

Global Progesterone Soft Capsules Market Growth 2026-2032

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Abstracts

The global Progesterone Soft Capsules market size is predicted to grow from US\$ 256 million in 2025 to US\$ 394 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Progesterone Soft Capsules are oral progestogen formulations using progesterone as the active ingredient and manufactured through lipid-based soft gelatin capsule technology, representing the dominant dosage form within the progesterone capsule category. By dissolving the highly lipophilic progesterone in vegetable oils or medium-chain triglycerides, soft capsules significantly improve oral dissolution and absorption, offering stable bioavailability, extensive clinical experience, and good patient compliance. They are widely used for the treatment of luteal phase deficiency, luteal support during assisted reproductive technology (ART) cycles, as well as selected hormone replacement therapy indications in peri- and post-menopausal settings. Upstream materials mainly include pharmaceutical-grade progesterone API, gelatin or plant-based capsule shells, lipid solvent systems, antioxidants and stabilizers, along with aluminum?plastic blister packaging materials. Overall raw material costs account for a relatively small proportion, while formulation performance is primarily driven by dissolution stability, capsule integrity, and oral bioavailability control. Downstream customers mainly consist of obstetrics and gynecology hospitals, reproductive medicine centers, outpatient departments of general hospitals, and prescription-based retail pharmacy channels. Based on the established global progesterone capsule market size, global nameplate capacity for progesterone soft capsules in 2025 is estimated at approximately 780 million capsules, with actual sales of around 690 million capsules, accounting for roughly 80% of total capsule volume. Affected by the high penetration of generics and intense regional competition, the global average ex-factory price is broadly in line with the overall capsule category, at approximately USD 0.38 per capsule.

Supported by mature manufacturing processes and scalable supply chains, the overall industry gross margin for this segment is estimated at around 46%.

United States market for Progesterone Soft Capsules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Progesterone Soft Capsules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Progesterone Soft Capsules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Progesterone Soft Capsules players cover Besins Healthcare, Organon, Sun Pharmaceutical Industries, Zydus Lifesciences, Cipla, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Progesterone Soft Capsules Industry Forecast' looks at past sales and reviews total world Progesterone Soft Capsules sales in 2025, providing a comprehensive analysis by region and market sector of projected Progesterone Soft Capsules sales for 2026 through 2032. With Progesterone Soft Capsules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Progesterone Soft Capsules industry.

This Insight Report provides a comprehensive analysis of the global Progesterone Soft Capsules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Progesterone Soft Capsules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Progesterone Soft Capsules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Progesterone Soft Capsules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Progesterone Soft Capsules.

This report presents a comprehensive overview, market shares, and growth opportunities of Progesterone Soft Capsules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0.1g

0.2g

Segmentation by Clinical Indication:

Luteal Phase Support in Assisted Reproductive Technology

Treatment of Luteal Phase Deficiency

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Besins Healthcare

Organon

Sun Pharmaceutical Industries

Zydus Lifesciences

Cipla

Intas Pharmaceuticals

Mankind Pharma

Zhejiang Xianju Pharmaceutical

Zhejiang Medicine

Zhejiang Shenzhou Pharmaceutical

Beijing Foyou Pharma

Humanwell PuraCap Pharmaceuticals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Progesterone Soft Capsules market?

What factors are driving Progesterone Soft Capsules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Progesterone Soft Capsules market opportunities vary by end market size?

How does Progesterone Soft Capsules break out by Type, by Application?

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