

Global Pressure I/P Transducers Market Growth 2026-2032

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Abstracts

The global Pressure I/P Transducers market size is predicted to grow from US\$ 880 million in 2025 to US\$ 1369 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Pressure I/P Transducer output reached about 9 million units and global capacity of around 11 million units. The average price is about USD 100 per unit, with gross margins near 32%. A Pressure I/P (Current-to-Pressure) Transducer is an electro-pneumatic device that converts an electrical current signal, from a PLC, DCS, or process controller, into a proportional pneumatic pressure output, for controlling pneumatic actuators, control valves, dampers, and industrial automation systems. These transducers are widely used in process industries because many legacy and hazardous-area control systems still rely on pneumatic actuation for safety and reliability. The supply chain starts with upstream raw materials and components such as aluminum or stainless steel housings, pressure sensors, piezoelectric or electromagnetic force-balance mechanisms, precision nozzles, flappers, electronic circuits, coils, diaphragms, seals, pneumatic fittings, and semiconductor control chips. Midstream manufacturers design and assemble the I/P transducers, perform calibration, explosion-proof or intrinsically safe certification, and integrate digital communication protocols such as HART or Fieldbus in advanced models. Downstream distribution involves industrial automation suppliers, valve manufacturers, EPC contractors, and system integrators, while end users include oil & gas, chemical processing, power generation, water treatment, pharmaceuticals, pulp & paper, food processing, mining, and industrial manufacturing sectors where precise pneumatic process control is required.

United States market for Pressure I/P Transducers is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pressure I/P Transducers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pressure I/P Transducers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pressure I/P Transducers players cover Emerson (USA), Siemens (Germany), ABB (Switzerland), Yokogawa Electric (Japan), Honeywell (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Pressure I/P Transducers Industry Forecast" looks at past sales and reviews total world Pressure I/P Transducers sales in 2025, providing a comprehensive analysis by region and market sector of projected Pressure I/P Transducers sales for 2026 through 2032. With Pressure I/P Transducers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pressure I/P Transducers industry.

This Insight Report provides a comprehensive analysis of the global Pressure I/P Transducers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pressure I/P Transducers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pressure I/P Transducers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pressure I/P Transducers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pressure I/P Transducers.

This report presents a comprehensive overview, market shares, and growth opportunities of Pressure I/P Transducers market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Aluminum Transducers

Stainless Steel Transducers

Engineered Polymer Transducers

Segmentation by Operating Pressure:

60 psi

Segmentation by Application:

Oil & Gas

Petrochemical

Power Generation

Industrial

Water Treatment

Pharmaceutical

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson (USA)

Siemens (Germany)

ABB (Switzerland)

Yokogawa Electric (Japan)

Honeywell (USA)

Rotork Fairchild (UK)

SMC Corporation (Japan)

Bürkert (Germany)

Festo (Germany)

Parker Hannifin (USA)

IMI Norgren (UK)

Samson (Germany)

Azbil (Japan)

Fuji Electric (Japan)

Marsh Bellofram (USA)

Supcon Technology (China)

WuXi Smart Auto-Control (China)

Airtac International (Taiwan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pressure I/P Transducers market?

What factors are driving Pressure I/P Transducers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pressure I/P Transducers market opportunities vary by end market size?

How does Pressure I/P Transducers break out by Type, by Application?

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