Prohexadione Calcium Segment by Type
  - 2.2.1 Industrial grade
  - 2.2.2 Pharmaceutical Grade
  - 2.2.3 Prohexadione Calcium Sales by Type
    - 2.2.3.1 Global Prohexadione Calcium Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Prohexadione Calcium Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Prohexadione Calcium Sale Price by Type (2021-2026)
- 2.3 Prohexadione Calcium Segment by Application
  - 2.3.1 Agriculture
  - 2.3.2 Chemical
  - 2.3.3 Pharmaceutical
  - 2.3.4 Prohexadione Calcium Sales by Application
    - 2.3.4.1 Global Prohexadione Calcium Sale Market Share by Application (2021-2026)
    - 2.3.4.2 Global Prohexadione Calcium Revenue and Market Share by Application (2021-2026)
    - 2.3.4.3 Global Prohexadione Calcium Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

#### 3.1 Global Prohexadione Calcium Breakdown Data by Company

##### 3.1.1 Global Prohexadione Calcium Annual Sales by Company (2021-2026)

##### 3.1.2 Global Prohexadione Calcium Sales Market Share by Company (2021-2026)

#### 3.2 Global Prohexadione Calcium Annual Revenue by Company (2021-2026)

##### 3.2.1 Global Prohexadione Calcium Revenue by Company (2021-2026)

##### 3.2.2 Global Prohexadione Calcium Revenue Market Share by Company (2021-2026)

#### 3.3 Global Prohexadione Calcium Sale Price by Company

#### 3.4 Key Manufacturers Prohexadione Calcium Producing Area Distribution, Sales Area, Product Type

##### 3.4.1 Key Manufacturers Prohexadione Calcium Product Location Distribution

##### 3.4.2 Players Prohexadione Calcium Products Offered

#### 3.5 Market Concentration Rate Analysis

##### 3.5.1 Competition Landscape Analysis

##### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

#### 3.6 New Products and Potential Entrants

#### 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR PROHEXADIONE CALCIUM BY GEOGRAPHIC REGION**

#### 4.1 World Historic Prohexadione Calcium Market Size by Geographic Region (2021-2026)

##### 4.1.1 Global Prohexadione Calcium Annual Sales by Geographic Region (2021-2026)

##### 4.1.2 Global Prohexadione Calcium Annual Revenue by Geographic Region (2021-2026)

#### 4.2 World Historic Prohexadione Calcium Market Size by Country/Region (2021-2026)

##### 4.2.1 Global Prohexadione Calcium Annual Sales by Country/Region (2021-2026)

##### 4.2.2 Global Prohexadione Calcium Annual Revenue by Country/Region (2021-2026)

#### 4.3 Americas Prohexadione Calcium Sales Growth

#### 4.4 APAC Prohexadione Calcium Sales Growth

#### 4.5 Europe Prohexadione Calcium Sales Growth

#### 4.6 Middle East & Africa Prohexadione Calcium Sales Growth

### **5 AMERICAS**

#### 5.1 Americas Prohexadione Calcium Sales by Country

##### 5.1.1 Americas Prohexadione Calcium Sales by Country (2021-2026)

- 5.1.2 Americas Prohexadione Calcium Revenue by Country (2021-2026)
- 5.2 Americas Prohexadione Calcium Sales by Type (2021-2026)
- 5.3 Americas Prohexadione Calcium Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Prohexadione Calcium Sales by Region
  - 6.1.1 APAC Prohexadione Calcium Sales by Region (2021-2026)
  - 6.1.2 APAC Prohexadione Calcium Revenue by Region (2021-2026)
- 6.2 APAC Prohexadione Calcium Sales by Type (2021-2026)
- 6.3 APAC Prohexadione Calcium Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Prohexadione Calcium by Country
  - 7.1.1 Europe Prohexadione Calcium Sales by Country (2021-2026)
  - 7.1.2 Europe Prohexadione Calcium Revenue by Country (2021-2026)
- 7.2 Europe Prohexadione Calcium Sales by Type (2021-2026)
- 7.3 Europe Prohexadione Calcium Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Prohexadione Calcium by Country

- 8.1.1 Middle East & Africa Prohexadione Calcium Sales by Country (2021-2026)
- 8.1.2 Middle East & Africa Prohexadione Calcium Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Prohexadione Calcium Sales by Type (2021-2026)
- 8.3 Middle East & Africa Prohexadione Calcium Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Prohexadione Calcium
- 10.3 Manufacturing Process Analysis of Prohexadione Calcium
- 10.4 Industry Chain Structure of Prohexadione Calcium

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Prohexadione Calcium Distributors
- 11.3 Prohexadione Calcium Customer

## **12 WORLD FORECAST REVIEW FOR PROHEXADIONE CALCIUM BY GEOGRAPHIC REGION**

- 12.1 Global Prohexadione Calcium Market Size Forecast by Region
  - 12.1.1 Global Prohexadione Calcium Forecast by Region (2027-2032)
  - 12.1.2 Global Prohexadione Calcium Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Prohexadione Calcium Forecast by Type (2027-2032)
- 12.7 Global Prohexadione Calcium Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### **13.1 LEADER BIOCHEMICAL GROUP**

- 13.1.1 LEADER BIOCHEMICAL GROUP Company Information
- 13.1.2 LEADER BIOCHEMICAL GROUP Prohexadione Calcium Product Portfolios and Specifications
- 13.1.3 LEADER BIOCHEMICAL GROUP Prohexadione Calcium Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 LEADER BIOCHEMICAL GROUP Main Business Overview
- 13.1.5 LEADER BIOCHEMICAL GROUP Latest Developments

### **13.2 Evergreen Chemical Factory**

- 13.2.1 Evergreen Chemical Factory Company Information
- 13.2.2 Evergreen Chemical Factory Prohexadione Calcium Product Portfolios and Specifications
- 13.2.3 Evergreen Chemical Factory Prohexadione Calcium Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Evergreen Chemical Factory Main Business Overview
- 13.2.5 Evergreen Chemical Factory Latest Developments

### **13.3 Hangzhou KieRay Chem**

- 13.3.1 Hangzhou KieRay Chem Company Information
- 13.3.2 Hangzhou KieRay Chem Prohexadione Calcium Product Portfolios and Specifications
- 13.3.3 Hangzhou KieRay Chem Prohexadione Calcium Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Hangzhou KieRay Chem Main Business Overview
- 13.3.5 Hangzhou KieRay Chem Latest Developments

### **13.4 Shaanxi Dideu Medichem**

- 13.4.1 Shaanxi Dideu Medichem Company Information
- 13.4.2 Shaanxi Dideu Medichem Prohexadione Calcium Product Portfolios and Specifications
- 13.4.3 Shaanxi Dideu Medichem Prohexadione Calcium Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Shaanxi Dideu Medichem Main Business Overview

- 13.4.5 Shaanxi Dideu Medichem Latest Developments
- 13.5 Amitychem
  - 13.5.1 Amitychem Company Information
  - 13.5.2 Amitychem Prohexadione Calcium Product Portfolios and Specifications
  - 13.5.3 Amitychem Prohexadione Calcium Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Amitychem Main Business Overview
  - 13.5.5 Amitychem Latest Developments
- 13.6 Dayang Chem
  - 13.6.1 Dayang Chem Company Information
  - 13.6.2 Dayang Chem Prohexadione Calcium Product Portfolios and Specifications
  - 13.6.3 Dayang Chem Prohexadione Calcium Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Dayang Chem Main Business Overview
  - 13.6.5 Dayang Chem Latest Developments
- 13.7 CHEMLYTE SOLUTIONS
  - 13.7.1 CHEMLYTE SOLUTIONS Company Information
  - 13.7.2 CHEMLYTE SOLUTIONS Prohexadione Calcium Product Portfolios and Specifications
  - 13.7.3 CHEMLYTE SOLUTIONS Prohexadione Calcium Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 CHEMLYTE SOLUTIONS Main Business Overview
  - 13.7.5 CHEMLYTE SOLUTIONS Latest Developments
- 13.8 Europa Biocare
  - 13.8.1 Europa Biocare Company Information
  - 13.8.2 Europa Biocare Prohexadione Calcium Product Portfolios and Specifications
  - 13.8.3 Europa Biocare Prohexadione Calcium Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Europa Biocare Main Business Overview
  - 13.8.5 Europa Biocare Latest Developments
- 13.9 RISHABH RESINS & CHEMICALS
  - 13.9.1 RISHABH RESINS & CHEMICALS Company Information
  - 13.9.2 RISHABH RESINS & CHEMICALS Prohexadione Calcium Product Portfolios and Specifications
  - 13.9.3 RISHABH RESINS & CHEMICALS Prohexadione Calcium Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 RISHABH RESINS & CHEMICALS Main Business Overview
  - 13.9.5 RISHABH RESINS & CHEMICALS Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Prohexadione Calcium Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Prohexadione Calcium Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Industrial grade

Table 4. Major Players of Pharmaceutical Grade

Table 5. Global Prohexadione Calcium Sales by Type (2021-2026) & (Tons)

Table 6. Global Prohexadione Calcium Sales Market Share by Type (2021-2026)

Table 7. Global Prohexadione Calcium Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Prohexadione Calcium Revenue Market Share by Type (2021-2026)

Table 9. Global Prohexadione Calcium Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Global Prohexadione Calcium Sale by Application (2021-2026) & (Tons)

Table 11. Global Prohexadione Calcium Sale Market Share by Application (2021-2026)

Table 12. Global Prohexadione Calcium Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Prohexadione Calcium Revenue Market Share by Application (2021-2026)

Table 14. Global Prohexadione Calcium Sale Price by Application (2021-2026) & (US\$/Ton)

Table 15. Global Prohexadione Calcium Sales by Company (2021-2026) & (Tons)

Table 16. Global Prohexadione Calcium Sales Market Share by Company (2021-2026)

Table 17. Global Prohexadione Calcium Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Prohexadione Calcium Revenue Market Share by Company (2021-2026)

Table 19. Global Prohexadione Calcium Sale Price by Company (2021-2026) & (US\$/Ton)

Table 20. Key Manufacturers Prohexadione Calcium Producing Area Distribution and Sales Area

Table 21. Players Prohexadione Calcium Products Offered

Table 22. Prohexadione Calcium Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Prohexadione Calcium Sales by Geographic Region (2021-2026) &

(Tons)

Table 26. Global Prohexadione Calcium Sales Market Share Geographic Region (2021-2026)

Table 27. Global Prohexadione Calcium Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Prohexadione Calcium Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Prohexadione Calcium Sales by Country/Region (2021-2026) & (Tons)

Table 30. Global Prohexadione Calcium Sales Market Share by Country/Region (2021-2026)

Table 31. Global Prohexadione Calcium Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Prohexadione Calcium Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Prohexadione Calcium Sales by Country (2021-2026) & (Tons)

Table 34. Americas Prohexadione Calcium Sales Market Share by Country (2021-2026)

Table 35. Americas Prohexadione Calcium Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Prohexadione Calcium Sales by Type (2021-2026) & (Tons)

Table 37. Americas Prohexadione Calcium Sales by Application (2021-2026) & (Tons)

Table 38. APAC Prohexadione Calcium Sales by Region (2021-2026) & (Tons)

Table 39. APAC Prohexadione Calcium Sales Market Share by Region (2021-2026)

Table 40. APAC Prohexadione Calcium Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Prohexadione Calcium Sales by Type (2021-2026) & (Tons)

Table 42. APAC Prohexadione Calcium Sales by Application (2021-2026) & (Tons)

Table 43. Europe Prohexadione Calcium Sales by Country (2021-2026) & (Tons)

Table 44. Europe Prohexadione Calcium Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Prohexadione Calcium Sales by Type (2021-2026) & (Tons)

Table 46. Europe Prohexadione Calcium Sales by Application (2021-2026) & (Tons)

Table 47. Middle East & Africa Prohexadione Calcium Sales by Country (2021-2026) & (Tons)

Table 48. Middle East & Africa Prohexadione Calcium Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Prohexadione Calcium Sales by Type (2021-2026) & (Tons)

Table 50. Middle East & Africa Prohexadione Calcium Sales by Application (2021-2026) & (Tons)

Table 51. Key Market Drivers & Growth Opportunities of Prohexadione Calcium

Table 52. Key Market Challenges & Risks of Prohexadione Calcium

Table 53. Key Industry Trends of Prohexadione Calcium

Table 54. Prohexadione Calcium Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Prohexadione Calcium Distributors List

Table 57. Prohexadione Calcium Customer List

Table 58. Global Prohexadione Calcium Sales Forecast by Region (2027-2032) & (Tons)

Table 59. Global Prohexadione Calcium Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Prohexadione Calcium Sales Forecast by Country (2027-2032) & (Tons)

Table 61. Americas Prohexadione Calcium Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Prohexadione Calcium Sales Forecast by Region (2027-2032) & (Tons)

Table 63. APAC Prohexadione Calcium Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Prohexadione Calcium Sales Forecast by Country (2027-2032) & (Tons)

Table 65. Europe Prohexadione Calcium Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Prohexadione Calcium Sales Forecast by Country (2027-2032) & (Tons)

Table 67. Middle East & Africa Prohexadione Calcium Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Prohexadione Calcium Sales Forecast by Type (2027-2032) & (Tons)

Table 69. Global Prohexadione Calcium Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Prohexadione Calcium Sales Forecast by Application (2027-2032) & (Tons)

Table 71. Global Prohexadione Calcium Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. LEADER BIOCHEMICAL GROUP Basic Information, Prohexadione Calcium Manufacturing Base, Sales Area and Its Competitors

Table 73. LEADER BIOCHEMICAL GROUP Prohexadione Calcium Product Portfolios and Specifications

Table 74. LEADER BIOCHEMICAL GROUP Prohexadione Calcium Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

|                                                                                                                                             |
|---------------------------------------------------------------------------------------------------------------------------------------------|
| Table 75. LEADER BIOCHEMICAL GROUP Main Business                                                                                            |
| Table 76. LEADER BIOCHEMICAL GROUP Latest Developments                                                                                      |
| Table 77. Evergreen Chemical Factory Basic Information, Prohexadione Calcium Manufacturing Base, Sales Area and Its Competitors             |
| Table 78. Evergreen Chemical Factory Prohexadione Calcium Product Portfolios and Specifications                                             |
| Table 79. Evergreen Chemical Factory Prohexadione Calcium Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026) |
| Table 80. Evergreen Chemical Factory Main Business                                                                                          |
| Table 81. Evergreen Chemical Factory Latest Developments                                                                                    |
| Table 82. Hangzhou KieRay Chem Basic Information, Prohexadione Calcium Manufacturing Base, Sales Area and Its Competitors                   |
| Table 83. Hangzhou KieRay Chem Prohexadione Calcium Product Portfolios and Specifications                                                   |
| Table 84. Hangzhou KieRay Chem Prohexadione Calcium Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)       |
| Table 85. Hangzhou KieRay Chem Main Business                                                                                                |
| Table 86. Hangzhou KieRay Chem Latest Developments                                                                                          |
| Table 87. Shaanxi Dideu Medichem Basic Information, Prohexadione Calcium Manufacturing Base, Sales Area and Its Competitors                 |
| Table 88. Shaanxi Dideu Medichem Prohexadione Calcium Product Portfolios and Specifications                                                 |
| Table 89. Shaanxi Dideu Medichem Prohexadione Calcium Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)     |
| Table 90. Shaanxi Dideu Medichem Main Business                                                                                              |
| Table 91. Shaanxi Dideu Medichem Latest Developments                                                                                        |
| Table 92. Amitychem Basic Information, Prohexadione Calcium Manufacturing Base, Sales Area and Its Competitors                              |
| Table 93. Amitychem Prohexadione Calcium Product Portfolios and Specifications                                                              |
| Table 94. Amitychem Prohexadione Calcium Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)                  |
| Table 95. Amitychem Main Business                                                                                                           |
| Table 96. Amitychem Latest Developments                                                                                                     |
| Table 97. Dayang Chem Basic Information, Prohexadione Calcium Manufacturing Base, Sales Area and Its Competitors                            |
| Table 98. Dayang Chem Prohexadione Calcium Product Portfolios and Specifications                                                            |
| Table 99. Dayang Chem Prohexadione Calcium Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)                |
| Table 100. Dayang Chem Main Business                                                                                                        |

Table 101. Dayang Chem Latest Developments

Table 102. CHEMLYTE SOLUTIONS Basic Information, Prohexadione Calcium Manufacturing Base, Sales Area and Its Competitors

Table 103. CHEMLYTE SOLUTIONS Prohexadione Calcium Product Portfolios and Specifications

Table 104. CHEMLYTE SOLUTIONS Prohexadione Calcium Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. CHEMLYTE SOLUTIONS Main Business

Table 106. CHEMLYTE SOLUTIONS Latest Developments

Table 107. Europa Biocare Basic Information, Prohexadione Calcium Manufacturing Base, Sales Area and Its Competitors

Table 108. Europa Biocare Prohexadione Calcium Product Portfolios and Specifications

Table 109. Europa Biocare Prohexadione Calcium Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Europa Biocare Main Business

Table 111. Europa Biocare Latest Developments

Table 112. RISHABH RESINS & CHEMICALS Basic Information, Prohexadione Calcium Manufacturing Base, Sales Area and Its Competitors

Table 113. RISHABH RESINS & CHEMICALS Prohexadione Calcium Product Portfolios and Specifications

Table 114. RISHABH RESINS & CHEMICALS Prohexadione Calcium Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. RISHABH RESINS & CHEMICALS Main Business

Table 116. RISHABH RESINS & CHEMICALS Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Prohexadione Calcium
- Figure 2. Prohexadione Calcium Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Prohexadione Calcium Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Prohexadione Calcium Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Prohexadione Calcium Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Prohexadione Calcium Sales Market Share by Country/Region (2025)
- Figure 10. Prohexadione Calcium Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Industrial grade
- Figure 12. Product Picture of Pharmaceutical Grade
- Figure 13. Global Prohexadione Calcium Sales Market Share by Type in 2026
- Figure 14. Global Prohexadione Calcium Revenue Market Share by Type (2021-2026)
- Figure 15. Prohexadione Calcium Consumed in Agriculture
- Figure 16. Global Prohexadione Calcium Market: Agriculture (2021-2026) & (Tons)
- Figure 17. Prohexadione Calcium Consumed in Chemical
- Figure 18. Global Prohexadione Calcium Market: Chemical (2021-2026) & (Tons)
- Figure 19. Prohexadione Calcium Consumed in Pharmaceutical
- Figure 20. Global Prohexadione Calcium Market: Pharmaceutical (2021-2026) & (Tons)
- Figure 21. Global Prohexadione Calcium Sale Market Share by Application (2025)
- Figure 22. Global Prohexadione Calcium Revenue Market Share by Application in 2026
- Figure 23. Prohexadione Calcium Sales by Company in 2026 (Tons)
- Figure 24. Global Prohexadione Calcium Sales Market Share by Company in 2026
- Figure 25. Prohexadione Calcium Revenue by Company in 2026 (\$ millions)
- Figure 26. Global Prohexadione Calcium Revenue Market Share by Company in 2026
- Figure 27. Global Prohexadione Calcium Sales Market Share by Geographic Region (2021-2026)
- Figure 28. Global Prohexadione Calcium Revenue Market Share by Geographic Region in 2026
- Figure 29. Americas Prohexadione Calcium Sales 2021-2026 (Tons)
- Figure 30. Americas Prohexadione Calcium Revenue 2021-2026 (\$ millions)
- Figure 31. APAC Prohexadione Calcium Sales 2021-2026 (Tons)

- Figure 32. APAC Prohexadione Calcium Revenue 2021-2026 (\$ millions)
- Figure 33. Europe Prohexadione Calcium Sales 2021-2026 (Tons)
- Figure 34. Europe Prohexadione Calcium Revenue 2021-2026 (\$ millions)
- Figure 35. Middle East & Africa Prohexadione Calcium Sales 2021-2026 (Tons)
- Figure 36. Middle East & Africa Prohexadione Calcium Revenue 2021-2026 (\$ millions)
- Figure 37. Americas Prohexadione Calcium Sales Market Share by Country in 2026
- Figure 38. Americas Prohexadione Calcium Revenue Market Share by Country (2021-2026)
- Figure 39. Americas Prohexadione Calcium Sales Market Share by Type (2021-2026)
- Figure 40. Americas Prohexadione Calcium Sales Market Share by Application (2021-2026)
- Figure 41. United States Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 42. Canada Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 43. Mexico Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 44. Brazil Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 45. APAC Prohexadione Calcium Sales Market Share by Region in 2026
- Figure 46. APAC Prohexadione Calcium Revenue Market Share by Region (2021-2026)
- Figure 47. APAC Prohexadione Calcium Sales Market Share by Type (2021-2026)
- Figure 48. APAC Prohexadione Calcium Sales Market Share by Application (2021-2026)
- Figure 49. China Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Japan Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 51. South Korea Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Southeast Asia Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 53. India Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Australia Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 55. China Taiwan Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Europe Prohexadione Calcium Sales Market Share by Country in 2026
- Figure 57. Europe Prohexadione Calcium Revenue Market Share by Country (2021-2026)
- Figure 58. Europe Prohexadione Calcium Sales Market Share by Type (2021-2026)
- Figure 59. Europe Prohexadione Calcium Sales Market Share by Application (2021-2026)
- Figure 60. Germany Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 61. France Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 62. UK Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)

- Figure 63. Italy Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Russia Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Middle East & Africa Prohexadione Calcium Sales Market Share by Country (2021-2026)
- Figure 66. Middle East & Africa Prohexadione Calcium Sales Market Share by Type (2021-2026)
- Figure 67. Middle East & Africa Prohexadione Calcium Sales Market Share by Application (2021-2026)
- Figure 68. Egypt Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 69. South Africa Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Israel Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Turkey Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 72. GCC Countries Prohexadione Calcium Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Manufacturing Cost Structure Analysis of Prohexadione Calcium in 2026
- Figure 74. Manufacturing Process Analysis of Prohexadione Calcium
- Figure 75. Industry Chain Structure of Prohexadione Calcium
- Figure 76. Channels of Distribution
- Figure 77. Global Prohexadione Calcium Sales Market Forecast by Region (2027-2032)
- Figure 78. Global Prohexadione Calcium Revenue Market Share Forecast by Region (2027-2032)
- Figure 79. Global Prohexadione Calcium Sales Market Share Forecast by Type (2027-2032)
- Figure 80. Global Prohexadione Calcium Revenue Market Share Forecast by Type (2027-2032)
- Figure 81. Global Prohexadione Calcium Sales Market Share Forecast by Application (2027-2032)
- Figure 82. Global Prohexadione Calcium Revenue Market Share Forecast by Application (2027-2032)

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