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Global Pressure Sintering Paste Market Growth 2026-2032

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Abstracts

The global Pressure Sintering Paste market size is predicted to grow from US$ 531 million in 2025 to US$ 969 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Pressure sintering paste is a metal interconnect material used for power semiconductors and high reliability electronic packaging. It is usually composed of nano silver, micro silver, copper powder, silver copper composite powder, organic carrier, dispersant, reducing agent, and sintering aid. After printing, dispensing, or coating between chips, DBC substrates, AMB substrates, copper substrates, or electrodes, the metal particles are sintered and neck connected by heating and applying a certain external pressure, forming a metal connection layer with high thermal conductivity, high conductivity, low porosity, and high mechanical strength. Compared with ordinary solder, pressure sintered paste has higher high temperature resistance, better thermal cycle reliability, and lower thermal resistance. It is mainly used in SiC power modules, IGBT modules, GaN devices, automotive inverters, photovoltaic inverters, industrial power supplies, energy storage converters, rail transit, and aerospace electronic packaging scenarios. In 2025, global Pressure Sintering Paste production reached approximately 136.87 MT, with an average global market price of around US$ 3,967 per kg.The annual production capacity of pressure sintered paste is 200 tons, with a gross profit margin of about 45%.

Upstream suppliers mainly include high-purity silver, high-purity copper, nano silver powder, nano copper powder, silver copper composite powder, organic solvents, resins, dispersants, rheological agents, sintering agents, antioxidant materials, packaging materials, as well as equipment suppliers for powder preparation, mixing and dispersion, detection and analysis.

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The downstream mainly includes SiC power devices, GaN power devices, IGBT modules, power semiconductor packaging enterprises, automotive electronics, electric vehicle drive systems, photovoltaic inverters, energy storage converters, industrial frequency converters, power modules, rail transportation, power electronics, aerospace, and defense electronics.

The cost of pressure sintering paste is mainly composed of metal powder, which accounts for about 55% to 70%; Organic carriers, resins, solvents, and functional additives account for approximately 10% to 15%; The production, manufacturing, and quality control costs account for approximately 8% to 12%; The cost of research and development, formula development, and reliability verification accounts for approximately 8% to 12%; Packaging, testing, transportation, and management costs account for approximately 5% to 10%.

The pressure sintering paste market is in a rapid growth stage driven by the demand for high-end power devices, with the core driving force coming from the continuous upgrading requirements of high thermal conductivity and high reliability interconnect materials for new energy vehicle main drive inverters, SiC power modules, industrial frequency converters, grid energy storage, and photovoltaic inverters. With the development of power semiconductors towards high voltage, high power density, and high operating junction temperature, the shortcomings of traditional tin based solder in terms of thermal fatigue, creep, and long-term reliability are gradually emerging. Pressure sintered paste, with its low thermal resistance, high melting point interconnect layer, and excellent thermal cycling performance, is becoming an important material choice for high-end power module packaging. The current market is still dominated by silver based pressure sintering paste, with high technological maturity and a complete customer certification system. However, fluctuations in silver prices and material cost pressures are driving companies to accelerate the development of copper based, silver copper composite, and low silver formulations. The focus of future competition will be on low-temperature sintering, low-pressure window, low porosity, anti-oxidation stability, vehicle grade reliability verification, and batch consistency control. Overall, in the short term, this product will still prioritize penetration into the fields of new energy vehicles, third-generation semiconductors, and high-end industrial power electronics. In the medium to long term, it is expected to gradually expand to larger scale, lower cost, and wider application scenarios as packaging equipment, substrate materials, and domestic powder systems mature.

LP Information, Inc. (LPI) ' newest research report, the “Pressure Sintering Paste

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Industry Forecast" looks at past sales and reviews total world Pressure Sintering Paste sales in 2025, providing a comprehensive analysis by region and market sector of projected Pressure Sintering Paste sales for 2026 through 2032. With Pressure Sintering Paste sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pressure Sintering Paste industry.

This Insight Report provides a comprehensive analysis of the global Pressure Sintering Paste landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pressure Sintering Paste portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pressure Sintering Paste market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pressure Sintering Paste and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pressure Sintering Paste.

This report presents a comprehensive overview, market shares, and growth opportunities of Pressure Sintering Paste market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pressure Sintered Copper Paste

Pressure Sintered Silver Paste

Segmentation by Application Area:

Chip Level Pressure Sintering Paste

System Level Pressure Sintering Paste

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Segmentation by Operation Process:

Dispensing Process

Printing Process

Segmentation by Application:

New Energy Vehicle Power Module

AI Chip

5G Communication & Data Center

Consumer Electronics

Aerospace and Military Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Heraeus Electronics

Indium Corporation

Mitsuboshi Belting

Resonac Holdings Corporation

Nihon Superior

MacDermid Alpha

Henkel

MITSUI KINZOKU

SCHLENK

KYOCERA Corporation

NAMICS CORPORATION

TANAKA PRECIOUS METAL GROUP

Bando Chemical Industries

NBE Tech

Elephantech

Shenzhen Xinyuan New Materials

Solderwell Advanced Materials

Shenzhen Jufeng Solder

Qinglian Technology

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Shenzhen Advanced Joining Technology

Chongqing Pingchuang Institute of Semiconductors

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pressure Sintering Paste market?

What factors are driving Pressure Sintering Paste market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pressure Sintering Paste market opportunities vary by end market size?

How does Pressure Sintering Paste break out by Type, by Application?

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