

Global Prime Infrared Lens Market Growth 2026-2032

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Abstracts

The global Prime Infrared Lens market size is predicted to grow from US\$ 453 million in 2025 to US\$ 738 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2024, the global production of prime infrared lenses will reach 620k units, with an average selling price of US\$700 per unit. Prime infrared lenses are a type of optical lens specifically designed for infrared imaging systems. They have a fixed focal length and lack zoom functionality. They typically achieve high transmittance and low-distortion imaging in the infrared band through high-precision design and the use of specialized infrared-transmitting materials (such as germanium, zinc sulfide, zinc selenide, and calcium fluoride). Compared to zoom lenses, prime infrared lenses offer more stable optical performance, high image clarity, excellent transmission efficiency, compact structure, and high reliability. Their core advantages lie in manageable costs, high manufacturing precision, and strong environmental adaptability. They can maintain stable operation for long periods in harsh environments, making them fundamental and critical components in infrared optoelectronic applications.

The upstream supply of prime infrared lenses primarily relies on infrared optical materials (such as germanium, zinc selenide, zinc sulfide, and calcium fluoride), optical coatings, and precision mechanical components. Core suppliers include international optical materials companies such as Umicore, II-VI/Coherent, Schott, and CDGM. Downstream, prime infrared lenses are widely used in thermal imaging surveillance, drones, industrial inspection, medical imaging, and defense security. Representative companies include FLIR, Lynred, Hikmicro, Guide Sensmart, and Leonardo. Overall, upstream material companies ensure optical performance and reliability, while downstream equipment manufacturers promote the large-scale application of prime infrared lenses in security surveillance, industrial, and military applications.

The prime infrared lens market is experiencing steady expansion, driven primarily by diverse applications such as security surveillance, industrial inspection, drones, medical diagnostics, and defense. As demand for infrared imaging gradually shifts from military to civilian applications, particularly in the areas of smart cities, border monitoring, autonomous driving, and intelligent security, demand for mid- to low-cost, high-performance prime infrared lenses is rapidly growing. Meanwhile, price fluctuations and processing difficulties of key infrared materials such as germanium and zinc sulfide within the global supply chain continue to constrain industry cost optimization and capacity expansion. International manufacturers (such as FLIR, Leonardo, and Lynred) maintain their leading position in the high-end market thanks to their technological expertise, while Chinese companies (such as Guide Infrared, Hikvision Micro-Imaging, and Ruilei Technology) are rapidly expanding into the mid- and low-end markets, leveraging their scaled manufacturing and cost-effectiveness. Overall, the market is expected to maintain steady compound growth over the next few years, driven by a combination of mid- to high-end products and large-scale commercial demand. While there will be significant price differentiation, the average price is expected to decline gradually as capacity expands.

LP Information, Inc. (LPI) ' newest research report, the "Prime Infrared Lens Industry Forecast" looks at past sales and reviews total world Prime Infrared Lens sales in 2025, providing a comprehensive analysis by region and market sector of projected Prime Infrared Lens sales for 2026 through 2032. With Prime Infrared Lens sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prime Infrared Lens industry.

This Insight Report provides a comprehensive analysis of the global Prime Infrared Lens landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Prime Infrared Lens portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Prime Infrared Lens market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prime Infrared Lens and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prime Infrared Lens.

This report presents a comprehensive overview, market shares, and growth opportunities of Prime Infrared Lens market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Shortwave Infrared Lens

Middle-Wave Infrared Lens

Longwave Infrared Lens

Segmentation by Application:

Military & Defense

Security System

Automotive

Medical

Industrial & Public Safety

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Umicore

Ningbo Sunny Infrared Technologies

TAMRON Co., Ltd.

Ophir Optronics Solutions Ltd.

Beijing Lenstech Science & Technology

North Night Vision Technology Research Institute Group

Kunming Full-wave Infrared Technology

LightPath Technologies

Foshan HuaGuo Optical

Phenix Optics

Nanjing Bochang Photo-Electric

Changchun Changguang Insight Vision Optoelectronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Prime Infrared Lens market?

What factors are driving Prime Infrared Lens market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Prime Infrared Lens market opportunities vary by end market size?

How does Prime Infrared Lens break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Prime Infrared Lens Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Prime Infrared Lens by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Prime Infrared Lens by Country/Region, 2021, 2025 & 2032
- 2.2 Prime Infrared Lens Segment by Type
 - 2.2.1 Shortwave Infrared Lens
 - 2.2.2 Middle-Wave Infrared Lens
 - 2.2.3 Longwave Infrared Lens
 - 2.2.4 Prime Infrared Lens Sales by Type
 - 2.2.4.1 Global Prime Infrared Lens Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Prime Infrared Lens Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Prime Infrared Lens Sale Price by Type (2021-2026)
- 2.3 Prime Infrared Lens Segment by Application
 - 2.3.1 Military & Defense
 - 2.3.2 Security System
 - 2.3.3 Automotive
 - 2.3.4 Medical
 - 2.3.5 Industrial & Public Safety
 - 2.3.6 Prime Infrared Lens Sales by Application
 - 2.3.6.1 Global Prime Infrared Lens Sale Market Share by Application (2021-2026)
 - 2.3.6.2 Global Prime Infrared Lens Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global Prime Infrared Lens Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Prime Infrared Lens Breakdown Data by Company

3.1.1 Global Prime Infrared Lens Annual Sales by Company (2021-2026)

3.1.2 Global Prime Infrared Lens Sales Market Share by Company (2021-2026)

3.2 Global Prime Infrared Lens Annual Revenue by Company (2021-2026)

3.2.1 Global Prime Infrared Lens Revenue by Company (2021-2026)

3.2.2 Global Prime Infrared Lens Revenue Market Share by Company (2021-2026)

3.3 Global Prime Infrared Lens Sale Price by Company

3.4 Key Manufacturers Prime Infrared Lens Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Prime Infrared Lens Product Location Distribution

3.4.2 Players Prime Infrared Lens Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PRIME INFRARED LENS BY GEOGRAPHIC REGION

4.1 World Historic Prime Infrared Lens Market Size by Geographic Region (2021-2026)

4.1.1 Global Prime Infrared Lens Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Prime Infrared Lens Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Prime Infrared Lens Market Size by Country/Region (2021-2026)

4.2.1 Global Prime Infrared Lens Annual Sales by Country/Region (2021-2026)

4.2.2 Global Prime Infrared Lens Annual Revenue by Country/Region (2021-2026)

4.3 Americas Prime Infrared Lens Sales Growth

4.4 APAC Prime Infrared Lens Sales Growth

4.5 Europe Prime Infrared Lens Sales Growth

4.6 Middle East & Africa Prime Infrared Lens Sales Growth

5 AMERICAS

5.1 Americas Prime Infrared Lens Sales by Country

5.1.1 Americas Prime Infrared Lens Sales by Country (2021-2026)

- 5.1.2 Americas Prime Infrared Lens Revenue by Country (2021-2026)
- 5.2 Americas Prime Infrared Lens Sales by Type (2021-2026)
- 5.3 Americas Prime Infrared Lens Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Prime Infrared Lens Sales by Region
 - 6.1.1 APAC Prime Infrared Lens Sales by Region (2021-2026)
 - 6.1.2 APAC Prime Infrared Lens Revenue by Region (2021-2026)
- 6.2 APAC Prime Infrared Lens Sales by Type (2021-2026)
- 6.3 APAC Prime Infrared Lens Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Prime Infrared Lens by Country
 - 7.1.1 Europe Prime Infrared Lens Sales by Country (2021-2026)
 - 7.1.2 Europe Prime Infrared Lens Revenue by Country (2021-2026)
- 7.2 Europe Prime Infrared Lens Sales by Type (2021-2026)
- 7.3 Europe Prime Infrared Lens Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Prime Infrared Lens by Country

- 8.1.1 Middle East & Africa Prime Infrared Lens Sales by Country (2021-2026)
- 8.1.2 Middle East & Africa Prime Infrared Lens Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Prime Infrared Lens Sales by Type (2021-2026)
- 8.3 Middle East & Africa Prime Infrared Lens Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Prime Infrared Lens
- 10.3 Manufacturing Process Analysis of Prime Infrared Lens
- 10.4 Industry Chain Structure of Prime Infrared Lens

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Prime Infrared Lens Distributors
- 11.3 Prime Infrared Lens Customer

12 WORLD FORECAST REVIEW FOR PRIME INFRARED LENS BY GEOGRAPHIC REGION

- 12.1 Global Prime Infrared Lens Market Size Forecast by Region
 - 12.1.1 Global Prime Infrared Lens Forecast by Region (2027-2032)
 - 12.1.2 Global Prime Infrared Lens Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)

- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Prime Infrared Lens Forecast by Type (2027-2032)
- 12.7 Global Prime Infrared Lens Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Umicore

- 13.1.1 Umicore Company Information
- 13.1.2 Umicore Prime Infrared Lens Product Portfolios and Specifications
- 13.1.3 Umicore Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Umicore Main Business Overview
- 13.1.5 Umicore Latest Developments

13.2 Ningbo Sunny Infrared Technologies

- 13.2.1 Ningbo Sunny Infrared Technologies Company Information
- 13.2.2 Ningbo Sunny Infrared Technologies Prime Infrared Lens Product Portfolios and Specifications
- 13.2.3 Ningbo Sunny Infrared Technologies Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Ningbo Sunny Infrared Technologies Main Business Overview
- 13.2.5 Ningbo Sunny Infrared Technologies Latest Developments

13.3 TAMRON Co., Ltd.

- 13.3.1 TAMRON Co., Ltd. Company Information
- 13.3.2 TAMRON Co., Ltd. Prime Infrared Lens Product Portfolios and Specifications
- 13.3.3 TAMRON Co., Ltd. Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 TAMRON Co., Ltd. Main Business Overview
- 13.3.5 TAMRON Co., Ltd. Latest Developments

13.4 Ophir Optronics Solutions Ltd.

- 13.4.1 Ophir Optronics Solutions Ltd. Company Information
- 13.4.2 Ophir Optronics Solutions Ltd. Prime Infrared Lens Product Portfolios and Specifications
- 13.4.3 Ophir Optronics Solutions Ltd. Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Ophir Optronics Solutions Ltd. Main Business Overview
- 13.4.5 Ophir Optronics Solutions Ltd. Latest Developments

13.5 Beijing Lenstech Science & Technology

- 13.5.1 Beijing Lenstech Science & Technology Company Information

13.5.2 Beijing Lenstech Science & Technology Prime Infrared Lens Product Portfolios and Specifications

13.5.3 Beijing Lenstech Science & Technology Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Beijing Lenstech Science & Technology Main Business Overview

13.5.5 Beijing Lenstech Science & Technology Latest Developments

13.6 North Night Vision Technology Research Institute Group

13.6.1 North Night Vision Technology Research Institute Group Company Information

13.6.2 North Night Vision Technology Research Institute Group Prime Infrared Lens Product Portfolios and Specifications

13.6.3 North Night Vision Technology Research Institute Group Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 North Night Vision Technology Research Institute Group Main Business Overview

13.6.5 North Night Vision Technology Research Institute Group Latest Developments

13.7 Kunming Full-wave Infrared Technology

13.7.1 Kunming Full-wave Infrared Technology Company Information

13.7.2 Kunming Full-wave Infrared Technology Prime Infrared Lens Product Portfolios and Specifications

13.7.3 Kunming Full-wave Infrared Technology Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Kunming Full-wave Infrared Technology Main Business Overview

13.7.5 Kunming Full-wave Infrared Technology Latest Developments

13.8 LightPath Technologies

13.8.1 LightPath Technologies Company Information

13.8.2 LightPath Technologies Prime Infrared Lens Product Portfolios and Specifications

13.8.3 LightPath Technologies Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 LightPath Technologies Main Business Overview

13.8.5 LightPath Technologies Latest Developments

13.9 Foshan HuaGuo Optical

13.9.1 Foshan HuaGuo Optical Company Information

13.9.2 Foshan HuaGuo Optical Prime Infrared Lens Product Portfolios and Specifications

13.9.3 Foshan HuaGuo Optical Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Foshan HuaGuo Optical Main Business Overview

13.9.5 Foshan HuaGuo Optical Latest Developments

13.10 Phenix Optics

13.10.1 Phenix Optics Company Information

13.10.2 Phenix Optics Prime Infrared Lens Product Portfolios and Specifications

13.10.3 Phenix Optics Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Phenix Optics Main Business Overview

13.10.5 Phenix Optics Latest Developments

13.11 Nanjing Bochang Photo-Electric

13.11.1 Nanjing Bochang Photo-Electric Company Information

13.11.2 Nanjing Bochang Photo-Electric Prime Infrared Lens Product Portfolios and Specifications

13.11.3 Nanjing Bochang Photo-Electric Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Nanjing Bochang Photo-Electric Main Business Overview

13.11.5 Nanjing Bochang Photo-Electric Latest Developments

13.12 Changchun Changguang Insight Vision Optoelectronic Technology

13.12.1 Changchun Changguang Insight Vision Optoelectronic Technology Company Information

13.12.2 Changchun Changguang Insight Vision Optoelectronic Technology Prime Infrared Lens Product Portfolios and Specifications

13.12.3 Changchun Changguang Insight Vision Optoelectronic Technology Prime Infrared Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Changchun Changguang Insight Vision Optoelectronic Technology Main Business Overview

13.12.5 Changchun Changguang Insight Vision Optoelectronic Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Prime Infrared Lens Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Prime Infrared Lens Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Shortwave Infrared Lens

Table 4. Major Players of Middle-Wave Infrared Lens

Table 5. Major Players of Longwave Infrared Lens

Table 6. Global Prime Infrared Lens Sales by Type (2021-2026) & (K Units)

Table 7. Global Prime Infrared Lens Sales Market Share by Type (2021-2026)

Table 8. Global Prime Infrared Lens Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Prime Infrared Lens Revenue Market Share by Type (2021-2026)

Table 10. Global Prime Infrared Lens Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Global Prime Infrared Lens Sale by Application (2021-2026) & (K Units)

Table 12. Global Prime Infrared Lens Sale Market Share by Application (2021-2026)

Table 13. Global Prime Infrared Lens Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Prime Infrared Lens Revenue Market Share by Application (2021-2026)

Table 15. Global Prime Infrared Lens Sale Price by Application (2021-2026) & (US\$/Unit)

Table 16. Global Prime Infrared Lens Sales by Company (2021-2026) & (K Units)

Table 17. Global Prime Infrared Lens Sales Market Share by Company (2021-2026)

Table 18. Global Prime Infrared Lens Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Prime Infrared Lens Revenue Market Share by Company (2021-2026)

Table 20. Global Prime Infrared Lens Sale Price by Company (2021-2026) & (US\$/Unit)

Table 21. Key Manufacturers Prime Infrared Lens Producing Area Distribution and Sales Area

Table 22. Players Prime Infrared Lens Products Offered

Table 23. Prime Infrared Lens Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Prime Infrared Lens Sales by Geographic Region (2021-2026) & (K Units)

Table 27. Global Prime Infrared Lens Sales Market Share Geographic Region (2021-2026)

Table 28. Global Prime Infrared Lens Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Prime Infrared Lens Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Prime Infrared Lens Sales by Country/Region (2021-2026) & (K Units)

Table 31. Global Prime Infrared Lens Sales Market Share by Country/Region (2021-2026)

Table 32. Global Prime Infrared Lens Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Prime Infrared Lens Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Prime Infrared Lens Sales by Country (2021-2026) & (K Units)

Table 35. Americas Prime Infrared Lens Sales Market Share by Country (2021-2026)

Table 36. Americas Prime Infrared Lens Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Prime Infrared Lens Sales by Type (2021-2026) & (K Units)

Table 38. Americas Prime Infrared Lens Sales by Application (2021-2026) & (K Units)

Table 39. APAC Prime Infrared Lens Sales by Region (2021-2026) & (K Units)

Table 40. APAC Prime Infrared Lens Sales Market Share by Region (2021-2026)

Table 41. APAC Prime Infrared Lens Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Prime Infrared Lens Sales by Type (2021-2026) & (K Units)

Table 43. APAC Prime Infrared Lens Sales by Application (2021-2026) & (K Units)

Table 44. Europe Prime Infrared Lens Sales by Country (2021-2026) & (K Units)

Table 45. Europe Prime Infrared Lens Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Prime Infrared Lens Sales by Type (2021-2026) & (K Units)

Table 47. Europe Prime Infrared Lens Sales by Application (2021-2026) & (K Units)

Table 48. Middle East & Africa Prime Infrared Lens Sales by Country (2021-2026) & (K Units)

Table 49. Middle East & Africa Prime Infrared Lens Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Prime Infrared Lens Sales by Type (2021-2026) & (K Units)

Table 51. Middle East & Africa Prime Infrared Lens Sales by Application (2021-2026) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Prime Infrared Lens

Table 53. Key Market Challenges & Risks of Prime Infrared Lens

Table 54. Key Industry Trends of Prime Infrared Lens

Table 55. Prime Infrared Lens Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Prime Infrared Lens Distributors List

Table 58. Prime Infrared Lens Customer List

Table 59. Global Prime Infrared Lens Sales Forecast by Region (2027-2032) & (K Units)

Table 60. Global Prime Infrared Lens Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Prime Infrared Lens Sales Forecast by Country (2027-2032) & (K Units)

Table 62. Americas Prime Infrared Lens Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Prime Infrared Lens Sales Forecast by Region (2027-2032) & (K Units)

Table 64. APAC Prime Infrared Lens Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Prime Infrared Lens Sales Forecast by Country (2027-2032) & (K Units)

Table 66. Europe Prime Infrared Lens Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Prime Infrared Lens Sales Forecast by Country (2027-2032) & (K Units)

Table 68. Middle East & Africa Prime Infrared Lens Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Prime Infrared Lens Sales Forecast by Type (2027-2032) & (K Units)

Table 70. Global Prime Infrared Lens Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Prime Infrared Lens Sales Forecast by Application (2027-2032) & (K Units)

Table 72. Global Prime Infrared Lens Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Umicore Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors

Table 74. Umicore Prime Infrared Lens Product Portfolios and Specifications

Table 75. Umicore Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. Umicore Main Business

Table 77. Umicore Latest Developments

Table 78. Ningbo Sunny Infrared Technologies Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors

Table 79. Ningbo Sunny Infrared Technologies Prime Infrared Lens Product Portfolios and Specifications

Table 80. Ningbo Sunny Infrared Technologies Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. Ningbo Sunny Infrared Technologies Main Business
Table 82. Ningbo Sunny Infrared Technologies Latest Developments
Table 83. TAMRON Co., Ltd. Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors
Table 84. TAMRON Co., Ltd. Prime Infrared Lens Product Portfolios and Specifications
Table 85. TAMRON Co., Ltd. Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 86. TAMRON Co., Ltd. Main Business
Table 87. TAMRON Co., Ltd. Latest Developments
Table 88. Ophir Optronics Solutions Ltd. Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors
Table 89. Ophir Optronics Solutions Ltd. Prime Infrared Lens Product Portfolios and Specifications
Table 90. Ophir Optronics Solutions Ltd. Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 91. Ophir Optronics Solutions Ltd. Main Business
Table 92. Ophir Optronics Solutions Ltd. Latest Developments
Table 93. Beijing Lenstech Science & Technology Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors
Table 94. Beijing Lenstech Science & Technology Prime Infrared Lens Product Portfolios and Specifications
Table 95. Beijing Lenstech Science & Technology Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 96. Beijing Lenstech Science & Technology Main Business
Table 97. Beijing Lenstech Science & Technology Latest Developments
Table 98. North Night Vision Technology Research Institute Group Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors
Table 99. North Night Vision Technology Research Institute Group Prime Infrared Lens Product Portfolios and Specifications
Table 100. North Night Vision Technology Research Institute Group Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 101. North Night Vision Technology Research Institute Group Main Business
Table 102. North Night Vision Technology Research Institute Group Latest Developments
Table 103. Kunming Full-wave Infrared Technology Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors
Table 104. Kunming Full-wave Infrared Technology Prime Infrared Lens Product Portfolios and Specifications
Table 105. Kunming Full-wave Infrared Technology Prime Infrared Lens Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Kunming Full-wave Infrared Technology Main Business

Table 107. Kunming Full-wave Infrared Technology Latest Developments

Table 108. LightPath Technologies Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors

Table 109. LightPath Technologies Prime Infrared Lens Product Portfolios and Specifications

Table 110. LightPath Technologies Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. LightPath Technologies Main Business

Table 112. LightPath Technologies Latest Developments

Table 113. Foshan HuaGuo Optical Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors

Table 114. Foshan HuaGuo Optical Prime Infrared Lens Product Portfolios and Specifications

Table 115. Foshan HuaGuo Optical Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Foshan HuaGuo Optical Main Business

Table 117. Foshan HuaGuo Optical Latest Developments

Table 118. Phenix Optics Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors

Table 119. Phenix Optics Prime Infrared Lens Product Portfolios and Specifications

Table 120. Phenix Optics Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Phenix Optics Main Business

Table 122. Phenix Optics Latest Developments

Table 123. Nanjing Bochang Photo-Electric Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors

Table 124. Nanjing Bochang Photo-Electric Prime Infrared Lens Product Portfolios and Specifications

Table 125. Nanjing Bochang Photo-Electric Prime Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Nanjing Bochang Photo-Electric Main Business

Table 127. Nanjing Bochang Photo-Electric Latest Developments

Table 128. Changchun Changguang Insight Vision Optoelectronic Technology Basic Information, Prime Infrared Lens Manufacturing Base, Sales Area and Its Competitors

Table 129. Changchun Changguang Insight Vision Optoelectronic Technology Prime Infrared Lens Product Portfolios and Specifications

Table 130. Changchun Changguang Insight Vision Optoelectronic Technology Prime

Infrared Lens Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Changchun Changguang Insight Vision Optoelectronic Technology Main Business

Table 132. Changchun Changguang Insight Vision Optoelectronic Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Prime Infrared Lens
- Figure 2. Prime Infrared Lens Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Prime Infrared Lens Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Prime Infrared Lens Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Prime Infrared Lens Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Prime Infrared Lens Sales Market Share by Country/Region (2025)
- Figure 10. Prime Infrared Lens Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Shortwave Infrared Lens
- Figure 12. Product Picture of Middle-Wave Infrared Lens
- Figure 13. Product Picture of Longwave Infrared Lens
- Figure 14. Global Prime Infrared Lens Sales Market Share by Type in 2026
- Figure 15. Global Prime Infrared Lens Revenue Market Share by Type (2021-2026)
- Figure 16. Prime Infrared Lens Consumed in Military & Defense
- Figure 17. Global Prime Infrared Lens Market: Military & Defense (2021-2026) & (K Units)
- Figure 18. Prime Infrared Lens Consumed in Security System
- Figure 19. Global Prime Infrared Lens Market: Security System (2021-2026) & (K Units)
- Figure 20. Prime Infrared Lens Consumed in Automotive
- Figure 21. Global Prime Infrared Lens Market: Automotive (2021-2026) & (K Units)
- Figure 22. Prime Infrared Lens Consumed in Medical
- Figure 23. Global Prime Infrared Lens Market: Medical (2021-2026) & (K Units)
- Figure 24. Prime Infrared Lens Consumed in Industrial & Public Safety
- Figure 25. Global Prime Infrared Lens Market: Industrial & Public Safety (2021-2026) & (K Units)
- Figure 26. Global Prime Infrared Lens Sale Market Share by Application (2025)
- Figure 27. Global Prime Infrared Lens Revenue Market Share by Application in 2026
- Figure 28. Prime Infrared Lens Sales by Company in 2026 (K Units)
- Figure 29. Global Prime Infrared Lens Sales Market Share by Company in 2026
- Figure 30. Prime Infrared Lens Revenue by Company in 2026 (\$ millions)
- Figure 31. Global Prime Infrared Lens Revenue Market Share by Company in 2026

Figure 32. Global Prime Infrared Lens Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Prime Infrared Lens Revenue Market Share by Geographic Region in 2026

Figure 34. Americas Prime Infrared Lens Sales 2021-2026 (K Units)

Figure 35. Americas Prime Infrared Lens Revenue 2021-2026 (\$ millions)

Figure 36. APAC Prime Infrared Lens Sales 2021-2026 (K Units)

Figure 37. APAC Prime Infrared Lens Revenue 2021-2026 (\$ millions)

Figure 38. Europe Prime Infrared Lens Sales 2021-2026 (K Units)

Figure 39. Europe Prime Infrared Lens Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Prime Infrared Lens Sales 2021-2026 (K Units)

Figure 41. Middle East & Africa Prime Infrared Lens Revenue 2021-2026 (\$ millions)

Figure 42. Americas Prime Infrared Lens Sales Market Share by Country in 2026

Figure 43. Americas Prime Infrared Lens Revenue Market Share by Country (2021-2026)

Figure 44. Americas Prime Infrared Lens Sales Market Share by Type (2021-2026)

Figure 45. Americas Prime Infrared Lens Sales Market Share by Application (2021-2026)

Figure 46. United States Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Prime Infrared Lens Sales Market Share by Region in 2026

Figure 51. APAC Prime Infrared Lens Revenue Market Share by Region (2021-2026)

Figure 52. APAC Prime Infrared Lens Sales Market Share by Type (2021-2026)

Figure 53. APAC Prime Infrared Lens Sales Market Share by Application (2021-2026)

Figure 54. China Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Prime Infrared Lens Sales Market Share by Country in 2026

Figure 62. Europe Prime Infrared Lens Revenue Market Share by Country (2021-2026)

Figure 63. Europe Prime Infrared Lens Sales Market Share by Type (2021-2026)

Figure 64. Europe Prime Infrared Lens Sales Market Share by Application (2021-2026)

Figure 65. Germany Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)

- Figure 67. UK Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Italy Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Russia Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Middle East & Africa Prime Infrared Lens Sales Market Share by Country (2021-2026)
- Figure 71. Middle East & Africa Prime Infrared Lens Sales Market Share by Type (2021-2026)
- Figure 72. Middle East & Africa Prime Infrared Lens Sales Market Share by Application (2021-2026)
- Figure 73. Egypt Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 74. South Africa Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Israel Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Turkey Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 77. GCC Countries Prime Infrared Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Manufacturing Cost Structure Analysis of Prime Infrared Lens in 2026
- Figure 79. Manufacturing Process Analysis of Prime Infrared Lens
- Figure 80. Industry Chain Structure of Prime Infrared Lens
- Figure 81. Channels of Distribution
- Figure 82. Global Prime Infrared Lens Sales Market Forecast by Region (2027-2032)
- Figure 83. Global Prime Infrared Lens Revenue Market Share Forecast by Region (2027-2032)
- Figure 84. Global Prime Infrared Lens Sales Market Share Forecast by Type (2027-2032)
- Figure 85. Global Prime Infrared Lens Revenue Market Share Forecast by Type (2027-2032)
- Figure 86. Global Prime Infrared Lens Sales Market Share Forecast by Application (2027-2032)
- Figure 87. Global Prime Infrared Lens Revenue Market Share Forecast by Application (2027-2032)

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