

Global Precipitated Silica for Green Tire Market Growth 2026-2032

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Abstracts

The global Precipitated Silica for Green Tire market size is predicted to grow from US\$ 332 million in 2025 to US\$ 506 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global production of precipitated silica for green tires reached approximately 246,000 tons, with an average selling price of \$1,380 per ton. Precipitated silica for green tires refers to a white, amorphous silica prepared via a wet precipitation process and utilized in green tire tread formulations. It is typically used in conjunction with silane coupling agents, solution-polymerized styrene-butadiene rubber (S-SBR), and polybutadiene rubber (BR) to partially replace carbon black. This substitution serves to reduce tire rolling resistance, enhance wet grip, and maintain excellent wear resistance. Its primary application lies in tire tread compounds specifically for passenger car green tires, low rolling resistance tires, high-performance tires, EV tires, and certain energy-efficient commercial vehicle tires. The upstream sector primarily comprises raw materials such as quartz sand, soda ash, sulfuric acid, sodium silicate, steam, electricity, natural gas, filtration materials, and packaging materials. The midstream sector consists of precipitated silica manufacturers, where technological barriers are predominantly manifested in the control of particle size and pore structure, dispersibility, impurity control, compatibility with silane reactions, batch-to-batch consistency, and certification by tire manufacturers. The downstream sector comprises tire manufacturers, with end-market demand driven primarily by passenger cars, commercial vehicles, new energy vehicles, and both replacement and original equipment (OE) tire markets. Gross margins range from approximately 15% to 35%.

United States market for Precipitated Silica for Green Tire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Precipitated Silica for Green Tire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Precipitated Silica for Green Tire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Precipitated Silica for Green Tire players cover SRP, Evonik, Green Silica, BSB Nanotech, Brisil, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Precipitated Silica for Green Tire Industry Forecast" looks at past sales and reviews total world Precipitated Silica for Green Tire sales in 2025, providing a comprehensive analysis by region and market sector of projected Precipitated Silica for Green Tire sales for 2026 through 2032. With Precipitated Silica for Green Tire sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Precipitated Silica for Green Tire industry.

This Insight Report provides a comprehensive analysis of the global Precipitated Silica for Green Tire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Precipitated Silica for Green Tire portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Precipitated Silica for Green Tire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Precipitated Silica for Green Tire and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Precipitated Silica for Green Tire.

This report presents a comprehensive overview, market shares, and growth opportunities of Precipitated Silica for Green Tire market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Granule

Micro-bead

Segmentation by Surface Condition:

Unmodified Precipitated Silica

Silane-Coupled Precipitated Silica

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SRP

Evonik

Green Silica

BSB Nanotech

Brisil

EKASIL

Solvay

PPG Industries

Purasil

Madhu Silica

Milin Environmental

Tata Chemicals

Quechen Silicon Chemical

JSJ

JiangXi Jinkang Advanced Material Sci-Tech

Anhui Evosil Nanomaterials Technology

Hengcheng Silica

Key Questions Addressed in this Report

What is the 10-year outlook for the global Precipitated Silica for Green Tire market?

What factors are driving Precipitated Silica for Green Tire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Precipitated Silica for Green Tire market opportunities vary by end market size?
How does Precipitated Silica for Green Tire break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Precipitated Silica for Green Tire Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Precipitated Silica for Green Tire by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Precipitated Silica for Green Tire by Country/Region, 2021, 2025 & 2032
- 2.2 Precipitated Silica for Green Tire Segment by Type
 - 2.2.1 Powder
 - 2.2.2 Granule
 - 2.2.3 Micro-bead
 - 2.2.4 Precipitated Silica for Green Tire Sales by Type
 - 2.2.4.1 Global Precipitated Silica for Green Tire Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Precipitated Silica for Green Tire Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Precipitated Silica for Green Tire Sale Price by Type (2021-2026)
- 2.3 Precipitated Silica for Green Tire Segment by Surface Condition
 - 2.3.1 Unmodified Precipitated Silica
 - 2.3.2 Silane-Coupled Precipitated Silica
 - 2.3.3 Precipitated Silica for Green Tire Sales by Surface Condition
 - 2.3.3.1 Global Precipitated Silica for Green Tire Sales Market Share by Surface Condition (2021-2026)
 - 2.3.3.2 Global Precipitated Silica for Green Tire Revenue and Market Share by Surface Condition (2021-2026)

2.3.3.3 Global Precipitated Silica for Green Tire Sale Price by Surface Condition (2021-2026)

2.4 Precipitated Silica for Green Tire Segment by Application

2.4.1 Passenger Car

2.4.2 Commercial Vehicle

2.4.3 Precipitated Silica for Green Tire Sales by Application

2.4.3.1 Global Precipitated Silica for Green Tire Sale Market Share by Application (2021-2026)

2.4.3.2 Global Precipitated Silica for Green Tire Revenue and Market Share by Application (2021-2026)

2.4.3.3 Global Precipitated Silica for Green Tire Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Precipitated Silica for Green Tire Breakdown Data by Company

3.1.1 Global Precipitated Silica for Green Tire Annual Sales by Company (2021-2026)

3.1.2 Global Precipitated Silica for Green Tire Sales Market Share by Company (2021-2026)

3.2 Global Precipitated Silica for Green Tire Annual Revenue by Company (2021-2026)

3.2.1 Global Precipitated Silica for Green Tire Revenue by Company (2021-2026)

3.2.2 Global Precipitated Silica for Green Tire Revenue Market Share by Company (2021-2026)

3.3 Global Precipitated Silica for Green Tire Sale Price by Company

3.4 Key Manufacturers Precipitated Silica for Green Tire Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Precipitated Silica for Green Tire Product Location Distribution

3.4.2 Players Precipitated Silica for Green Tire Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PRECIPITATED SILICA FOR GREEN TIRE BY GEOGRAPHIC REGION

4.1 World Historic Precipitated Silica for Green Tire Market Size by Geographic Region

(2021-2026)

4.1.1 Global Precipitated Silica for Green Tire Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Precipitated Silica for Green Tire Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Precipitated Silica for Green Tire Market Size by Country/Region

(2021-2026)

4.2.1 Global Precipitated Silica for Green Tire Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Precipitated Silica for Green Tire Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Precipitated Silica for Green Tire Sales Growth

4.4 APAC Precipitated Silica for Green Tire Sales Growth

4.5 Europe Precipitated Silica for Green Tire Sales Growth

4.6 Middle East & Africa Precipitated Silica for Green Tire Sales Growth

5 AMERICAS

5.1 Americas Precipitated Silica for Green Tire Sales by Country

5.1.1 Americas Precipitated Silica for Green Tire Sales by Country (2021-2026)

5.1.2 Americas Precipitated Silica for Green Tire Revenue by Country (2021-2026)

5.2 Americas Precipitated Silica for Green Tire Sales by Type (2021-2026)

5.3 Americas Precipitated Silica for Green Tire Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Precipitated Silica for Green Tire Sales by Region

6.1.1 APAC Precipitated Silica for Green Tire Sales by Region (2021-2026)

6.1.2 APAC Precipitated Silica for Green Tire Revenue by Region (2021-2026)

6.2 APAC Precipitated Silica for Green Tire Sales by Type (2021-2026)

6.3 APAC Precipitated Silica for Green Tire Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Precipitated Silica for Green Tire by Country
 - 7.1.1 Europe Precipitated Silica for Green Tire Sales by Country (2021-2026)
 - 7.1.2 Europe Precipitated Silica for Green Tire Revenue by Country (2021-2026)
- 7.2 Europe Precipitated Silica for Green Tire Sales by Type (2021-2026)
- 7.3 Europe Precipitated Silica for Green Tire Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Precipitated Silica for Green Tire by Country
 - 8.1.1 Middle East & Africa Precipitated Silica for Green Tire Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Precipitated Silica for Green Tire Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Precipitated Silica for Green Tire Sales by Type (2021-2026)
- 8.3 Middle East & Africa Precipitated Silica for Green Tire Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Precipitated Silica for Green Tire
- 10.3 Manufacturing Process Analysis of Precipitated Silica for Green Tire
- 10.4 Industry Chain Structure of Precipitated Silica for Green Tire

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Precipitated Silica for Green Tire Distributors
- 11.3 Precipitated Silica for Green Tire Customer

12 WORLD FORECAST REVIEW FOR PRECIPITATED SILICA FOR GREEN TIRE BY GEOGRAPHIC REGION

- 12.1 Global Precipitated Silica for Green Tire Market Size Forecast by Region
 - 12.1.1 Global Precipitated Silica for Green Tire Forecast by Region (2027-2032)
 - 12.1.2 Global Precipitated Silica for Green Tire Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Precipitated Silica for Green Tire Forecast by Type (2027-2032)
- 12.7 Global Precipitated Silica for Green Tire Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 SRP
 - 13.1.1 SRP Company Information
 - 13.1.2 SRP Precipitated Silica for Green Tire Product Portfolios and Specifications
 - 13.1.3 SRP Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 SRP Main Business Overview
 - 13.1.5 SRP Latest Developments
- 13.2 Evonik

- 13.2.1 Evonik Company Information
- 13.2.2 Evonik Precipitated Silica for Green Tire Product Portfolios and Specifications
- 13.2.3 Evonik Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Evonik Main Business Overview
- 13.2.5 Evonik Latest Developments
- 13.3 Green Silica
 - 13.3.1 Green Silica Company Information
 - 13.3.2 Green Silica Precipitated Silica for Green Tire Product Portfolios and Specifications
 - 13.3.3 Green Silica Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Green Silica Main Business Overview
 - 13.3.5 Green Silica Latest Developments
- 13.4 BSB Nanotech
 - 13.4.1 BSB Nanotech Company Information
 - 13.4.2 BSB Nanotech Precipitated Silica for Green Tire Product Portfolios and Specifications
 - 13.4.3 BSB Nanotech Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 BSB Nanotech Main Business Overview
 - 13.4.5 BSB Nanotech Latest Developments
- 13.5 Brisil
 - 13.5.1 Brisil Company Information
 - 13.5.2 Brisil Precipitated Silica for Green Tire Product Portfolios and Specifications
 - 13.5.3 Brisil Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Brisil Main Business Overview
 - 13.5.5 Brisil Latest Developments
- 13.6 EKASIL
 - 13.6.1 EKASIL Company Information
 - 13.6.2 EKASIL Precipitated Silica for Green Tire Product Portfolios and Specifications
 - 13.6.3 EKASIL Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 EKASIL Main Business Overview
 - 13.6.5 EKASIL Latest Developments
- 13.7 Solvay
 - 13.7.1 Solvay Company Information
 - 13.7.2 Solvay Precipitated Silica for Green Tire Product Portfolios and Specifications

13.7.3 Solvay Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Solvay Main Business Overview

13.7.5 Solvay Latest Developments

13.8 PPG Industries

13.8.1 PPG Industries Company Information

13.8.2 PPG Industries Precipitated Silica for Green Tire Product Portfolios and Specifications

13.8.3 PPG Industries Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 PPG Industries Main Business Overview

13.8.5 PPG Industries Latest Developments

13.9 Purasil

13.9.1 Purasil Company Information

13.9.2 Purasil Precipitated Silica for Green Tire Product Portfolios and Specifications

13.9.3 Purasil Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Purasil Main Business Overview

13.9.5 Purasil Latest Developments

13.10 Madhu Silica

13.10.1 Madhu Silica Company Information

13.10.2 Madhu Silica Precipitated Silica for Green Tire Product Portfolios and Specifications

13.10.3 Madhu Silica Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Madhu Silica Main Business Overview

13.10.5 Madhu Silica Latest Developments

13.11 Milin Environmental

13.11.1 Milin Environmental Company Information

13.11.2 Milin Environmental Precipitated Silica for Green Tire Product Portfolios and Specifications

13.11.3 Milin Environmental Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Milin Environmental Main Business Overview

13.11.5 Milin Environmental Latest Developments

13.12 Tata Chemicals

13.12.1 Tata Chemicals Company Information

13.12.2 Tata Chemicals Precipitated Silica for Green Tire Product Portfolios and Specifications

13.12.3 Tata Chemicals Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Tata Chemicals Main Business Overview

13.12.5 Tata Chemicals Latest Developments

13.13 Quechen Silicon Chemical

13.13.1 Quechen Silicon Chemical Company Information

13.13.2 Quechen Silicon Chemical Precipitated Silica for Green Tire Product Portfolios and Specifications

13.13.3 Quechen Silicon Chemical Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Quechen Silicon Chemical Main Business Overview

13.13.5 Quechen Silicon Chemical Latest Developments

13.14 JSJ

13.14.1 JSJ Company Information

13.14.2 JSJ Precipitated Silica for Green Tire Product Portfolios and Specifications

13.14.3 JSJ Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 JSJ Main Business Overview

13.14.5 JSJ Latest Developments

13.15 JiangXi Jinkang Advanced Material Sci-Tech

13.15.1 JiangXi Jinkang Advanced Material Sci-Tech Company Information

13.15.2 JiangXi Jinkang Advanced Material Sci-Tech Precipitated Silica for Green Tire Product Portfolios and Specifications

13.15.3 JiangXi Jinkang Advanced Material Sci-Tech Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 JiangXi Jinkang Advanced Material Sci-Tech Main Business Overview

13.15.5 JiangXi Jinkang Advanced Material Sci-Tech Latest Developments

13.16 Anhui Evosil Nanomaterials Technology

13.16.1 Anhui Evosil Nanomaterials Technology Company Information

13.16.2 Anhui Evosil Nanomaterials Technology Precipitated Silica for Green Tire Product Portfolios and Specifications

13.16.3 Anhui Evosil Nanomaterials Technology Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Anhui Evosil Nanomaterials Technology Main Business Overview

13.16.5 Anhui Evosil Nanomaterials Technology Latest Developments

13.17 Hengcheng Silica

13.17.1 Hengcheng Silica Company Information

13.17.2 Hengcheng Silica Precipitated Silica for Green Tire Product Portfolios and Specifications

13.17.3 Hengcheng Silica Precipitated Silica for Green Tire Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Hengcheng Silica Main Business Overview

13.17.5 Hengcheng Silica Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Precipitated Silica for Green Tire Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Precipitated Silica for Green Tire Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Powder

Table 4. Major Players of Granule

Table 5. Major Players of Micro-bead

Table 6. Global Precipitated Silica for Green Tire Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Precipitated Silica for Green Tire Sales Market Share by Type (2021-2026)

Table 8. Global Precipitated Silica for Green Tire Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Precipitated Silica for Green Tire Revenue Market Share by Type (2021-2026)

Table 10. Global Precipitated Silica for Green Tire Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Unmodified Precipitated Silica

Table 12. Major Players of Silane-Coupled Precipitated Silica

Table 13. Global Precipitated Silica for Green Tire Sales by Surface Condition (2021-2026) & (Kilotons)

Table 14. Global Precipitated Silica for Green Tire Sales Market Share by Surface Condition (2021-2026)

Table 15. Global Precipitated Silica for Green Tire Revenue by Surface Condition (2021-2026) & (\$ million)

Table 16. Global Precipitated Silica for Green Tire Revenue Market Share by Surface Condition (2021-2026)

Table 17. Global Precipitated Silica for Green Tire Sale Price by Surface Condition (2021-2026) & (US\$/Ton)

Table 18. Global Precipitated Silica for Green Tire Sale by Application (2021-2026) & (Kilotons)

Table 19. Global Precipitated Silica for Green Tire Sale Market Share by Application (2021-2026)

Table 20. Global Precipitated Silica for Green Tire Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Precipitated Silica for Green Tire Revenue Market Share by Application (2021-2026)
Table 22. Global Precipitated Silica for Green Tire Sale Price by Application (2021-2026) & (US\$/Ton)
Table 23. Global Precipitated Silica for Green Tire Sales by Company (2021-2026) & (Kilotons)
Table 24. Global Precipitated Silica for Green Tire Sales Market Share by Company (2021-2026)
Table 25. Global Precipitated Silica for Green Tire Revenue by Company (2021-2026) & (\$ millions)
Table 26. Global Precipitated Silica for Green Tire Revenue Market Share by Company (2021-2026)
Table 27. Global Precipitated Silica for Green Tire Sale Price by Company (2021-2026) & (US\$/Ton)
Table 28. Key Manufacturers Precipitated Silica for Green Tire Producing Area Distribution and Sales Area
Table 29. Players Precipitated Silica for Green Tire Products Offered
Table 30. Precipitated Silica for Green Tire Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 31. New Products and Potential Entrants
Table 32. Market M&A Activity & Strategy
Table 33. Global Precipitated Silica for Green Tire Sales by Geographic Region (2021-2026) & (Kilotons)
Table 34. Global Precipitated Silica for Green Tire Sales Market Share Geographic Region (2021-2026)
Table 35. Global Precipitated Silica for Green Tire Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 36. Global Precipitated Silica for Green Tire Revenue Market Share by Geographic Region (2021-2026)
Table 37. Global Precipitated Silica for Green Tire Sales by Country/Region (2021-2026) & (Kilotons)
Table 38. Global Precipitated Silica for Green Tire Sales Market Share by Country/Region (2021-2026)
Table 39. Global Precipitated Silica for Green Tire Revenue by Country/Region (2021-2026) & (\$ millions)
Table 40. Global Precipitated Silica for Green Tire Revenue Market Share by Country/Region (2021-2026)
Table 41. Americas Precipitated Silica for Green Tire Sales by Country (2021-2026) & (Kilotons)

Table 42. Americas Precipitated Silica for Green Tire Sales Market Share by Country (2021-2026)

Table 43. Americas Precipitated Silica for Green Tire Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Precipitated Silica for Green Tire Sales by Type (2021-2026) & (Kilotons)

Table 45. Americas Precipitated Silica for Green Tire Sales by Application (2021-2026) & (Kilotons)

Table 46. APAC Precipitated Silica for Green Tire Sales by Region (2021-2026) & (Kilotons)

Table 47. APAC Precipitated Silica for Green Tire Sales Market Share by Region (2021-2026)

Table 48. APAC Precipitated Silica for Green Tire Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Precipitated Silica for Green Tire Sales by Type (2021-2026) & (Kilotons)

Table 50. APAC Precipitated Silica for Green Tire Sales by Application (2021-2026) & (Kilotons)

Table 51. Europe Precipitated Silica for Green Tire Sales by Country (2021-2026) & (Kilotons)

Table 52. Europe Precipitated Silica for Green Tire Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Precipitated Silica for Green Tire Sales by Type (2021-2026) & (Kilotons)

Table 54. Europe Precipitated Silica for Green Tire Sales by Application (2021-2026) & (Kilotons)

Table 55. Middle East & Africa Precipitated Silica for Green Tire Sales by Country (2021-2026) & (Kilotons)

Table 56. Middle East & Africa Precipitated Silica for Green Tire Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Precipitated Silica for Green Tire Sales by Type (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Precipitated Silica for Green Tire Sales by Application (2021-2026) & (Kilotons)

Table 59. Key Market Drivers & Growth Opportunities of Precipitated Silica for Green Tire

Table 60. Key Market Challenges & Risks of Precipitated Silica for Green Tire

Table 61. Key Industry Trends of Precipitated Silica for Green Tire

Table 62. Precipitated Silica for Green Tire Raw Material

Table 63. Key Suppliers of Raw Materials
Table 64. Precipitated Silica for Green Tire Distributors List
Table 65. Precipitated Silica for Green Tire Customer List
Table 66. Global Precipitated Silica for Green Tire Sales Forecast by Region (2027-2032) & (Kilotons)
Table 67. Global Precipitated Silica for Green Tire Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 68. Americas Precipitated Silica for Green Tire Sales Forecast by Country (2027-2032) & (Kilotons)
Table 69. Americas Precipitated Silica for Green Tire Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 70. APAC Precipitated Silica for Green Tire Sales Forecast by Region (2027-2032) & (Kilotons)
Table 71. APAC Precipitated Silica for Green Tire Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 72. Europe Precipitated Silica for Green Tire Sales Forecast by Country (2027-2032) & (Kilotons)
Table 73. Europe Precipitated Silica for Green Tire Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 74. Middle East & Africa Precipitated Silica for Green Tire Sales Forecast by Country (2027-2032) & (Kilotons)
Table 75. Middle East & Africa Precipitated Silica for Green Tire Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Global Precipitated Silica for Green Tire Sales Forecast by Type (2027-2032) & (Kilotons)
Table 77. Global Precipitated Silica for Green Tire Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 78. Global Precipitated Silica for Green Tire Sales Forecast by Application (2027-2032) & (Kilotons)
Table 79. Global Precipitated Silica for Green Tire Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 80. SRP Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors
Table 81. SRP Precipitated Silica for Green Tire Product Portfolios and Specifications
Table 82. SRP Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 83. SRP Main Business
Table 84. SRP Latest Developments
Table 85. Evonik Basic Information, Precipitated Silica for Green Tire Manufacturing

Base, Sales Area and Its Competitors

Table 86. Evonik Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 87. Evonik Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Evonik Main Business

Table 89. Evonik Latest Developments

Table 90. Green Silica Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 91. Green Silica Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 92. Green Silica Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Green Silica Main Business

Table 94. Green Silica Latest Developments

Table 95. BSB Nanotech Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 96. BSB Nanotech Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 97. BSB Nanotech Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. BSB Nanotech Main Business

Table 99. BSB Nanotech Latest Developments

Table 100. Brisil Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 101. Brisil Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 102. Brisil Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Brisil Main Business

Table 104. Brisil Latest Developments

Table 105. EKASIL Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 106. EKASIL Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 107. EKASIL Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. EKASIL Main Business

Table 109. EKASIL Latest Developments

Table 110. Solvay Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 111. Solvay Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 112. Solvay Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Solvay Main Business

Table 114. Solvay Latest Developments

Table 115. PPG Industries Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 116. PPG Industries Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 117. PPG Industries Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. PPG Industries Main Business

Table 119. PPG Industries Latest Developments

Table 120. Purasil Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 121. Purasil Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 122. Purasil Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Purasil Main Business

Table 124. Purasil Latest Developments

Table 125. Madhu Silica Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 126. Madhu Silica Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 127. Madhu Silica Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Madhu Silica Main Business

Table 129. Madhu Silica Latest Developments

Table 130. Milin Environmental Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 131. Milin Environmental Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 132. Milin Environmental Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Milin Environmental Main Business

Table 134. Milin Environmental Latest Developments

Table 135. Tata Chemicals Basic Information, Precipitated Silica for Green Tire

Manufacturing Base, Sales Area and Its Competitors

Table 136. Tata Chemicals Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 137. Tata Chemicals Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Tata Chemicals Main Business

Table 139. Tata Chemicals Latest Developments

Table 140. Quechen Silicon Chemical Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 141. Quechen Silicon Chemical Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 142. Quechen Silicon Chemical Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Quechen Silicon Chemical Main Business

Table 144. Quechen Silicon Chemical Latest Developments

Table 145. JSJ Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 146. JSJ Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 147. JSJ Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. JSJ Main Business

Table 149. JSJ Latest Developments

Table 150. JiangXi Jinkang Advanced Material Sci-Tech Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 151. JiangXi Jinkang Advanced Material Sci-Tech Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 152. JiangXi Jinkang Advanced Material Sci-Tech Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. JiangXi Jinkang Advanced Material Sci-Tech Main Business

Table 154. JiangXi Jinkang Advanced Material Sci-Tech Latest Developments

Table 155. Anhui Evosil Nanomaterials Technology Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 156. Anhui Evosil Nanomaterials Technology Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 157. Anhui Evosil Nanomaterials Technology Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Anhui Evosil Nanomaterials Technology Main Business

Table 159. Anhui Evosil Nanomaterials Technology Latest Developments

Table 160. Hengcheng Silica Basic Information, Precipitated Silica for Green Tire Manufacturing Base, Sales Area and Its Competitors

Table 161. Hengcheng Silica Precipitated Silica for Green Tire Product Portfolios and Specifications

Table 162. Hengcheng Silica Precipitated Silica for Green Tire Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Hengcheng Silica Main Business

Table 164. Hengcheng Silica Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Precipitated Silica for Green Tire
- Figure 2. Precipitated Silica for Green Tire Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Precipitated Silica for Green Tire Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Precipitated Silica for Green Tire Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Precipitated Silica for Green Tire Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Precipitated Silica for Green Tire Sales Market Share by Country/Region (2025)
- Figure 10. Precipitated Silica for Green Tire Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Powder
- Figure 12. Product Picture of Granule
- Figure 13. Product Picture of Micro-bead
- Figure 14. Global Precipitated Silica for Green Tire Sales Market Share by Type in 2026
- Figure 15. Global Precipitated Silica for Green Tire Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Unmodified Precipitated Silica
- Figure 17. Product Picture of Silane-Coupled Precipitated Silica
- Figure 18. Global Precipitated Silica for Green Tire Sales Market Share by Surface Condition in 2026
- Figure 19. Global Precipitated Silica for Green Tire Revenue Market Share by Surface Condition (2021-2026)
- Figure 20. Precipitated Silica for Green Tire Consumed in Passenger Car
- Figure 21. Global Precipitated Silica for Green Tire Market: Passenger Car (2021-2026) & (Kilotons)
- Figure 22. Precipitated Silica for Green Tire Consumed in Commercial Vehicle
- Figure 23. Global Precipitated Silica for Green Tire Market: Commercial Vehicle (2021-2026) & (Kilotons)
- Figure 24. Global Precipitated Silica for Green Tire Sale Market Share by Application (2025)

Figure 25. Global Precipitated Silica for Green Tire Revenue Market Share by Application in 2025

Figure 26. Precipitated Silica for Green Tire Sales by Company in 2025 (Kilotons)

Figure 27. Global Precipitated Silica for Green Tire Sales Market Share by Company in 2025

Figure 28. Precipitated Silica for Green Tire Revenue by Company in 2025 (\$ millions)

Figure 29. Global Precipitated Silica for Green Tire Revenue Market Share by Company in 2025

Figure 30. Global Precipitated Silica for Green Tire Sales Market Share by Geographic Region (2021-2026)

Figure 31. Global Precipitated Silica for Green Tire Revenue Market Share by Geographic Region in 2025

Figure 32. Americas Precipitated Silica for Green Tire Sales 2021-2026 (Kilotons)

Figure 33. Americas Precipitated Silica for Green Tire Revenue 2021-2026 (\$ millions)

Figure 34. APAC Precipitated Silica for Green Tire Sales 2021-2026 (Kilotons)

Figure 35. APAC Precipitated Silica for Green Tire Revenue 2021-2026 (\$ millions)

Figure 36. Europe Precipitated Silica for Green Tire Sales 2021-2026 (Kilotons)

Figure 37. Europe Precipitated Silica for Green Tire Revenue 2021-2026 (\$ millions)

Figure 38. Middle East & Africa Precipitated Silica for Green Tire Sales 2021-2026 (Kilotons)

Figure 39. Middle East & Africa Precipitated Silica for Green Tire Revenue 2021-2026 (\$ millions)

Figure 40. Americas Precipitated Silica for Green Tire Sales Market Share by Country in 2025

Figure 41. Americas Precipitated Silica for Green Tire Revenue Market Share by Country (2021-2026)

Figure 42. Americas Precipitated Silica for Green Tire Sales Market Share by Type (2021-2026)

Figure 43. Americas Precipitated Silica for Green Tire Sales Market Share by Application (2021-2026)

Figure 44. United States Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 45. Canada Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 46. Mexico Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 47. Brazil Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 48. APAC Precipitated Silica for Green Tire Sales Market Share by Region in

2025

Figure 49. APAC Precipitated Silica for Green Tire Revenue Market Share by Region (2021-2026)

Figure 50. APAC Precipitated Silica for Green Tire Sales Market Share by Type (2021-2026)

Figure 51. APAC Precipitated Silica for Green Tire Sales Market Share by Application (2021-2026)

Figure 52. China Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Precipitated Silica for Green Tire Sales Market Share by Country in 2025

Figure 60. Europe Precipitated Silica for Green Tire Revenue Market Share by Country (2021-2026)

Figure 61. Europe Precipitated Silica for Green Tire Sales Market Share by Type (2021-2026)

Figure 62. Europe Precipitated Silica for Green Tire Sales Market Share by Application (2021-2026)

Figure 63. Germany Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 67. Russia Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Precipitated Silica for Green Tire Sales Market Share by

Country (2021-2026)

Figure 69. Middle East & Africa Precipitated Silica for Green Tire Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Precipitated Silica for Green Tire Sales Market Share by Application (2021-2026)

Figure 71. Egypt Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 73. Israel Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Precipitated Silica for Green Tire Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Precipitated Silica for Green Tire in 2026

Figure 77. Manufacturing Process Analysis of Precipitated Silica for Green Tire

Figure 78. Industry Chain Structure of Precipitated Silica for Green Tire

Figure 79. Channels of Distribution

Figure 80. Global Precipitated Silica for Green Tire Sales Market Forecast by Region (2027-2032)

Figure 81. Global Precipitated Silica for Green Tire Revenue Market Share Forecast by Region (2027-2032)

Figure 82. Global Precipitated Silica for Green Tire Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Precipitated Silica for Green Tire Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Precipitated Silica for Green Tire Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Precipitated Silica for Green Tire Revenue Market Share Forecast by Application (2027-2032)

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