

Global Procalcitonin (PCT) Assay Market Growth 2026-2032

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Abstracts

The global Procalcitonin (PCT) Assay market size is predicted to grow from US\$ 357 million in 2025 to US\$ 652 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Procalcitonin (PCT) Assay is an in vitro diagnostic test used to quantitatively measure procalcitonin levels in serum, plasma, or whole blood specimens to aid in the risk assessment, diagnosis, and monitoring of patients with suspected sepsis. PCT is a biomarker that increases significantly during bacterial infections but remains low during viral infections or inflammatory responses, making it highly specific for bacterial sepsis.

The upstream segment includes raw material suppliers of monoclonal antibodies, latex particles, chemiluminescent substrates, fluorescent labels, microplates, and other immunoassay components. The midstream segment encompasses IVD assay development, manufacturing, regulatory approval (FDA 510(k), CE marking, NMPA registration), and quality control performed by diagnostic manufacturers. PCT assays are categorized by technology platform into chemiluminescent immunoassay (CLIA), enzyme-linked fluorescent assay (ELFA), fluorescence immunochromatography (POCT), and enzyme-linked immunosorbent assay (ELISA); by sample type into serum, plasma, and whole blood assays; by application into sepsis risk assessment, antibiotic therapy guidance, and prognostic monitoring.

The downstream segment serves hospital clinical laboratories, ICUs, emergency departments, and reference labs through direct sales, distributors, and group purchasing organizations.

The global average selling price for procalcitonin assays is approximately US\$10.50 per

test, with annual sales volume reaching 34,800k tests in 2025. The industry maintains gross margins between 40% and 65%, reflecting the high-value nature of critical care diagnostics and ongoing technology premium.

The global procalcitonin (PCT) assay market is experiencing accelerated growth, driven by increasing awareness of antimicrobial stewardship, rising incidence of sepsis worldwide, and the expanding clinical utility of PCT beyond initial diagnosis into antibiotic therapy monitoring and prognosis assessment. PCT has emerged as the gold standard biomarker for differentiating bacterial from viral infections, enabling more targeted antibiotic use.

A notable trend reshaping the market is the shift toward high-throughput automated platforms. Historically, PCT testing was limited to specialized platforms such as Thermo Fisher's Kryptor and bioMérieux's VIDAS, which were not widely available in routine clinical chemistry labs. The recent FDA clearance of PCT assays for major automated platforms has significantly expanded market accessibility, enabling more hospitals to offer rapid, cost-effective PCT testing. This automation trend has driven down testing costs while improving turnaround times.

Another significant development is the increasing adoption of PCT-guided antibiotic stewardship protocols. Clinical studies have demonstrated that PCT monitoring enables earlier discontinuation of unnecessary antibiotics, reducing treatment costs, hospital-acquired complications, and antimicrobial resistance. Regulatory bodies have expanded approved clinical claims to include serial PCT measurements over days as a gauge of patient response to therapy, further strengthening PCT's role in antimicrobial stewardship programs.

LP Information, Inc. (LPI) ' newest research report, the "Procalcitonin (PCT) Assay Industry Forecast" looks at past sales and reviews total world Procalcitonin (PCT) Assay sales in 2025, providing a comprehensive analysis by region and market sector of projected Procalcitonin (PCT) Assay sales for 2026 through 2032. With Procalcitonin (PCT) Assay sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Procalcitonin (PCT) Assay industry.

This Insight Report provides a comprehensive analysis of the global Procalcitonin (PCT) Assay landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Procalcitonin

(PCT) Assay portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Procalcitonin (PCT) Assay market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Procalcitonin (PCT) Assay and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Procalcitonin (PCT) Assay.

This report presents a comprehensive overview, market shares, and growth opportunities of Procalcitonin (PCT) Assay market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Serum

Plasma (EDTA/Lithium Heparin)

Whole Blood

Segmentation by Automation Level:

Fully Automated (High-Throughput)

Semi-Automated

Manual / Low-Volume

Segmentation by Regulatory Class:

Class II (FDA)

Class B/C (IVDR)

Class III (NMPA)

Segmentation by Application:

Hospital Clinical Laboratories

Intensive Care Units (ICUs)

Emergency Departments

Reference Laboratories

Point-of-Care Settings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific Inc.

bioMérieux S.A.

F. Hoffmann-La Roche Ltd

Fujirebio Inc.

Abbott Laboratories

Siemens Healthineers

Becton, Dickinson and Company

Danaher Corporation (Beckman Coulter)

Guangzhou Wondfo Biotech Co., Ltd.

Getein Biotech, Inc.

Shanghai Outdo Biotech Co., Ltd.

Beijing Biosis Healing Biological Technology Co., Ltd.

Snibe Diagnostic

Bioscience (Tianjin) Biotechnology Co., Ltd.

Changchun BCHT Biotechnology Co.

Ningbo Medicalsystem Biotechnology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Procalcitonin (PCT) Assay market?

What factors are driving Procalcitonin (PCT) Assay market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Procalcitonin (PCT) Assay market opportunities vary by end market size?

How does Procalcitonin (PCT) Assay break out by Type, by Application?

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