

Global Prestressed Cylindrical Concrete Pipe (PCCP) Market Growth 2026-2032

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Abstracts

The global Prestressed Cylindrical Concrete Pipe (PCCP) market size is predicted to grow from US\$ 400 million in 2025 to US\$ 464 million in 2032; it is expected to grow at a CAGR of 2.2% from 2026 to 2032.

Prestressed Cylindrical Concrete Pipe (PCCP) is a type of reinforced concrete pipe used in various civil engineering and infrastructure projects, particularly for the conveyance of water, wastewater, and other fluids. PCCP is designed to withstand internal and external loads and pressures, making it a durable and reliable choice for underground and above-ground pipelines. The term "prestressed" in PCCP refers to the intentional application of internal stresses or forces to improve the pipe's structural performance.

Many regions and countries were increasing their investments in infrastructure development, including water supply and wastewater management. This drove demand for PCCP pipes used in water distribution, sewer systems, and stormwater management.

LP Information, Inc. (LPI) ' newest research report, the "Prestressed Cylindrical Concrete Pipe (PCCP) Industry Forecast" looks at past sales and reviews total world Prestressed Cylindrical Concrete Pipe (PCCP) sales in 2025, providing a comprehensive analysis by region and market sector of projected Prestressed Cylindrical Concrete Pipe (PCCP) sales for 2026 through 2032. With Prestressed Cylindrical Concrete Pipe (PCCP) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prestressed Cylindrical Concrete Pipe (PCCP) industry.

This Insight Report provides a comprehensive analysis of the global Prestressed Cylindrical Concrete Pipe (PCCP) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Prestressed Cylindrical Concrete Pipe (PCCP) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Prestressed Cylindrical Concrete Pipe (PCCP) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prestressed Cylindrical Concrete Pipe (PCCP) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prestressed Cylindrical Concrete Pipe (PCCP).

This report presents a comprehensive overview, market shares, and growth opportunities of Prestressed Cylindrical Concrete Pipe (PCCP) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lined-type (PCCP-L)

Embedded--type (PCCP-E)

Segmentation by Application:

Municipal Engineering

Industrial

Agricultural Irrigation System

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qinglong Pipes

Guang'an Cement Products

Shengbolong

Liaoning Yanshuijituan

Nan Cai

Shandong Longquan Pipeline Engineering Co., Ltd.

Sunnsy Group

Shandong Pipeline Engineering Corporation

XINJIANG GUOTONG PIPELINE CO.,LTD

BEIJING HANJIAN HESHAN PIPELINE CO.,LTD.

Zhejiang Julong Pipe Technology Co., Ltd.

Hengrun Group

Wuxi HUAYI PIPE Manufacturing Co., Ltd.

Baotou Jianlong Pipe Co.,Ltd.

Xylem Inc.

NPC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Prestressed Cylindrical Concrete Pipe (PCCP) market?

What factors are driving Prestressed Cylindrical Concrete Pipe (PCCP) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Prestressed Cylindrical Concrete Pipe (PCCP) market opportunities vary by end market size?

How does Prestressed Cylindrical Concrete Pipe (PCCP) break out by Type, by Application?

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