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Global Professional Immune Cell Storage Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Professional Immune Cell Storage market size is predicted to grow from US$ 1018 million in 2025 to US$ 1826 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Professional immune cell storage entails the collection, isolation, testing, cryopreservation, and long-term storage of human-derived immune cells, alongside the provision of supporting services—such as thawing, release, and cryogenic transport—when required for subsequent medical, scientific research, or drug development purposes. The service workflow typically encompasses sample collection coordination, sample transport, cell isolation and enrichment, assessment of cell count and viability, immunophenotyping, controlled-rate cooling, deep-cryogenic storage in liquid nitrogen, digital sample management, and retrieval for thawing.

The growth of the professional immune cell storage market is primarily driven by the continued expansion of the cell and gene therapy industry, an increase in clinical programs for tumor immunotherapies, rising R&D investment in biopharmaceuticals, and growing demand for high-quality starting materials. As CAR-T, TCR-T, CAR-NK and other immune cell therapies continue to enter the clinical development and commercialization stages, hospitals, cell therapy companies, pharmaceutical companies and research institutions have an increasing demand for standardized processing, long-term preservation, quality tracking and rapid retrieval of PBMCs, T cells, NK cells and leukocyte apheresis products. At the same time, the increased acceptance in some markets of preserving relatively young immune cells during healthy periods has also driven the development of personal pre-stored products. Advances in technologies such as automated cell separation, controlled-rate freezing, liquid nitrogen vapor-phase storage, digital sample management, real-time temperature monitoring, and cryogenic

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logistics have further improved cell cryopreservation quality, post-thaw viability, and end-to-end traceability. However, uncertainties regarding the future clinical utility of stored cells, variations in regulatory and quality standards across countries, and the high costs associated with establishing and operating professional cell banks continue to constrain the pace of industry-wide adoption.

Report Scope

LPI (LP Information)' newest research report, the “Professional Immune Cell Storage Industry Forecast” looks at past sales and reviews total world Professional Immune Cell Storage sales in 2025, providing a comprehensive analysis by region and market sector of projected Professional Immune Cell Storage sales for 2026 through 2032. With Professional Immune Cell Storage sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Professional Immune Cell Storage industry.

This Insight Report provides a comprehensive analysis of the global Professional Immune Cell Storage landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Professional Immune Cell Storage portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Professional Immune Cell Storage market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Professional Immune Cell Storage and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Professional Immune Cell Storage.

This report presents a comprehensive overview, market shares, and growth opportunities of Professional Immune Cell Storage market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Natural Killer Cell Banking

T-Cell Banking

Others

Segmentation by Storage Duration:

Short-term Storage

Medium-term Storage

Long-term Personal Storage

Segmentation by Application:

Personal

Clinical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Shanghai Cell Therapy Group

Boyalife

Vcanbio

Health & Biotech

HealthBanks

Origincell

Shenzhen Beike Bio-Technology

CryoCord

Sino Biotech

Qilu Cell Therapy

Haier International Cell Bank

Guangdong Saier Biotechnology

Yuanpin Cell Biotechnology Group

CytoMed Therapeutics

Bioscience Institute

CellEntrust

Immunaeon

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Guangzhou SALIAI Stemcell

S-Evans Biosciences

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Professional Immune Cell Storage Market Size (2021-2032)
  2.1.2 Professional Immune Cell Storage Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Professional Immune Cell Storage by Country/Region (2021, 2025 & 2032)
2.2 Professional Immune Cell Storage Segment by Type
  2.2.1 Natural Killer Cell Banking
  2.2.2 T-Cell Banking
  2.2.3 Others
  2.2.4 Professional Immune Cell Storage Market Size by Type
    2.2.4.1 Professional Immune Cell Storage Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.4.2 Global Professional Immune Cell Storage Market Size Market Share by Type (2021-2026)
2.3 Professional Immune Cell Storage Segment by Storage Duration
  2.3.1 Short-term Storage
  2.3.2 Medium-term Storage
  2.3.3 Long-term Personal Storage
  2.3.4 Professional Immune Cell Storage Market Size by Storage Duration
    2.3.4.1 Professional Immune Cell Storage Market Size CAGR by Storage Duration (2021 VS 2025 VS 2032)
    2.3.4.2 Global Professional Immune Cell Storage Market Size Market Share by Storage Duration (2021-2026)

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2.4 Professional Immune Cell Storage Segment by Application
2.4.1 Personal
2.4.2 Clinical
2.4.3 Others
2.4.4 Professional Immune Cell Storage Market Size by Application
2.4.4.1 Professional Immune Cell Storage Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.4.4.2 Global Professional Immune Cell Storage Market Size Market Share by Application (2021-2026)

3 PROFESSIONAL IMMUNE CELL STORAGE MARKET SIZE BY PLAYER

3.1 Professional Immune Cell Storage Market Size Market Share by Player
3.1.1 Global Professional Immune Cell Storage Revenue by Player (2021-2026)
3.1.2 Global Professional Immune Cell Storage Revenue Market Share by Player (2021-2026)
3.2 Global Professional Immune Cell Storage Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 PROFESSIONAL IMMUNE CELL STORAGE BY REGION

4.1 Professional Immune Cell Storage Market Size by Region (2021-2026)
4.2 Global Professional Immune Cell Storage Annual Revenue by Country/Region (2021-2026)
4.3 Americas Professional Immune Cell Storage Market Size Growth (2021-2026)
4.4 APAC Professional Immune Cell Storage Market Size Growth (2021-2026)
4.5 Europe Professional Immune Cell Storage Market Size Growth (2021-2026)
4.6 Middle East & Africa Professional Immune Cell Storage Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Professional Immune Cell Storage Market Size by Country (2021-2026)
5.2 Americas Professional Immune Cell Storage Market Size by Type (2021-2026)

+357 96 030922
info@marketpublishers.com

5.3 Americas Professional Immune Cell Storage Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Professional Immune Cell Storage Market Size by Region (2021-2026)
6.2 APAC Professional Immune Cell Storage Market Size by Type (2021-2026)
6.3 APAC Professional Immune Cell Storage Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Professional Immune Cell Storage Market Size by Country (2021-2026)
7.2 Europe Professional Immune Cell Storage Market Size by Type (2021-2026)
7.3 Europe Professional Immune Cell Storage Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Professional Immune Cell Storage by Region (2021-2026)
8.2 Middle East & Africa Professional Immune Cell Storage Market Size by Type (2021-2026)
8.3 Middle East & Africa Professional Immune Cell Storage Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa

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info@marketpublishers.com

8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL PROFESSIONAL IMMUNE CELL STORAGE MARKET FORECAST

10.1 Global Professional Immune Cell Storage Forecast by Region (2027-2032)
  10.1.1 Global Professional Immune Cell Storage Forecast by Region (2027-2032)
  10.1.2 Americas Professional Immune Cell Storage Forecast
  10.1.3 APAC Professional Immune Cell Storage Forecast
  10.1.4 Europe Professional Immune Cell Storage Forecast
  10.1.5 Middle East & Africa Professional Immune Cell Storage Forecast
10.2 Americas Professional Immune Cell Storage Forecast by Country (2027-2032)
  10.2.1 United States Market Professional Immune Cell Storage Forecast
  10.2.2 Canada Market Professional Immune Cell Storage Forecast
  10.2.3 Mexico Market Professional Immune Cell Storage Forecast
  10.2.4 Brazil Market Professional Immune Cell Storage Forecast
10.3 APAC Professional Immune Cell Storage Forecast by Region (2027-2032)
  10.3.1 China Professional Immune Cell Storage Market Forecast
  10.3.2 Japan Market Professional Immune Cell Storage Forecast
  10.3.3 Korea Market Professional Immune Cell Storage Forecast
  10.3.4 Southeast Asia Market Professional Immune Cell Storage Forecast
  10.3.5 India Market Professional Immune Cell Storage Forecast
  10.3.6 Australia Market Professional Immune Cell Storage Forecast
10.4 Europe Professional Immune Cell Storage Forecast by Country (2027-2032)
  10.4.1 Germany Market Professional Immune Cell Storage Forecast
  10.4.2 France Market Professional Immune Cell Storage Forecast
  10.4.3 UK Market Professional Immune Cell Storage Forecast
  10.4.4 Italy Market Professional Immune Cell Storage Forecast
  10.4.5 Russia Market Professional Immune Cell Storage Forecast
10.5 Middle East & Africa Professional Immune Cell Storage Forecast by Region (2027-2032)
  10.5.1 Egypt Market Professional Immune Cell Storage Forecast

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10.5.2 South Africa Market Professional Immune Cell Storage Forecast
10.5.3 Israel Market Professional Immune Cell Storage Forecast
10.5.4 Turkey Market Professional Immune Cell Storage Forecast
10.6 Global Professional Immune Cell Storage Forecast by Type (2027-2032)
10.7 Global Professional Immune Cell Storage Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Professional Immune Cell Storage Forecast

11 KEY PLAYERS ANALYSIS

11.1 Shanghai Cell Therapy Group
11.1.1 Shanghai Cell Therapy Group Company Information
11.1.2 Shanghai Cell Therapy Group Professional Immune Cell Storage Product Offered
11.1.3 Shanghai Cell Therapy Group Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Shanghai Cell Therapy Group Main Business Overview
11.1.5 Shanghai Cell Therapy Group Latest Developments
11.2 Boyalife
11.2.1 Boyalife Company Information
11.2.2 Boyalife Professional Immune Cell Storage Product Offered
11.2.3 Boyalife Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Boyalife Main Business Overview
11.2.5 Boyalife Latest Developments
11.3 Vcanbio
11.3.1 Vcanbio Company Information
11.3.2 Vcanbio Professional Immune Cell Storage Product Offered
11.3.3 Vcanbio Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 Vcanbio Main Business Overview
11.3.5 Vcanbio Latest Developments
11.4 Health & Biotech
11.4.1 Health & Biotech Company Information
11.4.2 Health & Biotech Professional Immune Cell Storage Product Offered
11.4.3 Health & Biotech Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Health & Biotech Main Business Overview
11.4.5 Health & Biotech Latest Developments
11.5 HealthBanks

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11.5.1 HealthBanks Company Information
11.5.2 HealthBanks Professional Immune Cell Storage Product Offered
11.5.3 HealthBanks Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 HealthBanks Main Business Overview
11.5.5 HealthBanks Latest Developments
11.6 Origincell
11.6.1 Origincell Company Information
11.6.2 Origincell Professional Immune Cell Storage Product Offered
11.6.3 Origincell Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Origincell Main Business Overview
11.6.5 Origincell Latest Developments
11.7 Shenzhen Beike Bio-Technology
11.7.1 Shenzhen Beike Bio-Technology Company Information
11.7.2 Shenzhen Beike Bio-Technology Professional Immune Cell Storage Product Offered
11.7.3 Shenzhen Beike Bio-Technology Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Shenzhen Beike Bio-Technology Main Business Overview
11.7.5 Shenzhen Beike Bio-Technology Latest Developments
11.8 CryoCord
11.8.1 CryoCord Company Information
11.8.2 CryoCord Professional Immune Cell Storage Product Offered
11.8.3 CryoCord Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 CryoCord Main Business Overview
11.8.5 CryoCord Latest Developments
11.9 Sino Biotech
11.9.1 Sino Biotech Company Information
11.9.2 Sino Biotech Professional Immune Cell Storage Product Offered
11.9.3 Sino Biotech Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Sino Biotech Main Business Overview
11.9.5 Sino Biotech Latest Developments
11.10 Qilu Cell Therapy
11.10.1 Qilu Cell Therapy Company Information
11.10.2 Qilu Cell Therapy Professional Immune Cell Storage Product Offered
11.10.3 Qilu Cell Therapy Professional Immune Cell Storage Revenue, Gross Margin

+357 96 030922
info@marketpublishers.com

and Market Share (2021-2026)
11.10.4 Qilu Cell Therapy Main Business Overview
11.10.5 Qilu Cell Therapy Latest Developments
11.11 Haier International Cell Bank
11.11.1 Haier International Cell Bank Company Information
11.11.2 Haier International Cell Bank Professional Immune Cell Storage Product Offered
11.11.3 Haier International Cell Bank Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Haier International Cell Bank Main Business Overview
11.11.5 Haier International Cell Bank Latest Developments
11.12 Guangdong Saier Biotechnology
11.12.1 Guangdong Saier Biotechnology Company Information
11.12.2 Guangdong Saier Biotechnology Professional Immune Cell Storage Product Offered
11.12.3 Guangdong Saier Biotechnology Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 Guangdong Saier Biotechnology Main Business Overview
11.12.5 Guangdong Saier Biotechnology Latest Developments
11.13 Yuanpin Cell Biotechnology Group
11.13.1 Yuanpin Cell Biotechnology Group Company Information
11.13.2 Yuanpin Cell Biotechnology Group Professional Immune Cell Storage Product Offered
11.13.3 Yuanpin Cell Biotechnology Group Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Yuanpin Cell Biotechnology Group Main Business Overview
11.13.5 Yuanpin Cell Biotechnology Group Latest Developments
11.14 CytoMed Therapeutics
11.14.1 CytoMed Therapeutics Company Information
11.14.2 CytoMed Therapeutics Professional Immune Cell Storage Product Offered
11.14.3 CytoMed Therapeutics Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 CytoMed Therapeutics Main Business Overview
11.14.5 CytoMed Therapeutics Latest Developments
11.15 Bioscience Institute
11.15.1 Bioscience Institute Company Information
11.15.2 Bioscience Institute Professional Immune Cell Storage Product Offered
11.15.3 Bioscience Institute Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

11.15.4 Bioscience Institute Main Business Overview
11.15.5 Bioscience Institute Latest Developments
11.16 CellEntrust
11.16.1 CellEntrust Company Information
11.16.2 CellEntrust Professional Immune Cell Storage Product Offered
11.16.3 CellEntrust Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 CellEntrust Main Business Overview
11.16.5 CellEntrust Latest Developments
11.17 Immunaeon
11.17.1 Immunaeon Company Information
11.17.2 Immunaeon Professional Immune Cell Storage Product Offered
11.17.3 Immunaeon Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Immunaeon Main Business Overview
11.17.5 Immunaeon Latest Developments
11.18 Guangzhou SALIAI Stemcell
11.18.1 Guangzhou SALIAI Stemcell Company Information
11.18.2 Guangzhou SALIAI Stemcell Professional Immune Cell Storage Product Offered
11.18.3 Guangzhou SALIAI Stemcell Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 Guangzhou SALIAI Stemcell Main Business Overview
11.18.5 Guangzhou SALIAI Stemcell Latest Developments
11.19 S-Evans Biosciences
11.19.1 S-Evans Biosciences Company Information
11.19.2 S-Evans Biosciences Professional Immune Cell Storage Product Offered
11.19.3 S-Evans Biosciences Professional Immune Cell Storage Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 S-Evans Biosciences Main Business Overview
11.19.5 S-Evans Biosciences Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Professional Immune Cell Storage Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Professional Immune Cell Storage Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Natural Killer Cell Banking
Table 4. Major Players of T-Cell Banking
Table 5. Major Players of Others
Table 6. Professional Immune Cell Storage Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 7. Global Professional Immune Cell Storage Market Size by Type (2021-2026) & ($ millions)
Table 8. Global Professional Immune Cell Storage Market Size Market Share by Type (2021-2026)
Table 9. Major Players of Short-term Storage
Table 10. Major Players of Medium-term Storage
Table 11. Major Players of Long-term Personal Storage
Table 12. Professional Immune Cell Storage Market Size CAGR by Storage Duration (2021 VS 2025 VS 2032) & ($ millions)
Table 13. Global Professional Immune Cell Storage Market Size by Storage Duration (2021-2026) & ($ millions)
Table 14. Global Professional Immune Cell Storage Market Size Market Share by Storage Duration (2021-2026)
Table 15. Professional Immune Cell Storage Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 16. Global Professional Immune Cell Storage Market Size by Application (2021-2026) & ($ millions)
Table 17. Global Professional Immune Cell Storage Market Size Market Share by Application (2021-2026)
Table 18. Global Professional Immune Cell Storage Revenue by Player (2021-2026) & ($ millions)
Table 19. Global Professional Immune Cell Storage Revenue Market Share by Player (2021-2026)
Table 20. Professional Immune Cell Storage Key Players Head office and Products Offered
Table 21. Professional Immune Cell Storage Concentration Ratio (CR3, CR5 and

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CR10) & (2024-2026)
Table 22. New Products and Potential Entrants
Table 23. Mergers & Acquisitions, Expansion
Table 24. Global Professional Immune Cell Storage Market Size by Region (2021-2026) & ($ millions)
Table 25. Global Professional Immune Cell Storage Market Size Market Share by Region (2021-2026)
Table 26. Global Professional Immune Cell Storage Revenue by Country/Region (2021-2026) & ($ millions)
Table 27. Global Professional Immune Cell Storage Revenue Market Share by Country/Region (2021-2026)
Table 28. Americas Professional Immune Cell Storage Market Size by Country (2021-2026) & ($ millions)
Table 29. Americas Professional Immune Cell Storage Market Size Market Share by Country (2021-2026)
Table 30. Americas Professional Immune Cell Storage Market Size by Type (2021-2026) & ($ millions)
Table 31. Americas Professional Immune Cell Storage Market Size Market Share by Type (2021-2026)
Table 32. Americas Professional Immune Cell Storage Market Size by Application (2021-2026) & ($ millions)
Table 33. Americas Professional Immune Cell Storage Market Size Market Share by Application (2021-2026)
Table 34. APAC Professional Immune Cell Storage Market Size by Region (2021-2026) & ($ millions)
Table 35. APAC Professional Immune Cell Storage Market Size Market Share by Region (2021-2026)
Table 36. APAC Professional Immune Cell Storage Market Size by Type (2021-2026) & ($ millions)
Table 37. APAC Professional Immune Cell Storage Market Size by Application (2021-2026) & ($ millions)
Table 38. Europe Professional Immune Cell Storage Market Size by Country (2021-2026) & ($ millions)
Table 39. Europe Professional Immune Cell Storage Market Size Market Share by Country (2021-2026)
Table 40. Europe Professional Immune Cell Storage Market Size by Type (2021-2026) & ($ millions)
Table 41. Europe Professional Immune Cell Storage Market Size by Application (2021-2026) & ($ millions)

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Table 42. Middle East & Africa Professional Immune Cell Storage Market Size by Region (2021-2026) & ($ millions)
Table 43. Middle East & Africa Professional Immune Cell Storage Market Size by Type (2021-2026) & ($ millions)
Table 44. Middle East & Africa Professional Immune Cell Storage Market Size by Application (2021-2026) & ($ millions)
Table 45. Key Market Drivers & Growth Opportunities of Professional Immune Cell Storage
Table 46. Key Market Challenges & Risks of Professional Immune Cell Storage
Table 47. Key Industry Trends of Professional Immune Cell Storage
Table 48. Global Professional Immune Cell Storage Market Size Forecast by Region (2027-2032) & ($ millions)
Table 49. Global Professional Immune Cell Storage Market Size Market Share Forecast by Region (2027-2032)
Table 50. Global Professional Immune Cell Storage Market Size Forecast by Type (2027-2032) & ($ millions)
Table 51. Global Professional Immune Cell Storage Market Size Forecast by Application (2027-2032) & ($ millions)
Table 52. Shanghai Cell Therapy Group Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 53. Shanghai Cell Therapy Group Professional Immune Cell Storage Product Offered
Table 54. Shanghai Cell Therapy Group Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 55. Shanghai Cell Therapy Group Main Business
Table 56. Shanghai Cell Therapy Group Latest Developments
Table 57. Boyalife Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 58. Boyalife Professional Immune Cell Storage Product Offered
Table 59. Boyalife Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 60. Boyalife Main Business
Table 61. Boyalife Latest Developments
Table 62. Vcanbio Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 63. Vcanbio Professional Immune Cell Storage Product Offered
Table 64. Vcanbio Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 65. Vcanbio Main Business

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Table 66. Vcanbio Latest Developments
Table 67. Health & Biotech Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 68. Health & Biotech Professional Immune Cell Storage Product Offered
Table 69. Health & Biotech Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 70. Health & Biotech Main Business
Table 71. Health & Biotech Latest Developments
Table 72. HealthBanks Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 73. HealthBanks Professional Immune Cell Storage Product Offered
Table 74. HealthBanks Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 75. HealthBanks Main Business
Table 76. HealthBanks Latest Developments
Table 77. Origincell Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 78. Origincell Professional Immune Cell Storage Product Offered
Table 79. Origincell Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 80. Origincell Main Business
Table 81. Origincell Latest Developments
Table 82. Shenzhen Beike Bio-Technology Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 83. Shenzhen Beike Bio-Technology Professional Immune Cell Storage Product Offered
Table 84. Shenzhen Beike Bio-Technology Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 85. Shenzhen Beike Bio-Technology Main Business
Table 86. Shenzhen Beike Bio-Technology Latest Developments
Table 87. CryoCord Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 88. CryoCord Professional Immune Cell Storage Product Offered
Table 89. CryoCord Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 90. CryoCord Main Business
Table 91. CryoCord Latest Developments
Table 92. Sino Biotech Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 93. Sino Biotech Professional Immune Cell Storage Product Offered
Table 94. Sino Biotech Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 95. Sino Biotech Main Business
Table 96. Sino Biotech Latest Developments
Table 97. Qilu Cell Therapy Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 98. Qilu Cell Therapy Professional Immune Cell Storage Product Offered
Table 99. Qilu Cell Therapy Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 100. Qilu Cell Therapy Main Business
Table 101. Qilu Cell Therapy Latest Developments
Table 102. Haier International Cell Bank Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 103. Haier International Cell Bank Professional Immune Cell Storage Product Offered
Table 104. Haier International Cell Bank Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 105. Haier International Cell Bank Main Business
Table 106. Haier International Cell Bank Latest Developments
Table 107. Guangdong Saier Biotechnology Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 108. Guangdong Saier Biotechnology Professional Immune Cell Storage Product Offered
Table 109. Guangdong Saier Biotechnology Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 110. Guangdong Saier Biotechnology Main Business
Table 111. Guangdong Saier Biotechnology Latest Developments
Table 112. Yuanpin Cell Biotechnology Group Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 113. Yuanpin Cell Biotechnology Group Professional Immune Cell Storage Product Offered
Table 114. Yuanpin Cell Biotechnology Group Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 115. Yuanpin Cell Biotechnology Group Main Business
Table 116. Yuanpin Cell Biotechnology Group Latest Developments
Table 117. CytoMed Therapeutics Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 118. CytoMed Therapeutics Professional Immune Cell Storage Product Offered

+357 96 030922
info@marketpublishers.com

Table 119. CytoMed Therapeutics Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 120. CytoMed Therapeutics Main Business
Table 121. CytoMed Therapeutics Latest Developments
Table 122. Bioscience Institute Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 123. Bioscience Institute Professional Immune Cell Storage Product Offered
Table 124. Bioscience Institute Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 125. Bioscience Institute Main Business
Table 126. Bioscience Institute Latest Developments
Table 127. CellEntrust Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 128. CellEntrust Professional Immune Cell Storage Product Offered
Table 129. CellEntrust Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 130. CellEntrust Main Business
Table 131. CellEntrust Latest Developments
Table 132. Immunaeon Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 133. Immunaeon Professional Immune Cell Storage Product Offered
Table 134. Immunaeon Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 135. Immunaeon Main Business
Table 136. Immunaeon Latest Developments
Table 137. Guangzhou SALIAI Stemcell Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 138. Guangzhou SALIAI Stemcell Professional Immune Cell Storage Product Offered
Table 139. Guangzhou SALIAI Stemcell Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 140. Guangzhou SALIAI Stemcell Main Business
Table 141. Guangzhou SALIAI Stemcell Latest Developments
Table 142. S-Evans Biosciences Details, Company Type, Professional Immune Cell Storage Area Served and Its Competitors
Table 143. S-Evans Biosciences Professional Immune Cell Storage Product Offered
Table 144. S-Evans Biosciences Professional Immune Cell Storage Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 145. S-Evans Biosciences Main Business

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Table 146. S-Evans Biosciences Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Professional Immune Cell Storage Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Professional Immune Cell Storage Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Professional Immune Cell Storage Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Professional Immune Cell Storage Sales Market Share by Country/Region (2025)
Figure 8. Professional Immune Cell Storage Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Professional Immune Cell Storage Market Size Market Share by Type in 2025
Figure 10. Global Professional Immune Cell Storage Market Size Market Share by Storage Duration in 2025
Figure 11. Professional Immune Cell Storage in Personal
Figure 12. Global Professional Immune Cell Storage Market: Personal (2021-2026) & ($ millions)
Figure 13. Professional Immune Cell Storage in Clinical
Figure 14. Global Professional Immune Cell Storage Market: Clinical (2021-2026) & ($ millions)
Figure 15. Professional Immune Cell Storage in Others
Figure 16. Global Professional Immune Cell Storage Market: Others (2021-2026) & ($ millions)
Figure 17. Global Professional Immune Cell Storage Market Size Market Share by Application in 2025
Figure 18. Global Professional Immune Cell Storage Revenue Market Share by Player in 2025
Figure 19. Global Professional Immune Cell Storage Market Size Market Share by Region (2021-2026)
Figure 20. Americas Professional Immune Cell Storage Market Size 2021-2026 ($ millions)
Figure 21. APAC Professional Immune Cell Storage Market Size 2021-2026 ($ millions)
Figure 22. Europe Professional Immune Cell Storage Market Size 2021-2026 ($

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millions)
Figure 23. Middle East & Africa Professional Immune Cell Storage Market Size 2021-2026 ($ millions)
Figure 24. Americas Professional Immune Cell Storage Value Market Share by Country in 2025
Figure 25. United States Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 26. Canada Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 27. Mexico Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 28. Brazil Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 29. APAC Professional Immune Cell Storage Market Size Market Share by Region in 2025
Figure 30. APAC Professional Immune Cell Storage Market Size Market Share by Type (2021-2026)
Figure 31. APAC Professional Immune Cell Storage Market Size Market Share by Application (2021-2026)
Figure 32. China Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 33. Japan Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 34. South Korea Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 35. Southeast Asia Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 36. India Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 37. Australia Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 38. Europe Professional Immune Cell Storage Market Size Market Share by Country in 2025
Figure 39. Europe Professional Immune Cell Storage Market Size Market Share by Type (2021-2026)
Figure 40. Europe Professional Immune Cell Storage Market Size Market Share by Application (2021-2026)
Figure 41. Germany Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)

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Figure 42. France Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 43. UK Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 44. Italy Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 45. Russia Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 46. Middle East & Africa Professional Immune Cell Storage Market Size Market Share by Region (2021-2026)
Figure 47. Middle East & Africa Professional Immune Cell Storage Market Size Market Share by Type (2021-2026)
Figure 48. Middle East & Africa Professional Immune Cell Storage Market Size Market Share by Application (2021-2026)
Figure 49. Egypt Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 50. South Africa Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 51. Israel Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 52. Turkey Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 53. GCC Countries Professional Immune Cell Storage Market Size Growth 2021-2026 ($ millions)
Figure 54. Americas Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 55. APAC Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 56. Europe Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 57. Middle East & Africa Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 58. United States Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 59. Canada Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 60. Mexico Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 61. Brazil Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 62. China Professional Immune Cell Storage Market Size 2027-2032 ($ millions)

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Figure 63. Japan Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 64. Korea Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 65. Southeast Asia Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 66. India Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 67. Australia Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 68. Germany Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 69. France Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 70. UK Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 71. Italy Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 72. Russia Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 73. Egypt Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 74. South Africa Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 75. Israel Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 76. Turkey Professional Immune Cell Storage Market Size 2027-2032 ($ millions)
Figure 77. Global Professional Immune Cell Storage Market Size Market Share Forecast by Type (2027-2032)
Figure 78. Global Professional Immune Cell Storage Market Size Market Share Forecast by Application (2027-2032)
Figure 79. GCC Countries Professional Immune Cell Storage Market Size 2027-2032 ($ millions)

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