

Global Precision Irrigation Market Growth 2026-2032

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Abstracts

The global Precision Irrigation market size is predicted to grow from US\$ 5376 million in 2025 to US\$ 7647 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Precision irrigation systems refer to irrigation solutions that use drip irrigation/micro-sprinkler/sprinkler irrigation as the execution end, combined with pump stations and filters, pipelines and valves, fertilizer applicators (integrated irrigation and fertilization), sensors and controllers, and data platforms and irrigation models to achieve quantitative, timed, and area-specific irrigation according to the crop's water and fertilizer needs. Compared to traditional flood irrigation, it pursues: higher water and fertilizer utilization rates, lower disease risk, more stable quality, and less reliance on manual labor.

In 2025, the global average unit price of precision irrigation systems was US\$14,470, with sales of approximately 379,800 units. Manufacturers customize according to contract orders, and the industry profit margin was 25%.

Global Regional Market Landscape

North America/Australia: Driven by large-scale farms and water rights management, emphasizing water conservation, automation, and operational efficiency, with systems leaning towards engineering + platformization. Europe: Stronger regulatory and sustainability pressures, focusing on water conservation, emission reduction, and pesticide residue/fertilizer compliance; facility agriculture and high-value crops are the main battleground. Asia Pacific: Fastest growth, encompassing facility agriculture upgrades, orchard, cash crop, and high-standard farmland renovation; competition focuses on cost-effectiveness + local services. Latin America/Middle East and Africa: Drought and water resource conflicts are prominent, with strong irrigation demand, but

project-based characteristics are evident, relying more on financial and engineering delivery capabilities.

Upstream and Downstream Supply Chain

Key upstream elements include: drip irrigation tape/drippers, micro-sprinklers, PE pipes and fittings, filters (sand/mesh/disc), valves and solenoid valves, pumps and frequency converters, fertilizer applicators and injection pumps, water treatment, soil moisture/EC/pH sensors, weather stations, controllers and communication modules, and irrigation decision-making software and data platforms. Typical downstream customers: large-scale farms, orchards and cash crop planting bases, facility agriculture parks, state-owned farms/agricultural enterprises and cooperatives, agricultural engineering companies, and governments/project owners (high-standard farmland, water-saving renovation, etc.).

Technological Trends and Innovations

Integrated water and fertilizer management + precision fertilization: shifting from ?experience-based fertilization? to ?fertilization based on growth stage and indicators,? creating replicable standard operating procedures (SOPs) for EC/pH and fertilization curves. Sensor + model-driven decision-making: combining soil moisture, weather, evapotranspiration, and crop status, gradually upgrading from ?timed irrigation? to ?on-demand irrigation.? System reliability engineering: anti-clogging (filtration and flushing), pressure-compensated drippers, zoned valve control and leakage monitoring, and remote operation and maintenance are becoming core to large-scale implementation.

Policy and Compliance

In water-scarce areas and high water-consuming crop zones, water-saving irrigation is often tied to policy tools such as subsidies, demonstration projects, water quotas, water rights trading, and agricultural non-point source pollution control. For export-oriented agricultural production bases, increased transparency in water and fertilizer use and carbon footprint is forcing the adoption of ?recordable and verifiable? irrigation management.

Future Outlook

As agricultural competition shifts from ?who grows more? to ?who is more stable, more economical, and delivers higher quality,? precision irrigation systems are becoming a

core asset for operators. They influence the cost structure of water, electricity, and fertilizer, yield and quality fluctuations, disease and salinity risks, and determine management scope and labor efficiency. The next winners are often not the bases with the most equipment, but rather those that integrate engineering, crop models, data platforms, and operation and maintenance services, making every drop of water count.

LP Information, Inc. (LPI) ' newest research report, the 'Precision Irrigation Industry Forecast' looks at past sales and reviews total world Precision Irrigation sales in 2025, providing a comprehensive analysis by region and market sector of projected Precision Irrigation sales for 2026 through 2032. With Precision Irrigation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Precision Irrigation industry.

This Insight Report provides a comprehensive analysis of the global Precision Irrigation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Precision Irrigation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Precision Irrigation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Precision Irrigation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Precision Irrigation.

This report presents a comprehensive overview, market shares, and growth opportunities of Precision Irrigation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Drip Irrigation System

Sprinkler Irrigation System

Central Pivot Irrigation

Segmentation by Level of Intelligence:

Traditional Semi-Automatic Irrigation System

Automatic Irrigation System

Intelligent Irrigation System

Segmentation by Water Source:

Sensing and Monitoring System

Groundwater Irrigation System

Reclaimed Water Irrigation System

Precision Water and Fertilizer Management System

Segmentation by Application:

Grain and Oilseed Agriculture Irrigation

Cash Crop and Orchard Irrigation

Greenhouse Irrigation

Landscape, Municipal, and Golf Course Irrigation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Netafim (Israel, Private)

The Toro Company (United States, Public, NYSE: TTC)

Jain Irrigation Systems (India, Public, NSE: JISLJALEQS)

Lindsay Corporation (United States, Public, NYSE: LNN)

Valmont Industries (United States, Public, NYSE: VMI)

Rain Bird (United States, Private)

Hunter Industries (United States, Private)

Rivulis (Israel, Private)

NaanDanJain (Israel, Private)

Nelson Irrigation (United States, Private)

T-L Irrigation (United States, Private)

Reinke Manufacturing (United States, Private)

Irritec (Italy, Private)

Antelco (Australia, Private)

Galcon (Israel, Private)

Elgo Irrigation (Israel, Private)

Mahindra EPC Irrigation (India, Public, NSE: EPCIND)

K-Rain (United States, Private)

DripWorks (United States, Private)

Toro Ag (United States, Public, NYSE: TTC)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Precision Irrigation market?

What factors are driving Precision Irrigation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Precision Irrigation market opportunities vary by end market size?

How does Precision Irrigation break out by Type, by Application?

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