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Global Pressurised Thermal Deaerators Market Growth 2026-2032

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Abstracts

The global Pressurised Thermal Deaerators market size is predicted to grow from US$ 689 million in 2025 to US$ 1071 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2024, the global installed capacity of new pressurized thermal deaerators was approximately 48,700 units, with a unit price of USD 13,600 and a gross profit margin of approximately 18%-29%. A pressurized deaerator is a core boiler water treatment device that operates under controlled pressure (typically 0.2–0.6 MPa) and reduces dissolved oxygen (DO) and free CO? in feedwater to ? 0.02–0.03 mg/L through steam heating and a two-stage spray-pallet structure. The main body consists of spray heads, a water distribution tray, a pressure vessel cylinder, a steam distributor, a condensate vent valve, a pressurized section safety valve, level and pressure gauges, a collection tank, and a makeup water control system. Typical parameters include: deaerated water temperature 104–160 ? (matching the operating pressure), operating pressure 0.2–0.6 MPa, steam consumption per ton of water 2.8–4.2%, influent DO 2–6 mg/L, effluent DO ?0.02 mg/L, and materials primarily composed of corrosion-resistant steels such as SA-516 Gr.70 and SS304/316L; welds are subjected to RT/UT inspection. In a typical 10–35 t/h boiler room, it is usually equipped with one set of pressurized deaerator; in a regional energy station, 2–3 sets can be configured to operate in parallel to meet the peak load water replenishment demand.

United States market for Pressurised Thermal Deaerators is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pressurised Thermal Deaerators is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Pressurised Thermal Deaerators is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pressurised Thermal Deaerators players cover MINGAZZINI, Spirax Sarco, EUROWATER, Tomlinson, Industrial Steam, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Pressurised Thermal Deaerators Industry Forecast” looks at past sales and reviews total world Pressurised Thermal Deaerators sales in 2025, providing a comprehensive analysis by region and market sector of projected Pressurised Thermal Deaerators sales for 2026 through 2032. With Pressurised Thermal Deaerators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pressurised Thermal Deaerators industry.

This Insight Report provides a comprehensive analysis of the global Pressurised Thermal Deaerators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pressurised Thermal Deaerators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pressurised Thermal Deaerators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pressurised Thermal Deaerators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pressurised Thermal Deaerators.

This report presents a comprehensive overview, market shares, and growth opportunities of Pressurised Thermal Deaerators market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Spray Style

Tray Style

Segmentation by Installation Method:

Horizontal

Vertical

Segmentation by Processing Capacity:

10 t/h

500 t/h

Others

Segmentation by Application:

District Heating Stations

Hospital Energy Centers

Industrial

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MINGAZZINI

Spirax Sarco

EUROWATER

Tomlinson

Industrial Steam

Lockwood

Sellers

Cleaver-Brooks

Babcock Wanson

VALSTEAM

Cochran

Atlantic Feedwater Systems

PC McKenzie

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Shipco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pressurised Thermal Deaerators market?

What factors are driving Pressurised Thermal Deaerators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pressurised Thermal Deaerators market opportunities vary by end market size?

How does Pressurised Thermal Deaerators break out by Type, by Application?

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