

Global Preformed Dead-end Fittings Market Growth 2026-2032

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Abstracts

The global Preformed Dead-end Fittings market size is predicted to grow from US\$ 421 million in 2025 to US\$ 616 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Preformed dead-end fittings are helical tension and anchoring assemblies made from preformed rods, inner protective rods, structural reinforcing rods and associated connection hardware. They grip conductors, earth wires, OPGW, ADSS or OPPC cables by wrapping around the cable surface and distribute mechanical load over a longer contact length. They are installed at dead-end towers, angle towers, terminal structures and long-span sections to transfer tensile load into insulator strings and tower structures while reducing localized crushing, sheath damage, abrasion and stress concentration. Key upstream materials include aluminum-clad steel wire, galvanized steel wire, aluminum-alloy wire, stainless steel, ductile iron, zinc-aluminum anti-corrosion coatings, elastomeric inserts and high-strength fasteners. Main downstream applications include HV/EHV transmission lines, OPGW/ADSS utility communication routes, renewable-energy export lines, overhead insulated distribution lines, grid refurbishment and disaster-recovery projects.

In 2025, global preformed dead-end fittings production reached approximately 6 million units, with an average global market price is \$70 per unit.

United States market for Preformed Dead-end Fittings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Preformed Dead-end Fittings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Preformed Dead-end Fittings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Preformed Dead-end Fittings players cover Preformed Line Products, AFL, MacLean Power Systems, RIBE Electrical Fittings, SICAME Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Preformed Dead-end Fittings Industry Forecast” looks at past sales and reviews total world Preformed Dead-end Fittings sales in 2025, providing a comprehensive analysis by region and market sector of projected Preformed Dead-end Fittings sales for 2026 through 2032. With Preformed Dead-end Fittings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Preformed Dead-end Fittings industry.

This Insight Report provides a comprehensive analysis of the global Preformed Dead-end Fittings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Preformed Dead-end Fittings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Preformed Dead-end Fittings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Preformed Dead-end Fittings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Preformed Dead-end Fittings.

This report presents a comprehensive overview, market shares, and growth opportunities of Preformed Dead-end Fittings market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-layer Preformed Dead-end Fittings

Double-layer Preformed Dead-end Fittings

Segmentation by Cable:

Preformed Dead-ends for Bare Conductors

Preformed Dead-ends for OPGW

Preformed Dead-ends for Optical Cables

Others

Segmentation by Application:

HV and EHV Transmission Lines

OPGW, ADSS and Utility Optical-cable Routes

Distribution and Covered-conductor Networks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Preformed Line Products

AFL

MacLean Power Systems

RIBE Electrical Fittings

SICAME Group

Mosdorfer

NESSPA

Jiangsu Tiannan Electric Power

Jiangdong Fittings Equipment

Yonggu Group

Shijiazhuang Huaneng Electric Power Fitting

Key Questions Addressed in this Report

What is the 10-year outlook for the global Preformed Dead-end Fittings market?

What factors are driving Preformed Dead-end Fittings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Preformed Dead-end Fittings market opportunities vary by end market size?

How does Preformed Dead-end Fittings break out by Type, by Application?

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