

Global Precision Fermentation Ingredients Market Growth 2026-2032

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Abstracts

The global Precision Fermentation Ingredients market size is predicted to grow from US\$ 1538 million in 2025 to US\$ 3133 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

Precision fermentation ingredients are bioengineered compounds produced through microbial fermentation processes in which genetically engineered microorganisms such as yeast, bacteria, or fungi are programmed to produce specific target molecules, including proteins, enzymes, lipids, and specialty ingredients. These ingredients are widely used in food, beverage, pharmaceuticals, and industrial applications, offering sustainable, scalable, and animal-free alternatives to traditional sources. From a value chain perspective, upstream includes microbial strains, feedstocks (such as sugars), and fermentation infrastructure; midstream involves strain engineering, fermentation, downstream processing, and purification; downstream demand comes from food and beverage manufacturers, nutraceutical companies, pharmaceutical firms, and industrial users. In 2025, the average selling price is approximately US\$8,500 per ton, with global output reaching around 185,000 tons. The industry maintains gross margins of 35%-60%, supported by high-value applications, intellectual property barriers, and increasing demand for sustainable production.

United States market for Precision Fermentation Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Precision Fermentation Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Precision Fermentation Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Precision Fermentation Ingredients players cover Perfect Day, Ginkgo Bioworks, Amyris, Motif FoodWorks, Impossible Foods, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Precision Fermentation Ingredients Industry Forecast? looks at past sales and reviews total world Precision Fermentation Ingredients sales in 2025, providing a comprehensive analysis by region and market sector of projected Precision Fermentation Ingredients sales for 2026 through 2032. With Precision Fermentation Ingredients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Precision Fermentation Ingredients industry.

This Insight Report provides a comprehensive analysis of the global Precision Fermentation Ingredients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Precision Fermentation Ingredients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Precision Fermentation Ingredients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Precision Fermentation Ingredients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Precision Fermentation Ingredients.

This report presents a comprehensive overview, market shares, and growth opportunities of Precision Fermentation Ingredients market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Proteins

Enzymes

Lipids

Specialty Ingredients

Segmentation by Production Host Engineering:

Genetically Engineered Strains

Synthetic Biology Platforms

Non-GMO Fermentation

Segmentation by Cost Positioning:

Premium Ingredients

Mid-range Ingredients

Cost-competitive Bulk Ingredients

Segmentation by Application:

Food & Beverage

Nutraceuticals

Pharmaceuticals

Industrial Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Perfect Day

Ginkgo Bioworks

Amyris

Motif FoodWorks

Impossible Foods

Novozymes (Novonesis)

DSM-Firmenich

Evonik

BASF

Chr. Hansen (Novonesis)

Bluepha

Angel Yeast

CABIO Biotech

Huaxi Biotech

Jindan Lactic Acid

Key Questions Addressed in this Report

What is the 10-year outlook for the global Precision Fermentation Ingredients market?

What factors are driving Precision Fermentation Ingredients market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Precision Fermentation Ingredients market opportunities vary by end market size?

How does Precision Fermentation Ingredients break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Precision Fermentation Ingredients Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Precision Fermentation Ingredients by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Precision Fermentation Ingredients by Country/Region, 2021, 2025 & 2032

2.2 Precision Fermentation Ingredients Segment by Type

- 2.2.1 Proteins
- 2.2.2 Enzymes
- 2.2.3 Lipids
- 2.2.4 Specialty Ingredients
- 2.2.5 Precision Fermentation Ingredients Sales by Type
 - 2.2.5.1 Global Precision Fermentation Ingredients Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Precision Fermentation Ingredients Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Precision Fermentation Ingredients Sale Price by Type (2021-2026)

2.3 Precision Fermentation Ingredients Segment by Production Host Engineering

- 2.3.1 Genetically Engineered Strains
- 2.3.2 Synthetic Biology Platforms
- 2.3.3 Non-GMO Fermentation
- 2.3.4 Precision Fermentation Ingredients Sales by Production Host Engineering
 - 2.3.4.1 Global Precision Fermentation Ingredients Sales Market Share by Production Host Engineering (2021-2026)

2.3.4.2 Global Precision Fermentation Ingredients Revenue and Market Share by Production Host Engineering (2021-2026)

2.3.4.3 Global Precision Fermentation Ingredients Sale Price by Production Host Engineering (2021-2026)

2.4 Precision Fermentation Ingredients Segment by Cost Positioning

2.4.1 Premium Ingredients

2.4.2 Mid-range Ingredients

2.4.3 Cost-competitive Bulk Ingredients

2.4.4 Precision Fermentation Ingredients Sales by Cost Positioning

2.4.4.1 Global Precision Fermentation Ingredients Sales Market Share by Cost Positioning (2021-2026)

2.4.4.2 Global Precision Fermentation Ingredients Revenue and Market Share by Cost Positioning (2021-2026)

2.4.4.3 Global Precision Fermentation Ingredients Sale Price by Cost Positioning (2021-2026)

2.5 Precision Fermentation Ingredients Segment by Application

2.5.1 Food & Beverage

2.5.2 Nutraceuticals

2.5.3 Pharmaceuticals

2.5.4 Industrial Use

2.5.5 Precision Fermentation Ingredients Sales by Application

2.5.5.1 Global Precision Fermentation Ingredients Sale Market Share by Application (2021-2026)

2.5.5.2 Global Precision Fermentation Ingredients Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Precision Fermentation Ingredients Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Precision Fermentation Ingredients Breakdown Data by Company

3.1.1 Global Precision Fermentation Ingredients Annual Sales by Company (2021-2026)

3.1.2 Global Precision Fermentation Ingredients Sales Market Share by Company (2021-2026)

3.2 Global Precision Fermentation Ingredients Annual Revenue by Company (2021-2026)

3.2.1 Global Precision Fermentation Ingredients Revenue by Company (2021-2026)

3.2.2 Global Precision Fermentation Ingredients Revenue Market Share by Company

(2021-2026)

3.3 Global Precision Fermentation Ingredients Sale Price by Company

3.4 Key Manufacturers Precision Fermentation Ingredients Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Precision Fermentation Ingredients Product Location Distribution

3.4.2 Players Precision Fermentation Ingredients Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PRECISION FERMENTATION INGREDIENTS BY GEOGRAPHIC REGION

4.1 World Historic Precision Fermentation Ingredients Market Size by Geographic Region (2021-2026)

4.1.1 Global Precision Fermentation Ingredients Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Precision Fermentation Ingredients Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Precision Fermentation Ingredients Market Size by Country/Region (2021-2026)

4.2.1 Global Precision Fermentation Ingredients Annual Sales by Country/Region (2021-2026)

4.2.2 Global Precision Fermentation Ingredients Annual Revenue by Country/Region (2021-2026)

4.3 Americas Precision Fermentation Ingredients Sales Growth

4.4 APAC Precision Fermentation Ingredients Sales Growth

4.5 Europe Precision Fermentation Ingredients Sales Growth

4.6 Middle East & Africa Precision Fermentation Ingredients Sales Growth

5 AMERICAS

5.1 Americas Precision Fermentation Ingredients Sales by Country

5.1.1 Americas Precision Fermentation Ingredients Sales by Country (2021-2026)

5.1.2 Americas Precision Fermentation Ingredients Revenue by Country (2021-2026)

5.2 Americas Precision Fermentation Ingredients Sales by Type (2021-2026)

5.3 Americas Precision Fermentation Ingredients Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Precision Fermentation Ingredients Sales by Region

6.1.1 APAC Precision Fermentation Ingredients Sales by Region (2021-2026)

6.1.2 APAC Precision Fermentation Ingredients Revenue by Region (2021-2026)

6.2 APAC Precision Fermentation Ingredients Sales by Type (2021-2026)

6.3 APAC Precision Fermentation Ingredients Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Precision Fermentation Ingredients by Country

7.1.1 Europe Precision Fermentation Ingredients Sales by Country (2021-2026)

7.1.2 Europe Precision Fermentation Ingredients Revenue by Country (2021-2026)

7.2 Europe Precision Fermentation Ingredients Sales by Type (2021-2026)

7.3 Europe Precision Fermentation Ingredients Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Precision Fermentation Ingredients by Country

8.1.1 Middle East & Africa Precision Fermentation Ingredients Sales by Country (2021-2026)

8.1.2 Middle East & Africa Precision Fermentation Ingredients Revenue by Country (2021-2026)

8.2 Middle East & Africa Precision Fermentation Ingredients Sales by Type (2021-2026)

8.3 Middle East & Africa Precision Fermentation Ingredients Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Precision Fermentation Ingredients

10.3 Manufacturing Process Analysis of Precision Fermentation Ingredients

10.4 Industry Chain Structure of Precision Fermentation Ingredients

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Precision Fermentation Ingredients Distributors

11.3 Precision Fermentation Ingredients Customer

12 WORLD FORECAST REVIEW FOR PRECISION FERMENTATION INGREDIENTS BY GEOGRAPHIC REGION

12.1 Global Precision Fermentation Ingredients Market Size Forecast by Region

12.1.1 Global Precision Fermentation Ingredients Forecast by Region (2027-2032)

12.1.2 Global Precision Fermentation Ingredients Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Precision Fermentation Ingredients Forecast by Type (2027-2032)
- 12.7 Global Precision Fermentation Ingredients Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Perfect Day

- 13.1.1 Perfect Day Company Information

- 13.1.2 Perfect Day Precision Fermentation Ingredients Product Portfolios and Specifications

- 13.1.3 Perfect Day Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Perfect Day Main Business Overview

- 13.1.5 Perfect Day Latest Developments

13.2 Ginkgo Bioworks

- 13.2.1 Ginkgo Bioworks Company Information

- 13.2.2 Ginkgo Bioworks Precision Fermentation Ingredients Product Portfolios and Specifications

- 13.2.3 Ginkgo Bioworks Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Ginkgo Bioworks Main Business Overview

- 13.2.5 Ginkgo Bioworks Latest Developments

13.3 Amyris

- 13.3.1 Amyris Company Information

- 13.3.2 Amyris Precision Fermentation Ingredients Product Portfolios and Specifications

- 13.3.3 Amyris Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 Amyris Main Business Overview

- 13.3.5 Amyris Latest Developments

13.4 Motif FoodWorks

- 13.4.1 Motif FoodWorks Company Information

- 13.4.2 Motif FoodWorks Precision Fermentation Ingredients Product Portfolios and Specifications

- 13.4.3 Motif FoodWorks Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 Motif FoodWorks Main Business Overview
- 13.4.5 Motif FoodWorks Latest Developments
- 13.5 Impossible Foods
 - 13.5.1 Impossible Foods Company Information
 - 13.5.2 Impossible Foods Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.5.3 Impossible Foods Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Impossible Foods Main Business Overview
 - 13.5.5 Impossible Foods Latest Developments
- 13.6 Novozymes (Novonosis)
 - 13.6.1 Novozymes (Novonosis) Company Information
 - 13.6.2 Novozymes (Novonosis) Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.6.3 Novozymes (Novonosis) Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Novozymes (Novonosis) Main Business Overview
 - 13.6.5 Novozymes (Novonosis) Latest Developments
- 13.7 DSM-Firmenich
 - 13.7.1 DSM-Firmenich Company Information
 - 13.7.2 DSM-Firmenich Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.7.3 DSM-Firmenich Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 DSM-Firmenich Main Business Overview
 - 13.7.5 DSM-Firmenich Latest Developments
- 13.8 Evonik
 - 13.8.1 Evonik Company Information
 - 13.8.2 Evonik Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.8.3 Evonik Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Evonik Main Business Overview
 - 13.8.5 Evonik Latest Developments
- 13.9 BASF
 - 13.9.1 BASF Company Information
 - 13.9.2 BASF Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.9.3 BASF Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 BASF Main Business Overview

- 13.9.5 BASF Latest Developments
- 13.10 Chr. Hansen (Novonosis)
 - 13.10.1 Chr. Hansen (Novonosis) Company Information
 - 13.10.2 Chr. Hansen (Novonosis) Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.10.3 Chr. Hansen (Novonosis) Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Chr. Hansen (Novonosis) Main Business Overview
 - 13.10.5 Chr. Hansen (Novonosis) Latest Developments
- 13.11 Bluepha
 - 13.11.1 Bluepha Company Information
 - 13.11.2 Bluepha Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.11.3 Bluepha Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Bluepha Main Business Overview
 - 13.11.5 Bluepha Latest Developments
- 13.12 Angel Yeast
 - 13.12.1 Angel Yeast Company Information
 - 13.12.2 Angel Yeast Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.12.3 Angel Yeast Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Angel Yeast Main Business Overview
 - 13.12.5 Angel Yeast Latest Developments
- 13.13 CABIO Biotech
 - 13.13.1 CABIO Biotech Company Information
 - 13.13.2 CABIO Biotech Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.13.3 CABIO Biotech Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 CABIO Biotech Main Business Overview
 - 13.13.5 CABIO Biotech Latest Developments
- 13.14 Huaxi Biotech
 - 13.14.1 Huaxi Biotech Company Information
 - 13.14.2 Huaxi Biotech Precision Fermentation Ingredients Product Portfolios and Specifications
 - 13.14.3 Huaxi Biotech Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Huaxi Biotech Main Business Overview

13.14.5 Huaxi Biotech Latest Developments

13.15 Jindan Lactic Acid

13.15.1 Jindan Lactic Acid Company Information

13.15.2 Jindan Lactic Acid Precision Fermentation Ingredients Product Portfolios and Specifications

13.15.3 Jindan Lactic Acid Precision Fermentation Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Jindan Lactic Acid Main Business Overview

13.15.5 Jindan Lactic Acid Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Precision Fermentation Ingredients Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Precision Fermentation Ingredients Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Proteins

Table 4. Major Players of Enzymes

Table 5. Major Players of Lipids

Table 6. Major Players of Specialty Ingredients

Table 7. Global Precision Fermentation Ingredients Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Precision Fermentation Ingredients Sales Market Share by Type (2021-2026)

Table 9. Global Precision Fermentation Ingredients Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Precision Fermentation Ingredients Revenue Market Share by Type (2021-2026)

Table 11. Global Precision Fermentation Ingredients Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Genetically Engineered Strains

Table 13. Major Players of Synthetic Biology Platforms

Table 14. Major Players of Non-GMO Fermentation

Table 15. Global Precision Fermentation Ingredients Sales by Production Host Engineering (2021-2026) & (Kilotons)

Table 16. Global Precision Fermentation Ingredients Sales Market Share by Production Host Engineering (2021-2026)

Table 17. Global Precision Fermentation Ingredients Revenue by Production Host Engineering (2021-2026) & (\$ million)

Table 18. Global Precision Fermentation Ingredients Revenue Market Share by Production Host Engineering (2021-2026)

Table 19. Global Precision Fermentation Ingredients Sale Price by Production Host Engineering (2021-2026) & (US\$/Ton)

Table 20. Major Players of Premium Ingredients

Table 21. Major Players of Mid-range Ingredients

Table 22. Major Players of Cost-competitive Bulk Ingredients

Table 23. Global Precision Fermentation Ingredients Sales by Cost Positioning

(2021-2026) & (Kilotons)

Table 24. Global Precision Fermentation Ingredients Sales Market Share by Cost Positioning (2021-2026)

Table 25. Global Precision Fermentation Ingredients Revenue by Cost Positioning (2021-2026) & (\$ million)

Table 26. Global Precision Fermentation Ingredients Revenue Market Share by Cost Positioning (2021-2026)

Table 27. Global Precision Fermentation Ingredients Sale Price by Cost Positioning (2021-2026) & (US\$/Ton)

Table 28. Global Precision Fermentation Ingredients Sale by Application (2021-2026) & (Kilotons)

Table 29. Global Precision Fermentation Ingredients Sale Market Share by Application (2021-2026)

Table 30. Global Precision Fermentation Ingredients Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Precision Fermentation Ingredients Revenue Market Share by Application (2021-2026)

Table 32. Global Precision Fermentation Ingredients Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Precision Fermentation Ingredients Sales by Company (2021-2026) & (Kilotons)

Table 34. Global Precision Fermentation Ingredients Sales Market Share by Company (2021-2026)

Table 35. Global Precision Fermentation Ingredients Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Precision Fermentation Ingredients Revenue Market Share by Company (2021-2026)

Table 37. Global Precision Fermentation Ingredients Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Precision Fermentation Ingredients Producing Area Distribution and Sales Area

Table 39. Players Precision Fermentation Ingredients Products Offered

Table 40. Precision Fermentation Ingredients Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Precision Fermentation Ingredients Sales by Geographic Region (2021-2026) & (Kilotons)

Table 44. Global Precision Fermentation Ingredients Sales Market Share Geographic

Region (2021-2026)

Table 45. Global Precision Fermentation Ingredients Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Precision Fermentation Ingredients Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Precision Fermentation Ingredients Sales by Country/Region (2021-2026) & (Kilotons)

Table 48. Global Precision Fermentation Ingredients Sales Market Share by Country/Region (2021-2026)

Table 49. Global Precision Fermentation Ingredients Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Precision Fermentation Ingredients Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Precision Fermentation Ingredients Sales by Country (2021-2026) & (Kilotons)

Table 52. Americas Precision Fermentation Ingredients Sales Market Share by Country (2021-2026)

Table 53. Americas Precision Fermentation Ingredients Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Precision Fermentation Ingredients Sales by Type (2021-2026) & (Kilotons)

Table 55. Americas Precision Fermentation Ingredients Sales by Application (2021-2026) & (Kilotons)

Table 56. APAC Precision Fermentation Ingredients Sales by Region (2021-2026) & (Kilotons)

Table 57. APAC Precision Fermentation Ingredients Sales Market Share by Region (2021-2026)

Table 58. APAC Precision Fermentation Ingredients Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Precision Fermentation Ingredients Sales by Type (2021-2026) & (Kilotons)

Table 60. APAC Precision Fermentation Ingredients Sales by Application (2021-2026) & (Kilotons)

Table 61. Europe Precision Fermentation Ingredients Sales by Country (2021-2026) & (Kilotons)

Table 62. Europe Precision Fermentation Ingredients Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Precision Fermentation Ingredients Sales by Type (2021-2026) & (Kilotons)

Table 64. Europe Precision Fermentation Ingredients Sales by Application (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Precision Fermentation Ingredients Sales by Country (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Precision Fermentation Ingredients Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Precision Fermentation Ingredients Sales by Type (2021-2026) & (Kilotons)

Table 68. Middle East & Africa Precision Fermentation Ingredients Sales by Application (2021-2026) & (Kilotons)

Table 69. Key Market Drivers & Growth Opportunities of Precision Fermentation Ingredients

Table 70. Key Market Challenges & Risks of Precision Fermentation Ingredients

Table 71. Key Industry Trends of Precision Fermentation Ingredients

Table 72. Precision Fermentation Ingredients Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Precision Fermentation Ingredients Distributors List

Table 75. Precision Fermentation Ingredients Customer List

Table 76. Global Precision Fermentation Ingredients Sales Forecast by Region (2027-2032) & (Kilotons)

Table 77. Global Precision Fermentation Ingredients Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Precision Fermentation Ingredients Sales Forecast by Country (2027-2032) & (Kilotons)

Table 79. Americas Precision Fermentation Ingredients Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Precision Fermentation Ingredients Sales Forecast by Region (2027-2032) & (Kilotons)

Table 81. APAC Precision Fermentation Ingredients Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Precision Fermentation Ingredients Sales Forecast by Country (2027-2032) & (Kilotons)

Table 83. Europe Precision Fermentation Ingredients Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Precision Fermentation Ingredients Sales Forecast by Country (2027-2032) & (Kilotons)

Table 85. Middle East & Africa Precision Fermentation Ingredients Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Precision Fermentation Ingredients Sales Forecast by Type

(2027-2032) & (Kilotons)

Table 87. Global Precision Fermentation Ingredients Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Precision Fermentation Ingredients Sales Forecast by Application (2027-2032) & (Kilotons)

Table 89. Global Precision Fermentation Ingredients Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Perfect Day Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 91. Perfect Day Precision Fermentation Ingredients Product Portfolios and Specifications

Table 92. Perfect Day Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Perfect Day Main Business

Table 94. Perfect Day Latest Developments

Table 95. Ginkgo Bioworks Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 96. Ginkgo Bioworks Precision Fermentation Ingredients Product Portfolios and Specifications

Table 97. Ginkgo Bioworks Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Ginkgo Bioworks Main Business

Table 99. Ginkgo Bioworks Latest Developments

Table 100. Amyris Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 101. Amyris Precision Fermentation Ingredients Product Portfolios and Specifications

Table 102. Amyris Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Amyris Main Business

Table 104. Amyris Latest Developments

Table 105. Motif FoodWorks Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 106. Motif FoodWorks Precision Fermentation Ingredients Product Portfolios and Specifications

Table 107. Motif FoodWorks Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Motif FoodWorks Main Business

Table 109. Motif FoodWorks Latest Developments

Table 110. Impossible Foods Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 111. Impossible Foods Precision Fermentation Ingredients Product Portfolios and Specifications

Table 112. Impossible Foods Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Impossible Foods Main Business

Table 114. Impossible Foods Latest Developments

Table 115. Novozymes (Novonosis) Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 116. Novozymes (Novonosis) Precision Fermentation Ingredients Product Portfolios and Specifications

Table 117. Novozymes (Novonosis) Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Novozymes (Novonosis) Main Business

Table 119. Novozymes (Novonosis) Latest Developments

Table 120. DSM-Firmenich Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 121. DSM-Firmenich Precision Fermentation Ingredients Product Portfolios and Specifications

Table 122. DSM-Firmenich Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. DSM-Firmenich Main Business

Table 124. DSM-Firmenich Latest Developments

Table 125. Evonik Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 126. Evonik Precision Fermentation Ingredients Product Portfolios and Specifications

Table 127. Evonik Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Evonik Main Business

Table 129. Evonik Latest Developments

Table 130. BASF Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 131. BASF Precision Fermentation Ingredients Product Portfolios and Specifications

Table 132. BASF Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. BASF Main Business

Table 134. BASF Latest Developments

Table 135. Chr. Hansen (Novonesis) Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 136. Chr. Hansen (Novonesis) Precision Fermentation Ingredients Product Portfolios and Specifications

Table 137. Chr. Hansen (Novonesis) Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Chr. Hansen (Novonesis) Main Business

Table 139. Chr. Hansen (Novonesis) Latest Developments

Table 140. Bluepha Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 141. Bluepha Precision Fermentation Ingredients Product Portfolios and Specifications

Table 142. Bluepha Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Bluepha Main Business

Table 144. Bluepha Latest Developments

Table 145. Angel Yeast Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 146. Angel Yeast Precision Fermentation Ingredients Product Portfolios and Specifications

Table 147. Angel Yeast Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Angel Yeast Main Business

Table 149. Angel Yeast Latest Developments

Table 150. CABIO Biotech Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 151. CABIO Biotech Precision Fermentation Ingredients Product Portfolios and Specifications

Table 152. CABIO Biotech Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. CABIO Biotech Main Business

Table 154. CABIO Biotech Latest Developments

Table 155. Huaxi Biotech Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 156. Huaxi Biotech Precision Fermentation Ingredients Product Portfolios and Specifications

Table 157. Huaxi Biotech Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Huaxi Biotech Main Business

Table 159. Huaxi Biotech Latest Developments

Table 160. Jindan Lactic Acid Basic Information, Precision Fermentation Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 161. Jindan Lactic Acid Precision Fermentation Ingredients Product Portfolios and Specifications

Table 162. Jindan Lactic Acid Precision Fermentation Ingredients Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Jindan Lactic Acid Main Business

Table 164. Jindan Lactic Acid Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Precision Fermentation Ingredients
- Figure 2. Precision Fermentation Ingredients Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Precision Fermentation Ingredients Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Precision Fermentation Ingredients Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Precision Fermentation Ingredients Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Precision Fermentation Ingredients Sales Market Share by Country/Region (2025)
- Figure 10. Precision Fermentation Ingredients Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Proteins
- Figure 12. Product Picture of Enzymes
- Figure 13. Product Picture of Lipids
- Figure 14. Product Picture of Specialty Ingredients
- Figure 15. Global Precision Fermentation Ingredients Sales Market Share by Type in 2026
- Figure 16. Global Precision Fermentation Ingredients Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Genetically Engineered Strains
- Figure 18. Product Picture of Synthetic Biology Platforms
- Figure 19. Product Picture of Non-GMO Fermentation
- Figure 20. Global Precision Fermentation Ingredients Sales Market Share by Production Host Engineering in 2026
- Figure 21. Global Precision Fermentation Ingredients Revenue Market Share by Production Host Engineering (2021-2026)
- Figure 22. Product Picture of Premium Ingredients
- Figure 23. Product Picture of Mid-range Ingredients
- Figure 24. Product Picture of Cost-competitive Bulk Ingredients
- Figure 25. Global Precision Fermentation Ingredients Sales Market Share by Cost Positioning in 2026

Figure 26. Global Precision Fermentation Ingredients Revenue Market Share by Cost Positioning (2021-2026)

Figure 27. Precision Fermentation Ingredients Consumed in Food & Beverage

Figure 28. Global Precision Fermentation Ingredients Market: Food & Beverage (2021-2026) & (Kilotons)

Figure 29. Precision Fermentation Ingredients Consumed in Nutraceuticals

Figure 30. Global Precision Fermentation Ingredients Market: Nutraceuticals (2021-2026) & (Kilotons)

Figure 31. Precision Fermentation Ingredients Consumed in Pharmaceuticals

Figure 32. Global Precision Fermentation Ingredients Market: Pharmaceuticals (2021-2026) & (Kilotons)

Figure 33. Precision Fermentation Ingredients Consumed in Industrial Use

Figure 34. Global Precision Fermentation Ingredients Market: Industrial Use (2021-2026) & (Kilotons)

Figure 35. Global Precision Fermentation Ingredients Sale Market Share by Application (2025)

Figure 36. Global Precision Fermentation Ingredients Revenue Market Share by Application in 2025

Figure 37. Precision Fermentation Ingredients Sales by Company in 2025 (Kilotons)

Figure 38. Global Precision Fermentation Ingredients Sales Market Share by Company in 2025

Figure 39. Precision Fermentation Ingredients Revenue by Company in 2025 (\$ millions)

Figure 40. Global Precision Fermentation Ingredients Revenue Market Share by Company in 2025

Figure 41. Global Precision Fermentation Ingredients Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Precision Fermentation Ingredients Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Precision Fermentation Ingredients Sales 2021-2026 (Kilotons)

Figure 44. Americas Precision Fermentation Ingredients Revenue 2021-2026 (\$ millions)

Figure 45. APAC Precision Fermentation Ingredients Sales 2021-2026 (Kilotons)

Figure 46. APAC Precision Fermentation Ingredients Revenue 2021-2026 (\$ millions)

Figure 47. Europe Precision Fermentation Ingredients Sales 2021-2026 (Kilotons)

Figure 48. Europe Precision Fermentation Ingredients Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Precision Fermentation Ingredients Sales 2021-2026 (Kilotons)

Figure 50. Middle East & Africa Precision Fermentation Ingredients Revenue 2021-2026

(\$ millions)

Figure 51. Americas Precision Fermentation Ingredients Sales Market Share by Country in 2025

Figure 52. Americas Precision Fermentation Ingredients Revenue Market Share by Country (2021-2026)

Figure 53. Americas Precision Fermentation Ingredients Sales Market Share by Type (2021-2026)

Figure 54. Americas Precision Fermentation Ingredients Sales Market Share by Application (2021-2026)

Figure 55. United States Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Precision Fermentation Ingredients Sales Market Share by Region in 2025

Figure 60. APAC Precision Fermentation Ingredients Revenue Market Share by Region (2021-2026)

Figure 61. APAC Precision Fermentation Ingredients Sales Market Share by Type (2021-2026)

Figure 62. APAC Precision Fermentation Ingredients Sales Market Share by Application (2021-2026)

Figure 63. China Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Precision Fermentation Ingredients Sales Market Share by Country in 2025

Figure 71. Europe Precision Fermentation Ingredients Revenue Market Share by Country (2021-2026)

Figure 72. Europe Precision Fermentation Ingredients Sales Market Share by Type (2021-2026)

Figure 73. Europe Precision Fermentation Ingredients Sales Market Share by Application (2021-2026)

Figure 74. Germany Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Precision Fermentation Ingredients Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Precision Fermentation Ingredients Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Precision Fermentation Ingredients Sales Market Share by Application (2021-2026)

Figure 82. Egypt Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Precision Fermentation Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Precision Fermentation Ingredients in 2026

Figure 88. Manufacturing Process Analysis of Precision Fermentation Ingredients

Figure 89. Industry Chain Structure of Precision Fermentation Ingredients

Figure 90. Channels of Distribution

Figure 91. Global Precision Fermentation Ingredients Sales Market Forecast by Region (2027-2032)

Figure 92. Global Precision Fermentation Ingredients Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Precision Fermentation Ingredients Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Precision Fermentation Ingredients Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Precision Fermentation Ingredients Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Precision Fermentation Ingredients Revenue Market Share Forecast by Application (2027-2032)

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