

Global Preservative Pressure-Treated Wood Market Growth 2026-2032

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Abstracts

The global Preservative Pressure-Treated Wood market size is predicted to grow from US\$ 15945 million in 2025 to US\$ 19989 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Preservative Pressure-Treated Wood refers to solid wood, sawn lumber, poles, railway tie blanks, heavy timbers, or wood components impregnated with preservative chemicals under vacuum-pressure treatment to improve resistance to decay, fungi, termites, insects, moisture, and outdoor biological deterioration. Common preservative systems include copper-based preservatives, borates, creosote, chromated copper arsenate, and other industrial wood protection systems. Major producing countries include the United States, Canada, China, Japan, Sweden, Finland, Austria, Malaysia, and India. The product is mainly used in decking, fencing, landscape timbers, boardwalks, utility poles, telecommunication poles, railway ties, bridge timbers, marine pilings, agricultural posts, and industrial infrastructure components.

In 2025, global Preservative Pressure-Treated Wood production reached approximately 45–50 million cubic meters. Mainstream FOB prices were approximately USD 320–370 per cubic meter, depending on wood species, dimensions, moisture content, preservative chemistry, use category, retention level, regional timber cost, and infrastructure contract pricing; residential outdoor lumber was generally priced lower, while utility poles, railway ties, bridge timbers, marine pilings, and heavy-duty industrial components carried a clear premium.

The global Preservative Pressure-Treated Wood market is being supported by outdoor construction, infrastructure maintenance, demand for longer-lasting wood structures, and the renewal of public facilities. Residential repair and remodeling, garden

landscaping, fencing, decking, boardwalks, and public outdoor spaces remain stable sources of demand, while utility poles, telecommunication poles, railway ties, bridge timbers, and marine pilings provide stronger contract-based revenue and recurring replacement demand. As humid exposure, insect risk, extreme weather, and long-service safety requirements become more important, end users are increasingly adopting ground-contact, heavy-duty, and higher-retention treated wood products. North America remains the largest and most mature market, Europe is more focused on compliant timber sourcing, environmentally preferable preservative systems, and outdoor durability, while Asia offers incremental growth from urban renewal, landscaping, tourism-related outdoor projects, agricultural facilities, and public infrastructure development.

Key market challenges include timber cost volatility, stricter environmental regulation on preservatives, competition from substitute materials, and cyclicity in residential construction. Wood-plastic composites, plastic lumber, steel, concrete, and naturally durable wood species continue to compete with treated wood in selected applications, while traditional preservative systems such as creosote and chromated copper arsenate face tighter use restrictions in several regions. Future competition is expected to shift from basic treatment capacity to integrated capabilities in stable log procurement, consistent treatment quality, use-category certification, lower-impact preservative systems, regional supply coverage, and infrastructure customer service. For manufacturers, standard residential treated lumber will remain a stable demand base, but utility poles, railway ties, marine components, municipal heavy-duty timbers, and customized preservative treatment services are expected to become the key levers for improving profitability, reducing cyclicity, and increasing the share of high-value orders.

LP Information, Inc. (LPI) ' newest research report, the "Preservative Pressure-Treated Wood Industry Forecast" looks at past sales and reviews total world Preservative Pressure-Treated Wood sales in 2025, providing a comprehensive analysis by region and market sector of projected Preservative Pressure-Treated Wood sales for 2026 through 2032. With Preservative Pressure-Treated Wood sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Preservative Pressure-Treated Wood industry.

This Insight Report provides a comprehensive analysis of the global Preservative Pressure-Treated Wood landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Preservative Pressure-Treated Wood portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Preservative Pressure-Treated Wood market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Preservative Pressure-Treated Wood and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Preservative Pressure-Treated Wood.

This report presents a comprehensive overview, market shares, and growth opportunities of Preservative Pressure-Treated Wood market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dimension Lumber

Decking Boards

Posts and Timbers

Others

Segmentation by Treatment Process:

Full Cell Pressure Treatment

Modified Full Cell Pressure Treatment

Empty Cell Pressure Treatment

Segmentation by Preservative Type:

Alkaline Copper Quaternary

Copper Azole

Micronized Copper Azole

Others

Segmentation by Wood Species:

Southern Pine

Douglas Fir

Others

Segmentation by Application:

UC3 Above Ground Exterior

UC4 Ground Contact

UC5 Marine and Heavy Duty Exposure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stella-Jones Inc.

Koppers Holdings Inc.

UFP Industries, Inc.

Great Southern Wood Preserving, Incorporated

Doman Building Materials Group Ltd.

West Fraser Timber Co. Ltd.

Culpeper Wood Preservers, Inc.

Conrad Forest Products Inc.

Weyerhaeuser Company

SCA Wood AB

Holmen AB

Derome AB

Pfeifer Group

KOSHII & Co., Ltd.

Kanematsu Sustech Corporation

Xyence Co., Ltd.

Shanghai Dabutong Wood Industry Technology Co., Ltd.

Ferns (Guangzhou) Building Materials Co., Ltd.

Yangzhou Yiren Wood Industry Co., Ltd.

Beijing Shenghualin Wood Protection Technology Co., Ltd.

Kun Nyi Industrial Co., Ltd.

United Woodworks Sdn Bhd

Akash Industries

Hyne Timber Pty Ltd.

Northsawn Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Preservative Pressure-Treated Wood market?

What factors are driving Preservative Pressure-Treated Wood market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Preservative Pressure-Treated Wood market opportunities vary by end market size?

How does Preservative Pressure-Treated Wood break out by Type, by Application?

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