

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market size is predicted to grow from US\$ 103 million in 2025 to US\$ 292 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging refer to professional technical services that support greenhouse gas emission quantification, data collection, boundary setting, emission factor matching, carbon footprint modeling, report preparation, third party verification and result declaration for pharmaceutical packaging materials, packaging components and drug packaging systems across the product life cycle. These services are typically delivered in the form of product carbon footprint assessment reports, ISO 14067 verification statements, product carbon footprint certificates, carbon label support documents, supply chain carbon data analysis and decarbonization recommendations, mainly serving pharmaceutical packaging companies, pharmaceutical companies, medical packaging suppliers, CDMOs, packaging converters and low carbon supply chain management teams.

Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging are among the earliest and most commercially actionable low carbon services in the pharmaceutical packaging supply chain. Compared with full life cycle assessment and environmental product declaration services, product carbon footprint services are more focused, mainly answering how much greenhouse gas emission is generated by a specific pharmaceutical packaging product or packaging system within a defined life cycle boundary. As a result, these services are more easily adopted in

pharmaceutical procurement, supplier qualification, Scope 3 management, customer audits and low carbon product claims.

On the demand side, pharmaceutical companies are placing stronger carbon data requirements on upstream packaging suppliers. Primary pharmaceutical packaging such as vials, ampoules, pharmaceutical glass cartridges, prefillable syringes, blister packaging, rubber stoppers, plungers and pharmaceutical plastic bottles, as well as secondary packaging such as cartons, labels and leaflets, are typical service objects for product carbon footprint projects. As multinational pharmaceutical companies advance supply chain decarbonization and green procurement, packaging suppliers increasingly need verifiable product carbon footprint reports, verification statements and carbon label support documents to demonstrate the low carbon attributes of their products.

On the supply side, the global market is mainly served by three types of providers. The first group consists of third party verification and certification bodies such as SGS, Bureau Veritas, T?V S?D, DNV, UL, BSI, LRQA and DEKRA, whose strengths lie in ISO 14067 verification capability, global networks and customer recognition. The second group includes product carbon footprint consulting and claims assurance providers such as Quantis, Anthesis, Carbon Trust and ERM CVS, which are stronger in methodology design, supply chain data processing and decarbonization recommendations. The third group includes software and data platforms such as Sphera, One Click LCA, Ecochain and Trayak, which are stronger in model reuse, data management and multi product carbon footprint calculation.

Future competition will shift from simply preparing carbon footprint reports to delivering product level carbon data that is verifiable, auditable, reusable and accepted by international customers. For pharmaceutical packaging suppliers, product carbon footprint services will not only support ESG disclosure, but will also become increasingly relevant to customer qualification, supplier scoring, tendering, material substitution and low carbon packaging comparisons. For service providers, the real barriers lie in industry emission factor databases, understanding of pharmaceutical packaging materials, supply chain data collection capability, third party verification qualifications and the ability to adapt to standards across regions.

LPI (LP Information)' newest research report, the "Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging Industry Forecast" looks at past sales and reviews total world Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Product Carbon

Footprint Assessment and Verification Services for Pharmaceutical Packaging sales for 2026 through 2032. With Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging industry.

This Insight Report provides a comprehensive analysis of the global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market by product type, application, key players and key regions and countries.

Segmentation by Type:

Product Carbon Footprint Assessment Services

Product Carbon Footprint Verification Services

Product Carbon Footprint Assessment and Verification Integrated Services

Product Carbon Footprint Assessment Support Services

Segmentation by Service Provider Type:

Global TIC and Certification Bodies

Product Carbon Footprint Consulting Firms

Software and Data Platform Providers

Regional Certification and Verification Bodies

Segmentation by Application:

Primary Pharmaceutical Packaging Applications

Secondary Pharmaceutical Packaging Applications

Transport Pharmaceutical Packaging Applications

All Pharmaceutical Packaging Levels

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS S.A.

Bureau Veritas SA

T?V S?D AG

T?V Rheinland AG

DNV AS

UL Solutions Inc.

BSI Group

LRQA Group Limited

DEKRA SE

RINA S.p.A.

SCS Global Services

Intertek Group plc

Eurofins Scientific SE

Sphera Solutions, Inc.

One Click LCA Oy

Ecochain Technologies B.V.

Trayak LLC

EarthShift Global, LLC

Quantis

Anthesis Group

ERM CVS

The Carbon Trust

China Quality Certification Centre

CTI Certification Co., Ltd.

China Certification and Inspection Group Guangdong Co., Ltd.

Fangyuan Mark Certification Group Co., Ltd.

Guangzhou CEPREI Certification Center Service Co., Ltd.

Korea Testing Certification Institute

Korea Testing Laboratory

SIRIM QAS International Sdn. Bhd.

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