

Global Prenatal Testing and Newborn Screening Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Prenatal Testing and Newborn Screening Service market size is predicted to grow from US\$ 5844 million in 2025 to US\$ 11641 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

Prenatal Testing and Newborn Screening Service refers to the coordinated clinical services that assess genetic and congenital health risks before birth and identify serious conditions in infants shortly after delivery. It encompasses prenatal risk screening and diagnostic testing during pregnancy, systematic screening of newborns after birth, interpretation and communication of results, confirmatory testing when abnormalities are detected, and referral into timely treatment and long term follow up care.

The prenatal testing and newborn screening service market represents an integrated early life diagnostics segment where clinical value is tightly linked to timing, accuracy, and continuity of care rather than discretionary utilization. Demand is structurally stable because services are embedded in routine obstetric and neonatal care, while competitive dynamics are shaped by regulatory oversight, clinical guidelines, and payer frameworks. The market favors service providers that can operate across the full continuum from prenatal risk assessment to postnatal screening and follow up, as this integration reduces fragmentation and improves clinical decision making. Growth is driven less by volume expansion and more by qualitative upgrades such as broader test menus, improved turnaround time, digital reporting, and coordinated care pathways, reinforcing a market profile that is policy influenced, quality sensitive, and resistant to rapid commoditization.

LPI (LP Information)' newest research report, the "Prenatal Testing and Newborn

Screening Service Industry Forecast” looks at past sales and reviews total world Prenatal Testing and Newborn Screening Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Prenatal Testing and Newborn Screening Service sales for 2026 through 2032. With Prenatal Testing and Newborn Screening Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prenatal Testing and Newborn Screening Service industry.

This Insight Report provides a comprehensive analysis of the global Prenatal Testing and Newborn Screening Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Prenatal Testing and Newborn Screening Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Prenatal Testing and Newborn Screening Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prenatal Testing and Newborn Screening Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prenatal Testing and Newborn Screening Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Prenatal Testing and Newborn Screening Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Prenatal Testing

Newborn Screening

Segmentation by Screening Purpose:

Core Condition Screening

Expanded Condition Screening

Segmentation by Service Model:

Public Health Program

Consumer

Others

Segmentation by Application:

Public Hospitals

Private Hospitals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Revvity

Quest Diagnostics

Labcorp

MedGenome

Mayo Clinic Laboratories

GeneDx

PreventionGenetics

SYNLAB

Illumina

Cordlife

KingMed Diagnostics

BGI Genomics

Berry Genomics

Annaroad

Jiajian Medical Testing

Genesky

Weihansi Biomedical Technology

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