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Global Precision Cutting Blades Market Growth 2025-2031

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Precision Cutting Blades market size is predicted to grow from US$ million in 2025 to US$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

Precision cutting and grooving for optical and electronic components. The products are mainly used for precision machining of optoelectronic information materials (optical glass, magnetic materials, fine ceramics, crystals, etc.)

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from $102.6 billion in 2021 to an all-time record of $107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for $28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry’s drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive.

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Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

According to the SEMI, global sales of semiconductor equipment was US$ 109 billion in 2022, a year-on-year increase of 5.6%. Mainland China is the largest semiconductor equipment market in the world. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for $28.3 billion in billings. China Taiwan, the second-largest destination for equipment spending, recorded an increase of 8% to $26.8 billion, marking the fourth straight year of growth for the region. Equipment sales to Korea contracted 14% to $21.5 billion. Annual semiconductor equipment investments in Europe surged 93%, while North America logged a 38% increase. Sales to the Rest of World and Japan increased 34% and 7% year over year, respectively.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US$ 109 billion. China mainland, China Taiwan and South Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from $102 billion in 2021 to an all-time record of $107.6 billion last year. The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Global sales of wafer processing equipment rose 8% in 2022, while other front-end segment billings grew 11%. After robust growth in 2021, assembly and packaging equipment sales decreased 19% last year while total test equipment billings contracted 4% year over year.

LP Information, Inc. (LPI) ' newest research report, the “Precision Cutting Blades Industry Forecast” looks at past sales and reviews total world Precision Cutting Blades sales in 2024, providing a comprehensive analysis by region and market sector of projected Precision Cutting Blades sales for 2025 through 2031. With Precision Cutting Blades sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Precision Cutting Blades industry.

This Insight Report provides a comprehensive analysis of the global Precision Cutting

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Blades landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Precision Cutting Blades portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Precision Cutting Blades market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Precision Cutting Blades and breaks down the forecast by Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Precision Cutting Blades.

This report presents a comprehensive overview, market shares, and growth opportunities of Precision Cutting Blades market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material:

Resin

Metal

Others

Segmentation by Application:

Semiconductor

Ceramics

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOKYO SEIMITSU

DISCO

Buehler

Asahi Diamond Industrial

Citizen Chiba Precision

Adamas

NORITAKE

Advanced Dicing Technologies

Loadpoint

Ceibatech

Advanced Dicing Technologies

Industrial Tool, Inc.

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Precision Cutting Blades market?

What factors are driving Precision Cutting Blades market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Precision Cutting Blades market opportunities vary by end market size?

How does Precision Cutting Blades break out by Material, by Application?

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