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# Global Pressure Hollow Fiber Membrane Module Market Growth 2026-2032

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## Abstracts

The global Pressure Hollow Fiber Membrane Module market size is predicted to grow from US$ 5769 million in 2025 to US$ 8110 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

A Pressure Hollow Fiber Membrane Module is a core separation device used in water and wastewater treatment, consisting of hundreds to thousands of ultra-thin, hollow, cylindrical polymer (e.g., PVDF, PTFE, PES) or ceramic membranes—with pore sizes ranging from microfiltration (0.1–10 ?m) to nanofiltration (1–100 nm)—bundled and sealed within a pressure-resistant housing (usually made of plastic or stainless steel), equipped with dedicated inlets, outlets, and permeate collection ports. Its working principle relies on applying external pressure (typically 0.1–1.0 MPa) to the feed water to drive it through the hollow fiber membranes, leveraging the membrane’s selective permeability to separate contaminants (such as suspended solids, bacteria, viruses, colloids, and organic matter) from water: it is divided into two main configurations based on the direction of pressure application and water flow—internal pressure modules (where feed water flows inside the fiber lumen, and clean permeate penetrates the fiber wall to the outer shell for collection, i.e., "inside-out" flow, suitable for low-fouling feedwaters like drinking water pretreatment) and external pressure modules (where feed water flows outside the fiber bundles, and permeate is drawn into the fiber lumen for collection, i.e., "outside-in" flow, ideal for high-solids feedwaters like industrial wastewater or seawater desalination pretreatment).

In 2024, global Pressure Hollow Fiber Membrane Module production reached approximately 9,095 K units, with an average global market price of around US$ 618 per unit. The single-line production capacity of Pressure Hollow Fiber Membrane Module is 334 to 341 K units per year, the average gross profit margin was 34% .

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The supply chain for Pressure Hollow Fiber Membrane Modules begins with upstream suppliers providing raw materials like PVDF, PTFE, and ceramic powders, along with specialized components such as hollow fibers, resin for potting, and pressure-resistant housing materials. These inputs are processed by membrane module manufacturers, who use advanced spinning and coating techniques to produce modules optimized for inside-out or outside-in filtration configurations. Downstream, system integrators incorporate these modules into complete water treatment systems, combining them with pumps, sensors, and control units tailored to applications like municipal wastewater treatment, industrial zero-liquid discharge (ZLD), or seawater desalination. End-users include municipalities, chemical plants, and food processors, with demand driven by regulatory mandates for water reuse and pollution control. Aftermarket services, including membrane cleaning, maintenance, and recycling, further extend the product lifecycle, while emerging trends like AI-driven predictive maintenance and bio-based materials reshape both upstream material innovation and downstream operational efficiency.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Pressure Hollow Fiber Membrane Module Industry Forecast” looks at past sales and reviews total world Pressure Hollow Fiber Membrane Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Pressure Hollow Fiber Membrane Module sales for 2026 through 2032. With Pressure Hollow Fiber Membrane Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pressure Hollow Fiber Membrane Module industry.

This Insight Report provides a comprehensive analysis of the global Pressure Hollow Fiber Membrane Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pressure Hollow Fiber Membrane Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pressure Hollow Fiber Membrane Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pressure Hollow Fiber Membrane Module and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pressure Hollow Fiber Membrane Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Pressure Hollow Fiber Membrane Module market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Internal Pressure Hollow Fiber Membrane Module

External Pressure Hollow Fiber Membrane Module

### Segmentation by Application:

Water and Wastewater Treatment

Food and Beverage

Biotechnology

Medical Industry

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kuraray Co., Ltd.

Dupont

Veolia

Nitto (Hydranautics)

Scinor Membrane

UNISOL Membrane Technology

Vontron Technology

Zhejiang Cpcell Membrane Technology

Imemflo

Ningbo Shuiyi Membrane Technology Development

Zhejiang Dongda Environment Engineering

HNAC Technology (Canpure)

Xinxiang Huayuan Environmental Protection Technology Co., Ltd.

Beijing Tri-High Membrane Technology Co.,Ltd.

MegaVision

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ZIG SHENG

BONATECH

Kovalus Separation Solutions

Tanal

Membrane Solutions

JIUWU HI-TECH

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Pressure Hollow Fiber Membrane Module market?

What factors are driving Pressure Hollow Fiber Membrane Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pressure Hollow Fiber Membrane Module market opportunities vary by end market size?

How does Pressure Hollow Fiber Membrane Module break out by Type, by Application?

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# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Pressure Hollow Fiber Membrane Module Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Pressure Hollow Fiber Membrane Module by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Pressure Hollow Fiber Membrane Module by Country/Region, 2021, 2025 & 2032
2.2 Pressure Hollow Fiber Membrane Module Segment by Type
  2.2.1 Internal Pressure Hollow Fiber Membrane Module
  2.2.2 External Pressure Hollow Fiber Membrane Module
  2.2.3 Pressure Hollow Fiber Membrane Module Sales by Type
    2.2.3.1 Global Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Pressure Hollow Fiber Membrane Module Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Pressure Hollow Fiber Membrane Module Sale Price by Type (2021-2026)
2.3 Pressure Hollow Fiber Membrane Module Segment by Application
  2.3.1 Water and Wastewater Treatment
  2.3.2 Food and Beverage
  2.3.3 Biotechnology
  2.3.4 Medical Industry
  2.3.5 Others
  2.3.6 Pressure Hollow Fiber Membrane Module Sales by Application
    2.3.6.1 Global Pressure Hollow Fiber Membrane Module Sale Market Share by

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Application (2021-2026)
2.3.6.2 Global Pressure Hollow Fiber Membrane Module Revenue and Market Share by Application (2021-2026)
2.3.6.3 Global Pressure Hollow Fiber Membrane Module Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global Pressure Hollow Fiber Membrane Module Breakdown Data by Company
3.1.1 Global Pressure Hollow Fiber Membrane Module Annual Sales by Company (2021-2026)
3.1.2 Global Pressure Hollow Fiber Membrane Module Sales Market Share by Company (2021-2026)
3.2 Global Pressure Hollow Fiber Membrane Module Annual Revenue by Company (2021-2026)
3.2.1 Global Pressure Hollow Fiber Membrane Module Revenue by Company (2021-2026)
3.2.2 Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Company (2021-2026)
3.3 Global Pressure Hollow Fiber Membrane Module Sale Price by Company
3.4 Key Manufacturers Pressure Hollow Fiber Membrane Module Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Pressure Hollow Fiber Membrane Module Product Location Distribution
3.4.2 Players Pressure Hollow Fiber Membrane Module Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR PRESSURE HOLLOW FIBER MEMBRANE MODULE BY GEOGRAPHIC REGION

4.1 World Historic Pressure Hollow Fiber Membrane Module Market Size by Geographic Region (2021-2026)
4.1.1 Global Pressure Hollow Fiber Membrane Module Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Pressure Hollow Fiber Membrane Module Annual Revenue by

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Geographic Region (2021-2026)
4.2 World Historic Pressure Hollow Fiber Membrane Module Market Size by Country/Region (2021-2026)
4.2.1 Global Pressure Hollow Fiber Membrane Module Annual Sales by Country/Region (2021-2026)
4.2.2 Global Pressure Hollow Fiber Membrane Module Annual Revenue by Country/Region (2021-2026)
4.3 Americas Pressure Hollow Fiber Membrane Module Sales Growth
4.4 APAC Pressure Hollow Fiber Membrane Module Sales Growth
4.5 Europe Pressure Hollow Fiber Membrane Module Sales Growth
4.6 Middle East & Africa Pressure Hollow Fiber Membrane Module Sales Growth

**5 AMERICAS**

5.1 Americas Pressure Hollow Fiber Membrane Module Sales by Country
5.1.1 Americas Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026)
5.1.2 Americas Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026)
5.2 Americas Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026)
5.3 Americas Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC Pressure Hollow Fiber Membrane Module Sales by Region
6.1.1 APAC Pressure Hollow Fiber Membrane Module Sales by Region (2021-2026)
6.1.2 APAC Pressure Hollow Fiber Membrane Module Revenue by Region (2021-2026)
6.2 APAC Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026)
6.3 APAC Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia

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6.8 India
6.9 Australia
6.10 China Taiwan

**7 EUROPE**

7.1 Europe Pressure Hollow Fiber Membrane Module by Country
  7.1.1 Europe Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026)
  7.1.2 Europe Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026)
7.2 Europe Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026)
7.3 Europe Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

**8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Pressure Hollow Fiber Membrane Module by Country
  8.1.1 Middle East & Africa Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026)
8.2 Middle East & Africa Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026)
8.3 Middle East & Africa Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

**9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks

+357 96 030922
info@marketpublishers.com

9.3 Industry Trends

**10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Pressure Hollow Fiber Membrane Module
10.3 Manufacturing Process Analysis of Pressure Hollow Fiber Membrane Module
10.4 Industry Chain Structure of Pressure Hollow Fiber Membrane Module

**11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Pressure Hollow Fiber Membrane Module Distributors
11.3 Pressure Hollow Fiber Membrane Module Customer

**12 WORLD FORECAST REVIEW FOR PRESSURE HOLLOW FIBER MEMBRANE MODULE BY GEOGRAPHIC REGION**

12.1 Global Pressure Hollow Fiber Membrane Module Market Size Forecast by Region
  12.1.1 Global Pressure Hollow Fiber Membrane Module Forecast by Region (2027-2032)
  12.1.2 Global Pressure Hollow Fiber Membrane Module Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Pressure Hollow Fiber Membrane Module Forecast by Type (2027-2032)
12.7 Global Pressure Hollow Fiber Membrane Module Forecast by Application (2027-2032)

**13 KEY PLAYERS ANALYSIS**

13.1 Kuraray Co., Ltd.
  13.1.1 Kuraray Co., Ltd. Company Information
  13.1.2 Kuraray Co., Ltd. Pressure Hollow Fiber Membrane Module Product Portfolios

+357 96 030922
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and Specifications
13.1.3 Kuraray Co., Ltd. Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Kuraray Co., Ltd. Main Business Overview
13.1.5 Kuraray Co., Ltd. Latest Developments
13.2 Dupont
13.2.1 Dupont Company Information
13.2.2 Dupont Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.2.3 Dupont Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Dupont Main Business Overview
13.2.5 Dupont Latest Developments
13.3 Veolia
13.3.1 Veolia Company Information
13.3.2 Veolia Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.3.3 Veolia Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Veolia Main Business Overview
13.3.5 Veolia Latest Developments
13.4 Nitto (Hydranautics)
13.4.1 Nitto (Hydranautics) Company Information
13.4.2 Nitto (Hydranautics) Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.4.3 Nitto (Hydranautics) Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Nitto (Hydranautics) Main Business Overview
13.4.5 Nitto (Hydranautics) Latest Developments
13.5 Scinor Membrane
13.5.1 Scinor Membrane Company Information
13.5.2 Scinor Membrane Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.5.3 Scinor Membrane Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Scinor Membrane Main Business Overview
13.5.5 Scinor Membrane Latest Developments
13.6 UNISOL Membrane Technology
13.6.1 UNISOL Membrane Technology Company Information

+357 96 030922
info@marketpublishers.com

13.6.2 UNISOL Membrane Technology Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.6.3 UNISOL Membrane Technology Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 UNISOL Membrane Technology Main Business Overview
13.6.5 UNISOL Membrane Technology Latest Developments
13.7 Vontron Technology
13.7.1 Vontron Technology Company Information
13.7.2 Vontron Technology Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.7.3 Vontron Technology Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Vontron Technology Main Business Overview
13.7.5 Vontron Technology Latest Developments
13.8 Zhejiang Cpcell Membrane Technology
13.8.1 Zhejiang Cpcell Membrane Technology Company Information
13.8.2 Zhejiang Cpcell Membrane Technology Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.8.3 Zhejiang Cpcell Membrane Technology Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Zhejiang Cpcell Membrane Technology Main Business Overview
13.8.5 Zhejiang Cpcell Membrane Technology Latest Developments
13.9 Imemflo
13.9.1 Imemflo Company Information
13.9.2 Imemflo Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.9.3 Imemflo Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Imemflo Main Business Overview
13.9.5 Imemflo Latest Developments
13.10 Ningbo Shuiyi Membrane Technology Development
13.10.1 Ningbo Shuiyi Membrane Technology Development Company Information
13.10.2 Ningbo Shuiyi Membrane Technology Development Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.10.3 Ningbo Shuiyi Membrane Technology Development Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Ningbo Shuiyi Membrane Technology Development Main Business Overview
13.10.5 Ningbo Shuiyi Membrane Technology Development Latest Developments
13.11 Zhejiang Dongda Environment Engineering

+357 96 030922
info@marketpublishers.com

13.11.1 Zhejiang Dongda Environment Engineering Company Information
13.11.2 Zhejiang Dongda Environment Engineering Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.11.3 Zhejiang Dongda Environment Engineering Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Zhejiang Dongda Environment Engineering Main Business Overview
13.11.5 Zhejiang Dongda Environment Engineering Latest Developments
13.12 HNAC Technology (Canpure)
13.12.1 HNAC Technology (Canpure) Company Information
13.12.2 HNAC Technology (Canpure) Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.12.3 HNAC Technology (Canpure) Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 HNAC Technology (Canpure) Main Business Overview
13.12.5 HNAC Technology (Canpure) Latest Developments
13.13 Xinxiang Huayuan Environmental Protection Technology Co., Ltd.
13.13.1 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Company Information
13.13.2 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.13.3 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Main Business Overview
13.13.5 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Latest Developments
13.14 Beijing Tri-High Membrane Technology Co.,Ltd.
13.14.1 Beijing Tri-High Membrane Technology Co.,Ltd. Company Information
13.14.2 Beijing Tri-High Membrane Technology Co.,Ltd. Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.14.3 Beijing Tri-High Membrane Technology Co.,Ltd. Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Beijing Tri-High Membrane Technology Co.,Ltd. Main Business Overview
13.14.5 Beijing Tri-High Membrane Technology Co.,Ltd. Latest Developments
13.15 MegaVision
13.15.1 MegaVision Company Information
13.15.2 MegaVision Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.15.3 MegaVision Pressure Hollow Fiber Membrane Module Sales, Revenue, Price

+357 96 030922
info@marketpublishers.com

and Gross Margin (2021-2026)
13.15.4 MegaVision Main Business Overview
13.15.5 MegaVision Latest Developments
13.16 ZIG SHENG
13.16.1 ZIG SHENG Company Information
13.16.2 ZIG SHENG Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.16.3 ZIG SHENG Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 ZIG SHENG Main Business Overview
13.16.5 ZIG SHENG Latest Developments
13.17 BONATECH
13.17.1 BONATECH Company Information
13.17.2 BONATECH Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.17.3 BONATECH Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 BONATECH Main Business Overview
13.17.5 BONATECH Latest Developments
13.18 Kovalus Separation Solutions
13.18.1 Kovalus Separation Solutions Company Information
13.18.2 Kovalus Separation Solutions Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.18.3 Kovalus Separation Solutions Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Kovalus Separation Solutions Main Business Overview
13.18.5 Kovalus Separation Solutions Latest Developments
13.19 Tanal
13.19.1 Tanal Company Information
13.19.2 Tanal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.19.3 Tanal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Tanal Main Business Overview
13.19.5 Tanal Latest Developments
13.20 Membrane Solutions
13.20.1 Membrane Solutions Company Information
13.20.2 Membrane Solutions Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.20.3 Membrane Solutions Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Membrane Solutions Main Business Overview
13.20.5 Membrane Solutions Latest Developments
13.21 JIUWU HI-TECH
13.21.1 JIUWU HI-TECH Company Information
13.21.2 JIUWU HI-TECH Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.21.3 JIUWU HI-TECH Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 JIUWU HI-TECH Main Business Overview
13.21.5 JIUWU HI-TECH Latest Developments

**14 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1. Pressure Hollow Fiber Membrane Module Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Pressure Hollow Fiber Membrane Module Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Internal Pressure Hollow Fiber Membrane Module
Table 4. Major Players of External Pressure Hollow Fiber Membrane Module
Table 5. Global Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 6. Global Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Table 7. Global Pressure Hollow Fiber Membrane Module Revenue by Type (2021-2026) & ($ million)
Table 8. Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Type (2021-2026)
Table 9. Global Pressure Hollow Fiber Membrane Module Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Global Pressure Hollow Fiber Membrane Module Sale by Application (2021-2026) & (K Units)
Table 11. Global Pressure Hollow Fiber Membrane Module Sale Market Share by Application (2021-2026)
Table 12. Global Pressure Hollow Fiber Membrane Module Revenue by Application (2021-2026) & ($ million)
Table 13. Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Application (2021-2026)
Table 14. Global Pressure Hollow Fiber Membrane Module Sale Price by Application (2021-2026) & (US$/Unit)
Table 15. Global Pressure Hollow Fiber Membrane Module Sales by Company (2021-2026) & (K Units)
Table 16. Global Pressure Hollow Fiber Membrane Module Sales Market Share by Company (2021-2026)
Table 17. Global Pressure Hollow Fiber Membrane Module Revenue by Company (2021-2026) & ($ millions)
Table 18. Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Company (2021-2026)
Table 19. Global Pressure Hollow Fiber Membrane Module Sale Price by Company

+357 96 030922
info@marketpublishers.com

(2021-2026) & (US$/Unit)
Table 20. Key Manufacturers Pressure Hollow Fiber Membrane Module Producing Area Distribution and Sales Area
Table 21. Players Pressure Hollow Fiber Membrane Module Products Offered
Table 22. Pressure Hollow Fiber Membrane Module Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Pressure Hollow Fiber Membrane Module Sales by Geographic Region (2021-2026) & (K Units)
Table 26. Global Pressure Hollow Fiber Membrane Module Sales Market Share Geographic Region (2021-2026)
Table 27. Global Pressure Hollow Fiber Membrane Module Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Pressure Hollow Fiber Membrane Module Sales by Country/Region (2021-2026) & (K Units)
Table 30. Global Pressure Hollow Fiber Membrane Module Sales Market Share by Country/Region (2021-2026)
Table 31. Global Pressure Hollow Fiber Membrane Module Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026) & (K Units)
Table 34. Americas Pressure Hollow Fiber Membrane Module Sales Market Share by Country (2021-2026)
Table 35. Americas Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 37. Americas Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026) & (K Units)
Table 38. APAC Pressure Hollow Fiber Membrane Module Sales by Region (2021-2026) & (K Units)
Table 39. APAC Pressure Hollow Fiber Membrane Module Sales Market Share by Region (2021-2026)
Table 40. APAC Pressure Hollow Fiber Membrane Module Revenue by Region

+357 96 030922
info@marketpublishers.com

(2021-2026) & ($ millions)
Table 41. APAC Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 42. APAC Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026) & (K Units)
Table 43. Europe Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026) & (K Units)
Table 44. Europe Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 46. Europe Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026) & (K Units)
Table 47. Middle East & Africa Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026) & (K Units)
Table 48. Middle East & Africa Pressure Hollow Fiber Membrane Module Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 50. Middle East & Africa Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of Pressure Hollow Fiber Membrane Module
Table 52. Key Market Challenges & Risks of Pressure Hollow Fiber Membrane Module
Table 53. Key Industry Trends of Pressure Hollow Fiber Membrane Module
Table 54. Pressure Hollow Fiber Membrane Module Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Pressure Hollow Fiber Membrane Module Distributors List
Table 57. Pressure Hollow Fiber Membrane Module Customer List
Table 58. Global Pressure Hollow Fiber Membrane Module Sales Forecast by Region (2027-2032) & (K Units)
Table 59. Global Pressure Hollow Fiber Membrane Module Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas Pressure Hollow Fiber Membrane Module Sales Forecast by Country (2027-2032) & (K Units)
Table 61. Americas Pressure Hollow Fiber Membrane Module Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC Pressure Hollow Fiber Membrane Module Sales Forecast by Region (2027-2032) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 63. APAC Pressure Hollow Fiber Membrane Module Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe Pressure Hollow Fiber Membrane Module Sales Forecast by Country (2027-2032) & (K Units)
Table 65. Europe Pressure Hollow Fiber Membrane Module Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa Pressure Hollow Fiber Membrane Module Sales Forecast by Country (2027-2032) & (K Units)
Table 67. Middle East & Africa Pressure Hollow Fiber Membrane Module Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global Pressure Hollow Fiber Membrane Module Sales Forecast by Type (2027-2032) & (K Units)
Table 69. Global Pressure Hollow Fiber Membrane Module Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global Pressure Hollow Fiber Membrane Module Sales Forecast by Application (2027-2032) & (K Units)
Table 71. Global Pressure Hollow Fiber Membrane Module Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Kuraray Co., Ltd. Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 73. Kuraray Co., Ltd. Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 74. Kuraray Co., Ltd. Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 75. Kuraray Co., Ltd. Main Business
Table 76. Kuraray Co., Ltd. Latest Developments
Table 77. Dupont Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 78. Dupont Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 79. Dupont Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 80. Dupont Main Business
Table 81. Dupont Latest Developments
Table 82. Veolia Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 83. Veolia Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 84. Veolia Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($

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Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 85. Veolia Main Business
Table 86. Veolia Latest Developments
Table 87. Nitto (Hydranautics) Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 88. Nitto (Hydranautics) Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 89. Nitto (Hydranautics) Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 90. Nitto (Hydranautics) Main Business
Table 91. Nitto (Hydranautics) Latest Developments
Table 92. Scinor Membrane Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 93. Scinor Membrane Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 94. Scinor Membrane Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. Scinor Membrane Main Business
Table 96. Scinor Membrane Latest Developments
Table 97. UNISOL Membrane Technology Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 98. UNISOL Membrane Technology Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 99. UNISOL Membrane Technology Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. UNISOL Membrane Technology Main Business
Table 101. UNISOL Membrane Technology Latest Developments
Table 102. Vontron Technology Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 103. Vontron Technology Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 104. Vontron Technology Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. Vontron Technology Main Business
Table 106. Vontron Technology Latest Developments
Table 107. Zhejiang Cpcell Membrane Technology Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 108. Zhejiang Cpcell Membrane Technology Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications

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Table 109. Zhejiang Cpcell Membrane Technology Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. Zhejiang Cpcell Membrane Technology Main Business
Table 111. Zhejiang Cpcell Membrane Technology Latest Developments
Table 112. Imemflo Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 113. Imemflo Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 114. Imemflo Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. Imemflo Main Business
Table 116. Imemflo Latest Developments
Table 117. Ningbo Shuiyi Membrane Technology Development Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 118. Ningbo Shuiyi Membrane Technology Development Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 119. Ningbo Shuiyi Membrane Technology Development Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Ningbo Shuiyi Membrane Technology Development Main Business
Table 121. Ningbo Shuiyi Membrane Technology Development Latest Developments
Table 122. Zhejiang Dongda Environment Engineering Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 123. Zhejiang Dongda Environment Engineering Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 124. Zhejiang Dongda Environment Engineering Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. Zhejiang Dongda Environment Engineering Main Business
Table 126. Zhejiang Dongda Environment Engineering Latest Developments
Table 127. HNAC Technology (Canpure) Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 128. HNAC Technology (Canpure) Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 129. HNAC Technology (Canpure) Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. HNAC Technology (Canpure) Main Business

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Table 131. HNAC Technology (Canpure) Latest Developments
Table 132. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 133. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 134. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Main Business
Table 136. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Latest Developments
Table 137. Beijing Tri-High Membrane Technology Co.,Ltd. Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 138. Beijing Tri-High Membrane Technology Co.,Ltd. Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 139. Beijing Tri-High Membrane Technology Co.,Ltd. Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. Beijing Tri-High Membrane Technology Co.,Ltd. Main Business
Table 141. Beijing Tri-High Membrane Technology Co.,Ltd. Latest Developments
Table 142. MegaVision Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 143. MegaVision Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 144. MegaVision Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. MegaVision Main Business
Table 146. MegaVision Latest Developments
Table 147. ZIG SHENG Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 148. ZIG SHENG Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 149. ZIG SHENG Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 150. ZIG SHENG Main Business
Table 151. ZIG SHENG Latest Developments
Table 152. BONATECH Basic Information, Pressure Hollow Fiber Membrane Module

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Manufacturing Base, Sales Area and Its Competitors
Table 153. BONATECH Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 154. BONATECH Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 155. BONATECH Main Business
Table 156. BONATECH Latest Developments
Table 157. Kovalus Separation Solutions Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 158. Kovalus Separation Solutions Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 159. Kovalus Separation Solutions Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 160. Kovalus Separation Solutions Main Business
Table 161. Kovalus Separation Solutions Latest Developments
Table 162. Tanal Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 163. Tanal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 164. Tanal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 165. Tanal Main Business
Table 166. Tanal Latest Developments
Table 167. Membrane Solutions Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 168. Membrane Solutions Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 169. Membrane Solutions Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 170. Membrane Solutions Main Business
Table 171. Membrane Solutions Latest Developments
Table 172. JIUWU HI-TECH Basic Information, Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 173. JIUWU HI-TECH Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 174. JIUWU HI-TECH Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 175. JIUWU HI-TECH Main Business
Table 176. JIUWU HI-TECH Latest Developments

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# List Of Figures

## LIST OF FIGURES

Figure 1. Picture of Pressure Hollow Fiber Membrane Module
Figure 2. Pressure Hollow Fiber Membrane Module Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Pressure Hollow Fiber Membrane Module Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Pressure Hollow Fiber Membrane Module Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Pressure Hollow Fiber Membrane Module Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Pressure Hollow Fiber Membrane Module Sales Market Share by Country/Region (2025)
Figure 10. Pressure Hollow Fiber Membrane Module Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Internal Pressure Hollow Fiber Membrane Module
Figure 12. Product Picture of External Pressure Hollow Fiber Membrane Module
Figure 13. Global Pressure Hollow Fiber Membrane Module Sales Market Share by Type in 2026
Figure 14. Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Type (2021-2026)
Figure 15. Pressure Hollow Fiber Membrane Module Consumed in Water and Wastewater Treatment
Figure 16. Global Pressure Hollow Fiber Membrane Module Market: Water and Wastewater Treatment (2021-2026) & (K Units)
Figure 17. Pressure Hollow Fiber Membrane Module Consumed in Food and Beverage
Figure 18. Global Pressure Hollow Fiber Membrane Module Market: Food and Beverage (2021-2026) & (K Units)
Figure 19. Pressure Hollow Fiber Membrane Module Consumed in Biotechnology
Figure 20. Global Pressure Hollow Fiber Membrane Module Market: Biotechnology (2021-2026) & (K Units)
Figure 21. Pressure Hollow Fiber Membrane Module Consumed in Medical Industry
Figure 22. Global Pressure Hollow Fiber Membrane Module Market: Medical Industry (2021-2026) & (K Units)
Figure 23. Pressure Hollow Fiber Membrane Module Consumed in Others

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Figure 24. Global Pressure Hollow Fiber Membrane Module Market: Others (2021-2026) & (K Units)
Figure 25. Global Pressure Hollow Fiber Membrane Module Sale Market Share by Application (2025)
Figure 26. Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Application in 2026
Figure 27. Pressure Hollow Fiber Membrane Module Sales by Company in 2026 (K Units)
Figure 28. Global Pressure Hollow Fiber Membrane Module Sales Market Share by Company in 2026
Figure 29. Pressure Hollow Fiber Membrane Module Revenue by Company in 2026 ($ millions)
Figure 30. Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Company in 2026
Figure 31. Global Pressure Hollow Fiber Membrane Module Sales Market Share by Geographic Region (2021-2026)
Figure 32. Global Pressure Hollow Fiber Membrane Module Revenue Market Share by Geographic Region in 2026
Figure 33. Americas Pressure Hollow Fiber Membrane Module Sales 2021-2026 (K Units)
Figure 34. Americas Pressure Hollow Fiber Membrane Module Revenue 2021-2026 ($ millions)
Figure 35. APAC Pressure Hollow Fiber Membrane Module Sales 2021-2026 (K Units)
Figure 36. APAC Pressure Hollow Fiber Membrane Module Revenue 2021-2026 ($ millions)
Figure 37. Europe Pressure Hollow Fiber Membrane Module Sales 2021-2026 (K Units)
Figure 38. Europe Pressure Hollow Fiber Membrane Module Revenue 2021-2026 ($ millions)
Figure 39. Middle East & Africa Pressure Hollow Fiber Membrane Module Sales 2021-2026 (K Units)
Figure 40. Middle East & Africa Pressure Hollow Fiber Membrane Module Revenue 2021-2026 ($ millions)
Figure 41. Americas Pressure Hollow Fiber Membrane Module Sales Market Share by Country in 2026
Figure 42. Americas Pressure Hollow Fiber Membrane Module Revenue Market Share by Country (2021-2026)
Figure 43. Americas Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Figure 44. Americas Pressure Hollow Fiber Membrane Module Sales Market Share by

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Application (2021-2026)
Figure 45. United States Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 46. Canada Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 47. Mexico Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 48. Brazil Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 49. APAC Pressure Hollow Fiber Membrane Module Sales Market Share by Region in 2026
Figure 50. APAC Pressure Hollow Fiber Membrane Module Revenue Market Share by Region (2021-2026)
Figure 51. APAC Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Figure 52. APAC Pressure Hollow Fiber Membrane Module Sales Market Share by Application (2021-2026)
Figure 53. China Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 54. Japan Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 55. South Korea Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 56. Southeast Asia Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 57. India Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 58. Australia Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 59. China Taiwan Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 60. Europe Pressure Hollow Fiber Membrane Module Sales Market Share by Country in 2026
Figure 61. Europe Pressure Hollow Fiber Membrane Module Revenue Market Share by Country (2021-2026)
Figure 62. Europe Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Figure 63. Europe Pressure Hollow Fiber Membrane Module Sales Market Share by Application (2021-2026)

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Figure 64. Germany Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 65. France Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 66. UK Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 67. Italy Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 68. Russia Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 69. Middle East & Africa Pressure Hollow Fiber Membrane Module Sales Market Share by Country (2021-2026)
Figure 70. Middle East & Africa Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Figure 71. Middle East & Africa Pressure Hollow Fiber Membrane Module Sales Market Share by Application (2021-2026)
Figure 72. Egypt Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 73. South Africa Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 74. Israel Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 75. Turkey Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 76. GCC Countries Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 77. Manufacturing Cost Structure Analysis of Pressure Hollow Fiber Membrane Module in 2026
Figure 78. Manufacturing Process Analysis of Pressure Hollow Fiber Membrane Module
Figure 79. Industry Chain Structure of Pressure Hollow Fiber Membrane Module
Figure 80. Channels of Distribution
Figure 81. Global Pressure Hollow Fiber Membrane Module Sales Market Forecast by Region (2027-2032)
Figure 82. Global Pressure Hollow Fiber Membrane Module Revenue Market Share Forecast by Region (2027-2032)
Figure 83. Global Pressure Hollow Fiber Membrane Module Sales Market Share Forecast by Type (2027-2032)
Figure 84. Global Pressure Hollow Fiber Membrane Module Revenue Market Share Forecast by Type (2027-2032)

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Figure 85. Global Pressure Hollow Fiber Membrane Module Sales Market Share Forecast by Application (2027-2032)
Figure 86. Global Pressure Hollow Fiber Membrane Module Revenue Market Share Forecast by Application (2027-2032)

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