

Global Process Burners, Process Flares & Thermal Oxidizer Systems Market Growth 2025-2031

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Abstracts

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The global Process Burners, Process Flares & Thermal Oxidizer Systems market size is predicted to grow from US\$ 1252 million in 2025 to US\$ 1487 million in 2031; it is expected to grow at a CAGR of 2.9% from 2025 to 2031.

Burner is a device that controls the mixing of air with a combustible fuel to produce a stable flame pattern. In the report, we focused on burners used in oil and chemical industry.

A flare system collects and discharges gas from atmospheric or pressurized process components to the atmosphere to safe locations for final release during normal operations and abnormal conditions. A flare system consists of a flare stack and pipes that feed gas to the stack. The type and amount of gas or liquids in the flare stack governs the sizing & brightness of the flare.

Thermal oxidizers reduce air pollution emissions from a variety of industrial processes. Using the principle of "thermal oxidation," a combustion process, the contaminants within the polluted exhaust gas react with oxygen in a temperature controlled environment. The chemical oxidation reaction destroys the contaminants in the polluted exhaust gas before discharging it back into the atmosphere. What is released is an innocuous emission of CO₂, water vapor, and heat.

The major manufacturers of process burners, process flares and thermal oxidizer systems are John Zink Company, Honeywell International, Fives, Zeeco, Foster Wheeler and Durr AG. The top three manufacturers in the world account for about 30%

of the market share.

North America is the world's largest market with a market share of about 30%, followed by Europe and China, each with about 25%.

LP Information, Inc. (LPI) ' newest research report, the "Process Burners, Process Flares & Thermal Oxidizer Systems Industry Forecast" looks at past sales and reviews total world Process Burners, Process Flares & Thermal Oxidizer Systems sales in 2024, providing a comprehensive analysis by region and market sector of projected Process Burners, Process Flares & Thermal Oxidizer Systems sales for 2025 through 2031. With Process Burners, Process Flares & Thermal Oxidizer Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Process Burners, Process Flares & Thermal Oxidizer Systems industry.

This Insight Report provides a comprehensive analysis of the global Process Burners, Process Flares & Thermal Oxidizer Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Process Burners, Process Flares & Thermal Oxidizer Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Process Burners, Process Flares & Thermal Oxidizer Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Process Burners, Process Flares & Thermal Oxidizer Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Process Burners, Process Flares & Thermal Oxidizer Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Process Burners, Process Flares & Thermal Oxidizer Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Process Burners

Process Flares

Thermal Oxidizer Systems

Segmentation by Application:

Oil and Gas

Chemical Industry

Electricity

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JOHN ZINK COMPANY

Honeywell International

Fives

ZEECO

Foster Wheeler

D?rr AG

SAACKE Group

CSIC-711

Anguil Environmental

Process Combustion Corporation

Sunpower Group

B&W MEGTEC

TORNADO Combustion Technologies

AEREON

Bayeco

Ruichang

Torch

Key Questions Addressed in this Report

What is the 10-year outlook for the global Process Burners, Process Flares & Thermal Oxidizer Systems market?

What factors are driving Process Burners, Process Flares & Thermal Oxidizer Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Process Burners, Process Flares & Thermal Oxidizer Systems market opportunities vary by end market size?

How does Process Burners, Process Flares & Thermal Oxidizer Systems break out by Type, by Application?

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