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Global Private 5G Networks for IoT Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Private 5G Networks for IoT market size is predicted to grow from US$ 3571 million in 2025 to US$ 30120 million in 2032; it is expected to grow at a CAGR of 36.3% from 2026 to 2032.

Private 5G networks for IoT are dedicated communication systems designed to connect vast numbers of devices with high bandwidth, low latency, and massive connectivity. They enable real-time data transmission and intelligent collaboration across devices, with broad applications in industrial IoT, smart cities, and intelligent transportation. As the number of smart devices continues to rise and use cases expand, the market outlook remains highly promising.

In 2024, the average gross profit margin of dedicated 5G networks for IoT was approximately 34%. The industrial chain of private 5G networks for IoT spans from fundamental technologies to end applications. Upstream mainly consists of suppliers of communication chips, RF components, and network infrastructure. Midstream includes network integrators, equipment manufacturers, and solution providers who handle system deployment and optimization. Downstream applications are found in industries such as manufacturing, energy, transportation and logistics, as well as other sectors requiring large-scale IoT connectivity.

United States market for Private 5G Networks for IoT is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Private 5G Networks for IoT is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Private 5G Networks for IoT is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Private 5G Networks for IoT players cover Huawei, Ericsson, China Mobile, Nokia, China Unicom, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Private 5G Networks for IoT Industry Forecast” looks at past sales and reviews total world Private 5G Networks for IoT sales in 2025, providing a comprehensive analysis by region and market sector of projected Private 5G Networks for IoT sales for 2026 through 2032. With Private 5G Networks for IoT sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Private 5G Networks for IoT industry.

This Insight Report provides a comprehensive analysis of the global Private 5G Networks for IoT landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Private 5G Networks for IoT portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Private 5G Networks for IoT market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Private 5G Networks for IoT and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Private 5G Networks for IoT.

This report presents a comprehensive overview, market shares, and growth opportunities of Private 5G Networks for IoT market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

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Sub-6 GHz

mmWave

Segmentation by Application:

Manufacturing

Energy

Transportation & Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Huawei

Ericsson

China Mobile

Nokia

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China Unicom

China Telecom

Vodafone

Verizon

AT&T

NTT

Deutsche Telekom

Telefonica O2

ZTE

T-Mobile

NEC

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Private 5G Networks for IoT Market Size (2021-2032)
  2.1.2 Private 5G Networks for IoT Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Private 5G Networks for IoT by Country/Region (2021, 2025 & 2032)
2.2 Private 5G Networks for IoT Segment by Type
  2.2.1 Sub-6 GHz
  2.2.2 mmWave
  2.2.3 Private 5G Networks for IoT Market Size by Type
    2.2.3.1 Private 5G Networks for IoT Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.3.2 Global Private 5G Networks for IoT Market Size Market Share by Type (2021-2026)
2.3 Private 5G Networks for IoT Segment by Application
  2.3.1 Manufacturing
  2.3.2 Energy
  2.3.3 Transportation & Logistics
  2.3.4 Others
  2.3.5 Private 5G Networks for IoT Market Size by Application
    2.3.5.1 Private 5G Networks for IoT Market Size CAGR by Application (2021 VS 2025 VS 2032)
    2.3.5.2 Global Private 5G Networks for IoT Market Size Market Share by Application (2021-2026)

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3 PRIVATE 5G NETWORKS FOR IOT MARKET SIZE BY PLAYER

3.1 Private 5G Networks for IoT Market Size Market Share by Player
  3.1.1 Global Private 5G Networks for IoT Revenue by Player (2021-2026)
  3.1.2 Global Private 5G Networks for IoT Revenue Market Share by Player (2021-2026)
3.2 Global Private 5G Networks for IoT Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
  3.3.1 Competition Landscape Analysis
  3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 PRIVATE 5G NETWORKS FOR IOT BY REGION

4.1 Private 5G Networks for IoT Market Size by Region (2021-2026)
4.2 Global Private 5G Networks for IoT Annual Revenue by Country/Region (2021-2026)
4.3 Americas Private 5G Networks for IoT Market Size Growth (2021-2026)
4.4 APAC Private 5G Networks for IoT Market Size Growth (2021-2026)
4.5 Europe Private 5G Networks for IoT Market Size Growth (2021-2026)
4.6 Middle East & Africa Private 5G Networks for IoT Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Private 5G Networks for IoT Market Size by Country (2021-2026)
5.2 Americas Private 5G Networks for IoT Market Size by Type (2021-2026)
5.3 Americas Private 5G Networks for IoT Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Private 5G Networks for IoT Market Size by Region (2021-2026)
6.2 APAC Private 5G Networks for IoT Market Size by Type (2021-2026)
6.3 APAC Private 5G Networks for IoT Market Size by Application (2021-2026)

+357 96 030922
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6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Private 5G Networks for IoT Market Size by Country (2021-2026)
7.2 Europe Private 5G Networks for IoT Market Size by Type (2021-2026)
7.3 Europe Private 5G Networks for IoT Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Private 5G Networks for IoT by Region (2021-2026)
8.2 Middle East & Africa Private 5G Networks for IoT Market Size by Type (2021-2026)
8.3 Middle East & Africa Private 5G Networks for IoT Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL PRIVATE 5G NETWORKS FOR IOT MARKET FORECAST

10.1 Global Private 5G Networks for IoT Forecast by Region (2027-2032)

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10.1.1 Global Private 5G Networks for IoT Forecast by Region (2027-2032)
10.1.2 Americas Private 5G Networks for IoT Forecast
10.1.3 APAC Private 5G Networks for IoT Forecast
10.1.4 Europe Private 5G Networks for IoT Forecast
10.1.5 Middle East & Africa Private 5G Networks for IoT Forecast
10.2 Americas Private 5G Networks for IoT Forecast by Country (2027-2032)
10.2.1 United States Market Private 5G Networks for IoT Forecast
10.2.2 Canada Market Private 5G Networks for IoT Forecast
10.2.3 Mexico Market Private 5G Networks for IoT Forecast
10.2.4 Brazil Market Private 5G Networks for IoT Forecast
10.3 APAC Private 5G Networks for IoT Forecast by Region (2027-2032)
10.3.1 China Private 5G Networks for IoT Market Forecast
10.3.2 Japan Market Private 5G Networks for IoT Forecast
10.3.3 Korea Market Private 5G Networks for IoT Forecast
10.3.4 Southeast Asia Market Private 5G Networks for IoT Forecast
10.3.5 India Market Private 5G Networks for IoT Forecast
10.3.6 Australia Market Private 5G Networks for IoT Forecast
10.4 Europe Private 5G Networks for IoT Forecast by Country (2027-2032)
10.4.1 Germany Market Private 5G Networks for IoT Forecast
10.4.2 France Market Private 5G Networks for IoT Forecast
10.4.3 UK Market Private 5G Networks for IoT Forecast
10.4.4 Italy Market Private 5G Networks for IoT Forecast
10.4.5 Russia Market Private 5G Networks for IoT Forecast
10.5 Middle East & Africa Private 5G Networks for IoT Forecast by Region (2027-2032)
10.5.1 Egypt Market Private 5G Networks for IoT Forecast
10.5.2 South Africa Market Private 5G Networks for IoT Forecast
10.5.3 Israel Market Private 5G Networks for IoT Forecast
10.5.4 Turkey Market Private 5G Networks for IoT Forecast
10.6 Global Private 5G Networks for IoT Forecast by Type (2027-2032)
10.7 Global Private 5G Networks for IoT Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Private 5G Networks for IoT Forecast

11 KEY PLAYERS ANALYSIS

11.1 Huawei
11.1.1 Huawei Company Information
11.1.2 Huawei Private 5G Networks for IoT Product Offered
11.1.3 Huawei Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
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11.1.4 Huawei Main Business Overview
11.1.5 Huawei Latest Developments
11.2 Ericsson
11.2.1 Ericsson Company Information
11.2.2 Ericsson Private 5G Networks for IoT Product Offered
11.2.3 Ericsson Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Ericsson Main Business Overview
11.2.5 Ericsson Latest Developments
11.3 China Mobile
11.3.1 China Mobile Company Information
11.3.2 China Mobile Private 5G Networks for IoT Product Offered
11.3.3 China Mobile Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 China Mobile Main Business Overview
11.3.5 China Mobile Latest Developments
11.4 Nokia
11.4.1 Nokia Company Information
11.4.2 Nokia Private 5G Networks for IoT Product Offered
11.4.3 Nokia Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Nokia Main Business Overview
11.4.5 Nokia Latest Developments
11.5 China Unicom
11.5.1 China Unicom Company Information
11.5.2 China Unicom Private 5G Networks for IoT Product Offered
11.5.3 China Unicom Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 China Unicom Main Business Overview
11.5.5 China Unicom Latest Developments
11.6 China Telecom
11.6.1 China Telecom Company Information
11.6.2 China Telecom Private 5G Networks for IoT Product Offered
11.6.3 China Telecom Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 China Telecom Main Business Overview
11.6.5 China Telecom Latest Developments
11.7 Vodafone
11.7.1 Vodafone Company Information

+357 96 030922
info@marketpublishers.com

11.7.2 Vodafone Private 5G Networks for IoT Product Offered
11.7.3 Vodafone Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Vodafone Main Business Overview
11.7.5 Vodafone Latest Developments
11.8 Verizon
11.8.1 Verizon Company Information
11.8.2 Verizon Private 5G Networks for IoT Product Offered
11.8.3 Verizon Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Verizon Main Business Overview
11.8.5 Verizon Latest Developments
11.9 AT&T
11.9.1 AT&T Company Information
11.9.2 AT&T Private 5G Networks for IoT Product Offered
11.9.3 AT&T Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 AT&T Main Business Overview
11.9.5 AT&T Latest Developments
11.10 NTT
11.10.1 NTT Company Information
11.10.2 NTT Private 5G Networks for IoT Product Offered
11.10.3 NTT Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 NTT Main Business Overview
11.10.5 NTT Latest Developments
11.11 Deutsche Telekom
11.11.1 Deutsche Telekom Company Information
11.11.2 Deutsche Telekom Private 5G Networks for IoT Product Offered
11.11.3 Deutsche Telekom Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Deutsche Telekom Main Business Overview
11.11.5 Deutsche Telekom Latest Developments
11.12 Telefonica O2
11.12.1 Telefonica O2 Company Information
11.12.2 Telefonica O2 Private 5G Networks for IoT Product Offered
11.12.3 Telefonica O2 Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 Telefonica O2 Main Business Overview

+357 96 030922
info@marketpublishers.com

11.12.5 Telefonica O2 Latest Developments
11.13 ZTE
11.13.1 ZTE Company Information
11.13.2 ZTE Private 5G Networks for IoT Product Offered
11.13.3 ZTE Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 ZTE Main Business Overview
11.13.5 ZTE Latest Developments
11.14 T-Mobile
11.14.1 T-Mobile Company Information
11.14.2 T-Mobile Private 5G Networks for IoT Product Offered
11.14.3 T-Mobile Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 T-Mobile Main Business Overview
11.14.5 T-Mobile Latest Developments
11.15 NEC
11.15.1 NEC Company Information
11.15.2 NEC Private 5G Networks for IoT Product Offered
11.15.3 NEC Private 5G Networks for IoT Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 NEC Main Business Overview
11.15.5 NEC Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Private 5G Networks for IoT Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Private 5G Networks for IoT Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Sub-6 GHz
Table 4. Major Players of mmWave
Table 5. Private 5G Networks for IoT Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 6. Global Private 5G Networks for IoT Market Size by Type (2021-2026) & ($ millions)
Table 7. Global Private 5G Networks for IoT Market Size Market Share by Type (2021-2026)
Table 8. Private 5G Networks for IoT Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 9. Global Private 5G Networks for IoT Market Size by Application (2021-2026) & ($ millions)
Table 10. Global Private 5G Networks for IoT Market Size Market Share by Application (2021-2026)
Table 11. Global Private 5G Networks for IoT Revenue by Player (2021-2026) & ($ millions)
Table 12. Global Private 5G Networks for IoT Revenue Market Share by Player (2021-2026)
Table 13. Private 5G Networks for IoT Key Players Head office and Products Offered
Table 14. Private 5G Networks for IoT Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 15. New Products and Potential Entrants
Table 16. Mergers & Acquisitions, Expansion
Table 17. Global Private 5G Networks for IoT Market Size by Region (2021-2026) & ($ millions)
Table 18. Global Private 5G Networks for IoT Market Size Market Share by Region (2021-2026)
Table 19. Global Private 5G Networks for IoT Revenue by Country/Region (2021-2026) & ($ millions)
Table 20. Global Private 5G Networks for IoT Revenue Market Share by Country/Region (2021-2026)

+357 96 030922
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Table 21. Americas Private 5G Networks for IoT Market Size by Country (2021-2026) & ($ millions)
Table 22. Americas Private 5G Networks for IoT Market Size Market Share by Country (2021-2026)
Table 23. Americas Private 5G Networks for IoT Market Size by Type (2021-2026) & ($ millions)
Table 24. Americas Private 5G Networks for IoT Market Size Market Share by Type (2021-2026)
Table 25. Americas Private 5G Networks for IoT Market Size by Application (2021-2026) & ($ millions)
Table 26. Americas Private 5G Networks for IoT Market Size Market Share by Application (2021-2026)
Table 27. APAC Private 5G Networks for IoT Market Size by Region (2021-2026) & ($ millions)
Table 28. APAC Private 5G Networks for IoT Market Size Market Share by Region (2021-2026)
Table 29. APAC Private 5G Networks for IoT Market Size by Type (2021-2026) & ($ millions)
Table 30. APAC Private 5G Networks for IoT Market Size by Application (2021-2026) & ($ millions)
Table 31. Europe Private 5G Networks for IoT Market Size by Country (2021-2026) & ($ millions)
Table 32. Europe Private 5G Networks for IoT Market Size Market Share by Country (2021-2026)
Table 33. Europe Private 5G Networks for IoT Market Size by Type (2021-2026) & ($ millions)
Table 34. Europe Private 5G Networks for IoT Market Size by Application (2021-2026) & ($ millions)
Table 35. Middle East & Africa Private 5G Networks for IoT Market Size by Region (2021-2026) & ($ millions)
Table 36. Middle East & Africa Private 5G Networks for IoT Market Size by Type (2021-2026) & ($ millions)
Table 37. Middle East & Africa Private 5G Networks for IoT Market Size by Application (2021-2026) & ($ millions)
Table 38. Key Market Drivers & Growth Opportunities of Private 5G Networks for IoT
Table 39. Key Market Challenges & Risks of Private 5G Networks for IoT
Table 40. Key Industry Trends of Private 5G Networks for IoT
Table 41. Global Private 5G Networks for IoT Market Size Forecast by Region (2027-2032) & ($ millions)

+357 96 030922
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Table 42. Global Private 5G Networks for IoT Market Size Market Share Forecast by Region (2027-2032)
Table 43. Global Private 5G Networks for IoT Market Size Forecast by Type (2027-2032) & ($ millions)
Table 44. Global Private 5G Networks for IoT Market Size Forecast by Application (2027-2032) & ($ millions)
Table 45. Huawei Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 46. Huawei Private 5G Networks for IoT Product Offered
Table 47. Huawei Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 48. Huawei Main Business
Table 49. Huawei Latest Developments
Table 50. Ericsson Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 51. Ericsson Private 5G Networks for IoT Product Offered
Table 52. Ericsson Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 53. Ericsson Main Business
Table 54. Ericsson Latest Developments
Table 55. China Mobile Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 56. China Mobile Private 5G Networks for IoT Product Offered
Table 57. China Mobile Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 58. China Mobile Main Business
Table 59. China Mobile Latest Developments
Table 60. Nokia Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 61. Nokia Private 5G Networks for IoT Product Offered
Table 62. Nokia Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 63. Nokia Main Business
Table 64. Nokia Latest Developments
Table 65. China Unicom Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 66. China Unicom Private 5G Networks for IoT Product Offered
Table 67. China Unicom Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 68. China Unicom Main Business
Table 69. China Unicom Latest Developments
Table 70. China Telecom Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 71. China Telecom Private 5G Networks for IoT Product Offered
Table 72. China Telecom Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 73. China Telecom Main Business
Table 74. China Telecom Latest Developments
Table 75. Vodafone Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 76. Vodafone Private 5G Networks for IoT Product Offered
Table 77. Vodafone Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 78. Vodafone Main Business
Table 79. Vodafone Latest Developments
Table 80. Verizon Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 81. Verizon Private 5G Networks for IoT Product Offered
Table 82. Verizon Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 83. Verizon Main Business
Table 84. Verizon Latest Developments
Table 85. AT&T Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 86. AT&T Private 5G Networks for IoT Product Offered
Table 87. AT&T Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 88. AT&T Main Business
Table 89. AT&T Latest Developments
Table 90. NTT Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 91. NTT Private 5G Networks for IoT Product Offered
Table 92. NTT Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 93. NTT Main Business
Table 94. NTT Latest Developments
Table 95. Deutsche Telekom Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 96. Deutsche Telekom Private 5G Networks for IoT Product Offered
Table 97. Deutsche Telekom Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 98. Deutsche Telekom Main Business
Table 99. Deutsche Telekom Latest Developments
Table 100. Telefonica O2 Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 101. Telefonica O2 Private 5G Networks for IoT Product Offered
Table 102. Telefonica O2 Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 103. Telefonica O2 Main Business
Table 104. Telefonica O2 Latest Developments
Table 105. ZTE Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 106. ZTE Private 5G Networks for IoT Product Offered
Table 107. ZTE Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 108. ZTE Main Business
Table 109. ZTE Latest Developments
Table 110. T-Mobile Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 111. T-Mobile Private 5G Networks for IoT Product Offered
Table 112. T-Mobile Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 113. T-Mobile Main Business
Table 114. T-Mobile Latest Developments
Table 115. NEC Details, Company Type, Private 5G Networks for IoT Area Served and Its Competitors
Table 116. NEC Private 5G Networks for IoT Product Offered
Table 117. NEC Private 5G Networks for IoT Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 118. NEC Main Business
Table 119. NEC Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Private 5G Networks for IoT Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Private 5G Networks for IoT Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Private 5G Networks for IoT Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Private 5G Networks for IoT Sales Market Share by Country/Region (2025)
Figure 8. Private 5G Networks for IoT Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Private 5G Networks for IoT Market Size Market Share by Type in 2025
Figure 10. Private 5G Networks for IoT in Manufacturing
Figure 11. Global Private 5G Networks for IoT Market: Manufacturing (2021-2026) & ($ millions)
Figure 12. Private 5G Networks for IoT in Energy
Figure 13. Global Private 5G Networks for IoT Market: Energy (2021-2026) & ($ millions)
Figure 14. Private 5G Networks for IoT in Transportation & Logistics
Figure 15. Global Private 5G Networks for IoT Market: Transportation & Logistics (2021-2026) & ($ millions)
Figure 16. Private 5G Networks for IoT in Others
Figure 17. Global Private 5G Networks for IoT Market: Others (2021-2026) & ($ millions)
Figure 18. Global Private 5G Networks for IoT Market Size Market Share by Application in 2025
Figure 19. Global Private 5G Networks for IoT Revenue Market Share by Player in 2025
Figure 20. Global Private 5G Networks for IoT Market Size Market Share by Region (2021-2026)
Figure 21. Americas Private 5G Networks for IoT Market Size 2021-2026 ($ millions)
Figure 22. APAC Private 5G Networks for IoT Market Size 2021-2026 ($ millions)
Figure 23. Europe Private 5G Networks for IoT Market Size 2021-2026 ($ millions)
Figure 24. Middle East & Africa Private 5G Networks for IoT Market Size 2021-2026 ($ millions)
Figure 25. Americas Private 5G Networks for IoT Value Market Share by Country in 2025

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Figure 26. United States Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 27. Canada Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 28. Mexico Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 29. Brazil Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 30. APAC Private 5G Networks for IoT Market Size Market Share by Region in 2025
Figure 31. APAC Private 5G Networks for IoT Market Size Market Share by Type (2021-2026)
Figure 32. APAC Private 5G Networks for IoT Market Size Market Share by Application (2021-2026)
Figure 33. China Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 34. Japan Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 35. South Korea Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 36. Southeast Asia Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 37. India Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 38. Australia Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 39. Europe Private 5G Networks for IoT Market Size Market Share by Country in 2025
Figure 40. Europe Private 5G Networks for IoT Market Size Market Share by Type (2021-2026)
Figure 41. Europe Private 5G Networks for IoT Market Size Market Share by Application (2021-2026)
Figure 42. Germany Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 43. France Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 44. UK Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 45. Italy Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 46. Russia Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)

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Figure 47. Middle East & Africa Private 5G Networks for IoT Market Size Market Share by Region (2021-2026)
Figure 48. Middle East & Africa Private 5G Networks for IoT Market Size Market Share by Type (2021-2026)
Figure 49. Middle East & Africa Private 5G Networks for IoT Market Size Market Share by Application (2021-2026)
Figure 50. Egypt Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 51. South Africa Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 52. Israel Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 53. Turkey Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 54. GCC Countries Private 5G Networks for IoT Market Size Growth 2021-2026 ($ millions)
Figure 55. Americas Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 56. APAC Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 57. Europe Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 58. Middle East & Africa Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 59. United States Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 60. Canada Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 61. Mexico Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 62. Brazil Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 63. China Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 64. Japan Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 65. Korea Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 66. Southeast Asia Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 67. India Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 68. Australia Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 69. Germany Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 70. France Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 71. UK Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 72. Italy Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 73. Russia Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 74. Egypt Private 5G Networks for IoT Market Size 2027-2032 ($ millions)

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Figure 75. South Africa Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 76. Israel Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 77. Turkey Private 5G Networks for IoT Market Size 2027-2032 ($ millions)
Figure 78. Global Private 5G Networks for IoT Market Size Market Share Forecast by Type (2027-2032)
Figure 79. Global Private 5G Networks for IoT Market Size Market Share Forecast by Application (2027-2032)
Figure 80. GCC Countries Private 5G Networks for IoT Market Size 2027-2032 ($ millions)

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