

# Global Prefabricated Data Center Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Prefabricated Data Center market size is predicted to grow from US\$ 31793 million in 2025 to US\$ 73861 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

Prefabricated Data Centers are modular, factory-built data center systems that integrate IT racks, power distribution, cooling systems, fire protection, monitoring, and structural enclosures into transportable units. Compared with traditional brick-and-mortar facilities, they offer faster deployment, scalable capacity, reduced construction time, and improved energy efficiency.

The industrial chain includes upstream components such as server racks, UPS systems, cooling units, power distribution equipment, steel structures, and intelligent monitoring systems. The midstream focuses on modular integration, electrical and mechanical assembly, system testing, and factory pre-commissioning. Downstream applications include cloud service providers, telecom operators, edge computing nodes, enterprise IT infrastructure, and government digital projects, supported by transportation, on-site installation, and lifecycle operation and maintenance services.

The prefabricated data center market is experiencing strong growth driven by rapid expansion of cloud computing, AI workloads, and edge computing infrastructure. Hyperscale operators increasingly favor modular deployment models to accelerate capacity rollout and improve capital efficiency. The demand for low-latency computing and distributed infrastructure further supports adoption in remote and emerging regions. Additionally, sustainability goals and energy efficiency standards are encouraging the use of optimized modular designs. As digital transformation accelerates globally, prefabricated data centers are expected to play a critical role in enabling flexible,

scalable, and fast-track IT infrastructure deployment.

LPI (LP Information)' newest research report, the 'Prefabricated Data Center Industry Forecast' looks at past sales and reviews total world Prefabricated Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Prefabricated Data Center sales for 2026 through 2032. With Prefabricated Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prefabricated Data Center industry.

This Insight Report provides a comprehensive analysis of the global Prefabricated Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Prefabricated Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Prefabricated Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prefabricated Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prefabricated Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Prefabricated Data Center market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air-cooled

Liquid-cooled

Segmentation by Form:

Containerized

Enclosed Cabinet

Skid-mounted

Segmentation by Application:

Cloud Computing

AI

Finance

Internet

Telecommunications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Huawei

Hewlett Packard Enterprise

Dell

IBM Corporation

Cisco

Vertiv

ZTE

Inspur Group

Rittal

Schneider Electric SE

Eaton

Sugon

Kyndryl

Coolnet

H3C

Delta Electronics

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