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Global Pressed-fin Heatsink Market Growth 2025-2031

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Abstracts

The global Pressed-fin Heatsink market size is predicted to grow from US$ 4274 million in 2025 to US$ 5721 million in 2031; it is expected to grow at a CAGR of 5.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Pressed-fin Heatsink is an efficient heat exchange device that combines metal fins with base tubes through a pressure processing process (such as stamping or extrusion), and its core design is to enhance heat dissipation performance by increasing the surface area of the fins. The base tube is usually made of steel pipe, copper pipe or stainless steel pipe, and the fins are formed by pressing process of aluminum strip, copper strip and other materials to form a tight fit structure to optimize the thermal conductivity path. This kind of radiator is widely used in industrial equipment (such as chemical heat transfer, power system), new energy vehicle electronic control module and electronic device heat dissipation and other fields, with high heat transfer efficiency, compact structure and long service life characteristics.

Market opportunities and main driving factors:

The market opportunities for pressed-fin heatsinks are mainly driven by the rapid increase in demand for high-performance electronic devices and manufacturing technological innovations. With the rapid popularization of high-power electronic devices such as 5G communication, artificial intelligence, and electric vehicles, the demand for cooling continues to rise. The pressed-fin heatsink, with its high heat dissipation efficiency (up to 20%-30% higher than traditional processes), compact structure, and low cost, has become a core solution for scenarios such as data center servers and

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electric vehicle battery management systems (BMS). At the policy level, China's 'carbon neutrality' goal promotes the transformation of green manufacturing, and the pressed process, due to its high material utilization rate (up to 95% in cold pressing) and low energy consumption (reducing 40% compared to casting processes), is suitable for energy conservation and environmental protection requirements. Coupled with the investment boom in data centers and 5G base stations driven by 'new infrastructure', it further expands the market space. Innovation is the core driving force: Modular pressing technology allows for dynamic adjustment of fin density (up to 120 fins per square centimeter), meeting the customized needs of different power devices; the combination of new aluminum materials (such as 6063-T5) and composite coating technology (such as silicon carbide coating) enhances high-temperature resistance (up to 200°C) and corrosion resistance, suitable for high-precision scenarios such as semiconductor packaging and lidar. In the international market, the expansion of new energy vehicle production capacity in Southeast Asia and Europe (such as Germany's target of 50% electric vehicle penetration by 2030) drives China's supply chain exports.

Challenges and future directions:

The core challenges in the current industry lie in the process precision bottleneck and cost competition pressure. Technically, the pressing of ultra-thin fins (

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