

Global Pre-packed Columns for Purification Market Growth 2026-2032

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Abstracts

The global Pre-packed Columns for Purification market size is predicted to grow from US\$ 1113 million in 2025 to US\$ 2062 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Pre-packed Columns for Purification are ready-to-use purification columns that are filled, equilibrated, and quality-tested with selected chromatography media before delivery. They are mainly used for capture, intermediate purification, or polishing of proteins, antibodies, vaccines, enzymes, peptides, nucleic acids, and other biomolecules. The product typically consists of a column tube, end fittings, frits, seals, connection interfaces, and pre-packed affinity, ion exchange, hydrophobic interaction, size exclusion, multimodal, or other functional chromatography media. It can be used in screening, method development, process validation, clinical sample preparation, and GMP manufacturing purification. Its core function is to improve reproducibility, operational convenience, and scale-up transfer efficiency through standardized packing quality and ready-to-use configuration. The unit price of Pre-packed Columns for Purification typically ranges from several thousand to tens of thousands of US dollars, and the industry's gross profit margin is generally maintained at 50% to 60%.

The upstream supply chain of Pre-packed Columns for Purification mainly includes chromatography resins, column hardware materials, frits, end fittings, seals, connectors, buffers, cleaning solutions, sterile packaging materials, quality testing equipment, and clean or aseptic assembly environments. Resin selection and packing consistency are key determinants of product performance. The midstream consists of pre-packed column manufacturers, chromatography consumable suppliers, and bioprocess purification solution providers responsible for resin selection, column hardware design, packing processes, performance testing, clean or sterile packaging, and quality

documentation delivery. Downstream customers mainly include biopharmaceutical companies, CDMOs, vaccine manufacturers, protein drug developers, diagnostic reagent companies, research institutes, and process development laboratories. Purchasing decisions usually focus on column efficiency, peak shape, loading capacity, scalability, resin compatibility, lead time, documentation support, and supply continuity.

The Pre-packed Columns for Purification market is driven by downstream bioprocessing, protein drug development, vaccine and recombinant protein production, and multi-project CDMO workflows. The product category is evolving from a laboratory method development tool into an important consumable format for process scale-up and manufacturing purification. Compared with user-packed columns, pre-packed columns reduce packing validation work, shorten process preparation time, lower operator-dependent variability, and improve batch-to-batch consistency, making them well suited for multi-product, small-batch, rapid-changeover, and single-use bioprocessing trends. As customers place greater emphasis on purification efficiency, regulatory documentation, supply reliability, and process scalability, suppliers with high-performance resins, robust packing processes, and strong quality support are better positioned.

LP Information, Inc. (LPI) ' newest research report, the "Pre-packed Columns for Purification Industry Forecast" looks at past sales and reviews total world Pre-packed Columns for Purification sales in 2025, providing a comprehensive analysis by region and market sector of projected Pre-packed Columns for Purification sales for 2026 through 2032. With Pre-packed Columns for Purification sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pre-packed Columns for Purification industry.

This Insight Report provides a comprehensive analysis of the global Pre-packed Columns for Purification landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pre-packed Columns for Purification portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pre-packed Columns for Purification market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pre-packed Columns for Purification and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pre-packed Columns for Purification.

This report presents a comprehensive overview, market shares, and growth opportunities of Pre-packed Columns for Purification market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Laboratory-scale

Pilot-scale

Production-scale

Segmentation by Column Construction:

Short Column Type

Long Column Type

Segmentation by Application:

Monoclonal Antibody Purification

Recombinant Protein Purification

Vaccine Purification

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Cytiva

Merck

Tosoh Bioscience

Sartorius

Bio-Rad

JSR Life Sciences

Repligen

Astrea Bioseparations (Biotage)

YMC

Bio-Works

Sunresin

NanoMicro

Smart-Lifesciences

BioLink

Konosai

Bestchrom

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pre-packed Columns for Purification market?

What factors are driving Pre-packed Columns for Purification market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pre-packed Columns for Purification market opportunities vary by end market size?

How does Pre-packed Columns for Purification break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Pre-packed Columns for Purification Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Pre-packed Columns for Purification by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Pre-packed Columns for Purification by Country/Region, 2021, 2025 & 2032
- 2.2 Pre-packed Columns for Purification Segment by Type
 - 2.2.1 Laboratory-scale
 - 2.2.2 Pilot-scale
 - 2.2.3 Production-scale
 - 2.2.4 Pre-packed Columns for Purification Sales by Type
 - 2.2.4.1 Global Pre-packed Columns for Purification Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Pre-packed Columns for Purification Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Pre-packed Columns for Purification Sale Price by Type (2021-2026)
- 2.3 Pre-packed Columns for Purification Segment by Column Construction
 - 2.3.1 Short Column Type
 - 2.3.2 Long Column Type
 - 2.3.3 Pre-packed Columns for Purification Sales by Column Construction
 - 2.3.3.1 Global Pre-packed Columns for Purification Sales Market Share by Column Construction (2021-2026)
 - 2.3.3.2 Global Pre-packed Columns for Purification Revenue and Market Share by Column Construction (2021-2026)

- 2.3.3.3 Global Pre-packed Columns for Purification Sale Price by Column Construction (2021-2026)
- 2.4 Pre-packed Columns for Purification Segment by Application
 - 2.4.1 Monoclonal Antibody Purification
 - 2.4.2 Recombinant Protein Purification
 - 2.4.3 Vaccine Purification
 - 2.4.4 Others
 - 2.4.5 Pre-packed Columns for Purification Sales by Application
 - 2.4.5.1 Global Pre-packed Columns for Purification Sale Market Share by Application (2021-2026)
 - 2.4.5.2 Global Pre-packed Columns for Purification Revenue and Market Share by Application (2021-2026)
 - 2.4.5.3 Global Pre-packed Columns for Purification Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Pre-packed Columns for Purification Breakdown Data by Company
 - 3.1.1 Global Pre-packed Columns for Purification Annual Sales by Company (2021-2026)
 - 3.1.2 Global Pre-packed Columns for Purification Sales Market Share by Company (2021-2026)
- 3.2 Global Pre-packed Columns for Purification Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Pre-packed Columns for Purification Revenue by Company (2021-2026)
 - 3.2.2 Global Pre-packed Columns for Purification Revenue Market Share by Company (2021-2026)
- 3.3 Global Pre-packed Columns for Purification Sale Price by Company
- 3.4 Key Manufacturers Pre-packed Columns for Purification Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Pre-packed Columns for Purification Product Location Distribution
 - 3.4.2 Players Pre-packed Columns for Purification Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PRE-PACKED COLUMNS FOR PURIFICATION BY GEOGRAPHIC REGION

4.1 World Historic Pre-packed Columns for Purification Market Size by Geographic Region (2021-2026)

4.1.1 Global Pre-packed Columns for Purification Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Pre-packed Columns for Purification Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Pre-packed Columns for Purification Market Size by Country/Region (2021-2026)

4.2.1 Global Pre-packed Columns for Purification Annual Sales by Country/Region (2021-2026)

4.2.2 Global Pre-packed Columns for Purification Annual Revenue by Country/Region (2021-2026)

4.3 Americas Pre-packed Columns for Purification Sales Growth

4.4 APAC Pre-packed Columns for Purification Sales Growth

4.5 Europe Pre-packed Columns for Purification Sales Growth

4.6 Middle East & Africa Pre-packed Columns for Purification Sales Growth

5 AMERICAS

5.1 Americas Pre-packed Columns for Purification Sales by Country

5.1.1 Americas Pre-packed Columns for Purification Sales by Country (2021-2026)

5.1.2 Americas Pre-packed Columns for Purification Revenue by Country (2021-2026)

5.2 Americas Pre-packed Columns for Purification Sales by Type (2021-2026)

5.3 Americas Pre-packed Columns for Purification Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Pre-packed Columns for Purification Sales by Region

6.1.1 APAC Pre-packed Columns for Purification Sales by Region (2021-2026)

6.1.2 APAC Pre-packed Columns for Purification Revenue by Region (2021-2026)

6.2 APAC Pre-packed Columns for Purification Sales by Type (2021-2026)

6.3 APAC Pre-packed Columns for Purification Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Pre-packed Columns for Purification by Country
 - 7.1.1 Europe Pre-packed Columns for Purification Sales by Country (2021-2026)
 - 7.1.2 Europe Pre-packed Columns for Purification Revenue by Country (2021-2026)
- 7.2 Europe Pre-packed Columns for Purification Sales by Type (2021-2026)
- 7.3 Europe Pre-packed Columns for Purification Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Pre-packed Columns for Purification by Country
 - 8.1.1 Middle East & Africa Pre-packed Columns for Purification Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Pre-packed Columns for Purification Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Pre-packed Columns for Purification Sales by Type (2021-2026)
- 8.3 Middle East & Africa Pre-packed Columns for Purification Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Pre-packed Columns for Purification
- 10.3 Manufacturing Process Analysis of Pre-packed Columns for Purification
- 10.4 Industry Chain Structure of Pre-packed Columns for Purification

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Pre-packed Columns for Purification Distributors
- 11.3 Pre-packed Columns for Purification Customer

12 WORLD FORECAST REVIEW FOR PRE-PACKED COLUMNS FOR PURIFICATION BY GEOGRAPHIC REGION

- 12.1 Global Pre-packed Columns for Purification Market Size Forecast by Region
 - 12.1.1 Global Pre-packed Columns for Purification Forecast by Region (2027-2032)
 - 12.1.2 Global Pre-packed Columns for Purification Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Pre-packed Columns for Purification Forecast by Type (2027-2032)
- 12.7 Global Pre-packed Columns for Purification Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Thermo Fisher Scientific
 - 13.1.1 Thermo Fisher Scientific Company Information
 - 13.1.2 Thermo Fisher Scientific Pre-packed Columns for Purification Product Portfolios

and Specifications

13.1.3 Thermo Fisher Scientific Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Thermo Fisher Scientific Main Business Overview

13.1.5 Thermo Fisher Scientific Latest Developments

13.2 Cytiva

13.2.1 Cytiva Company Information

13.2.2 Cytiva Pre-packed Columns for Purification Product Portfolios and Specifications

13.2.3 Cytiva Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Cytiva Main Business Overview

13.2.5 Cytiva Latest Developments

13.3 Merck

13.3.1 Merck Company Information

13.3.2 Merck Pre-packed Columns for Purification Product Portfolios and Specifications

13.3.3 Merck Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Merck Main Business Overview

13.3.5 Merck Latest Developments

13.4 Tosoh Bioscience

13.4.1 Tosoh Bioscience Company Information

13.4.2 Tosoh Bioscience Pre-packed Columns for Purification Product Portfolios and Specifications

13.4.3 Tosoh Bioscience Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Tosoh Bioscience Main Business Overview

13.4.5 Tosoh Bioscience Latest Developments

13.5 Sartorius

13.5.1 Sartorius Company Information

13.5.2 Sartorius Pre-packed Columns for Purification Product Portfolios and Specifications

13.5.3 Sartorius Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Sartorius Main Business Overview

13.5.5 Sartorius Latest Developments

13.6 Bio-Rad

13.6.1 Bio-Rad Company Information

- 13.6.2 Bio-Rad Pre-packed Columns for Purification Product Portfolios and Specifications
- 13.6.3 Bio-Rad Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Bio-Rad Main Business Overview
- 13.6.5 Bio-Rad Latest Developments
- 13.7 JSR Life Sciences
 - 13.7.1 JSR Life Sciences Company Information
 - 13.7.2 JSR Life Sciences Pre-packed Columns for Purification Product Portfolios and Specifications
 - 13.7.3 JSR Life Sciences Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 JSR Life Sciences Main Business Overview
 - 13.7.5 JSR Life Sciences Latest Developments
- 13.8 Repligen
 - 13.8.1 Repligen Company Information
 - 13.8.2 Repligen Pre-packed Columns for Purification Product Portfolios and Specifications
 - 13.8.3 Repligen Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Repligen Main Business Overview
 - 13.8.5 Repligen Latest Developments
- 13.9 Astrea Bioseparations (Biotage)
 - 13.9.1 Astrea Bioseparations (Biotage) Company Information
 - 13.9.2 Astrea Bioseparations (Biotage) Pre-packed Columns for Purification Product Portfolios and Specifications
 - 13.9.3 Astrea Bioseparations (Biotage) Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Astrea Bioseparations (Biotage) Main Business Overview
 - 13.9.5 Astrea Bioseparations (Biotage) Latest Developments
- 13.10 YMC
 - 13.10.1 YMC Company Information
 - 13.10.2 YMC Pre-packed Columns for Purification Product Portfolios and Specifications
 - 13.10.3 YMC Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 YMC Main Business Overview
 - 13.10.5 YMC Latest Developments
- 13.11 Bio-Works

- 13.11.1 Bio-Works Company Information
- 13.11.2 Bio-Works Pre-packed Columns for Purification Product Portfolios and Specifications
- 13.11.3 Bio-Works Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 Bio-Works Main Business Overview
- 13.11.5 Bio-Works Latest Developments
- 13.12 Sunresin
 - 13.12.1 Sunresin Company Information
 - 13.12.2 Sunresin Pre-packed Columns for Purification Product Portfolios and Specifications
 - 13.12.3 Sunresin Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Sunresin Main Business Overview
 - 13.12.5 Sunresin Latest Developments
- 13.13 NanoMicro
 - 13.13.1 NanoMicro Company Information
 - 13.13.2 NanoMicro Pre-packed Columns for Purification Product Portfolios and Specifications
 - 13.13.3 NanoMicro Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 NanoMicro Main Business Overview
 - 13.13.5 NanoMicro Latest Developments
- 13.14 Smart-Lifesciences
 - 13.14.1 Smart-Lifesciences Company Information
 - 13.14.2 Smart-Lifesciences Pre-packed Columns for Purification Product Portfolios and Specifications
 - 13.14.3 Smart-Lifesciences Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Smart-Lifesciences Main Business Overview
 - 13.14.5 Smart-Lifesciences Latest Developments
- 13.15 BioLink
 - 13.15.1 BioLink Company Information
 - 13.15.2 BioLink Pre-packed Columns for Purification Product Portfolios and Specifications
 - 13.15.3 BioLink Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 BioLink Main Business Overview
 - 13.15.5 BioLink Latest Developments

13.16 Konosai

13.16.1 Konosai Company Information

13.16.2 Konosai Pre-packed Columns for Purification Product Portfolios and Specifications

13.16.3 Konosai Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Konosai Main Business Overview

13.16.5 Konosai Latest Developments

13.17 Bestchrom

13.17.1 Bestchrom Company Information

13.17.2 Bestchrom Pre-packed Columns for Purification Product Portfolios and Specifications

13.17.3 Bestchrom Pre-packed Columns for Purification Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Bestchrom Main Business Overview

13.17.5 Bestchrom Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pre-packed Columns for Purification Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pre-packed Columns for Purification Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Laboratory-scale

Table 4. Major Players of Pilot-scale

Table 5. Major Players of Production-scale

Table 6. Global Pre-packed Columns for Purification Sales by Type (2021-2026) & (K Units)

Table 7. Global Pre-packed Columns for Purification Sales Market Share by Type (2021-2026)

Table 8. Global Pre-packed Columns for Purification Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Pre-packed Columns for Purification Revenue Market Share by Type (2021-2026)

Table 10. Global Pre-packed Columns for Purification Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Short Column Type

Table 12. Major Players of Long Column Type

Table 13. Global Pre-packed Columns for Purification Sales by Column Construction (2021-2026) & (K Units)

Table 14. Global Pre-packed Columns for Purification Sales Market Share by Column Construction (2021-2026)

Table 15. Global Pre-packed Columns for Purification Revenue by Column Construction (2021-2026) & (\$ million)

Table 16. Global Pre-packed Columns for Purification Revenue Market Share by Column Construction (2021-2026)

Table 17. Global Pre-packed Columns for Purification Sale Price by Column Construction (2021-2026) & (US\$/Unit)

Table 18. Global Pre-packed Columns for Purification Sale by Application (2021-2026) & (K Units)

Table 19. Global Pre-packed Columns for Purification Sale Market Share by Application (2021-2026)

Table 20. Global Pre-packed Columns for Purification Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Pre-packed Columns for Purification Revenue Market Share by Application (2021-2026)

Table 22. Global Pre-packed Columns for Purification Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global Pre-packed Columns for Purification Sales by Company (2021-2026) & (K Units)

Table 24. Global Pre-packed Columns for Purification Sales Market Share by Company (2021-2026)

Table 25. Global Pre-packed Columns for Purification Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Pre-packed Columns for Purification Revenue Market Share by Company (2021-2026)

Table 27. Global Pre-packed Columns for Purification Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Pre-packed Columns for Purification Producing Area Distribution and Sales Area

Table 29. Players Pre-packed Columns for Purification Products Offered

Table 30. Pre-packed Columns for Purification Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Pre-packed Columns for Purification Sales by Geographic Region (2021-2026) & (K Units)

Table 34. Global Pre-packed Columns for Purification Sales Market Share Geographic Region (2021-2026)

Table 35. Global Pre-packed Columns for Purification Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Pre-packed Columns for Purification Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Pre-packed Columns for Purification Sales by Country/Region (2021-2026) & (K Units)

Table 38. Global Pre-packed Columns for Purification Sales Market Share by Country/Region (2021-2026)

Table 39. Global Pre-packed Columns for Purification Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Pre-packed Columns for Purification Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Pre-packed Columns for Purification Sales by Country (2021-2026) & (K Units)

Table 42. Americas Pre-packed Columns for Purification Sales Market Share by Country (2021-2026)

Table 43. Americas Pre-packed Columns for Purification Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Pre-packed Columns for Purification Sales by Type (2021-2026) & (K Units)

Table 45. Americas Pre-packed Columns for Purification Sales by Application (2021-2026) & (K Units)

Table 46. APAC Pre-packed Columns for Purification Sales by Region (2021-2026) & (K Units)

Table 47. APAC Pre-packed Columns for Purification Sales Market Share by Region (2021-2026)

Table 48. APAC Pre-packed Columns for Purification Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Pre-packed Columns for Purification Sales by Type (2021-2026) & (K Units)

Table 50. APAC Pre-packed Columns for Purification Sales by Application (2021-2026) & (K Units)

Table 51. Europe Pre-packed Columns for Purification Sales by Country (2021-2026) & (K Units)

Table 52. Europe Pre-packed Columns for Purification Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Pre-packed Columns for Purification Sales by Type (2021-2026) & (K Units)

Table 54. Europe Pre-packed Columns for Purification Sales by Application (2021-2026) & (K Units)

Table 55. Middle East & Africa Pre-packed Columns for Purification Sales by Country (2021-2026) & (K Units)

Table 56. Middle East & Africa Pre-packed Columns for Purification Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Pre-packed Columns for Purification Sales by Type (2021-2026) & (K Units)

Table 58. Middle East & Africa Pre-packed Columns for Purification Sales by Application (2021-2026) & (K Units)

Table 59. Key Market Drivers & Growth Opportunities of Pre-packed Columns for Purification

Table 60. Key Market Challenges & Risks of Pre-packed Columns for Purification

Table 61. Key Industry Trends of Pre-packed Columns for Purification

Table 62. Pre-packed Columns for Purification Raw Material

Table 63. Key Suppliers of Raw Materials
Table 64. Pre-packed Columns for Purification Distributors List
Table 65. Pre-packed Columns for Purification Customer List
Table 66. Global Pre-packed Columns for Purification Sales Forecast by Region (2027-2032) & (K Units)
Table 67. Global Pre-packed Columns for Purification Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 68. Americas Pre-packed Columns for Purification Sales Forecast by Country (2027-2032) & (K Units)
Table 69. Americas Pre-packed Columns for Purification Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 70. APAC Pre-packed Columns for Purification Sales Forecast by Region (2027-2032) & (K Units)
Table 71. APAC Pre-packed Columns for Purification Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 72. Europe Pre-packed Columns for Purification Sales Forecast by Country (2027-2032) & (K Units)
Table 73. Europe Pre-packed Columns for Purification Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 74. Middle East & Africa Pre-packed Columns for Purification Sales Forecast by Country (2027-2032) & (K Units)
Table 75. Middle East & Africa Pre-packed Columns for Purification Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Global Pre-packed Columns for Purification Sales Forecast by Type (2027-2032) & (K Units)
Table 77. Global Pre-packed Columns for Purification Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 78. Global Pre-packed Columns for Purification Sales Forecast by Application (2027-2032) & (K Units)
Table 79. Global Pre-packed Columns for Purification Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 80. Thermo Fisher Scientific Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors
Table 81. Thermo Fisher Scientific Pre-packed Columns for Purification Product Portfolios and Specifications
Table 82. Thermo Fisher Scientific Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 83. Thermo Fisher Scientific Main Business
Table 84. Thermo Fisher Scientific Latest Developments

Table 85. Cytiva Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 86. Cytiva Pre-packed Columns for Purification Product Portfolios and Specifications

Table 87. Cytiva Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Cytiva Main Business

Table 89. Cytiva Latest Developments

Table 90. Merck Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 91. Merck Pre-packed Columns for Purification Product Portfolios and Specifications

Table 92. Merck Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Merck Main Business

Table 94. Merck Latest Developments

Table 95. Tosoh Bioscience Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 96. Tosoh Bioscience Pre-packed Columns for Purification Product Portfolios and Specifications

Table 97. Tosoh Bioscience Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Tosoh Bioscience Main Business

Table 99. Tosoh Bioscience Latest Developments

Table 100. Sartorius Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 101. Sartorius Pre-packed Columns for Purification Product Portfolios and Specifications

Table 102. Sartorius Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Sartorius Main Business

Table 104. Sartorius Latest Developments

Table 105. Bio-Rad Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 106. Bio-Rad Pre-packed Columns for Purification Product Portfolios and Specifications

Table 107. Bio-Rad Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Bio-Rad Main Business

Table 109. Bio-Rad Latest Developments

Table 110. JSR Life Sciences Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 111. JSR Life Sciences Pre-packed Columns for Purification Product Portfolios and Specifications

Table 112. JSR Life Sciences Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. JSR Life Sciences Main Business

Table 114. JSR Life Sciences Latest Developments

Table 115. Repligen Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 116. Repligen Pre-packed Columns for Purification Product Portfolios and Specifications

Table 117. Repligen Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Repligen Main Business

Table 119. Repligen Latest Developments

Table 120. Astrea Bioseparations (Biotage) Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 121. Astrea Bioseparations (Biotage) Pre-packed Columns for Purification Product Portfolios and Specifications

Table 122. Astrea Bioseparations (Biotage) Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Astrea Bioseparations (Biotage) Main Business

Table 124. Astrea Bioseparations (Biotage) Latest Developments

Table 125. YMC Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 126. YMC Pre-packed Columns for Purification Product Portfolios and Specifications

Table 127. YMC Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. YMC Main Business

Table 129. YMC Latest Developments

Table 130. Bio-Works Basic Information, Pre-packed Columns for Purification Manufacturing Base, Sales Area and Its Competitors

Table 131. Bio-Works Pre-packed Columns for Purification Product Portfolios and Specifications

Table 132. Bio-Works Pre-packed Columns for Purification Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Bio-Works Main Business

Table 134. Bio-Works Latest Developments

Table 135. Sunresin Basic Information, Pre-packed Columns for Purification
Manufacturing Base, Sales Area and Its Competitors

Table 136. Sunresin Pre-packed Columns for Purification Product Portfolios and
Specifications

Table 137. Sunresin Pre-packed Columns for Purification Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Sunresin Main Business

Table 139. Sunresin Latest Developments

Table 140. NanoMicro Basic Information, Pre-packed Columns for Purification
Manufacturing Base, Sales Area and Its Competitors

Table 141. NanoMicro Pre-packed Columns for Purification Product Portfolios and
Specifications

Table 142. NanoMicro Pre-packed Columns for Purification Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. NanoMicro Main Business

Table 144. NanoMicro Latest Developments

Table 145. Smart-Lifesciences Basic Information, Pre-packed Columns for Purification
Manufacturing Base, Sales Area and Its Competitors

Table 146. Smart-Lifesciences Pre-packed Columns for Purification Product Portfolios
and Specifications

Table 147. Smart-Lifesciences Pre-packed Columns for Purification Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Smart-Lifesciences Main Business

Table 149. Smart-Lifesciences Latest Developments

Table 150. BioLink Basic Information, Pre-packed Columns for Purification
Manufacturing Base, Sales Area and Its Competitors

Table 151. BioLink Pre-packed Columns for Purification Product Portfolios and
Specifications

Table 152. BioLink Pre-packed Columns for Purification Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. BioLink Main Business

Table 154. BioLink Latest Developments

Table 155. Konosai Basic Information, Pre-packed Columns for Purification
Manufacturing Base, Sales Area and Its Competitors

Table 156. Konosai Pre-packed Columns for Purification Product Portfolios and
Specifications

Table 157. Konosai Pre-packed Columns for Purification Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Konosai Main Business

Table 159. Konosai Latest Developments

Table 160. Bestchrom Basic Information, Pre-packed Columns for Purification
Manufacturing Base, Sales Area and Its Competitors

Table 161. Bestchrom Pre-packed Columns for Purification Product Portfolios and
Specifications

Table 162. Bestchrom Pre-packed Columns for Purification Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Bestchrom Main Business

Table 164. Bestchrom Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pre-packed Columns for Purification
- Figure 2. Pre-packed Columns for Purification Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pre-packed Columns for Purification Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Pre-packed Columns for Purification Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pre-packed Columns for Purification Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pre-packed Columns for Purification Sales Market Share by Country/Region (2025)
- Figure 10. Pre-packed Columns for Purification Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Laboratory-scale
- Figure 12. Product Picture of Pilot-scale
- Figure 13. Product Picture of Production-scale
- Figure 14. Global Pre-packed Columns for Purification Sales Market Share by Type in 2026
- Figure 15. Global Pre-packed Columns for Purification Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Short Column Type
- Figure 17. Product Picture of Long Column Type
- Figure 18. Global Pre-packed Columns for Purification Sales Market Share by Column Construction in 2026
- Figure 19. Global Pre-packed Columns for Purification Revenue Market Share by Column Construction (2021-2026)
- Figure 20. Pre-packed Columns for Purification Consumed in Monoclonal Antibody Purification
- Figure 21. Global Pre-packed Columns for Purification Market: Monoclonal Antibody Purification (2021-2026) & (K Units)
- Figure 22. Pre-packed Columns for Purification Consumed in Recombinant Protein Purification
- Figure 23. Global Pre-packed Columns for Purification Market: Recombinant Protein

Purification (2021-2026) & (K Units)

Figure 24. Pre-packed Columns for Purification Consumed in Vaccine Purification

Figure 25. Global Pre-packed Columns for Purification Market: Vaccine Purification (2021-2026) & (K Units)

Figure 26. Pre-packed Columns for Purification Consumed in Others

Figure 27. Global Pre-packed Columns for Purification Market: Others (2021-2026) & (K Units)

Figure 28. Global Pre-packed Columns for Purification Sale Market Share by Application (2025)

Figure 29. Global Pre-packed Columns for Purification Revenue Market Share by Application in 2025

Figure 30. Pre-packed Columns for Purification Sales by Company in 2025 (K Units)

Figure 31. Global Pre-packed Columns for Purification Sales Market Share by Company in 2025

Figure 32. Pre-packed Columns for Purification Revenue by Company in 2025 (\$ millions)

Figure 33. Global Pre-packed Columns for Purification Revenue Market Share by Company in 2025

Figure 34. Global Pre-packed Columns for Purification Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Pre-packed Columns for Purification Revenue Market Share by Geographic Region in 2025

Figure 36. Americas Pre-packed Columns for Purification Sales 2021-2026 (K Units)

Figure 37. Americas Pre-packed Columns for Purification Revenue 2021-2026 (\$ millions)

Figure 38. APAC Pre-packed Columns for Purification Sales 2021-2026 (K Units)

Figure 39. APAC Pre-packed Columns for Purification Revenue 2021-2026 (\$ millions)

Figure 40. Europe Pre-packed Columns for Purification Sales 2021-2026 (K Units)

Figure 41. Europe Pre-packed Columns for Purification Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Pre-packed Columns for Purification Sales 2021-2026 (K Units)

Figure 43. Middle East & Africa Pre-packed Columns for Purification Revenue 2021-2026 (\$ millions)

Figure 44. Americas Pre-packed Columns for Purification Sales Market Share by Country in 2025

Figure 45. Americas Pre-packed Columns for Purification Revenue Market Share by Country (2021-2026)

Figure 46. Americas Pre-packed Columns for Purification Sales Market Share by Type (2021-2026)

Figure 47. Americas Pre-packed Columns for Purification Sales Market Share by Application (2021-2026)

Figure 48. United States Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Pre-packed Columns for Purification Sales Market Share by Region in 2025

Figure 53. APAC Pre-packed Columns for Purification Revenue Market Share by Region (2021-2026)

Figure 54. APAC Pre-packed Columns for Purification Sales Market Share by Type (2021-2026)

Figure 55. APAC Pre-packed Columns for Purification Sales Market Share by Application (2021-2026)

Figure 56. China Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Pre-packed Columns for Purification Sales Market Share by Country in 2025

Figure 64. Europe Pre-packed Columns for Purification Revenue Market Share by Country (2021-2026)

Figure 65. Europe Pre-packed Columns for Purification Sales Market Share by Type (2021-2026)

Figure 66. Europe Pre-packed Columns for Purification Sales Market Share by

Application (2021-2026)

Figure 67. Germany Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Pre-packed Columns for Purification Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Pre-packed Columns for Purification Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Pre-packed Columns for Purification Sales Market Share by Application (2021-2026)

Figure 75. Egypt Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Pre-packed Columns for Purification Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Pre-packed Columns for Purification in 2026

Figure 81. Manufacturing Process Analysis of Pre-packed Columns for Purification

Figure 82. Industry Chain Structure of Pre-packed Columns for Purification

Figure 83. Channels of Distribution

Figure 84. Global Pre-packed Columns for Purification Sales Market Forecast by Region (2027-2032)

Figure 85. Global Pre-packed Columns for Purification Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Pre-packed Columns for Purification Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Pre-packed Columns for Purification Revenue Market Share Forecast

by Type (2027-2032)

Figure 88. Global Pre-packed Columns for Purification Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Pre-packed Columns for Purification Revenue Market Share Forecast by Application (2027-2032)

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