

Global Production Process Water Chillers Market Growth 2026-2032

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Abstracts

The global Production Process Water Chillers market size is predicted to grow from US\$ 2589 million in 2025 to US\$ 3307 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Production process chillers are indispensable key equipment in industrial production, used to provide stable low-temperature cooling water to meet various process requirements. This type of chiller is widely used in industries such as chemical, pharmaceutical, food processing, plastic molding and electronic manufacturing to ensure the stability of production processes and product quality. Based on the refrigeration cycle, heat exchange is completed through four main components: compressor, condenser, expansion valve and evaporator. The compressor compresses the refrigerant into high-temperature and high-pressure gas, which becomes liquid after entering the condenser to dissipate heat; the liquid refrigerant is reduced in pressure and temperature by the expansion valve, absorbs heat in the evaporator and evaporates into gas, thereby achieving a cooling effect. The cooled water is pumped to each production link to take away the heat generated in the process.

United States market for Production Process Water Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Production Process Water Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Production Process Water Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Production Process Water Chillers players cover Atlas Copco, Parker Hannifin, Trane, TopChiller, Drake Chillers, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Production Process Water Chillers Industry Forecast" looks at past sales and reviews total world Production Process Water Chillers sales in 2025, providing a comprehensive analysis by region and market sector of projected Production Process Water Chillers sales for 2026 through 2032. With Production Process Water Chillers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Production Process Water Chillers industry.

This Insight Report provides a comprehensive analysis of the global Production Process Water Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Production Process Water Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Production Process Water Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Production Process Water Chillers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Production Process Water Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of Production Process Water Chillers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-cooled Type

Water-cooled Type

Segmentation by Application:

Machinery Manufacturing

Metal Processing

Food and Beverage

Chemical Industry

Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco

Parker Hannifin

Trane

TopChiller

Drake Chillers

Aqua Chiller

GESON Chiller

Filtrine

Johnson Controls

Mitsubishi Electric

Daikin

Summit Process Cooling

LNEYA Thermo Refrigeration

TEYU S&A Chiller

Key Questions Addressed in this Report

What is the 10-year outlook for the global Production Process Water Chillers market?

What factors are driving Production Process Water Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Production Process Water Chillers market opportunities vary by end market size?

How does Production Process Water Chillers break out by Type, by Application?

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