

# Global Pressure-Sensitive Adhesive Liner Market Growth 2026-2032

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## Abstracts

The global Pressure-Sensitive Adhesive Liner market size is predicted to grow from US\$ 8819 million in 2025 to US\$ 20058 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

Pressure-Sensitive Adhesive Liner is a protective release liner used in pressure-sensitive adhesive (PSA) products. It covers the adhesive layer to prevent premature sticking and ensures easy handling, storage, and processing. The liner is typically coated with a release agent such as silicone and made from paper or plastic film (e.g., PET, PE). In 2025, global Pressure-Sensitive Adhesive Liner production reached approximately 20.03 B m<sup>2</sup>, with an average global market price of around US\$ 0.45 per m<sup>2</sup>. Annual production capacity is 23.57 B m<sup>2</sup>. Gross Profit Margin: 21.75%. The pressure-sensitive adhesive liner industry chain spans from upstream raw materials such as paper, PET, PE films, and silicone release coatings, to midstream processes including coating, calendaring, and slitting into liner rolls, and finally to downstream applications in labels, tapes, medical products, electronics, and battery manufacturing. Major manufacturers supply both standard and specialty liners, while converter companies integrate these liners with adhesives for end-use products. The global demand is primarily driven by the rapid growth of the packaging and labeling sectors, as well as the expanding use in medical and electronics industries. PSA liners are a quietly critical component of the modern manufacturing ecosystem. While often overlooked, their quality directly affects adhesive performance, product reliability, and production efficiency. With trends like thinner, high-performance PET liners and environmentally friendly materials, the industry is poised for significant innovation. For investors and manufacturers, understanding liner supply, price fluctuations, and regional production capabilities is essential for staying competitive in the adhesive and packaging markets.

United States market for Pressure-Sensitive Adhesive Liner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pressure-Sensitive Adhesive Liner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pressure-Sensitive Adhesive Liner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pressure-Sensitive Adhesive Liner players cover 3M Company, Avery Dennison Corporation, UPM Raflatac, Mondi Group, Loparex LLC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Pressure-Sensitive Adhesive Liner Industry Forecast' looks at past sales and reviews total world Pressure-Sensitive Adhesive Liner sales in 2025, providing a comprehensive analysis by region and market sector of projected Pressure-Sensitive Adhesive Liner sales for 2026 through 2032. With Pressure-Sensitive Adhesive Liner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pressure-Sensitive Adhesive Liner industry.

This Insight Report provides a comprehensive analysis of the global Pressure-Sensitive Adhesive Liner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pressure-Sensitive Adhesive Liner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pressure-Sensitive Adhesive Liner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pressure-Sensitive Adhesive Liner and breaks down the forecast by Base Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pressure-Sensitive Adhesive Liner.

This report presents a comprehensive overview, market shares, and growth

opportunities of Pressure-Sensitive Adhesive Liner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Base Material:

Paper Liner

Film Liner

Segmentation by Release Coating:

Single-Side Silicone Coating

Double-Side Silicone Coating

Segmentation by Release Force / Peel Strength:

Low Release Force

Medium Release Force

High Release Force

Segmentation by Application:

Industrial

Medical

Electronics

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M Company

Avery Dennison Corporation

UPM Raflatac

Mondi Group

Loparex LLC

FLEXcon Company, Inc.

Felix Schoeller Group

Kaygee?Loparex

Griff Paper & Film

Acucote

Saint?Gobain Performance Plastics

Laufenberg

Huhtamaki Films

International Paper

Bloomer Plastics

Intertape Polymer Group Inc.

Sonoco Products Company

Firsta Group

AoLi Film

Jinyoung Release Liner Co., Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Pressure-Sensitive Adhesive Liner market?

What factors are driving Pressure-Sensitive Adhesive Liner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pressure-Sensitive Adhesive Liner market opportunities vary by end market size?

How does Pressure-Sensitive Adhesive Liner break out by Base Material, by Application?

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