

Global Precision Glass Molding Market Growth 2025-2031

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Abstracts

The global Precision Glass Molding market size is predicted to grow from US\$ 1876 million in 2025 to US\$ 2541 million in 2031; it is expected to grow at a CAGR of 5.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Precision glass molding is a kind of high precision optical component processing technology, it is to soften the glass into a high precision mold, under the conditions of heating and pressure and no oxygen, a one-time direct molding to meet the requirements of the use of optical parts.

The Precision Glass Molding (PGM) market is a niche yet growing segment within the optics manufacturing industry, driven by increasing demand for high-performance optical components in industries such as consumer electronics, automotive, defense, and healthcare. Precision glass molding is a process by which optical-grade glass is heated and pressed into complex, high-precision lens shapes using a mold, without the need for grinding or polishing. This method allows for cost-effective, high-volume production of complex aspherical lenses with excellent optical performance and tight tolerances. As devices like smartphones, AR/VR headsets, automotive sensors, and medical equipment become smaller and more complex, there is a growing need for compact, high-precision optical elements. PGM offers a viable solution for producing small, intricate lenses at scale with consistent quality. The automotive industry is increasingly integrating cameras, LiDAR, and night-vision systems into vehicles. These systems require durable, temperature-resistant optics, which molded glass lenses can

provide better than plastic alternatives. Aspherical lenses offer reduced aberration and better image quality in compact systems. PGM enables the efficient mass production of aspherical lenses at a lower cost than traditional polishing methods. Precision glass molding is a fully automated process, offering significant labor and cost savings compared to conventional optical fabrication, which involves multiple manual grinding and polishing steps. Asia-Pacific dominates the market due to the concentration of electronics and optics manufacturers in countries like China, Japan, South Korea, and Taiwan. These regions benefit from strong supply chains and technological expertise. North America and Europe are seeing increased adoption of PGM in high-end automotive systems and medical imaging, supported by investments in research and development.

LP Information, Inc. (LPI) ' newest research report, the "Precision Glass Molding Industry Forecast" looks at past sales and reviews total world Precision Glass Molding sales in 2024, providing a comprehensive analysis by region and market sector of projected Precision Glass Molding sales for 2025 through 2031. With Precision Glass Molding sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Precision Glass Molding industry.

This Insight Report provides a comprehensive analysis of the global Precision Glass Molding landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Precision Glass Molding portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Precision Glass Molding market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Precision Glass Molding and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Precision Glass Molding.

This report presents a comprehensive overview, market shares, and growth opportunities of Precision Glass Molding market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Diameter Less than 10mm

Diameter 10-40mm

Diameter More than 40mm

Segmentation by Application:

Digital Cameras

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HOYA

AGC

Panasonic

Canon

Nikon

Kyocera

Alps

Asia Optical Co. Inc.

Kinko Optical Co.,Ltd.

Calin

Jiangxi Union Electronics Co., Ltd.

Ricoh

LightPath

Lante Optics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Precision Glass Molding market?

What factors are driving Precision Glass Molding market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Precision Glass Molding market opportunities vary by end market size?

How does Precision Glass Molding break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Precision Glass Molding Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Precision Glass Molding by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Precision Glass Molding by Country/Region, 2020, 2024 & 2031
- 2.2 Precision Glass Molding Segment by Type
 - 2.2.1 Diameter Less than 10mm
 - 2.2.2 Diameter 10-40mm
 - 2.2.3 Diameter More than 40mm
- 2.3 Precision Glass Molding Sales by Type
 - 2.3.1 Global Precision Glass Molding Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Precision Glass Molding Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Precision Glass Molding Sale Price by Type (2020-2025)
- 2.4 Precision Glass Molding Segment by Application
 - 2.4.1 Digital Cameras
 - 2.4.2 Automotive
 - 2.4.3 Others
- 2.5 Precision Glass Molding Sales by Application
 - 2.5.1 Global Precision Glass Molding Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Precision Glass Molding Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Precision Glass Molding Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Precision Glass Molding Breakdown Data by Company
 - 3.1.1 Global Precision Glass Molding Annual Sales by Company (2020-2025)
 - 3.1.2 Global Precision Glass Molding Sales Market Share by Company (2020-2025)
- 3.2 Global Precision Glass Molding Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Precision Glass Molding Revenue by Company (2020-2025)
 - 3.2.2 Global Precision Glass Molding Revenue Market Share by Company (2020-2025)
- 3.3 Global Precision Glass Molding Sale Price by Company
- 3.4 Key Manufacturers Precision Glass Molding Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Precision Glass Molding Product Location Distribution
 - 3.4.2 Players Precision Glass Molding Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PRECISION GLASS MOLDING BY GEOGRAPHIC REGION

- 4.1 World Historic Precision Glass Molding Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Precision Glass Molding Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Precision Glass Molding Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Precision Glass Molding Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Precision Glass Molding Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Precision Glass Molding Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Precision Glass Molding Sales Growth
- 4.4 APAC Precision Glass Molding Sales Growth
- 4.5 Europe Precision Glass Molding Sales Growth
- 4.6 Middle East & Africa Precision Glass Molding Sales Growth

5 AMERICAS

5.1 Americas Precision Glass Molding Sales by Country

5.1.1 Americas Precision Glass Molding Sales by Country (2020-2025)

5.1.2 Americas Precision Glass Molding Revenue by Country (2020-2025)

5.2 Americas Precision Glass Molding Sales by Type (2020-2025)

5.3 Americas Precision Glass Molding Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Precision Glass Molding Sales by Region

6.1.1 APAC Precision Glass Molding Sales by Region (2020-2025)

6.1.2 APAC Precision Glass Molding Revenue by Region (2020-2025)

6.2 APAC Precision Glass Molding Sales by Type (2020-2025)

6.3 APAC Precision Glass Molding Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Precision Glass Molding by Country

7.1.1 Europe Precision Glass Molding Sales by Country (2020-2025)

7.1.2 Europe Precision Glass Molding Revenue by Country (2020-2025)

7.2 Europe Precision Glass Molding Sales by Type (2020-2025)

7.3 Europe Precision Glass Molding Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Precision Glass Molding by Country

8.1.1 Middle East & Africa Precision Glass Molding Sales by Country (2020-2025)

8.1.2 Middle East & Africa Precision Glass Molding Revenue by Country (2020-2025)

8.2 Middle East & Africa Precision Glass Molding Sales by Type (2020-2025)

8.3 Middle East & Africa Precision Glass Molding Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Precision Glass Molding

10.3 Manufacturing Process Analysis of Precision Glass Molding

10.4 Industry Chain Structure of Precision Glass Molding

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Precision Glass Molding Distributors

11.3 Precision Glass Molding Customer

12 WORLD FORECAST REVIEW FOR PRECISION GLASS MOLDING BY GEOGRAPHIC REGION

12.1 Global Precision Glass Molding Market Size Forecast by Region

12.1.1 Global Precision Glass Molding Forecast by Region (2026-2031)

12.1.2 Global Precision Glass Molding Annual Revenue Forecast by Region
(2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Precision Glass Molding Forecast by Type (2026-2031)

12.7 Global Precision Glass Molding Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 HOYA

13.1.1 HOYA Company Information

13.1.2 HOYA Precision Glass Molding Product Portfolios and Specifications

13.1.3 HOYA Precision Glass Molding Sales, Revenue, Price and Gross Margin
(2020-2025)

13.1.4 HOYA Main Business Overview

13.1.5 HOYA Latest Developments

13.2 AGC

13.2.1 AGC Company Information

13.2.2 AGC Precision Glass Molding Product Portfolios and Specifications

13.2.3 AGC Precision Glass Molding Sales, Revenue, Price and Gross Margin
(2020-2025)

13.2.4 AGC Main Business Overview

13.2.5 AGC Latest Developments

13.3 Panasonic

13.3.1 Panasonic Company Information

13.3.2 Panasonic Precision Glass Molding Product Portfolios and Specifications

13.3.3 Panasonic Precision Glass Molding Sales, Revenue, Price and Gross Margin
(2020-2025)

13.3.4 Panasonic Main Business Overview

13.3.5 Panasonic Latest Developments

13.4 Canon

13.4.1 Canon Company Information

13.4.2 Canon Precision Glass Molding Product Portfolios and Specifications

13.4.3 Canon Precision Glass Molding Sales, Revenue, Price and Gross Margin
(2020-2025)

13.4.4 Canon Main Business Overview

13.4.5 Canon Latest Developments

13.5 Nikon

13.5.1 Nikon Company Information

13.5.2 Nikon Precision Glass Molding Product Portfolios and Specifications

13.5.3 Nikon Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Nikon Main Business Overview

13.5.5 Nikon Latest Developments

13.6 Kyocera

13.6.1 Kyocera Company Information

13.6.2 Kyocera Precision Glass Molding Product Portfolios and Specifications

13.6.3 Kyocera Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Kyocera Main Business Overview

13.6.5 Kyocera Latest Developments

13.7 Alps

13.7.1 Alps Company Information

13.7.2 Alps Precision Glass Molding Product Portfolios and Specifications

13.7.3 Alps Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Alps Main Business Overview

13.7.5 Alps Latest Developments

13.8 Asia Optical Co. Inc.

13.8.1 Asia Optical Co. Inc. Company Information

13.8.2 Asia Optical Co. Inc. Precision Glass Molding Product Portfolios and Specifications

13.8.3 Asia Optical Co. Inc. Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Asia Optical Co. Inc. Main Business Overview

13.8.5 Asia Optical Co. Inc. Latest Developments

13.9 Kinko Optical Co.,Ltd.

13.9.1 Kinko Optical Co.,Ltd. Company Information

13.9.2 Kinko Optical Co.,Ltd. Precision Glass Molding Product Portfolios and Specifications

13.9.3 Kinko Optical Co.,Ltd. Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Kinko Optical Co.,Ltd. Main Business Overview

13.9.5 Kinko Optical Co.,Ltd. Latest Developments

13.10 Calin

13.10.1 Calin Company Information

- 13.10.2 Calin Precision Glass Molding Product Portfolios and Specifications
- 13.10.3 Calin Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.10.4 Calin Main Business Overview
- 13.10.5 Calin Latest Developments
- 13.11 Jiangxi Union Electronics Co., Ltd.
 - 13.11.1 Jiangxi Union Electronics Co., Ltd. Company Information
 - 13.11.2 Jiangxi Union Electronics Co., Ltd. Precision Glass Molding Product Portfolios and Specifications
 - 13.11.3 Jiangxi Union Electronics Co., Ltd. Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.11.4 Jiangxi Union Electronics Co., Ltd. Main Business Overview
 - 13.11.5 Jiangxi Union Electronics Co., Ltd. Latest Developments
- 13.12 Ricoh
 - 13.12.1 Ricoh Company Information
 - 13.12.2 Ricoh Precision Glass Molding Product Portfolios and Specifications
 - 13.12.3 Ricoh Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.12.4 Ricoh Main Business Overview
 - 13.12.5 Ricoh Latest Developments
- 13.13 LightPath
 - 13.13.1 LightPath Company Information
 - 13.13.2 LightPath Precision Glass Molding Product Portfolios and Specifications
 - 13.13.3 LightPath Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.13.4 LightPath Main Business Overview
 - 13.13.5 LightPath Latest Developments
- 13.14 Lante Optics
 - 13.14.1 Lante Optics Company Information
 - 13.14.2 Lante Optics Precision Glass Molding Product Portfolios and Specifications
 - 13.14.3 Lante Optics Precision Glass Molding Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.14.4 Lante Optics Main Business Overview
 - 13.14.5 Lante Optics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Precision Glass Molding Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Precision Glass Molding Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Diameter Less than 10mm

Table 4. Major Players of Diameter 10-40mm

Table 5. Major Players of Diameter More than 40mm

Table 6. Global Precision Glass Molding Sales by Type (2020-2025) & (Million Pieces)

Table 7. Global Precision Glass Molding Sales Market Share by Type (2020-2025)

Table 8. Global Precision Glass Molding Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Precision Glass Molding Revenue Market Share by Type (2020-2025)

Table 10. Global Precision Glass Molding Sale Price by Type (2020-2025) & (USD/Piece)

Table 11. Global Precision Glass Molding Sale by Application (2020-2025) & (Million Pieces)

Table 12. Global Precision Glass Molding Sale Market Share by Application (2020-2025)

Table 13. Global Precision Glass Molding Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Precision Glass Molding Revenue Market Share by Application (2020-2025)

Table 15. Global Precision Glass Molding Sale Price by Application (2020-2025) & (USD/Piece)

Table 16. Global Precision Glass Molding Sales by Company (2020-2025) & (Million Pieces)

Table 17. Global Precision Glass Molding Sales Market Share by Company (2020-2025)

Table 18. Global Precision Glass Molding Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Precision Glass Molding Revenue Market Share by Company (2020-2025)

Table 20. Global Precision Glass Molding Sale Price by Company (2020-2025) & (USD/Piece)

Table 21. Key Manufacturers Precision Glass Molding Producing Area Distribution and Sales Area

Table 22. Players Precision Glass Molding Products Offered

Table 23. Precision Glass Molding Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Precision Glass Molding Sales by Geographic Region (2020-2025) & (Million Pieces)

Table 27. Global Precision Glass Molding Sales Market Share Geographic Region (2020-2025)

Table 28. Global Precision Glass Molding Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Precision Glass Molding Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Precision Glass Molding Sales by Country/Region (2020-2025) & (Million Pieces)

Table 31. Global Precision Glass Molding Sales Market Share by Country/Region (2020-2025)

Table 32. Global Precision Glass Molding Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Precision Glass Molding Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Precision Glass Molding Sales by Country (2020-2025) & (Million Pieces)

Table 35. Americas Precision Glass Molding Sales Market Share by Country (2020-2025)

Table 36. Americas Precision Glass Molding Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Precision Glass Molding Sales by Type (2020-2025) & (Million Pieces)

Table 38. Americas Precision Glass Molding Sales by Application (2020-2025) & (Million Pieces)

Table 39. APAC Precision Glass Molding Sales by Region (2020-2025) & (Million Pieces)

Table 40. APAC Precision Glass Molding Sales Market Share by Region (2020-2025)

Table 41. APAC Precision Glass Molding Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Precision Glass Molding Sales by Type (2020-2025) & (Million Pieces)

Table 43. APAC Precision Glass Molding Sales by Application (2020-2025) & (Million Pieces)

Table 44. Europe Precision Glass Molding Sales by Country (2020-2025) & (Million Pieces)

Table 45. Europe Precision Glass Molding Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Precision Glass Molding Sales by Type (2020-2025) & (Million Pieces)

Table 47. Europe Precision Glass Molding Sales by Application (2020-2025) & (Million Pieces)

Table 48. Middle East & Africa Precision Glass Molding Sales by Country (2020-2025) & (Million Pieces)

Table 49. Middle East & Africa Precision Glass Molding Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Precision Glass Molding Sales by Type (2020-2025) & (Million Pieces)

Table 51. Middle East & Africa Precision Glass Molding Sales by Application (2020-2025) & (Million Pieces)

Table 52. Key Market Drivers & Growth Opportunities of Precision Glass Molding

Table 53. Key Market Challenges & Risks of Precision Glass Molding

Table 54. Key Industry Trends of Precision Glass Molding

Table 55. Precision Glass Molding Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Precision Glass Molding Distributors List

Table 58. Precision Glass Molding Customer List

Table 59. Global Precision Glass Molding Sales Forecast by Region (2026-2031) & (Million Pieces)

Table 60. Global Precision Glass Molding Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Precision Glass Molding Sales Forecast by Country (2026-2031) & (Million Pieces)

Table 62. Americas Precision Glass Molding Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Precision Glass Molding Sales Forecast by Region (2026-2031) & (Million Pieces)

Table 64. APAC Precision Glass Molding Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Precision Glass Molding Sales Forecast by Country (2026-2031) & (Million Pieces)

Table 66. Europe Precision Glass Molding Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Precision Glass Molding Sales Forecast by Country (2026-2031) & (Million Pieces)

Table 68. Middle East & Africa Precision Glass Molding Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Precision Glass Molding Sales Forecast by Type (2026-2031) & (Million Pieces)

Table 70. Global Precision Glass Molding Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Precision Glass Molding Sales Forecast by Application (2026-2031) & (Million Pieces)

Table 72. Global Precision Glass Molding Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. HOYA Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 74. HOYA Precision Glass Molding Product Portfolios and Specifications

Table 75. HOYA Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 76. HOYA Main Business

Table 77. HOYA Latest Developments

Table 78. AGC Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 79. AGC Precision Glass Molding Product Portfolios and Specifications

Table 80. AGC Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 81. AGC Main Business

Table 82. AGC Latest Developments

Table 83. Panasonic Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 84. Panasonic Precision Glass Molding Product Portfolios and Specifications

Table 85. Panasonic Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 86. Panasonic Main Business

Table 87. Panasonic Latest Developments

Table 88. Canon Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 89. Canon Precision Glass Molding Product Portfolios and Specifications

Table 90. Canon Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 91. Canon Main Business

Table 92. Canon Latest Developments

Table 93. Nikon Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 94. Nikon Precision Glass Molding Product Portfolios and Specifications

Table 95. Nikon Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 96. Nikon Main Business

Table 97. Nikon Latest Developments

Table 98. Kyocera Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 99. Kyocera Precision Glass Molding Product Portfolios and Specifications

Table 100. Kyocera Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 101. Kyocera Main Business

Table 102. Kyocera Latest Developments

Table 103. Alps Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 104. Alps Precision Glass Molding Product Portfolios and Specifications

Table 105. Alps Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 106. Alps Main Business

Table 107. Alps Latest Developments

Table 108. Asia Optical Co. Inc. Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 109. Asia Optical Co. Inc. Precision Glass Molding Product Portfolios and Specifications

Table 110. Asia Optical Co. Inc. Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 111. Asia Optical Co. Inc. Main Business

Table 112. Asia Optical Co. Inc. Latest Developments

Table 113. Kinko Optical Co.,Ltd. Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 114. Kinko Optical Co.,Ltd. Precision Glass Molding Product Portfolios and Specifications

Table 115. Kinko Optical Co.,Ltd. Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 116. Kinko Optical Co.,Ltd. Main Business

Table 117. Kinko Optical Co.,Ltd. Latest Developments

Table 118. Calin Basic Information, Precision Glass Molding Manufacturing Base, Sales

Area and Its Competitors

Table 119. Calin Precision Glass Molding Product Portfolios and Specifications

Table 120. Calin Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 121. Calin Main Business

Table 122. Calin Latest Developments

Table 123. Jiangxi Union Electronics Co., Ltd. Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 124. Jiangxi Union Electronics Co., Ltd. Precision Glass Molding Product Portfolios and Specifications

Table 125. Jiangxi Union Electronics Co., Ltd. Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 126. Jiangxi Union Electronics Co., Ltd. Main Business

Table 127. Jiangxi Union Electronics Co., Ltd. Latest Developments

Table 128. Ricoh Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 129. Ricoh Precision Glass Molding Product Portfolios and Specifications

Table 130. Ricoh Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 131. Ricoh Main Business

Table 132. Ricoh Latest Developments

Table 133. LightPath Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 134. LightPath Precision Glass Molding Product Portfolios and Specifications

Table 135. LightPath Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 136. LightPath Main Business

Table 137. LightPath Latest Developments

Table 138. Lante Optics Basic Information, Precision Glass Molding Manufacturing Base, Sales Area and Its Competitors

Table 139. Lante Optics Precision Glass Molding Product Portfolios and Specifications

Table 140. Lante Optics Precision Glass Molding Sales (Million Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2020-2025)

Table 141. Lante Optics Main Business

Table 142. Lante Optics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Precision Glass Molding
- Figure 2. Precision Glass Molding Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Precision Glass Molding Sales Growth Rate 2020-2031 (Million Pieces)
- Figure 7. Global Precision Glass Molding Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Precision Glass Molding Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Precision Glass Molding Sales Market Share by Country/Region (2024)
- Figure 10. Precision Glass Molding Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Diameter Less than 10mm
- Figure 12. Product Picture of Diameter 10-40mm
- Figure 13. Product Picture of Diameter More than 40mm
- Figure 14. Global Precision Glass Molding Sales Market Share by Type in 2025
- Figure 15. Global Precision Glass Molding Revenue Market Share by Type (2020-2025)
- Figure 16. Precision Glass Molding Consumed in Digital Cameras
- Figure 17. Global Precision Glass Molding Market: Digital Cameras (2020-2025) & (Million Pieces)
- Figure 18. Precision Glass Molding Consumed in Automotive
- Figure 19. Global Precision Glass Molding Market: Automotive (2020-2025) & (Million Pieces)
- Figure 20. Precision Glass Molding Consumed in Others
- Figure 21. Global Precision Glass Molding Market: Others (2020-2025) & (Million Pieces)
- Figure 22. Global Precision Glass Molding Sale Market Share by Application (2024)
- Figure 23. Global Precision Glass Molding Revenue Market Share by Application in 2025
- Figure 24. Precision Glass Molding Sales by Company in 2025 (Million Pieces)
- Figure 25. Global Precision Glass Molding Sales Market Share by Company in 2025
- Figure 26. Precision Glass Molding Revenue by Company in 2025 (\$ millions)
- Figure 27. Global Precision Glass Molding Revenue Market Share by Company in 2025
- Figure 28. Global Precision Glass Molding Sales Market Share by Geographic Region (2020-2025)

Figure 29. Global Precision Glass Molding Revenue Market Share by Geographic Region in 2025

Figure 30. Americas Precision Glass Molding Sales 2020-2025 (Million Pieces)

Figure 31. Americas Precision Glass Molding Revenue 2020-2025 (\$ millions)

Figure 32. APAC Precision Glass Molding Sales 2020-2025 (Million Pieces)

Figure 33. APAC Precision Glass Molding Revenue 2020-2025 (\$ millions)

Figure 34. Europe Precision Glass Molding Sales 2020-2025 (Million Pieces)

Figure 35. Europe Precision Glass Molding Revenue 2020-2025 (\$ millions)

Figure 36. Middle East & Africa Precision Glass Molding Sales 2020-2025 (Million Pieces)

Figure 37. Middle East & Africa Precision Glass Molding Revenue 2020-2025 (\$ millions)

Figure 38. Americas Precision Glass Molding Sales Market Share by Country in 2025

Figure 39. Americas Precision Glass Molding Revenue Market Share by Country (2020-2025)

Figure 40. Americas Precision Glass Molding Sales Market Share by Type (2020-2025)

Figure 41. Americas Precision Glass Molding Sales Market Share by Application (2020-2025)

Figure 42. United States Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 43. Canada Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 44. Mexico Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 45. Brazil Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 46. APAC Precision Glass Molding Sales Market Share by Region in 2025

Figure 47. APAC Precision Glass Molding Revenue Market Share by Region (2020-2025)

Figure 48. APAC Precision Glass Molding Sales Market Share by Type (2020-2025)

Figure 49. APAC Precision Glass Molding Sales Market Share by Application (2020-2025)

Figure 50. China Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 51. Japan Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 52. South Korea Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 53. Southeast Asia Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 54. India Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 55. Australia Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 56. China Taiwan Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 57. Europe Precision Glass Molding Sales Market Share by Country in 2025

Figure 58. Europe Precision Glass Molding Revenue Market Share by Country (2020-2025)

Figure 59. Europe Precision Glass Molding Sales Market Share by Type (2020-2025)

Figure 60. Europe Precision Glass Molding Sales Market Share by Application (2020-2025)

Figure 61. Germany Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 62. France Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 63. UK Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 64. Italy Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 65. Russia Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 66. Middle East & Africa Precision Glass Molding Sales Market Share by Country (2020-2025)

Figure 67. Middle East & Africa Precision Glass Molding Sales Market Share by Type (2020-2025)

Figure 68. Middle East & Africa Precision Glass Molding Sales Market Share by Application (2020-2025)

Figure 69. Egypt Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 70. South Africa Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 71. Israel Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 72. Turkey Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 73. GCC Countries Precision Glass Molding Revenue Growth 2020-2025 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Precision Glass Molding in 2025

Figure 75. Manufacturing Process Analysis of Precision Glass Molding

Figure 76. Industry Chain Structure of Precision Glass Molding

Figure 77. Channels of Distribution

Figure 78. Global Precision Glass Molding Sales Market Forecast by Region (2026-2031)

Figure 79. Global Precision Glass Molding Revenue Market Share Forecast by Region (2026-2031)

Figure 80. Global Precision Glass Molding Sales Market Share Forecast by Type (2026-2031)

Figure 81. Global Precision Glass Molding Revenue Market Share Forecast by Type (2026-2031)

Figure 82. Global Precision Glass Molding Sales Market Share Forecast by Application (2026-2031)

Figure 83. Global Precision Glass Molding Revenue Market Share Forecast by

Application (2026-2031)

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