

# Global Pressure Vacuum Relief Valve Market Growth 2026-2032

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## Abstracts

The global Pressure Vacuum Relief Valve market size is predicted to grow from US\$ 375 million in 2025 to US\$ 513 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2024, global pressure vacuum relief valve production reached approximately 1630 k units, with an average global market price of around US\$ 225 per unit. Pressure vacuum relief valve is an important safety protection device used to prevent sealed containers or systems from being damaged due to excessive pressure (positive pressure) or too low pressure (vacuum, negative pressure). Its core definition is: a valve through the internal mechanism (usually spring and disc), automatic release of excessive pressure or suction air to eliminate vacuum, so as to maintain the internal pressure of the container within a safe range of composite valves.

The annual production capacity of a single pressure vacuum relief valve production line is typically 6,000-8,000 units, with a gross profit margin of around 28%.

Downstream consumption of pressure vacuum relief valves is as follows:

petrochemicals 40%, pharmaceuticals 30%, food and beverages 20%, and others 10%.

Market Concentration and Key Players:

Internationally, the market concentration of pressure and vacuum release valves is relatively high, mainly concentrated on Europe, America and other developed countries. Such as Motherwell and Emerson Electric and other large manufacturers; from the domestic point of view, the pressure vacuum relief valve still has a lot of room for development.

## Manufacturing Processes and Market Trends:

The manufacturing process of the pressure vacuum release valve belongs to the category of precision machinery manufacturing, and the core of the manufacturing process is to ensure that the valve operates accurately under the set pressure and realizes reliable sealing. The manufacturing process begins with the casting or forging of key components such as the valve body and the valve cover, and the materials are usually selected from stainless steel, cast iron, etc. to ensure the strength and corrosion resistance. Then, the valve seat sealing surface and other key features are formed through the processing of a precise numerical control machine tool. The cooperation between the valve flap and the valve seat is the core of the technology. It is necessary to achieve extremely high surface finish and flatness through a fine grinding process to ensure the air tightness when the valve is closed. As the core element of the action, the spring is very important in material selection, winding, heat treatment and accurate elasticity test, which directly determines the opening pressure setting value of the valve. Finally, the whole valve needs to undergo strict hydrostatic test, air tightness test, and setting and inspection of opening pressure and reseating pressure on calibration equipment. Ensure that each product performance meets design specifications. In terms of market trends, with the tightening of global industrial safety regulations and the growth of demand in downstream industries such as oil, gas, chemical industry, energy and power, the pressure and vacuum release valve market has maintained stable development, and its trend is evolving towards higher reliability, longer service life and intelligence. For example, integrated electronic sensors are used to monitor valve status in real time and record action history to realize predictive maintenance. At the same time, manufacturers are also committed to optimizing the design and use of new materials to cope with more demanding working conditions such as high temperature and high pressure environment, and providing more customized solutions to meet the unique requirements of specific industries while meeting common needs. Brands with profound technology accumulation and strict quality system certification occupy an advantage in the overall competitive pattern.

LP Information, Inc. (LPI) ' newest research report, the "Pressure Vacuum Relief Valve Industry Forecast" looks at past sales and reviews total world Pressure Vacuum Relief Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Pressure Vacuum Relief Valve sales for 2026 through 2032. With Pressure Vacuum Relief Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pressure Vacuum Relief Valve industry.

This Insight Report provides a comprehensive analysis of the global Pressure Vacuum Relief Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pressure Vacuum Relief Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pressure Vacuum Relief Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pressure Vacuum Relief Valve and breaks down the forecast by Type, by End User, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pressure Vacuum Relief Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Pressure Vacuum Relief Valve market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Spring Loaded

Weighted

Pilot-Operated

### **Segmentation by Application:**

Liquid Storage Service

Gas Service

Corrosive Service

Segmentation by Function:

Automation

Manual

Segmentation by Install:

Top Mounted Vertical

Side Mounted

Angle

Segmentation by End User:

Petrochemical Engineering

Pharmacy

Food & Beverage

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Motherwell

Emerson Electric

KITO Armaturen

Protego

Elmac Technologies

Storagetech

Groth Corporation

Cashco

NIEZGODKA

LaMOT Valve & Arrestor

OPW

REMBE

Shand & Jurs

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Pressure Vacuum Relief Valve market?

What factors are driving Pressure Vacuum Relief Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pressure Vacuum Relief Valve market opportunities vary by end market size?

How does Pressure Vacuum Relief Valve break out by Type, by End User?

The report requires updating with new data and is sent in 48 hours after order is placed.

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Pressure Vacuum Relief Valve Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Pressure Vacuum Relief Valve by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Pressure Vacuum Relief Valve by Country/Region, 2021, 2025 & 2032
- 2.2 Pressure Vacuum Relief Valve Segment by Type
  - 2.2.1 Spring Loaded
  - 2.2.2 Weighted
  - 2.2.3 Pilot-Operated
  - 2.2.4 Pressure Vacuum Relief Valve Sales by Type
    - 2.2.4.1 Global Pressure Vacuum Relief Valve Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Pressure Vacuum Relief Valve Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Pressure Vacuum Relief Valve Sale Price by Type (2021-2026)
- 2.3 Pressure Vacuum Relief Valve Segment by Application
  - 2.3.1 Liquid Storage Service
  - 2.3.2 Gas Service
  - 2.3.3 Corrosive Service
  - 2.3.4 Pressure Vacuum Relief Valve Sales by Application
    - 2.3.4.1 Global Pressure Vacuum Relief Valve Sales Market Share by Application (2021-2026)
    - 2.3.4.2 Global Pressure Vacuum Relief Valve Revenue and Market Share by

Application (2021-2026)

2.3.4.3 Global Pressure Vacuum Relief Valve Sale Price by Application (2021-2026)

2.4 Pressure Vacuum Relief Valve Segment by Function

2.4.1 Automation

2.4.2 Manual

2.4.3 Pressure Vacuum Relief Valve Sales by Function

2.4.3.1 Global Pressure Vacuum Relief Valve Sales Market Share by Function (2021-2026)

2.4.3.2 Global Pressure Vacuum Relief Valve Revenue and Market Share by Function (2021-2026)

2.4.3.3 Global Pressure Vacuum Relief Valve Sale Price by Function (2021-2026)

2.5 Pressure Vacuum Relief Valve Segment by Install

2.5.1 Top Mounted Vertical

2.5.2 Side Mounted

2.5.3 Angle

2.5.4 Pressure Vacuum Relief Valve Sales by Install

2.5.4.1 Global Pressure Vacuum Relief Valve Sales Market Share by Install (2021-2026)

2.5.4.2 Global Pressure Vacuum Relief Valve Revenue and Market Share by Install (2021-2026)

2.5.4.3 Global Pressure Vacuum Relief Valve Sale Price by Install (2021-2026)

2.6 Pressure Vacuum Relief Valve Segment by End User

2.6.1 Petrochemical Engineering

2.6.2 Pharmacy

2.6.3 Food & Beverage

2.6.4 Others

2.6.5 Pressure Vacuum Relief Valve Sales by End User

2.6.5.1 Global Pressure Vacuum Relief Valve Sale Market Share by End User (2021-2026)

2.6.5.2 Global Pressure Vacuum Relief Valve Revenue and Market Share by End User (2021-2026)

2.6.5.3 Global Pressure Vacuum Relief Valve Sale Price by End User (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Pressure Vacuum Relief Valve Breakdown Data by Company

3.1.1 Global Pressure Vacuum Relief Valve Annual Sales by Company (2021-2026)

3.1.2 Global Pressure Vacuum Relief Valve Sales Market Share by Company (2021-2026)

### 3.2 Global Pressure Vacuum Relief Valve Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Pressure Vacuum Relief Valve Revenue by Company (2021-2026)

#### 3.2.2 Global Pressure Vacuum Relief Valve Revenue Market Share by Company (2021-2026)

### 3.3 Global Pressure Vacuum Relief Valve Sale Price by Company

### 3.4 Key Manufacturers Pressure Vacuum Relief Valve Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Pressure Vacuum Relief Valve Product Location Distribution

#### 3.4.2 Players Pressure Vacuum Relief Valve Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR PRESSURE VACUUM RELIEF VALVE BY GEOGRAPHIC REGION**

### 4.1 World Historic Pressure Vacuum Relief Valve Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Pressure Vacuum Relief Valve Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Pressure Vacuum Relief Valve Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Pressure Vacuum Relief Valve Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Pressure Vacuum Relief Valve Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Pressure Vacuum Relief Valve Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Pressure Vacuum Relief Valve Sales Growth

### 4.4 APAC Pressure Vacuum Relief Valve Sales Growth

### 4.5 Europe Pressure Vacuum Relief Valve Sales Growth

### 4.6 Middle East & Africa Pressure Vacuum Relief Valve Sales Growth

## **5 AMERICAS**

### 5.1 Americas Pressure Vacuum Relief Valve Sales by Country

#### 5.1.1 Americas Pressure Vacuum Relief Valve Sales by Country (2021-2026)

- 5.1.2 Americas Pressure Vacuum Relief Valve Revenue by Country (2021-2026)
- 5.2 Americas Pressure Vacuum Relief Valve Sales by Type (2021-2026)
- 5.3 Americas Pressure Vacuum Relief Valve Sales by End User (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Pressure Vacuum Relief Valve Sales by Region
  - 6.1.1 APAC Pressure Vacuum Relief Valve Sales by Region (2021-2026)
  - 6.1.2 APAC Pressure Vacuum Relief Valve Revenue by Region (2021-2026)
- 6.2 APAC Pressure Vacuum Relief Valve Sales by Type (2021-2026)
- 6.3 APAC Pressure Vacuum Relief Valve Sales by End User (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Pressure Vacuum Relief Valve by Country
  - 7.1.1 Europe Pressure Vacuum Relief Valve Sales by Country (2021-2026)
  - 7.1.2 Europe Pressure Vacuum Relief Valve Revenue by Country (2021-2026)
- 7.2 Europe Pressure Vacuum Relief Valve Sales by Type (2021-2026)
- 7.3 Europe Pressure Vacuum Relief Valve Sales by End User (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Pressure Vacuum Relief Valve by Country

- 8.1.1 Middle East & Africa Pressure Vacuum Relief Valve Sales by Country (2021-2026)
- 8.1.2 Middle East & Africa Pressure Vacuum Relief Valve Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Pressure Vacuum Relief Valve Sales by Type (2021-2026)
- 8.3 Middle East & Africa Pressure Vacuum Relief Valve Sales by End User (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Pressure Vacuum Relief Valve
- 10.3 Manufacturing Process Analysis of Pressure Vacuum Relief Valve
- 10.4 Industry Chain Structure of Pressure Vacuum Relief Valve

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Pressure Vacuum Relief Valve Distributors
- 11.3 Pressure Vacuum Relief Valve Customer

## **12 WORLD FORECAST REVIEW FOR PRESSURE VACUUM RELIEF VALVE BY GEOGRAPHIC REGION**

- 12.1 Global Pressure Vacuum Relief Valve Market Size Forecast by Region
  - 12.1.1 Global Pressure Vacuum Relief Valve Forecast by Region (2027-2032)
  - 12.1.2 Global Pressure Vacuum Relief Valve Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Pressure Vacuum Relief Valve Forecast by Type (2027-2032)

12.7 Global Pressure Vacuum Relief Valve Forecast by End User (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 Motherwell

13.1.1 Motherwell Company Information

13.1.2 Motherwell Pressure Vacuum Relief Valve Product Portfolios and Specifications

13.1.3 Motherwell Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Motherwell Main Business Overview

13.1.5 Motherwell Latest Developments

13.2 Emerson Electric

13.2.1 Emerson Electric Company Information

13.2.2 Emerson Electric Pressure Vacuum Relief Valve Product Portfolios and Specifications

13.2.3 Emerson Electric Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Emerson Electric Main Business Overview

13.2.5 Emerson Electric Latest Developments

13.3 KITO Armaturen

13.3.1 KITO Armaturen Company Information

13.3.2 KITO Armaturen Pressure Vacuum Relief Valve Product Portfolios and Specifications

13.3.3 KITO Armaturen Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 KITO Armaturen Main Business Overview

13.3.5 KITO Armaturen Latest Developments

13.4 Protego

13.4.1 Protego Company Information

13.4.2 Protego Pressure Vacuum Relief Valve Product Portfolios and Specifications

13.4.3 Protego Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Protego Main Business Overview

- 13.4.5 Protego Latest Developments
- 13.5 Elmac Technologies
  - 13.5.1 Elmac Technologies Company Information
  - 13.5.2 Elmac Technologies Pressure Vacuum Relief Valve Product Portfolios and Specifications
  - 13.5.3 Elmac Technologies Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Elmac Technologies Main Business Overview
  - 13.5.5 Elmac Technologies Latest Developments
- 13.6 Storagetech
  - 13.6.1 Storagetech Company Information
  - 13.6.2 Storagetech Pressure Vacuum Relief Valve Product Portfolios and Specifications
  - 13.6.3 Storagetech Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Storagetech Main Business Overview
  - 13.6.5 Storagetech Latest Developments
- 13.7 Groth Corporation
  - 13.7.1 Groth Corporation Company Information
  - 13.7.2 Groth Corporation Pressure Vacuum Relief Valve Product Portfolios and Specifications
  - 13.7.3 Groth Corporation Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Groth Corporation Main Business Overview
  - 13.7.5 Groth Corporation Latest Developments
- 13.8 Cashco
  - 13.8.1 Cashco Company Information
  - 13.8.2 Cashco Pressure Vacuum Relief Valve Product Portfolios and Specifications
  - 13.8.3 Cashco Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Cashco Main Business Overview
  - 13.8.5 Cashco Latest Developments
- 13.9 NIEZGODKA
  - 13.9.1 NIEZGODKA Company Information
  - 13.9.2 NIEZGODKA Pressure Vacuum Relief Valve Product Portfolios and Specifications
  - 13.9.3 NIEZGODKA Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 NIEZGODKA Main Business Overview

- 13.9.5 NIEZGODKA Latest Developments
- 13.10 LaMOT Valve & Arrestor
  - 13.10.1 LaMOT Valve & Arrestor Company Information
  - 13.10.2 LaMOT Valve & Arrestor Pressure Vacuum Relief Valve Product Portfolios and Specifications
  - 13.10.3 LaMOT Valve & Arrestor Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 LaMOT Valve & Arrestor Main Business Overview
  - 13.10.5 LaMOT Valve & Arrestor Latest Developments
- 13.11 OPW
  - 13.11.1 OPW Company Information
  - 13.11.2 OPW Pressure Vacuum Relief Valve Product Portfolios and Specifications
  - 13.11.3 OPW Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 OPW Main Business Overview
  - 13.11.5 OPW Latest Developments
- 13.12 REMBE
  - 13.12.1 REMBE Company Information
  - 13.12.2 REMBE Pressure Vacuum Relief Valve Product Portfolios and Specifications
  - 13.12.3 REMBE Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 REMBE Main Business Overview
  - 13.12.5 REMBE Latest Developments
- 13.13 Shand & Jurs
  - 13.13.1 Shand & Jurs Company Information
  - 13.13.2 Shand & Jurs Pressure Vacuum Relief Valve Product Portfolios and Specifications
  - 13.13.3 Shand & Jurs Pressure Vacuum Relief Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Shand & Jurs Main Business Overview
  - 13.13.5 Shand & Jurs Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Pressure Vacuum Relief Valve Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pressure Vacuum Relief Valve Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Spring Loaded

Table 4. Major Players of Weighted

Table 5. Major Players of Pilot-Operated

Table 6. Global Pressure Vacuum Relief Valve Sales by Type (2021-2026) & (K Units)

Table 7. Global Pressure Vacuum Relief Valve Sales Market Share by Type (2021-2026)

Table 8. Global Pressure Vacuum Relief Valve Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Pressure Vacuum Relief Valve Revenue Market Share by Type (2021-2026)

Table 10. Global Pressure Vacuum Relief Valve Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Liquid Storage Service

Table 12. Major Players of Gas Service

Table 13. Major Players of Corrosive Service

Table 14. Global Pressure Vacuum Relief Valve Sales by Application (2021-2026) & (K Units)

Table 15. Global Pressure Vacuum Relief Valve Sales Market Share by Application (2021-2026)

Table 16. Global Pressure Vacuum Relief Valve Revenue by Application (2021-2026) & (\$ million)

Table 17. Global Pressure Vacuum Relief Valve Revenue Market Share by Application (2021-2026)

Table 18. Global Pressure Vacuum Relief Valve Sale Price by Application (2021-2026) & (US\$/Unit)

Table 19. Major Players of Automation

Table 20. Major Players of Manual

Table 21. Global Pressure Vacuum Relief Valve Sales by Function (2021-2026) & (K Units)

Table 22. Global Pressure Vacuum Relief Valve Sales Market Share by Function (2021-2026)

Table 23. Global Pressure Vacuum Relief Valve Revenue by Function (2021-2026) & (\$ million)

Table 24. Global Pressure Vacuum Relief Valve Revenue Market Share by Function (2021-2026)

Table 25. Global Pressure Vacuum Relief Valve Sale Price by Function (2021-2026) & (US\$/Unit)

Table 26. Major Players of Top Mounted Vertical

Table 27. Major Players of Side Mounted

Table 28. Major Players of Angle

Table 29. Global Pressure Vacuum Relief Valve Sales by Install (2021-2026) & (K Units)

Table 30. Global Pressure Vacuum Relief Valve Sales Market Share by Install (2021-2026)

Table 31. Global Pressure Vacuum Relief Valve Revenue by Install (2021-2026) & (\$ million)

Table 32. Global Pressure Vacuum Relief Valve Revenue Market Share by Install (2021-2026)

Table 33. Global Pressure Vacuum Relief Valve Sale Price by Install (2021-2026) & (US\$/Unit)

Table 34. Global Pressure Vacuum Relief Valve Sale by End User (2021-2026) & (K Units)

Table 35. Global Pressure Vacuum Relief Valve Sale Market Share by End User (2021-2026)

Table 36. Global Pressure Vacuum Relief Valve Revenue by End User (2021-2026) & (\$ million)

Table 37. Global Pressure Vacuum Relief Valve Revenue Market Share by End User (2021-2026)

Table 38. Global Pressure Vacuum Relief Valve Sale Price by End User (2021-2026) & (US\$/Unit)

Table 39. Global Pressure Vacuum Relief Valve Sales by Company (2021-2026) & (K Units)

Table 40. Global Pressure Vacuum Relief Valve Sales Market Share by Company (2021-2026)

Table 41. Global Pressure Vacuum Relief Valve Revenue by Company (2021-2026) & (\$ millions)

Table 42. Global Pressure Vacuum Relief Valve Revenue Market Share by Company (2021-2026)

Table 43. Global Pressure Vacuum Relief Valve Sale Price by Company (2021-2026) & (US\$/Unit)

- Table 44. Key Manufacturers Pressure Vacuum Relief Valve Producing Area Distribution and Sales Area
- Table 45. Players Pressure Vacuum Relief Valve Products Offered
- Table 46. Pressure Vacuum Relief Valve Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 47. New Products and Potential Entrants
- Table 48. Market M&A Activity & Strategy
- Table 49. Global Pressure Vacuum Relief Valve Sales by Geographic Region (2021-2026) & (K Units)
- Table 50. Global Pressure Vacuum Relief Valve Sales Market Share Geographic Region (2021-2026)
- Table 51. Global Pressure Vacuum Relief Valve Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 52. Global Pressure Vacuum Relief Valve Revenue Market Share by Geographic Region (2021-2026)
- Table 53. Global Pressure Vacuum Relief Valve Sales by Country/Region (2021-2026) & (K Units)
- Table 54. Global Pressure Vacuum Relief Valve Sales Market Share by Country/Region (2021-2026)
- Table 55. Global Pressure Vacuum Relief Valve Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 56. Global Pressure Vacuum Relief Valve Revenue Market Share by Country/Region (2021-2026)
- Table 57. Americas Pressure Vacuum Relief Valve Sales by Country (2021-2026) & (K Units)
- Table 58. Americas Pressure Vacuum Relief Valve Sales Market Share by Country (2021-2026)
- Table 59. Americas Pressure Vacuum Relief Valve Revenue by Country (2021-2026) & (\$ millions)
- Table 60. Americas Pressure Vacuum Relief Valve Sales by Type (2021-2026) & (K Units)
- Table 61. Americas Pressure Vacuum Relief Valve Sales by End User (2021-2026) & (K Units)
- Table 62. APAC Pressure Vacuum Relief Valve Sales by Region (2021-2026) & (K Units)
- Table 63. APAC Pressure Vacuum Relief Valve Sales Market Share by Region (2021-2026)
- Table 64. APAC Pressure Vacuum Relief Valve Revenue by Region (2021-2026) & (\$ millions)

- Table 65. APAC Pressure Vacuum Relief Valve Sales by Type (2021-2026) & (K Units)
- Table 66. APAC Pressure Vacuum Relief Valve Sales by End User (2021-2026) & (K Units)
- Table 67. Europe Pressure Vacuum Relief Valve Sales by Country (2021-2026) & (K Units)
- Table 68. Europe Pressure Vacuum Relief Valve Revenue by Country (2021-2026) & (\$ millions)
- Table 69. Europe Pressure Vacuum Relief Valve Sales by Type (2021-2026) & (K Units)
- Table 70. Europe Pressure Vacuum Relief Valve Sales by End User (2021-2026) & (K Units)
- Table 71. Middle East & Africa Pressure Vacuum Relief Valve Sales by Country (2021-2026) & (K Units)
- Table 72. Middle East & Africa Pressure Vacuum Relief Valve Revenue Market Share by Country (2021-2026)
- Table 73. Middle East & Africa Pressure Vacuum Relief Valve Sales by Type (2021-2026) & (K Units)
- Table 74. Middle East & Africa Pressure Vacuum Relief Valve Sales by End User (2021-2026) & (K Units)
- Table 75. Key Market Drivers & Growth Opportunities of Pressure Vacuum Relief Valve
- Table 76. Key Market Challenges & Risks of Pressure Vacuum Relief Valve
- Table 77. Key Industry Trends of Pressure Vacuum Relief Valve
- Table 78. Pressure Vacuum Relief Valve Raw Material
- Table 79. Key Suppliers of Raw Materials
- Table 80. Pressure Vacuum Relief Valve Distributors List
- Table 81. Pressure Vacuum Relief Valve Customer List
- Table 82. Global Pressure Vacuum Relief Valve Sales Forecast by Region (2027-2032) & (K Units)
- Table 83. Global Pressure Vacuum Relief Valve Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 84. Americas Pressure Vacuum Relief Valve Sales Forecast by Country (2027-2032) & (K Units)
- Table 85. Americas Pressure Vacuum Relief Valve Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 86. APAC Pressure Vacuum Relief Valve Sales Forecast by Region (2027-2032) & (K Units)
- Table 87. APAC Pressure Vacuum Relief Valve Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 88. Europe Pressure Vacuum Relief Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 89. Europe Pressure Vacuum Relief Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Middle East & Africa Pressure Vacuum Relief Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 91. Middle East & Africa Pressure Vacuum Relief Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Global Pressure Vacuum Relief Valve Sales Forecast by Type (2027-2032) & (K Units)

Table 93. Global Pressure Vacuum Relief Valve Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 94. Global Pressure Vacuum Relief Valve Sales Forecast by End User (2027-2032) & (K Units)

Table 95. Global Pressure Vacuum Relief Valve Revenue Forecast by End User (2027-2032) & (\$ millions)

Table 96. Motherwell Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors

Table 97. Motherwell Pressure Vacuum Relief Valve Product Portfolios and Specifications

Table 98. Motherwell Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Motherwell Main Business

Table 100. Motherwell Latest Developments

Table 101. Emerson Electric Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors

Table 102. Emerson Electric Pressure Vacuum Relief Valve Product Portfolios and Specifications

Table 103. Emerson Electric Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Emerson Electric Main Business

Table 105. Emerson Electric Latest Developments

Table 106. KITO Armaturen Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors

Table 107. KITO Armaturen Pressure Vacuum Relief Valve Product Portfolios and Specifications

Table 108. KITO Armaturen Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. KITO Armaturen Main Business

Table 110. KITO Armaturen Latest Developments

Table 111. Protego Basic Information, Pressure Vacuum Relief Valve Manufacturing

Base, Sales Area and Its Competitors

Table 112. Protego Pressure Vacuum Relief Valve Product Portfolios and Specifications

Table 113. Protego Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Protego Main Business

Table 115. Protego Latest Developments

Table 116. Elmac Technologies Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors

Table 117. Elmac Technologies Pressure Vacuum Relief Valve Product Portfolios and Specifications

Table 118. Elmac Technologies Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Elmac Technologies Main Business

Table 120. Elmac Technologies Latest Developments

Table 121. Storagetech Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors

Table 122. Storagetech Pressure Vacuum Relief Valve Product Portfolios and Specifications

Table 123. Storagetech Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Storagetech Main Business

Table 125. Storagetech Latest Developments

Table 126. Groth Corporation Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors

Table 127. Groth Corporation Pressure Vacuum Relief Valve Product Portfolios and Specifications

Table 128. Groth Corporation Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Groth Corporation Main Business

Table 130. Groth Corporation Latest Developments

Table 131. Cashco Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors

Table 132. Cashco Pressure Vacuum Relief Valve Product Portfolios and Specifications

Table 133. Cashco Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Cashco Main Business

Table 135. Cashco Latest Developments

Table 136. NIEZGODKA Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors

- Table 137. NIEZGODKA Pressure Vacuum Relief Valve Product Portfolios and Specifications
- Table 138. NIEZGODKA Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 139. NIEZGODKA Main Business
- Table 140. NIEZGODKA Latest Developments
- Table 141. LaMOT Valve & Arrestor Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors
- Table 142. LaMOT Valve & Arrestor Pressure Vacuum Relief Valve Product Portfolios and Specifications
- Table 143. LaMOT Valve & Arrestor Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 144. LaMOT Valve & Arrestor Main Business
- Table 145. LaMOT Valve & Arrestor Latest Developments
- Table 146. OPW Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors
- Table 147. OPW Pressure Vacuum Relief Valve Product Portfolios and Specifications
- Table 148. OPW Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 149. OPW Main Business
- Table 150. OPW Latest Developments
- Table 151. REMBE Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors
- Table 152. REMBE Pressure Vacuum Relief Valve Product Portfolios and Specifications
- Table 153. REMBE Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 154. REMBE Main Business
- Table 155. REMBE Latest Developments
- Table 156. Shand & Jurs Basic Information, Pressure Vacuum Relief Valve Manufacturing Base, Sales Area and Its Competitors
- Table 157. Shand & Jurs Pressure Vacuum Relief Valve Product Portfolios and Specifications
- Table 158. Shand & Jurs Pressure Vacuum Relief Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 159. Shand & Jurs Main Business
- Table 160. Shand & Jurs Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Pressure Vacuum Relief Valve
- Figure 2. Pressure Vacuum Relief Valve Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pressure Vacuum Relief Valve Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Pressure Vacuum Relief Valve Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pressure Vacuum Relief Valve Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pressure Vacuum Relief Valve Sales Market Share by Country/Region (2025)
- Figure 10. Pressure Vacuum Relief Valve Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Spring Loaded
- Figure 12. Product Picture of Weighted
- Figure 13. Product Picture of Pilot-Operated
- Figure 14. Global Pressure Vacuum Relief Valve Sales Market Share by Type in 2026
- Figure 15. Global Pressure Vacuum Relief Valve Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Liquid Storage Service
- Figure 17. Product Picture of Gas Service
- Figure 18. Product Picture of Corrosive Service
- Figure 19. Global Pressure Vacuum Relief Valve Sales Market Share by Application in 2026
- Figure 20. Global Pressure Vacuum Relief Valve Revenue Market Share by Application (2021-2026)
- Figure 21. Product Picture of Automation
- Figure 22. Product Picture of Manual
- Figure 23. Global Pressure Vacuum Relief Valve Sales Market Share by Function in 2026
- Figure 24. Global Pressure Vacuum Relief Valve Revenue Market Share by Function (2021-2026)
- Figure 25. Product Picture of Top Mounted Vertical
- Figure 26. Product Picture of Side Mounted
- Figure 27. Product Picture of Angle

- Figure 28. Global Pressure Vacuum Relief Valve Sales Market Share by Install in 2026
- Figure 29. Global Pressure Vacuum Relief Valve Revenue Market Share by Install (2021-2026)
- Figure 30. Pressure Vacuum Relief Valve Consumed in Petrochemical Engineering
- Figure 31. Global Pressure Vacuum Relief Valve Market: Petrochemical Engineering (2021-2026) & (K Units)
- Figure 32. Pressure Vacuum Relief Valve Consumed in Pharmacy
- Figure 33. Global Pressure Vacuum Relief Valve Market: Pharmacy (2021-2026) & (K Units)
- Figure 34. Pressure Vacuum Relief Valve Consumed in Food & Beverage
- Figure 35. Global Pressure Vacuum Relief Valve Market: Food & Beverage (2021-2026) & (K Units)
- Figure 36. Pressure Vacuum Relief Valve Consumed in Others
- Figure 37. Global Pressure Vacuum Relief Valve Market: Others (2021-2026) & (K Units)
- Figure 38. Global Pressure Vacuum Relief Valve Sale Market Share by End User (2025)
- Figure 39. Global Pressure Vacuum Relief Valve Revenue Market Share by End User in 2026
- Figure 40. Pressure Vacuum Relief Valve Sales by Company in 2026 (K Units)
- Figure 41. Global Pressure Vacuum Relief Valve Sales Market Share by Company in 2026
- Figure 42. Pressure Vacuum Relief Valve Revenue by Company in 2026 (\$ millions)
- Figure 43. Global Pressure Vacuum Relief Valve Revenue Market Share by Company in 2026
- Figure 44. Global Pressure Vacuum Relief Valve Sales Market Share by Geographic Region (2021-2026)
- Figure 45. Global Pressure Vacuum Relief Valve Revenue Market Share by Geographic Region in 2026
- Figure 46. Americas Pressure Vacuum Relief Valve Sales 2021-2026 (K Units)
- Figure 47. Americas Pressure Vacuum Relief Valve Revenue 2021-2026 (\$ millions)
- Figure 48. APAC Pressure Vacuum Relief Valve Sales 2021-2026 (K Units)
- Figure 49. APAC Pressure Vacuum Relief Valve Revenue 2021-2026 (\$ millions)
- Figure 50. Europe Pressure Vacuum Relief Valve Sales 2021-2026 (K Units)
- Figure 51. Europe Pressure Vacuum Relief Valve Revenue 2021-2026 (\$ millions)
- Figure 52. Middle East & Africa Pressure Vacuum Relief Valve Sales 2021-2026 (K Units)
- Figure 53. Middle East & Africa Pressure Vacuum Relief Valve Revenue 2021-2026 (\$ millions)

Figure 54. Americas Pressure Vacuum Relief Valve Sales Market Share by Country in 2026

Figure 55. Americas Pressure Vacuum Relief Valve Revenue Market Share by Country (2021-2026)

Figure 56. Americas Pressure Vacuum Relief Valve Sales Market Share by Type (2021-2026)

Figure 57. Americas Pressure Vacuum Relief Valve Sales Market Share by End User (2021-2026)

Figure 58. United States Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Pressure Vacuum Relief Valve Sales Market Share by Region in 2026

Figure 63. APAC Pressure Vacuum Relief Valve Revenue Market Share by Region (2021-2026)

Figure 64. APAC Pressure Vacuum Relief Valve Sales Market Share by Type (2021-2026)

Figure 65. APAC Pressure Vacuum Relief Valve Sales Market Share by End User (2021-2026)

Figure 66. China Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Pressure Vacuum Relief Valve Sales Market Share by Country in 2026

Figure 74. Europe Pressure Vacuum Relief Valve Revenue Market Share by Country

(2021-2026)

Figure 75. Europe Pressure Vacuum Relief Valve Sales Market Share by Type

(2021-2026)

Figure 76. Europe Pressure Vacuum Relief Valve Sales Market Share by End User

(2021-2026)

Figure 77. Germany Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Pressure Vacuum Relief Valve Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Pressure Vacuum Relief Valve Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Pressure Vacuum Relief Valve Sales Market Share by End User (2021-2026)

Figure 85. Egypt Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Pressure Vacuum Relief Valve Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Pressure Vacuum Relief Valve in 2026

Figure 91. Manufacturing Process Analysis of Pressure Vacuum Relief Valve

Figure 92. Industry Chain Structure of Pressure Vacuum Relief Valve

Figure 93. Channels of Distribution

Figure 94. Global Pressure Vacuum Relief Valve Sales Market Forecast by Region (2027-2032)

Figure 95. Global Pressure Vacuum Relief Valve Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Pressure Vacuum Relief Valve Sales Market Share Forecast by Type

(2027-2032)

Figure 97. Global Pressure Vacuum Relief Valve Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Pressure Vacuum Relief Valve Sales Market Share Forecast by End User (2027-2032)

Figure 99. Global Pressure Vacuum Relief Valve Revenue Market Share Forecast by End User (2027-2032)

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