

Global Procalcitonin Assay Kit Market Growth 2026-2032

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Abstracts

The global Procalcitonin Assay Kit market size is predicted to grow from US\$ 526 million in 2025 to US\$ 834 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

Global sales of procalcitonin assay kits reached 115 million doses in 2024, with an average selling price of \$4.3 per dose.

The procalcitonin (PCT) assay kit is a test kit used to detect the level of procalcitonin (PCT) in blood. Procalcitonin is a protein that is significantly elevated in bacterial infections or systemic inflammatory responses such as sepsis, and is an important biomarker for diagnosing and evaluating bacterial infections.

The core raw materials of the procalcitonin assay kit are a system of 'two monoclonal antibodies + solid-phase carrier/enzyme label': the antibody (mouse anti-human PCT monoclonal antibody) and enzyme (HRP or alkaline phosphatase) or luminescent substrate (AMPPD) account for approximately 40%–50% of the BOM cost; the solid-phase carrier (carboxylate microspheres, magnetic microparticles, or pre-coated microplates) and calibrator (recombinant PCT antigen) each account for 15%–20%, with the remainder being buffer, blocking solution, concentrated washing solution, and packaging materials; the overall raw materials account for 55%–65% of the ex-factory cost, and the prices of antibodies and luminescent substrates fluctuate most significantly with batch and activity differences. The cost structure is characterized by 'high materials, high R&D, low labor': direct materials account for 55%–65%, R&D and clinical validation amortization for 15%–20%, and labor and manufacturing costs for 10%–15%. Taking a 96-well ELISA kit as an example, the combined cost of antibodies and microplates accounts for approximately 45% of the total cost. Scale-up and in-

house antibody production are key to cost reduction.

LP Information, Inc. (LPI) ' newest research report, the “Procalcitonin Assay Kit Industry Forecast” looks at past sales and reviews total world Procalcitonin Assay Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected Procalcitonin Assay Kit sales for 2026 through 2032. With Procalcitonin Assay Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Procalcitonin Assay Kit industry.

This Insight Report provides a comprehensive analysis of the global Procalcitonin Assay Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Procalcitonin Assay Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Procalcitonin Assay Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Procalcitonin Assay Kit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Procalcitonin Assay Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of Procalcitonin Assay Kit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Enzyme-linked Immunosorbent Assay (ELISA) Kit

Chemiluminescence Assay Kit

Fluorescence Immunoassay Kit

Segmentation by Quantitative Methods:

Quantitative

Semi-quantitative

Segmentation by Sample Types:

Serium/Plasma

Whole Blood

Urine and Saliva

Segmentation by Application:

Hospitals & Clinic

Diagnostic Laboratories

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Thermo Fisher Scientific

bioMérieux SA

Beckman Coulter

Fujirebio Diagnostics

RayBiotech

EKF Diagnostics

Wondfo

Wuhan Easy Diagnosis Biomedicine

Vazyme Biotech

Getein Biotech

Mindray

Key Questions Addressed in this Report

What is the 10-year outlook for the global Procalcitonin Assay Kit market?

What factors are driving Procalcitonin Assay Kit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Procalcitonin Assay Kit market opportunities vary by end market size?

How does Procalcitonin Assay Kit break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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