

# Global Pressurized Loop Hot Water Boiler Market Growth 2026-2032

<https://marketpublishers.com/r/G6818682AD70EN.html>

Date: January 2026

Pages: 144

Price: US\$ 3,660.00 (Single User License)

ID: G6818682AD70EN

## Abstracts

The global Pressurized Loop Hot Water Boiler market size is predicted to grow from US\$ 3342 million in 2025 to US\$ 5264 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, approximately 96,470 new pressurized loop hot water boilers were installed globally, with a unit price of USD 35,410 and a gross profit margin of approximately 19%–33%. A pressurized loop hot water boiler is an industrial and civil heating device that operates in a closed pressurized system, uses liquid water as a circulating heat carrier, and continuously provides high-temperature heat energy of 110–200° to the water body by burning fuels such as natural gas or light oil. Its core consists of a pressurized furnace body, furnace shell and heat exchange tube bundle, low-NO<sub>x</sub> burner, circulating pump set, expansion and water replenishment device, safety valve and pressure interlock system, and flue gas and waste heat recovery module. The equipment avoids water vaporization at high temperatures by maintaining a system operating pressure of 0.7–1.6 MPa, and relies on multi-level temperature and pressure sensors, PLC/BMS group control and combustion safety management device to ensure stable pressure operation. The boiler body is typically made of Q245R/Q345R or Cr-Mo low-alloy steel. Key welds undergo RT/UT non-destructive testing to ensure pressure-bearing reliability. The heat exchange structure can be a three-pass wet-back, coiled, or flue + water pipe composite type to achieve a thermal efficiency of 87%–93% (up to 102% LHV for condensing boilers). Design priorities include pressure boundary stability, thermal inertia control, low NO<sub>x</sub> emissions (NO<sub>x</sub> ? 30 mg/Nm?), water corrosion prevention, and system circulation balance. It is mainly used in district heating stations, hospital energy centers, campus/commercial building heating, and industrial process hot water applications in food processing, textiles, and chemicals. It is the core thermal unit connecting the heat source and load sides. Large hospital heating stations typically

have 2–4 units in parallel; district heating stations commonly operate with 3–6 units in parallel.

United States market for Pressurized Loop Hot Water Boiler is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pressurized Loop Hot Water Boiler is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pressurized Loop Hot Water Boiler is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pressurized Loop Hot Water Boiler players cover Ferroli, Cannon Bono, ICI Boilers, Indeck, RCB Calderas, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Pressurized Loop Hot Water Boiler Industry Forecast” looks at past sales and reviews total world Pressurized Loop Hot Water Boiler sales in 2025, providing a comprehensive analysis by region and market sector of projected Pressurized Loop Hot Water Boiler sales for 2026 through 2032. With Pressurized Loop Hot Water Boiler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pressurized Loop Hot Water Boiler industry.

This Insight Report provides a comprehensive analysis of the global Pressurized Loop Hot Water Boiler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pressurized Loop Hot Water Boiler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pressurized Loop Hot Water Boiler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pressurized Loop Hot Water Boiler and breaks down the forecast by Power, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pressurized Loop Hot Water

Boiler.

This report presents a comprehensive overview, market shares, and growth opportunities of Pressurized Loop Hot Water Boiler market by product type, application, key manufacturers and key regions and countries.

Segmentation by Power:

1000 kW

2000 kW

Others

Segmentation by Design Pressure:

5 bar

12 bar

Segmentation by Efficiency:

90%

96%

Others

Segmentation by Application:

District Heating Stations

Hospital Energy Centers

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ferrol

Cannon Bono

ICI Boilers

Indeck

RCB Calderas

INNERGY

Viessmann

ATTSU Group

Cerney

SCHUSTER

Garioni Naval

Enorpa

Ekotek

ERENSAN

?niversal Kaza

Unical

BBS Division

Mingazzini

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Pressurized Loop Hot Water Boiler market?

What factors are driving Pressurized Loop Hot Water Boiler market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pressurized Loop Hot Water Boiler market opportunities vary by end market size?

How does Pressurized Loop Hot Water Boiler break out by Power, by Application?

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