

# Global Precision Vacuum Seeder Market Growth 2026-2032

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## Abstracts

The global Precision Vacuum Seeder market size is predicted to grow from US\$ 391 million in 2025 to US\$ 595 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Precision vacuum seeder is advanced agricultural seeding equipment that utilizes the principle of vacuum negative pressure adsorption to achieve precise seed grabbing, directional seeding, and equidistant seed placement. The core objective is to ensure consistent seed spacing, row spacing, and sowing depth in the field, and to meet the directional sowing requirements of specific crops (such as consistent embryo orientation in corn seeds), thereby creating the optimal spatial layout and seedbed environment for crop growth, ultimately achieving seed savings, uniform seedling emergence, increased yield, and automation. Demand stems from modern agriculture's urgent pursuit of cost reduction, efficiency improvement, resource conservation, and standardized production. Its upstream supply chain mainly includes high-end component manufacturers (such as precision seed trays, vacuum pumps, servo motors, seed boxes, and furrow openers) and control system suppliers (such as industrial computers, sensors, and electronic valves); downstream, it directly serves large farms, agricultural cooperatives, planting enterprises, and horticulture. In 2025, the production of precision vacuum seeders is estimated at approximately 200,000 units, with an average selling price of approximately US\$2,000 per unit, a gross profit margin of approximately 25%, and a single-line production capacity of approximately 2,000 units per year.

United States market for Precision Vacuum Seeder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Precision Vacuum Seeder is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Precision Vacuum Seeder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Precision Vacuum Seeder players cover John Deere, AGCO, Kubota, Berry Seeder Company, Johnny's Selected Seeds, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Precision Vacuum Seeder Industry Forecast" looks at past sales and reviews total world Precision Vacuum Seeder sales in 2025, providing a comprehensive analysis by region and market sector of projected Precision Vacuum Seeder sales for 2026 through 2032. With Precision Vacuum Seeder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Precision Vacuum Seeder industry.

This Insight Report provides a comprehensive analysis of the global Precision Vacuum Seeder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Precision Vacuum Seeder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Precision Vacuum Seeder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Precision Vacuum Seeder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Precision Vacuum Seeder.

This report presents a comprehensive overview, market shares, and growth opportunities of Precision Vacuum Seeder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Central Vacuum Type

Individual Vacuum Type

Segmentation by Hanging Method:

Tractor-mounted

Suspended

No-till

Segmentation by Application:

Farm

Cooperative

Garden

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

John Deere

AGCO

Kubota

Berry Seeder Company

Johnny's Selected Seeds

WIZARD srl company

Delta Power Equipment

MaterMacc

Seed EZ Seeder

Tilmor

Scarecrow Agricultural Technology (dalian) Co., Ltd.

Shandong Jiasheng Heavy Industry Machinery Co., Ltd.

Zhengzhou Share Machinery Co., Ltd.

Yucheng Gootine Machinery Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Precision Vacuum Seeder market?

What factors are driving Precision Vacuum Seeder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Precision Vacuum Seeder market opportunities vary by end market size?

How does Precision Vacuum Seeder break out by Type, by Application?

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