

Global Prestressed Concrete Cylinder Pipe (PCCP) Market Growth 2026-2032

<https://marketpublishers.com/r/GBBEB6D73939EN.html>

Date: June 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: GBBEB6D73939EN

Abstracts

The global Prestressed Concrete Cylinder Pipe (PCCP) market size is predicted to grow from US\$ 338 million in 2025 to US\$ 452 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, the production of prestressed concrete cylinder pipes reached 2.6438 million meters, with an average selling price of US\$120 per meter. The annual production capacity of a single line of prestressed concrete cylinder pipes is approximately 20,000 meters, with a gross profit margin of approximately 27.6%. Prestressed concrete cylinder pipes are a type of pipe structure with a concrete skeleton, enhanced by the action of steel cylinders (steel pipes) and prestressed tendons to enhance bearing capacity and durability. They are commonly used in municipal drainage, water supply, sewage disposal, and industrial pipelines, particularly where greater bearing capacity, pressure resistance, and crack resistance are required. The upstream raw materials for prestressed concrete cylinder pipes include concrete raw materials such as cement and sand and gravel, anti-corrosion and sealing materials, and packaging and lining materials. The midstream market comprises prestressed concrete cylinder pipe manufacturers, while the downstream market primarily targets power plants, municipal engineering, agriculture, and other industries.

With the acceleration of urbanization and the continuous expansion of water conservancy projects, demand for water pipes continues to rise, driving overall growth in the PCCP industry. The prestressed concrete cylinder pipe (PCCP) industry is highly concentrated and market competition is fierce, putting some small manufacturers under pressure to survive. It is widely used in projects such as inter-basin water transfer, urban water supply, and agricultural irrigation, including major projects such as the South-to-North Water Diversion Project and the Yellow River to Shanxi Water Diversion

Project, and offers significant advantages in large-diameter, high-pressure applications. Derivative products such as PVC-lined PCCP pipes and fiberglass-reinforced plastic composite PCCP pipes have expanded into areas such as sewage transportation and integrated pipeline corridors. The production process for prestressed concrete cylinder pipes boasts a high degree of localization, resulting in stable product quality, with some companies achieving internationally advanced standards. National standards and industry regulations are gradually being improved, covering production, inspection, and construction, to ensure product quality and project safety.

LP Information, Inc. (LPI) ' newest research report, the "Prestressed Concrete Cylinder Pipe (PCCP) Industry Forecast" looks at past sales and reviews total world Prestressed Concrete Cylinder Pipe (PCCP) sales in 2025, providing a comprehensive analysis by region and market sector of projected Prestressed Concrete Cylinder Pipe (PCCP) sales for 2026 through 2032. With Prestressed Concrete Cylinder Pipe (PCCP) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prestressed Concrete Cylinder Pipe (PCCP) industry.

This Insight Report provides a comprehensive analysis of the global Prestressed Concrete Cylinder Pipe (PCCP) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Prestressed Concrete Cylinder Pipe (PCCP) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Prestressed Concrete Cylinder Pipe (PCCP) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prestressed Concrete Cylinder Pipe (PCCP) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prestressed Concrete Cylinder Pipe (PCCP).

This report presents a comprehensive overview, market shares, and growth opportunities of Prestressed Concrete Cylinder Pipe (PCCP) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PCCPL

PCCPE

Segmentation by Number of Prestressed Steel Wire Winding Layers:

Single-Layer Wire-Wrapped Prestressed Concrete Cylinder Pipe

Multi-layer Wire-Wrapped Prestressed Concrete Cylinder Pipe

Segmentation by Protective Layer Material:

Prestressed Concrete Cylinder Pipe with Mortar Cover

Prestressed Concrete Cylinder Pipe with Concrete Cover

Segmentation by Pressure Level:

Low Pressure Type

Medium Pressure Type

High Pressure Type

Segmentation by Application:

Power Station

Municipal Water Supply

Agricultural Irrigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thompson Pipe Group

Rinker Materials

Afinitas

Apollo Hawkeye Pedershaab

Concrete Udyog

Datum Concrete Pipes

Xylem Water Solutions

Longquan Pipeline Engineering

Ningxia Qinglong Pipes Industry

HanjianHeshan Pipeline

Shandong Yuwang Tube Industry

Shangdong Wote Tube Industry

Julong Pipe Industry

Hengrun Group

Liaoning Yanshui Group

Jianhua Holdings Group

FU CHEN GUAN YE

Yunnan Shenbolong Pipe Industry

ZHEJIANGJUTONGPIPE

YUN NAN JIA YUAN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Prestressed Concrete Cylinder Pipe (PCCP) market?

What factors are driving Prestressed Concrete Cylinder Pipe (PCCP) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Prestressed Concrete Cylinder Pipe (PCCP) market opportunities vary by end market size?

How does Prestressed Concrete Cylinder Pipe (PCCP) break out by Type, by Application?

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