

# Global Precision Sprayer Market Growth 2026-2032

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## Abstracts

The global Precision Sprayer market size is predicted to grow from US\$ 1467 million in 2025 to US\$ 2081 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Precision sprayer is an intelligent plant protection machine that integrate advanced sensing, control, and execution systems. During operation, they can precisely control the time, space, dosage, and atomization parameters of spraying based on real-time field information (such as crop/weed distribution, canopy shape, and pest and disease status) to achieve optimal pesticide deposition in the target area while minimizing waste and environmental pollution. The core demand stems from the global agricultural transformation and upgrading pressures under the backdrop of increasingly stringent environmental regulations, high pesticide costs, labor shortages, and rising food safety requirements. Its upstream supply chain mainly includes high-precision sensors (vision/LiDAR), AI chip and algorithm developers, precision fluid control component (solenoid valves/variable pumps/nozzles) manufacturers, and high-precision navigation and positioning module suppliers. Downstream, it directly integrates with intelligent agricultural machinery manufacturers, ultimately delivering to large farms, agricultural cooperatives, and specialized plant protection service organizations through a network of dealers and service providers. By achieving precise and reduced pesticide application, it helps end-users significantly reduce costs, meet environmental compliance requirements, and improve the quality of agricultural products. In 2025, the production of precision sprayers will be approximately 250,000 units, with an average selling price of approximately US\$6000 per unit, a gross profit margin of approximately 35%, and a single-line capacity of approximately 2700 units per year.

United States market for Precision Sprayer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Precision Sprayer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Precision Sprayer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Precision Sprayer players cover Deere & Company, CNH Industrial, AGCO Corporation, Hardi International A/S, Agrifac Machinery B.V., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Precision Sprayer Industry Forecast" looks at past sales and reviews total world Precision Sprayer sales in 2025, providing a comprehensive analysis by region and market sector of projected Precision Sprayer sales for 2026 through 2032. With Precision Sprayer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Precision Sprayer industry.

This Insight Report provides a comprehensive analysis of the global Precision Sprayer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Precision Sprayer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Precision Sprayer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Precision Sprayer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Precision Sprayer.

This report presents a comprehensive overview, market shares, and growth opportunities of Precision Sprayer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

On/Off Type

Variable-Rate Type

Fusion-based

Segmentation by Decision Basis:

Real-time Sensor-based

Prescription Map-guided

Segmentation by Application:

Field crop

Orchard

Nursery

Forestry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Deere & Company

CNH Industrial

AGCO Corporation

Hardi International A/S

Agrifac Machinery B.V.

Amazonen-Werke H. Dreyer GmbH & Co. KG

Lemken GmbH

Bargam Sprayers

Kubota

Ecorobotix

Yanmar

Zoomlion Heavy Industry

Weichai Lovol Smart Agricultural Technology

XAG Co., Ltd.

SZ DJI Technology Co., Ltd.

Pellenc S.A.

Baily Sprayers Inc.

Rostselmash

Hozelock Exel

Burro, Inc.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Precision Sprayer market?

What factors are driving Precision Sprayer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Precision Sprayer market opportunities vary by end market size?

How does Precision Sprayer break out by Type, by Application?

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