

Global Primary Shredders Market Growth 2026-2032

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Abstracts

The global Primary Shredders market size is predicted to grow from US\$ 394 million in 2025 to US\$ 617 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales of Primary Shredders reached approximately 3.3 k units, with an average market price of about USD 122000 per unit, an annual production capacity of roughly 4 k units, and an industry-average gross margin of approximately 25%.

Primary shredders are heavy-duty, front-end pre-shredding machines used in solid-waste recycling and bulk-material size-reduction lines. Their core function is to break bulky, heterogeneous feedstock—such as municipal solid waste (MSW), industrial waste, construction and demolition debris, waste tyres, and end-of-life appliances—into smaller, more manageable pieces before downstream fine-shredding, screening, or sorting. Typical designs feature single- or dual-shaft, slow-speed, high-torque rotors with wear-resistant blades, driven by hydraulic or electric systems plus automatic reverse controls to prevent jamming, enabling continuous high-throughput operation in demanding applications such as MSW plants, waste-to-energy facilities, cement kilns, RDF/SRF production and recycling yards.

On the upstream side, primary shredder manufacturers depend on suppliers of heavy steel fabrications, large bearings and gearboxes, hydraulic power packs, motors and drives, industrial control systems and high-alloy wear blades, while OEMs handle welding, machining, final assembly, and line integration. Downstream demand comes mainly from municipal solid-waste plants, recycling companies, tyre and ELV dismantling facilities, hazardous and medical-waste treatment plants, and RDF/SRF or alternative-fuel preparation lines, with equipment purchases closely tied to waste-generation trends and new treatment-plant investments. Once installed, primary shredders form a stock-driven market with periodic replacement and upgrades, while

ongoing consumption of wear parts (blades, screens, bearings, etc.) provides a recurring aftermarket revenue stream for manufacturers and service partners.

United States market for Primary Shredders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Primary Shredders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Primary Shredders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Primary Shredders players cover ANDRITZ, M&J Recycling, SIDSA, THM recycling solutions, Metso, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Primary Shredders Industry Forecast" looks at past sales and reviews total world Primary Shredders sales in 2025, providing a comprehensive analysis by region and market sector of projected Primary Shredders sales for 2026 through 2032. With Primary Shredders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Primary Shredders industry.

This Insight Report provides a comprehensive analysis of the global Primary Shredders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Primary Shredders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Primary Shredders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Primary Shredders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Primary Shredders.

This report presents a comprehensive overview, market shares, and growth

opportunities of Primary Shredders market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-shaft

Twin-shaft

Multi-shaft

Segmentation by Installation:

Stationary

Mobile

Segmentation by Application:

Municipal Waste

Industrial Solid Waste

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANDRITZ

M&J Recycling

SIDSA

THM recycling solutions

Metso

HOSOKAWA MICRON

Verder

STOKKERMILL

HAMMEL

SSI

BMH Technology

Kyokuto Kaihatsu Kogyo

OMS Machinery

Zhongshan Siride

Guangzhou Genox Recycling

SUZHOU JONO

Huanchuang (Xiamen) Technology

Zhengzhou Zhong'an Environmental

Shanghai Shanmei

ZHENGZHOU GEP ECOTECH

FORNNAX TECHNOLOGY

Key Questions Addressed in this Report

What is the 10-year outlook for the global Primary Shredders market?

What factors are driving Primary Shredders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Primary Shredders market opportunities vary by end market size?

How does Primary Shredders break out by Type, by Application?

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