

Global Pressure Sore Ointment Market Growth 2026-2032

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Abstracts

The global Pressure Sore Ointment market size is predicted to grow from US\$ 318 million in 2025 to US\$ 416 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Pressure sore ointment refers to a category of topical semi-solid products—typically ointments, creams, or gels—designed to help prevent and support the management of pressure sores (also called pressure injuries or bedsores). The primary clinical purpose is to protect vulnerable skin exposed to prolonged pressure, friction, and shear, reinforce the skin barrier, reduce the likelihood of breakdown, and provide a protective, moisture-balanced interface for early-stage erythema or superficial skin disruption. Most formulations are built around “barrier protection + moisturization/repair + optional mild antimicrobial or anti-inflammatory support (depending on the formula) + exudate control,” with common ingredient systems including occlusives and emollient bases (e.g., petrolatum/mineral oil, silicones), skin protectants and absorbent powders (e.g., zinc oxide, starch/mineral particulates), humectants and barrier-repair actives (e.g., glycerin, panthenol, ceramides/lipids), and functional excipients such as emulsifiers, thickeners, chelators, preservatives, antioxidants, and pH buffers to ensure stability and tolerability. Historically, these products evolved from earlier “protective pastes” centered on occlusion and zinc-oxide-based shielding used in incontinence-associated dermatitis and high-risk pressure areas; as modern wound-care concepts (moisture balance, microclimate management, and gentle skin care) advanced, pressure sore ointments diversified toward low-irritancy, breathable, easier-to-clean, longer-lasting barrier technologies and are now often used alongside dressings (films, foams, hydrocolloids, antimicrobial dressings) within structured prevention and care protocols. Upstream supply typically includes base oils/waxes, functional inorganic powders (such as zinc oxide), polymers and rheology modifiers (carbomers, cellulose derivatives,

silicone elastomers), surfactant/emulsification systems, skin-benefit actives, preservative/antioxidant systems, and packaging materials/components (laminated or aluminum tubes, pumps/caps, liners, labels, cartons), plus manufacturing services such as hygienic filling, packaging compatibility verification, and stability testing. In 2025, the global production capacity of pressure sore ointments reached 45 million units, with total sales volume amounting to 39.63 million units. The average selling price was approximately USD 8.2 per unit, and gross margins for manufacturers generally ranged between 20% and 30%.

United States market for Pressure Sore Ointment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pressure Sore Ointment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pressure Sore Ointment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pressure Sore Ointment players cover Glenmark Pharms, Glaxosmithkline, Sino-American Tianjin SmithKline, Hubei Renfu Chengtian Pharmaceutical, Hangzhou Zhuyangxin Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Pressure Sore Ointment Industry Forecast" looks at past sales and reviews total world Pressure Sore Ointment sales in 2025, providing a comprehensive analysis by region and market sector of projected Pressure Sore Ointment sales for 2026 through 2032. With Pressure Sore Ointment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pressure Sore Ointment industry.

This Insight Report provides a comprehensive analysis of the global Pressure Sore Ointment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pressure Sore Ointment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pressure Sore Ointment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pressure Sore Ointment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pressure Sore Ointment.

This report presents a comprehensive overview, market shares, and growth opportunities of Pressure Sore Ointment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silver Sulfadiazine Cream

Povidone-Iodine Ointment

Chlorhexidine Ointment

Mupirocin Ointment

Fusidic Acid Cream

Segmentation by Formulation Base:

Petrolatum-Based Ointment

Silicone-Based Ointment

Zinc Oxide Paste

Water-Based Gel

Segmentation by Use Stage:

Prevention Ointment

Early-Stage Pressure Injury Ointment

Exudate-Management Ointment

Segmentation by Application:

Hospital

Clinic

Pharmacy

Online Sales

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Glenmark Pharms

Glaxosmithkline

Sino-American Tianjin SmithKline

Hubei Renfu Chengtian Pharmaceutical

Hangzhou Zhuyangxin Pharmaceutical

Nipro

Sun Pharma

Padagis

Front Pharmaceutical

NIPRO JMI Pharma

Bausch Health

Taro Pharmaceutical

Teva Pharmaceuticals

Prati-Donaduzzi

Unilab

Encube Ethicals

Jiangxi Decheng Pharmaceutical

Hengjian Pharmaceutical

Square Pharmaceuticals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pressure Sore Ointment market?

What factors are driving Pressure Sore Ointment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pressure Sore Ointment market opportunities vary by end market size?

How does Pressure Sore Ointment break out by Type, by Application?

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